

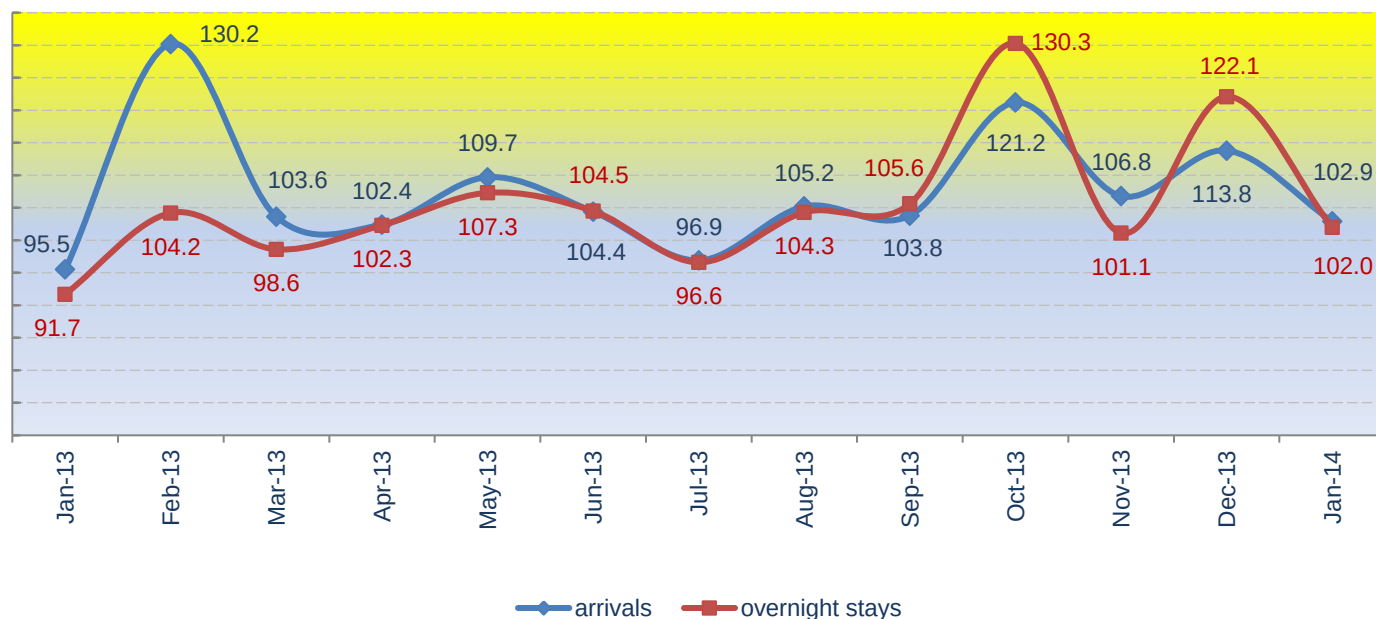
## Tourist arrivals and overnight stays January 2014

*In Montenegro, in January 2014 tourists realised 15 949 arrivals which is 2.9% more than in January 2013. The number of realised overnight stays is 58 193, which is 2.0% more than in January 2013. Overnight stays of foreign tourists represent 73.9% while the domestic tourists represent 26.1% of all overnight stays in January 2014.*

*Concerning the structure of overnight stays of foreign tourists, in January 2014, the most of them were realised by tourists from Russia (27.7%), Serbia (19.6%), Bosnia and Herzegovina (10.0%), Albania (6.6%), Italy (5.3%), Croatia (4.4%), Kosovo (3.7%), Ukraine (2.9%). Tourists from other countries realised 19.8% overnight stays.*

*Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (67.6%), in mountain resorts (11.7%), in capital city (11.6%), in other tourist resorts and other resorts.*

