# Tourist arrivals and overnight stays in collective accommodation ${ }^{1}$ March $2017^{(p)}$ 

In Montenegro, in March 2017 in collective accommodation (hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc.) tourists realised $10.3 \%$ more arrivals than in March 2016.

The number of realised overnight stays is 11.0\% higher than in March 2016. Overnight stays of foreign tourists represent $67.5 \%$ while the domestic tourists represent $32.5 \%$ of all overnight stays in collective accommodation in March 2017.

Concerning the structure of overnight stays of foreign tourists, in March 2017, the most of them were realised by tourists from Serbia (17.6\%), Albania (8.8\%), Russia (7.9\%), China (5.9\%), Bosnia and Herzegovina (5.2\%), Italy (4.5\%), Croatia (3.9\%), Turkey (3.9\%). Tourists from other countries realised $42.3 \%$ overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts ( $63.2 \%$ ), capital (23.4\%), other tourist resorts (8.0\%) and in mountain resorts (5.4\%).

Graph 1 Annual indices of tourist arrivals and overnight stays in collective accommodation


[^0](p) - preliminary data

Table 1 Tourist arrivals and overnight stays in collective accommodation

| Month | Tourist arrivals |  |  | Tourist overnight stays |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Foreign | Domestic | Total | Foreign | Domestic | Total |
|  | (1) | (2) | (3) $=(1)+(2)$ | (1) | (2) | (3)=(1) + (2) |
| 2017 |  |  |  |  |  |  |
| Jan | 12572 | 5513 | 18085 | 27681 | 17922 | 45603 |
| Feb | 15425 | 4949 | 20374 | 36484 | 18635 | 55119 |
| Mar | 21351 | 5943 | 27294 | 47411 | 22814 | 70225 |
| 2016 | 707750 | 101038 | 808788 | 3114087 | 407810 | 3521897 |
| Jan | 11175 | 4970 | 16145 | 27866 | 17295 | 45161 |
| Feb | 14319 | 4373 | 18692 | 31944 | 17504 | 49448 |
| Mar | 18466 | 6284 | 24750 | 42217 | 21042 | 63259 |
| Apr | 38852 | 6677 | 45529 | 99210 | 21807 | 121017 |
| May | 70290 | 10506 | 80796 | 222058 | 36171 | 258229 |
| Jun | 96708 | 11825 | 108533 | 453491 | 55857 | 509348 |
| Jul | 130832 | 11206 | 142038 | 722349 | 64599 | 786948 |
| Aug | 144367 | 11619 | 155986 | 816055 | 66026 | 882081 |
| Sep | 99997 | 12859 | 112856 | 483370 | 44049 | 527419 |
| Oct | 48431 | 8031 | 56462 | 143083 | 26246 | 169329 |
| Nov | 18024 | 5858 | 23882 | 41062 | 20213 | 61275 |
| Dec | 16289 | 6830 | 23119 | 31382 | 17001 | 48383 |
| 2015 | 636079 | 97771 | 733850 | 2843894 | 403926 | 3247820 |
| Jan | 11333 | 5015 | 16348 | 26633 | 17774 | 44407 |
| Feb | 13648 | 4771 | 18419 | 31741 | 19069 | 50810 |
| Mar | 16468 | 5280 | 21748 | 36336 | 18927 | 55263 |
| Apr | 34312 | 6611 | 40923 | 89887 | 20247 | 110134 |
| May | 63346 | 11106 | 74452 | 202791 | 39868 | 242659 |
| Jun | 88696 | 10277 | 98973 | 414427 | 49489 | 463916 |
| Jul | 117898 | 11323 | 129221 | 699659 | 63067 | 762726 |
| Aug | 135847 | 11333 | 147180 | 763794 | 66032 | 829826 |
| Sep | 86989 | 12698 | 99687 | 406065 | 45681 | 451746 |
| Oct | 37171 | 9077 | 46248 | 111686 | 32405 | 144091 |
| Nov | 14972 | 5101 | 20073 | 30814 | 17754 | 48568 |
| Dec | 15399 | 5179 | 20578 | 30061 | 13613 | 43674 |
| 2014 | 594841 | 81501 | 676342 | 2720818 | 364816 | 3085634 |
| Mar | 15724 | 4064 | 19788 | 35366 | 17501 | 52867 |
| Apr | 27876 | 5339 | 33215 | 77324 | 20341 | 97665 |
| May | 60968 | 7913 | 68881 | 205232 | 34215 | 239447 |
| Jun | 88760 | 9105 | 97865 | 437925 | 44672 | 482597 |
| Jul | 111881 | 9948 | 121829 | 649591 | 60520 | 710111 |
| Aug | 127844 | 10860 | 138704 | 730201 | 64547 | 794748 |
| Sep | 77915 | 10057 | 87972 | 374118 | 37197 | 411315 |
| Oct | 36061 | 7030 | 43091 | 104644 | 29052 | 133696 |
| Nov | 14781 | 5594 | 20375 | 33182 | 18727 | 51909 |
| Dec | 12217 | 4097 | 16314 | 23989 | 10225 | 34214 |

