

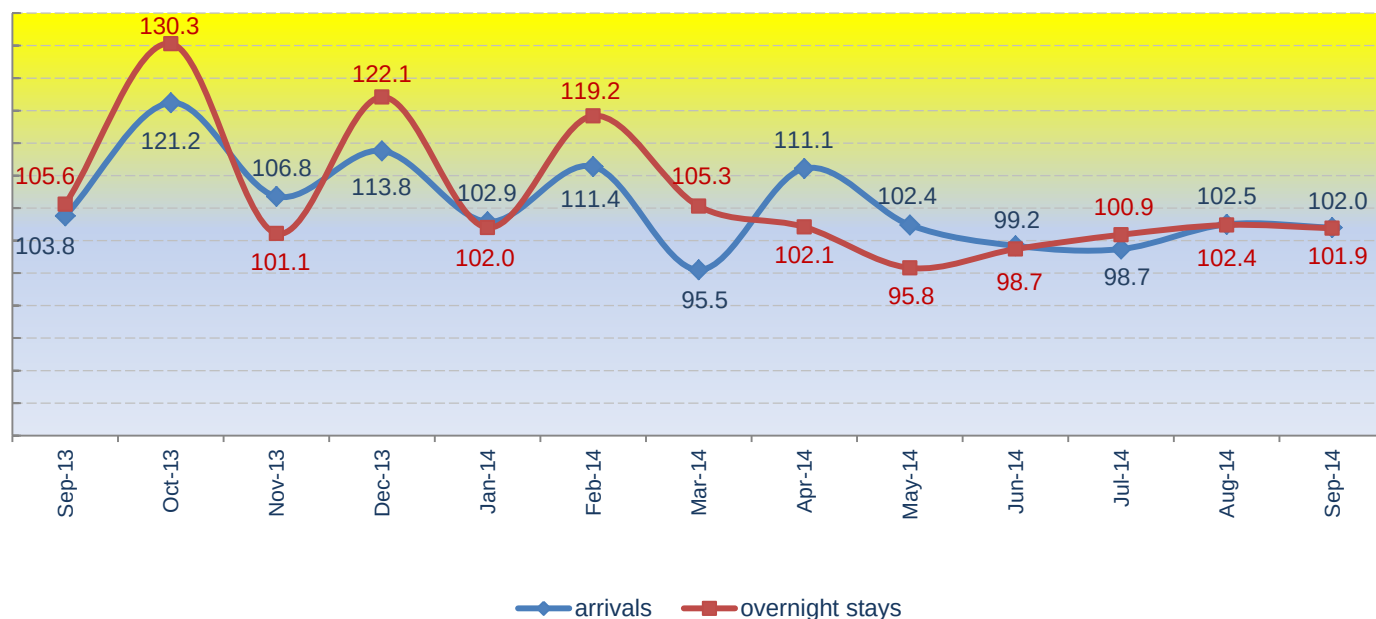
Tourist arrivals and overnight stays September 2014^(p)

In Montenegro, in September 2014 tourists realised 228 146 arrivals which is 2.0% more than in September 2013. The number of realised overnight stays is 1 314 909, which is 1.9% more than in September 2013. Overnight stays of foreign tourists represent 90.6% while the domestic tourists represent 9.4% of all overnight stays in September 2014.

Concerning the structure of overnight stays of foreign tourists, in September 2014, the most of them were realised by tourists from Russia (33.4%), Serbia (19.4%), Ukraine (11.3%), Bosnia and Herzegovina (6.2%), Belarus (4.9%), Poland (3.9%), France (2.8%), Germany (1.9%). Tourists from other countries realised 16.2% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (97.6%), in capital city (1.0%), in mountain resorts (0.7%), in other tourist resorts, and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays



^(p) Preliminary data

Table 1. Indices of tourist arrivals and overnight stays, September 2014

Indices	<u>Sep 2014</u> Ø2010	<u>Sep 2014</u> Aug 2014	<u>Sep 2014</u> Sep 2013	<u>Jan-Sep 2014</u> Jan-Sep 2013
Index of tourist arrivals	216.8	44.4	102.0	101.3
Index of tourist overnight stays	198.1	34.1	101.9	101.3

Table 2. Indices of tourist arrivals by type of accommodation establishments

Arrivals	Sep 2014	Sep 2013	Index
			<u>Sep 2014</u> Sep 2013
Total	228 146	223 727	102.0
Collective accommodation ¹⁾	87 972	100 059	87.9
Individual accommodation ²⁾	140 174	123 668	113.3

Table 3. Indices of tourist overnight stays by type of accommodation establishments

Overnight stays	Sep 2014	Sep 2013	Index
			<u>Sep 2014</u> Sep 2013
Total	1 314 909	1 290 797	101.9
Collective accommodation ¹⁾	411 315	495 750	83.0
Individual accommodation ²⁾	903 594	795 047	113.7

¹⁾ Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.