**Graph 1. Annual indices of tourist arrivals and overnight stays**



**Table 1. Indices of tourist arrivals and overnight stays, January 2014**

| <b>Indices</b>                   | <b><u>Jan 2014</u><br/>Ø2010</b> | <b><u>Jan 2014</u><br/>Dec 2013</b> | <b><u>Jan 2014</u><br/>Jan 2013</b> | <b><u>Jan-Dec 2013</u><br/>Jan-Dec 2012</b> |
|----------------------------------|----------------------------------|-------------------------------------|-------------------------------------|---------------------------------------------|
| Index of tourist arrivals        | 15.2                             | 88.8                                | 102.9                               | 103.6                                       |
| Index of tourist overnight stays | 8.8                              | 98.8                                | 102.0                               | 102.8                                       |

**Table 2. Indices of tourist arrivals by type of accommodation establishments**

| <b>Arrivals</b>                        | <b>Jan 2014</b> | <b>Jan 2013</b> | <b>Index</b>                        |
|----------------------------------------|-----------------|-----------------|-------------------------------------|
|                                        |                 |                 | <b><u>Jan 2014</u><br/>Jan 2013</b> |
| <b>Total</b>                           | <b>15 949</b>   | <b>15 504</b>   | <b>102.9</b>                        |
| Collective accommodation <sup>1)</sup> | 13 573          | 12 993          | 104.5                               |
| Individual accommodation <sup>2)</sup> | 2 376           | 2 511           | 94.6                                |

**Table 3. Indices of tourist overnight stays by type of accommodation establishments**

| <b>Overnight stays</b>                 | <b>Jan 2014</b> | <b>Jan 2013</b> | <b>Index</b>                        |
|----------------------------------------|-----------------|-----------------|-------------------------------------|
|                                        |                 |                 | <b><u>Jan 2014</u><br/>Jan 2013</b> |
| <b>Total</b>                           | <b>58 193</b>   | <b>57 059</b>   | <b>102.0</b>                        |
| Collective accommodation <sup>1)</sup> | 35 768          | 34 962          | 102.3                               |
| Individual accommodation <sup>2)</sup> | 22 425          | 22 097          | 101.5                               |

1) Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.

2) Individual accommodation establishments include rented accommodation in houses, rooms and apartments