Table 2 Indices of tourist arrivals and overnight stays in collective accommodation

| Month | Indices of tourist arrivals |  |  | Indices of tourist overnight stays |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2010=100 | Monthly indices | Annual indices | 2010=100 | Monthly indices | Annual indices |
| 2017 |  |  |  |  |  |  |
| Jan | 36.6 | 78.2 | 112.0 | 18.2 | 94.3 | 101.0 |
| Feb | 41.2 | 112.7 | 109.0 | 21.9 | 120.9 | 111.5 |
| Mar | 55.2 | 134.0 | 110.3 | 28.0 | 127.4 | 111.0 |
| 2016 | 110.2 |  |  | 108.4 |  |  |
| Jan | 32.7 | 78.5 | 98.8 | 18.0 | 103.4 | 101.7 |
| Feb | 37.8 | 115.8 | 101.5 | 19.7 | 109.5 | 97.3 |
| Mar | 50.1 | 132.4 | 113.8 | 25.2 | 127.9 | 114.5 |
| Apr | 92.1 | 184.0 | 111.3 | 48.2 | 191.3 | 109.9 |
| May | 163.4 | 177.5 | 108.5 | 102.8 | 213.4 | 106.4 |
| Jun | 219.6 | 134.3 | 109.7 | 202.8 | 197.2 | 109.8 |
| Jul | 287.3 | 130.9 | 109.9 | 313.3 | 154.5 | 103.2 |
| Aug | 315.6 | 109.8 | 106.0 | 351.1 | 112.1 | 106.3 |
| Sep | 228.3 | 72.4 | 113.2 | 210.0 | 59.8 | 116.8 |
| Oct | 114.2 | 50.0 | 122.1 | 67.4 | 32.1 | 117.5 |
| Nov | 48.3 | 42.3 | 119.0 | 24.4 | 36.2 | 126.2 |
| Dec | 46.8 | 96.8 | 112.3 | 19.3 | 79.0 | 110.8 |
| 2015 | 108.5 |  |  | 105.3 |  |  |
| Jan | 33.1 | 100.2 | 120.4 | 17.7 | 129.8 | 124.2 |
| Feb | 37.3 | 112.7 | 125.0 | 20.2 | 114.4 | 123.0 |
| Mar | 44.0 | 118.1 | 109.9 | 22.0 | 108.8 | 104.5 |
| Apr | 82.8 | 188.2 | 123.2 | 43.8 | 199.3 | 112.8 |
| May | 150.6 | 181.9 | 108.1 | 96.6 | 220.3 | 101.3 |
| Jun | 200.2 | 132.9 | 101.1 | 184.7 | 191.2 | 96.1 |
| Jul | 261.4 | 130.6 | 106.1 | 303.6 | 164.4 | 107.4 |
| Aug | 297.7 | 113.9 | 106.1 | 330.3 | 108.8 | 104.4 |
| Sep | 201.7 | 67.7 | 113.3 | 179.8 | 54.4 | 109.8 |
| Oct | 93.6 | 46.4 | 107.3 | 57.4 | 31.9 | 107.8 |
| Nov | 40.6 | 43.4 | 98.5 | 19.3 | 33.7 | 93.6 |
| Dec | 41.6 | 102.5 | 126.1 | 17.4 | 89.9 | 127.6 |
| 2014 | 97.4 |  |  | 90.8 |  |  |
| Mar | 40.0 | 134.3 | 97.2 | 21.0 | 128.0 | 95.2 |
| Apr | 67.2 | 167.9 | 110.8 | 38.9 | 184.7 | 107.1 |
| May | 139.3 | 207.4 | 101.5 | 95.3 | 245.2 | 94.3 |
| Jun | 198.0 | 142.1 | 94.7 | 192.1 | 201.5 | 87.9 |
| Jul | 246.5 | 124.5 | 95.3 | 282.7 | 147.1 | 89.7 |
| Aug | 280.6 | 113.9 | 96.5 | 316.4 | 111.9 | 92.1 |
| Sep | 178.0 | 63.4 | 87.9 | 163.7 | 51.8 | 83.0 |
| Oct | 87.2 | 49.0 | 102.7 | 53.2 | 32.5 | 90.4 |
| Nov | 41.2 | 47.3 | 122.5 | 20.7 | 38.8 | 117.6 |
| Dec | 33.0 | 80.1 | 104.1 | 13.6 | 65.9 | 105.0 |