²⁾ Individual accommodation establishments include rented accommodation in houses, rooms and apartments

Table 4. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2014						
Jan	11 288	4 661	15 949	42 994	15 199	58 193
Feb	13 488	3 617	17 105	49 762	14 581	64 343
Mar	17 555	4 119	21 674	65 902	17 863	83 765
Apr	30 986	5 409	36 395	109 752	20 697	130 449
May	81 953	9 317	91 270	361 709	42 198	403 907
Jun	146 595	13 918	160 513	926 482	69 379	995 861
July	313 291	30 227	343 518	2 120 530	188 702	2 309 232
Aug	456 135	57 182	513 317	3 423 003	431 298	3 854 301
Sep	206 747	21 399	228 146	1 217 052	97 857	1 314 909
2013	1 324 583	167 603	1 492 006	8 414 215	997 728	9 411 943
Jan	10 977	4 527	15 504	42 207	14 852	57 059
Feb	11 773	3 577	15 350	39 889	14 078	53 967
Mar	18 643	4 232	22 695	61 700	17 880	79 580
Apr	27 744	5 006	32 750	106 843	20 983	127 826
May	77 675	11 464	89 139	365 176	56 513	421 689
Jun	144 659	17 195	161 854	914 192	94 582	1 008 774
July	317 059	31 131	348 190	2 087 060	202 273	2 289 333
Aug	445 440	55 339	500 779	3 342 837	422 696	3 765 533
Sep	203 044	20 683	223 727	1 191 678	99 119	1 290 797
Oct	38 284	6 954	45 238	155 633	29 593	185 226
Nov	15 324	3 499	18 823	58 636	14 634	73 270
Dec	13 961	3 996	17 957	48 364	10 525	58 889
2012	1 264 163	175 337	1 439 500	8 143 007	1 008 229	9 151 236
Jan	11 071	5 157	16 228	42 864	19 383	62 247
Feb	8 764	3 027	11 791	36 683	15 116	51 799
Mar	16 219	5 681	21 900	59 320	21 424	80 744
Apr	26 965	5 009	31 974	103 563	21 447	125 010
May	67 573	13 654	81 227	334 205	58 847	393 052
Jun	138 878	16 161	155 039	888 529	76 848	965 377
July	321 370	37 513	359 243	2 142 863	233 092	2 375 955
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
Oct	31 055	6 279	37 334	116 408	25 713	142 121
Nov	14 351	3 280	17 631	57 082	15 392	72 474
Dec	11 554	4 227	15 781	37 775	10 439	48 214
2011	1 201 099	172 355	1 373 454	7 818 803	965 368	8 775 171
Jan	9 544	5 830	15 374	35 203	20 803	56 006
Feb	11 506	4 334	15 840	39 763	15 988	55 751
Mar	13 224	5 292	18 516	47 974	22 362	70 336
Apr	26 763	5 617	32 380	96 129	21 592	117 721