**Table 4. Tourist arrivals and overnight stays**

| Month       | Tourist arrivals |                |                  | Tourist overnight stays |                  |                  |
|-------------|------------------|----------------|------------------|-------------------------|------------------|------------------|
|             | Foreign          | Domestic       | Total            | Foreign                 | Domestic         | Total            |
|             | (1)              | (2)            | (3)=(1)+(2)      | (1)                     | (2)              | (3)=(1)+(2)      |
| <b>2014</b> |                  |                |                  |                         |                  |                  |
| Jan         | 11 288           | 4 661          | 15 949           | 42 994                  | 15 199           | 58 193           |
| <b>2013</b> | <b>1 324 583</b> | <b>167 603</b> | <b>1 492 006</b> | <b>8 414 215</b>        | <b>997 728</b>   | <b>9 411 943</b> |
| Jan         | 10 977           | 4 527          | 15 504           | 42 207                  | 14 852           | 57 059           |
| Feb         | 11 773           | 3 577          | 15 350           | 39 889                  | 14 078           | 53 967           |
| Mar         | 18 643           | 4 232          | 22 695           | 61 700                  | 17 880           | 79 580           |
| Apr         | 27 744           | 5 006          | 32 750           | 106 843                 | 20 983           | 127 826          |
| May         | 77 675           | 11 464         | 89 139           | 365 176                 | 56 513           | 421 689          |
| Jun         | 144 659          | 17 195         | 161 854          | 914 192                 | 94 582           | 1 008 774        |
| July        | 317 059          | 31 131         | 348 190          | 2 087 060               | 202 273          | 2 289 333        |
| Aug         | 445 440          | 55 339         | 500 779          | 3 342 837               | 422 696          | 3 765 533        |
| Sep         | 203 044          | 20 683         | 223 727          | 1 191 678               | 99 119           | 1 290 797        |
| Oct         | 38 284           | 6 954          | 45 238           | 155 633                 | 29 593           | 185 226          |
| Nov         | 15 324           | 3 499          | 18 823           | 58 636                  | 14 634           | 73 270           |
| Dec         | 13 961           | 3 996          | 17 957           | 48 364                  | 10 525           | 58 889           |
| <b>2012</b> | <b>1 264 163</b> | <b>175 337</b> | <b>1 439 500</b> | <b>8 143 007</b>        | <b>1 008 229</b> | <b>9 151 236</b> |
| Jan         | 11 071           | 5 157          | 16 228           | 42 864                  | 19 383           | 62 247           |
| Feb         | 8 764            | 3 027          | 11 791           | 36 683                  | 15 116           | 51 799           |
| Mar         | 16 219           | 5 681          | 21 900           | 59 320                  | 21 424           | 80 744           |
| Apr         | 26 965           | 5 009          | 31 974           | 103 563                 | 21 447           | 125 010          |
| May         | 67 573           | 13 654         | 81 227           | 334 205                 | 58 847           | 393 052          |
| Jun         | 138 878          | 16 161         | 155 039          | 888 529                 | 76 848           | 965 377          |
| July        | 321 370          | 37 513         | 359 243          | 2 142 863               | 233 092          | 2 375 955        |
| Aug         | 421 148          | 54 706         | 475 854          | 3 195 470               | 416 115          | 3 611 585        |
| Sep         | 194 855          | 20 643         | 215 498          | 1 128 245               | 94 413           | 1 222 658        |
| Oct         | 31 055           | 6 279          | 37 334           | 116 408                 | 25 713           | 142 121          |
| Nov         | 14 351           | 3 280          | 17 631           | 57 082                  | 15 392           | 72 474           |
| Dec         | 11 554           | 4 227          | 15 781           | 37 775                  | 10 439           | 48 214           |
| <b>2011</b> | <b>1 201 099</b> | <b>172 355</b> | <b>1 373 454</b> | <b>7 818 803</b>        | <b>965 368</b>   | <b>8 775 171</b> |
| Jan         | 9 544            | 5 830          | 15 374           | 35 203                  | 20 803           | 56 006           |
| Feb         | 11 506           | 4 334          | 15 840           | 39 763                  | 15 988           | 55 751           |
| Mar         | 13 224           | 5 292          | 18 516           | 47 974                  | 22 362           | 70 336           |
| Apr         | 26 763           | 5 617          | 32 380           | 96 129                  | 21 592           | 117 721          |
| May         | 62 685           | 15 282         | 77 967           | 303 790                 | 67 696           | 371 486          |
| Jun         | 121 408          | 16 168         | 137 576          | 813 319                 | 84 197           | 897 516          |
| July        | 318 742          | 31 059         | 349 801          | 2 092 142               | 158 351          | 2 250 493        |
| Aug         | 403 955          | 51 230         | 455 185          | 3 150 092               | 405 986          | 3 556 078        |
| Sep         | 180 263          | 21 608         | 201 871          | 1 042 800               | 100 945          | 1 143 745        |
| Oct         | 27 906           | 7 315          | 35 221           | 106 415                 | 32 101           | 138 516          |
| Nov         | 13 359           | 3 995          | 17 354           | 53 836                  | 17 334           | 71 170           |