Table 3 Tourist arrivals and overnight stays in collective accommodation by municipalities, March 2017

| Municipality | Tourist arrivals |  |  |  | Tourist overnight stays |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Foreign | Domestic | Total | Structure | Foreign | Domestic | Total | Structure |
|  | (1) | (2) | (3)=(1)+(2) | (3) $4 \%$ | (1) | (2) | (3)=(1)+(2) | (3) $4 \%$ |
| Ukupno | 21351 | 5943 | 27294 | 100.0 | 47411 | 22814 | 70225 | 100.0 |
| Andrijevica | 2 | 14 | 16 | 0.1 | 2 | 18 | 20 | 0.0 |
| Bar | 809 | 437 | 1246 | 4.6 | 2119 | 1179 | 3298 | 4.7 |
| Berane | 65 | 57 | 122 | 0.5 | 81 | 86 | 167 | 0.2 |
| Bijelo Polje | 195 | 247 | 442 | 1.6 | 399 | 539 | 938 | 1.3 |
| Budva | 7997 | 1076 | 9073 | 33.2 | 20005 | 2769 | 22774 | 32.4 |
| Cetinje | 57 | 983 | 1040 | 3.8 | 311 | 2205 | 2516 | 3.6 |
| Danilovgrad | 119 | 20 | 139 | 0.5 | 360 | 25 | 385 | 0.6 |
| Herceg Novi | 665 | 627 | 1292 | 4.7 | 2553 | 9611 | 12164 | 17.3 |
| Kolasin | 677 | 480 | 1157 | 4.2 | 1750 | 912 | 2662 | 3.8 |
| Kotor | 889 | 91 | 980 | 3.6 | 1704 | 187 | 1891 | 2.7 |
| Mojkovac | 34 | 12 | 46 | 0.2 | 36 | 16 | 52 | 0.1 |
| Niksic | 313 | 54 | 367 | 1.4 | 980 | 103 | 1083 | 1.6 |
| Pljevlja | 126 | 153 | 279 | 1.0 | 131 | 297 | 428 | 0.6 |
| Podgorica | 7021 | 1135 | 8156 | 29.9 | 12847 | 3598 | 16445 | 23.4 |
| Rozaje | 28 | 39 | 67 | 0.2 | 28 | 42 | 70 | 0.1 |
| Tivat | 1167 | 229 | 1396 | 5.1 | 2434 | 618 | 3052 | 4.4 |
| Ulcinj | 954 | 10 | 964 | 3.5 | 1188 | 25 | 1213 | 1.7 |
| Zabljak | 233 | 279 | 512 | 1.9 | 483 | 584 | 1067 | 1.5 |

Graph 2 Structure of tourist arrivals and overnight stays in collective accommodation in the most visited municipalities, March 2017


Table 4 Foreign tourist arrivals and overnight stays in collective accommodation by countries, March 2017