Table 5. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2014						
Jan	15.2	88.8	102.9	8.8	98.8	102.0
Feb	16.3	107.2	111.4	9.7	110.6	119.2
Mar	20.6	126.7	95.5	12.6	130.2	105.3
Apr	34.6	167.9	111.1	19.7	155.7	102.1
May	86.7	250.8	102.4	60.9	309.6	95.8
Jun	152.5	175.9	99.2	150.0	246.6	98.7
July	326.4	214.0	98.7	347.9	231.9	100.9
Aug	487.7	149.4	102.5	580.7	166.9	102.4
Sep	216.8	44.4	102.0	198.1	34.1	101.9
2013	118.1			118.2		
Jan	14.7	98.2	95.5	8.6	118.3	91.7
Feb	14.6	99.0	130.2	8.1	94.6	104.2
Mar	21.6	147.9	103.6	12.0	147.5	98.6
Apr	31.1	144.3	102.4	19.3	160.6	102.3
May	84.7	272.2	109.7	63.5	329.9	107.3
Jun	153.8	181.6	104.4	152.0	239.2	104.5
July	330.8	215.1	96.9	344.9	226.9	96.4
Aug	475.8	143.8	105.2	567.3	164.5	104.3
Sep	212.6	44.7	103.8	194.5	34.3	105.6
Oct	43.0	20.2	121.2	27.9	14.3	130.3
Nov	17.9	41.6	106.8	11.0	39.6	101.1
Dec	17.1	95.4	113.8	8.9	80.4	122.1
2012	114.0			114.9		
Jan	15.4	99.1	105.6	9.4	134.3	111.1
Feb	11.2	72.6	74.4	7.8	83.2	92.9
Mar	20.8	185.7	118.3	12.2	155.9	114.8
Apr	30.4	146.0	98.7	18.8	154.8	106.2
May	77.2	254.0	104.2	59.2	314.4	105.8
Jun	147.3	190.9	112.7	145.4	245.6	107.6
July	341.3	231.7	102.7	358.0	246.1	105.6
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
Oct	35.5	17.3	106.0	21.4	11.6	102.6
Nov	16.8	47.2	101.6	10.9	51.0	101.8
Dec	15.0	89.5	96.4	7.3	66.5	104.0
2011	108.7			110.2		
Jan	14.6	109.1	108.3	8.4	125.9	98.1
Feb	15.1	103	92.8	8.4	99.5	86.5
Mar	17.6	116.9	107.6	10.6	126.2	98.7
Apr	30.8	174.9	124.9	17.7	167.4	121.3
May	74.1	240.8	98.5	56.0	315.6	98.3

Table 6. Tourist arrivals and overnight stays by cities, September 2014

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	206 747	21 399	228 146	100,0	1 217 052	97 857	1 314 909	100,0
Andrijevisa	23	0	23	0.0	27	0	27	0.0
Bar	23 217	2 461	25 678	11.2	127 923	8 160	136 083	10.3
Berane	123	64	187	0.1	128	78	206	0.0
Bijelo Polje	286	170	456	0.2	540	263	803	0.1
Budva	118 488	4 774	123 262	54.0	762 275	26 657	788 932	60.0
Cetinje	728	1407	2 135	0.9	1 139	2 723	3 862	0.3
Danilovgrad	161	15	176	0.1	311	19	330	0.0
Herceg Novi	29 903	6 683	36 586	16.0	191 081	41 632	232 713	17.7
Kolasin	1 434	244	1 678	0.7	2 315	331	2 646	0.2
Kotor	7 154	208	7 362	3.2	21 215	497	21 712	1.7
Mojkovac	106	28	134	0.1	127	37	164	0.0
Niksic	616	45	661	0.3	1 147	85	1 232	0.1
Plav	136	391	527	0.2	186	489	675	0.1
Pljevlja	324	299	623	0.3	1 016	1 181	2 197	0.2
Pluzine	433	16	449	0.2	628	18	646	0.0
Podgorica	7 366	395	7 761	3.4	12 080	842	12 922	1.0
Rozaje	65	66	131	0.1	123	88	211	0.0
Tivat	4 152	791	4 943	2.2	37 937	1 941	39 878	3.0
Ulcinj	10 014	2 436	12 450	5.5	53 473	10 645	64 118	4.9
Zabljak	2 018	906	2 924	1.3	3 381	2 171	5 552	0.4

Graph 2. Structure of tourist arrivals and overnight stays by cities, September 2014