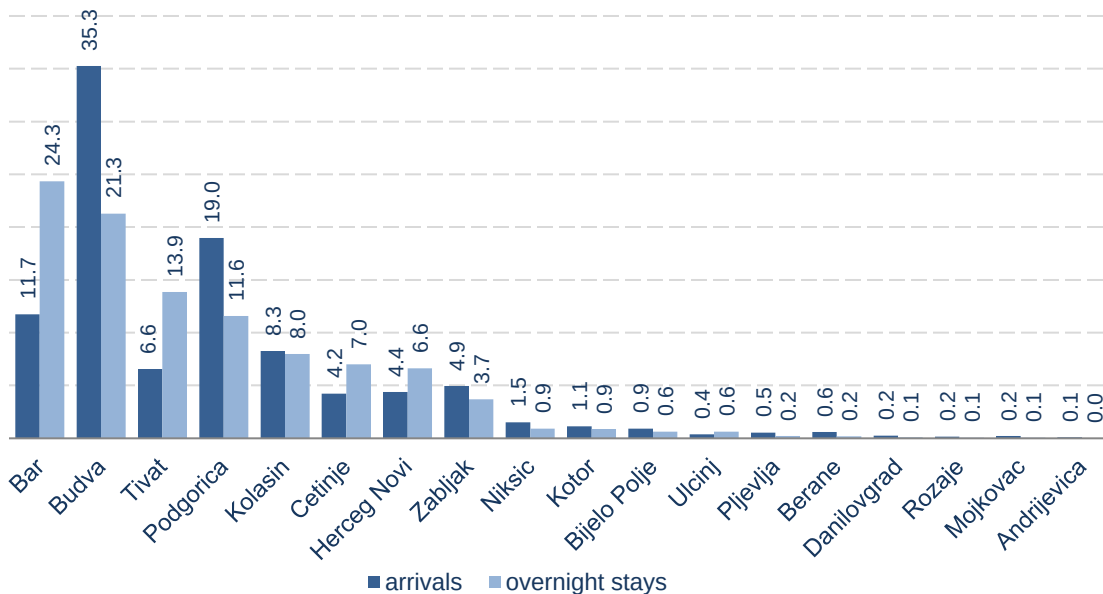
**Table 5. Indices of tourist arrivals and overnight stays**