| Countries | Arrivals | Structure, in \% | Overnight stays | Structure, in \% |
| :---: | :---: | :---: | :---: | :---: |
| Foreign tourists | 21351 | 100.0 | 47411 | 100.0 |
| Europe | 18524 | 86.8 | 40287 | 85.0 |
| Albania | 3035 | 14.2 | 4155 | 8.8 |
| Austria | 153 | 0.7 | 264 | 0.6 |
| Belgium | 147 | 0.7 | 307 | 0.6 |
| Belarus | 35 | 0.2 | 48 | 0.1 |
| Bosnia and Herzegovina | 813 | 3.8 | 2442 | 5.2 |
| Bulgaria | 139 | 0.7 | 291 | 0.6 |
| Czech Republic | 69 | 0.3 | 150 | 0.3 |
| Denmark | 62 | 0.3 | 196 | 0.4 |
| Estonia | 15 | 0.1 | 49 | 0.1 |
| Finland | 63 | 0.3 | 99 | 0.2 |
| France | 550 | 2.6 | 1232 | 2.6 |
| Greece | 565 | 2.6 | 901 | 1.9 |
| Netherlands | 75 | 0.4 | 230 | 0.5 |
| Croatia | 954 | 4.5 | 1864 | 3.9 |
| Ireland | 61 | 0.3 | 195 | 0.4 |
| Iceland | 12 | 0.1 | 27 | 0.1 |
| Italy | 1072 | 5.0 | 2157 | 4.5 |
| Cyprus | 26 | 0.1 | 98 | 0.2 |
| Kosovo | 545 | 2.6 | 1023 | 2.2 |
| Latvia | 10 | 0.0 | 33 | 0.1 |
| Lithuania | 18 | 0.1 | 37 | 0.1 |
| Luxembourg | 15 | 0.1 | 47 | 0.1 |
| Hungary | 211 | 1.0 | 1241 | 2.6 |
| Malta | 24 | 0.1 | 110 | 0.2 |
| Macedonia | 432 | 2.0 | 865 | 1.8 |
| Norway | 73 | 0.3 | 355 | 0.7 |
| Germany | 509 | 2.4 | 1214 | 2.6 |
| Poland | 893 | 4.2 | 1797 | 3.8 |
| Portugal | 37 | 0.2 | 94 | 0.2 |
| Romania | 191 | 0.9 | 536 | 1.1 |
| Russia | 1320 | 6.2 | 3769 | 7.9 |
| Slovakia | 44 | 0.2 | 123 | 0.3 |
| Slovenia | 556 | 2.6 | 1214 | 2.6 |
| Serbia | 3682 | 17.2 | 8349 | 17.6 |
| Spain | 163 | 0.8 | 405 | 0.9 |
| Switzerland including Liechtenstein | 147 | 0.7 | 222 | 0.5 |
| Sweden | 52 | 0.2 | 112 | 0.2 |
| Turkey | 907 | 4.2 | 1827 | 3.9 |
| Ukraine | 112 | 0.5 | 391 | 0.8 |
| United Kingdom | 532 | 2.5 | 1304 | 2.8 |
| Other European countries | 205 | 1.0 | 514 | 1.1 |

Table 4 Foreign tourist arrivals and overnight stays in collective accommodation by countries, March 2017

| Countries | Arrivals | Structure, in \% | Overnight stays | Structure, in \% |
| :--- | ---: | ---: | ---: | ---: |
| Non-European countries | $\mathbf{2} 827$ | $\mathbf{1 3 . 2}$ | $\mathbf{7 1 2 4}$ | $\mathbf{1 5 . 0}$ |
| South Africa | 46 | 0.2 | 230 | 0.5 |
| Other African countries | 73 | 0.3 | 241 | 0.5 |
| Canada | 78 | 0.4 | 194 | 0.4 |
| USA | 463 | 2.2 | 1056 | 2.2 |
| Other Northern American countries | 8 | 0.0 | 11 | 0.0 |
| Argentina | 18 | 0.1 | 0.1 |  |
| Brazil | 31 | 0.1 | 0.2 |  |
| Chile | 3 | 0.0 | 91 | 0.0 |
| Other Central or South American countries | 93 | 0.4 | 703 | 0.9 |
| China (including Hong Kong) | 794 | 3.7 | 802 | 5.9 |
| Japan | 139 | 0.7 | 0.9 | 0.7 |
| Republic of Korea | 200 | 0.9 | 225 | 0.5 |
| Israel | 73 | 0.3 | 169 | 0.4 |
| India | 36 | 0.2 | 116 | 0.2 |
| Azerbaijan | 21 | 0.1 | 53 | 0.1 |
| Other Asian countries | 591 | 2.8 | 844 | 1.8 |
| Australia | 82 | 0.4 | 184 | 0.4 |
| New Zealand | 14 | 0.1 | 74 | 0.1 |
| Oceania and other territories | 64 | 0.3 | 0.2 |  |

## METHODOLOGICAL NOTES

Data on tourist turnover in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels, etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. Etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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[^0]:    ${ }^{1}$ Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).
    Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