| Month         | Indices of tourist arrivals |                 |                | Indices of tourist overnight stays |                 |                |
|---------------|-----------------------------|-----------------|----------------|------------------------------------|-----------------|----------------|
|               | 2010=100                    | monthly indices | annual indices | 2010=100                           | monthly indices | annual indices |
| <b>2014</b>   |                             |                 |                |                                    |                 |                |
| Jan           | 15.2                        | 88.8            | 102.9          | 8.8                                | 98.8            | 102.0          |
| <b>2013</b>   | <b>118.1</b>                |                 |                | <b>118.2</b>                       |                 |                |
| Jan           | 14.7                        | 98.2            | 95.5           | 8.6                                | 118.3           | 91.7           |
| Feb           | 14.6                        | 99.0            | 130.2          | 8.1                                | 94.6            | 104.2          |
| Mar           | 21.6                        | 147.9           | 103.6          | 12.0                               | 147.5           | 98.6           |
| Apr           | 31.1                        | 144.3           | 102.4          | 19.3                               | 160.6           | 102.3          |
| May           | 84.7                        | 272.2           | 109.7          | 63.5                               | 329.9           | 107.3          |
| Jun           | 153.8                       | 181.6           | 104.4          | 152.0                              | 239.2           | 104.5          |
| July          | 330.8                       | 215.1           | 96.9           | 344.9                              | 226.9           | 96.4           |
| Aug           | 475.8                       | 143.8           | 105.2          | 567.3                              | 164.5           | 104.3          |
| Sep           | 212.6                       | 44.7            | 103.8          | 194.5                              | 34.3            | 105.6          |
| Oct           | 43.0                        | 20.2            | 121.2          | 27.9                               | 14.3            | 130.3          |
| Nov           | 17.9                        | 41.6            | 106.8          | 11.0                               | 39.6            | 101.1          |
| Dec           | 17.1                        | 95.4            | 113.8          | 8.9                                | 80.4            | 122.1          |
| <b>2012</b>   | <b>114.0</b>                |                 |                | <b>114.9</b>                       |                 |                |
| Jan           | 15.4                        | 99.1            | 105.6          | 9.4                                | 134.3           | 111.1          |
| Feb           | 11.2                        | 72.6            | 74.4           | 7.8                                | 83.2            | 92.9           |
| Mar           | 20.8                        | 185.7           | 118.3          | 12.2                               | 155.9           | 114.8          |
| Apr           | 30.4                        | 146.0           | 98.7           | 18.8                               | 154.8           | 106.2          |
| May           | 77.2                        | 254.0           | 104.2          | 59.2                               | 314.4           | 105.8          |
| Jun           | 147.3                       | 190.9           | 112.7          | 145.4                              | 245.6           | 107.6          |
| July          | 341.3                       | 231.7           | 102.7          | 358.0                              | 246.1           | 105.6          |
| Aug           | 452.1                       | 132.5           | 104.5          | 544.1                              | 152.0           | 101.6          |
| Sep           | 204.8                       | 45.3            | 106.8          | 184.2                              | 33.9            | 106.9          |
| Oct           | 35.5                        | 17.3            | 106.0          | 21.4                               | 11.6            | 102.6          |
| Nov           | 16.8                        | 47.2            | 101.6          | 10.9                               | 51.0            | 101.8          |
| Dec           | 15.0                        | 89.5            | 96.4           | 7.3                                | 66.5            | 104.0          |
| <b>2011</b>   | <b>108.7</b>                |                 |                | <b>110.2</b>                       |                 |                |
| Jan           | 14.6                        | 109.1           | 108.3          | 8.4                                | 125.9           | 98.1           |
| Feb           | 15.1                        | 103             | 92.8           | 8.4                                | 99.5            | 86.5           |
| Mar           | 17.6                        | 116.9           | 107.6          | 10.6                               | 126.2           | 98.7           |
| Apr           | 30.8                        | 174.9           | 124.9          | 17.7                               | 167.4           | 121.3          |
| May           | 74.1                        | 240.8           | 98.5           | 56                                 | 315.6           | 98.3           |
| Jun           | 130.7                       | 176.5           | 113.4          | 135.2                              | 241.6           | 111.2          |
| July          | 332.4                       | 254.3           | 109.2          | 339.1                              | 250.7           | 107.5          |
| Aug           | 432.5                       | 130.1           | 105.3          | 535.8                              | 158             | 112.2          |
| Sep           | 191.8                       | 44.3            | 114.9          | 172.3                              | 32.2            | 115.3          |
| Oct           | 33.5                        | 17.4            | 122.7          | 20.9                               | 12.1            | 111.6          |
| Nov           | 16.5                        | 49.3            | 101.4          | 10.7                               | 51.4            | 106.6          |
| Dec           | 15.6                        | 94.3            | 116.2          | 7                                  | 65.1            | 104.2          |
| <b>Ø 2010</b> | <b>100.0</b>                |                 |                | <b>100.0</b>                       |                 |                |
| Jan           | 13.5                        | 101             | 80.8           | 8.6                                | 120.1           | 67.7           |

**Table 6. Tourist arrivals and overnight stays by cities, January 2014**

| City         | Tourist arrivals |              |               |              | Overnight stays |               |               |              |
|--------------|------------------|--------------|---------------|--------------|-----------------|---------------|---------------|--------------|
|              | Foreign          | Domestic     | Total         | Structure    | Foreign         | Domestic      | Total         | Structure    |
|              | (1)              | (2)          | (3)=(1)+(2)   | (3) in %     | (1)             | (2)           | (3)=(1)+(2)   | (3) in %     |
| <b>Total</b> | <b>11 288</b>    | <b>4 661</b> | <b>15 949</b> | <b>100.0</b> | <b>42 994</b>   | <b>15 199</b> | <b>58 193</b> | <b>100.0</b> |
| Andrijevisa  | 0                | 12           | 12            | 0.1          | 0               | 14            | 14            | 0.0          |
| Bar          | 1 407            | 467          | 1 874         | 11.7         | 12 409          | 1 751         | 14 160        | 24.3         |
| Berane       | 38               | 55           | 93            | 0.6          | 47              | 58            | 105           | 0.2          |
| Bijelo Polje | 86               | 59           | 145           | 0.9          | 275             | 95            | 370           | 0.6          |
| Budva        | 4 149            | 1 474        | 5 623         | 35.3         | 9 206           | 3 165         | 12 371        | 21.3         |
| Cetinje      | 40               | 632          | 672           | 4.2          | 117             | 3 959         | 4 076         | 7.0          |
| Danilovgrad  | 30               | 9            | 39            | 0.2          | 45              | 9             | 54            | 0.1          |
| Herceg Novi  | 513              | 184          | 697           | 4.4          | 3 284           | 576           | 3 860         | 6.6          |
| Kolasin      | 882              | 437          | 1 319         | 8.3          | 2 997           | 1 650         | 4 647         | 8.0          |
| Kotor        | 166              | 12           | 178           | 1.1          | 481             | 21            | 502           | 0.9          |
| Mojkovac     | 26               | 6            | 32            | 0.2          | 27              | 6             | 33            | 0.1          |
| Niksic       | 189              | 50           | 239           | 1.5          | 425             | 103           | 528           | 0.9          |
| Pljevlja     | 29               | 56           | 85            | 0.5          | 37              | 93            | 130           | 0.2          |
| Podgorica    | 2 572            | 454          | 3 026         | 19.0         | 4 905           | 1 841         | 6 746         | 11.6         |
| Rozaje       | 9                | 15           | 24            | 0.2          | 13              | 23            | 36            | 0.1          |
| Tivat        | 824              | 223          | 1 047         | 6.6          | 7 640           | 425           | 8 065         | 13.9         |
| Ulcinj       | 49               | 8            | 57            | 0.4          | 337             | 20            | 357           | 0.6          |
| Zabljak      | 279              | 508          | 787           | 4.9          | 749             | 1 390         | 2 139         | 3.7          |

**Graph 2. Structure of tourist arrivals and overnight stays by cities, January 2014**



**Table 7. Foreign tourist arrivals and overnight stays by countries, January 2014**

| <b>Countries</b>                     | <b>Arrivals</b> | <b>Structure, in %</b> | <b>Overnight stays</b> | <b>Structure, in %</b> |
|--------------------------------------|-----------------|------------------------|------------------------|------------------------|
| <b>Foreign tourists</b>              | 11 288          | 100                    | 42 994                 | 100.0                  |
| <b>Europe</b>                        | 10 445          | 92.5                   | 41 033                 | 95.4                   |
| Albania                              | 1 378           | 12.2                   | 2 842                  | 6.6                    |
| Austria                              | 74              | 0.7                    | 264                    | 0.6                    |
| Belgium                              | 32              | 0.3                    | 74                     | 0.2                    |
| Belarus                              | 48              | 0.4                    | 317                    | 0.7                    |
| Bosnia and Herzegovina               | 712             | 6.3                    | 4 284                  | 10.0                   |
| Bulgaria                             | 36              | 0.3                    | 107                    | 0.2                    |
| Czech Republic                       | 28              | 0.2                    | 46                     | 0.1                    |
| Denmark                              | 15              | 0.1                    | 27                     | 0.1                    |
| Estonia                              | 1               | 0.0                    | 1                      | 0.0                    |
| Finland                              | 11              | 0.1                    | 59                     | 0.1                    |
| France                               | 91              | 0.8                    | 263                    | 0.6                    |
| Greece                               | 49              | 0.4                    | 115                    | 0.3                    |
| Netherlands                          | 80              | 0.7                    | 354                    | 0.8                    |
| Croatia                              | 856             | 7.6                    | 1 883                  | 4.4                    |
| Ireland                              | 19              | 0.2                    | 41                     | 0.1                    |
| Iceland                              | 2               | 0.0                    | 2                      | 0.0                    |
| Italy                                | 729             | 6.5                    | 2 259                  | 5.3                    |
| Cyprus                               | 4               | 0.0                    | 11                     | 0.0                    |
| Kosovo                               | 227             | 2.0                    | 1 572                  | 3.7                    |
| Latvia                               | 14              | 0.1                    | 59                     | 0.1                    |
| Lithuania                            | 4               | 0.0                    | 14                     | 0.0                    |
| Luxembourg                           | 4               | 0.0                    | 16                     | 0.0                    |
| Hungary                              | 86              | 0.8                    | 178                    | 0.4                    |
| Malta                                | 4               | 0.0                    | 5                      | 0.0                    |
| Macedonia                            | 372             | 3.3                    | 844                    | 2.0                    |
| Norway                               | 21              | 0.2                    | 43                     | 0.1                    |
| Germany                              | 236             | 2.1                    | 697                    | 1.6                    |
| Poland                               | 41              | 0.4                    | 56                     | 0.1                    |
| Portugal                             | 8               | 0.1                    | 10                     | 0.0                    |
| Romania                              | 100             | 0.9                    | 358                    | 0.8                    |
| Russia                               | 1801            | 16.0                   | 11 910                 | 27.7                   |
| Slovakia                             | 25              | 0.2                    | 52                     | 0.1                    |
| Slovenia                             | 215             | 1.9                    | 414                    | 1.0                    |
| Serbia                               | 2 173           | 19.3                   | 8 411                  | 19.6                   |
| Spain                                | 59              | 0.5                    | 131                    | 0.3                    |
| Switzerland, including Liechtenstein | 66              | 0.6                    | 94                     | 0.2                    |
| Sweden                               | 17              | 0.2                    | 191                    | 0.4                    |
| Turkey                               | 203             | 1.8                    | 486                    | 1.1                    |
| Ukraine                              | 166             | 1.5                    | 1238                   | 2.9                    |
| United Kingdom                       | 156             | 1.4                    | 327                    | 0.8                    |
| Other European countries             | 282             | 2.5                    | 978                    | 2.3                    |

**Table 7. Foreign tourist arrivals and overnight stays by countries, January 2014**

/continued/

| Countries                                 | Arrivals | Structure, in % | Overnight stays | Structure, in % |
|-------------------------------------------|----------|-----------------|-----------------|-----------------|
| <b>Non-European countries</b>             | 843      | 7.5             | 1 961           | 4.6             |
| South Africa                              | 8        | 0.1             | 70              | 0.2             |
| Other African countries                   | 7        | 0.1             | 25              | 0.1             |
| Canada                                    | 17       | 0.2             | 46              | 0.1             |
| USA                                       | 149      | 1.3             | 332             | 0.8             |
| Other Northern American countries         | 7        | 0.1             | 17              | 0.0             |
| Argentina                                 | 1        | 0.0             | 1               | 0.0             |
| Brazil                                    | 7        | 0.1             | 22              | 0.1             |
| Chile                                     | 0        | 0.0             | 0               | 0.0             |
| Other Central or South American countries | 31       | 0.3             | 142             | 0.3             |
| China (including Hong Kong)               | 243      | 2.2             | 595             | 1.4             |
| Japan                                     | 92       | 0.8             | 150             | 0.3             |
| Republic of Korea                         | 68       | 0.6             | 69              | 0.2             |
| Israel                                    | 75       | 0.7             | 147             | 0.3             |
| India                                     | 28       | 0.2             | 28              | 0.1             |
| Azerbaijan                                | 8        | 0.1             | 21              | 0.0             |
| Other Asian countries                     | 86       | 0.8             | 243             | 0.6             |
| Australia                                 | 13       | 0.1             | 47              | 0.1             |
| New Zealand                               | 3        | 0.0             | 6               | 0.0             |
| Oceania and other territories             | 0        | 0.0             | 0               | 0.0             |

**Table 8. Tourist arrivals and overnight stays, December 2013**

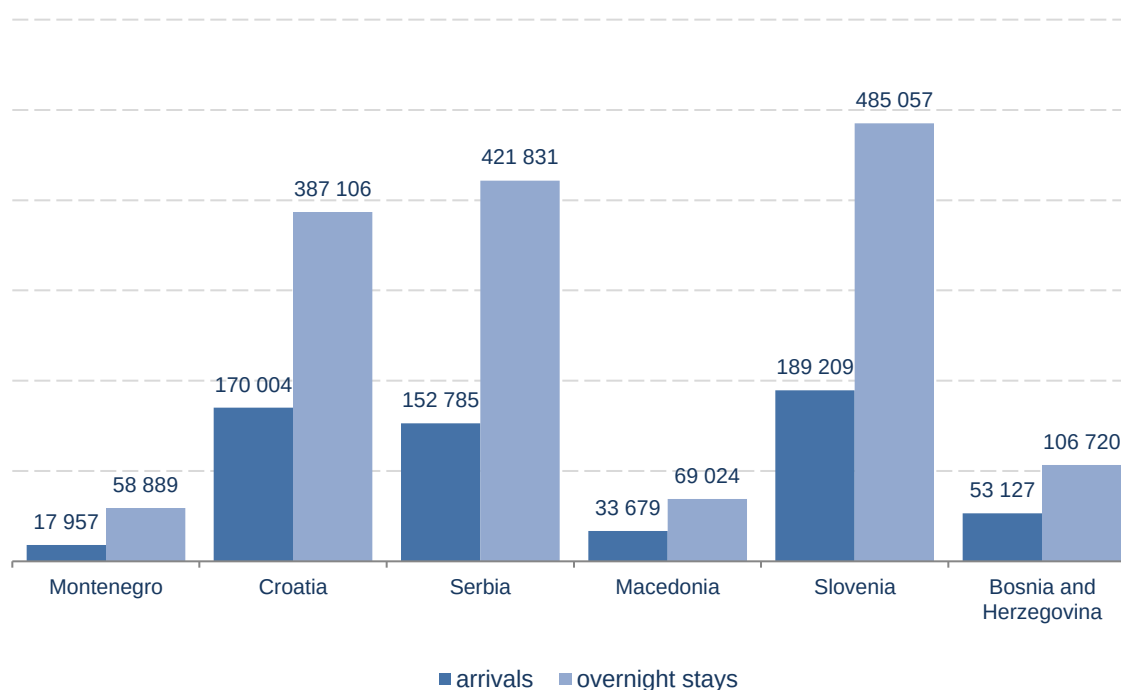
*Comparison with the countries of the region*

| Country                              | Tourist arrivals |              |               | Tourist overnight stays |               |               |
|--------------------------------------|------------------|--------------|---------------|-------------------------|---------------|---------------|
|                                      | Foreign          | Domestic     | Total         | Foreign                 | Domestic      | Total         |
|                                      | (1)              | (2)          | (3)=(1)+(2)   | (1)                     | (2)           | (3)=(1)+(2)   |
| <b>Montenegro</b>                    | <b>13 961</b>    | <b>3 996</b> | <b>17 957</b> | <b>48 364</b>           | <b>10 525</b> | <b>58 889</b> |
| Croatia                              | 96 292           | 73 712       | 170 004       | 232 264                 | 154 842       | 387 106       |
| Serbia                               | 69 681           | 83 104       | 152 785       | 155 447                 | 266 384       | 421 831       |
| Macedonia                            | 20 290           | 13 389       | 33 679        | 41 124                  | 27 900        | 69 024        |
| Slovenia                             | 111 040          | 78 169       | 189 209       | 255 136                 | 229 921       | 485 057       |
| Bosnia and Herzegovina <sup>1)</sup> | 25 122           | 28 005       | 53 127        | 53 335                  | 53 385        | 106 720       |

1) Source: Agency for Statistics of the Bosnia and Herzegovina

**Graph 3. Tourist arrivals and overnight stays, December 2013**

*Comparison with the countries of the region*





## METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

**Published and printed by Statistical Office of Montenegro (MONSTAT)  
81000 Podgorica, IV Proleterske 2. Phone: (+382) 20 230-811, Fax: (+382) 20 230-814**

*The release prepared by:*

**Ivana CIMBALJEVIC and Boris MURATOVIC**

**Phone: +382-20-230 837**

*e-mail:* [contact@monstat.org](mailto:contact@monstat.org)