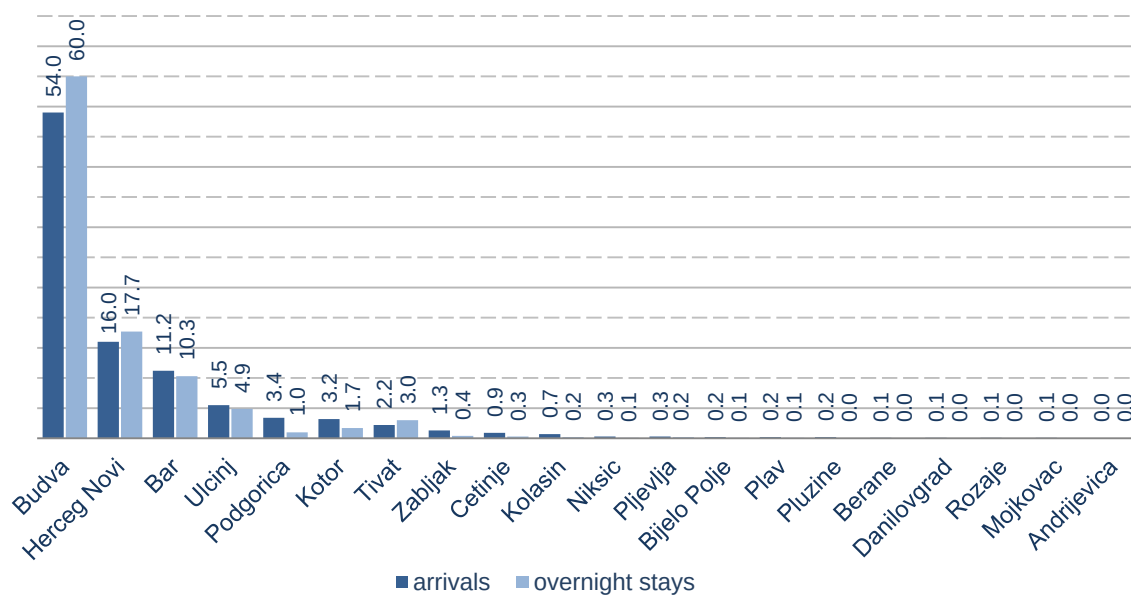


Table 7. Foreign tourist arrivals and overnight stays by countries, September 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	206 747	100.0	1 217 052	100.0
Europe	198 683	96.1	1 194 182	98.1
Albania	1 463	0.7	4 763	0.4
Austria	1 405	0.7	4 909	0.4
Belgium	1 413	0.7	6 804	0.6
Belarus	8 621	4.2	60 234	4.9
Bosnia and Herzegovina	13 628	6.6	75 410	6.2
Bulgaria	761	0.4	2 200	0.2
Czech Republic	2 812	1.4	19 999	1.6
Denmark	269	0.1	1 382	0.1
Estonia	82	0.0	405	0.0
Finland	726	0.4	3 633	0.3
France	6 932	3.4	34 404	2.8
Greece	468	0.2	838	0.1
Netherlands	623	0.3	3 271	0.3
Croatia	2 722	1.3	10 258	0.8
Ireland	742	0.4	2 114	0.2
Iceland	30	0.0	134	0.0
Italy	4 080	2.0	16 505	1.4
Cyprus	43	0.0	84	0.0
Kosovo	1 510	0.7	7 114	0.6
Latvia	127	0.1	782	0.1
Lithuania	1 063	0.5	6 118	0.5
Luxembourg	99	0.0	374	0.0
Hungary	1 967	1.0	7 963	0.7
Malta	37	0.0	162	0.0
Macedonia	1 688	0.8	7 218	0.6
Norway	1 454	0.7	10 586	0.9
Germany	4 584	2.2	23 132	1.9
Poland	10 776	5.2	46 888	3.9
Portugal	343	0.2	1 631	0.1
Romania	1 244	0.6	4 871	0.4
Russia	54 471	26.3	406 144	33.4
Slovakia	561	0.3	2 720	0.2
Slovenia	2 289	1.1	7 492	0.6
Serbia	40 453	19.6	236 558	19.4
Spain	314	0.2	846	0.1
Switzerland, including Liechtenstein	916	0.4	2 732	0.2
Sweden	1 214	0.6	5 992	0.5
Turkey	2 240	1.1	3 730	0.3
Ukraine	18 564	9.0	137 174	11.3
United Kingdom	4 888	2.4	22 667	1.9
Other European countries	1 061	0.5	3 941	0.3

Table 7. Foreign tourist arrivals and overnight stays by countries, September 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	8 064	3.9	22 870	1.9
South Africa	30	0.0	92	0.0
Other African countries	109	0.1	303	0.0
Canada	651	0.3	1 500	0.1
USA	1 900	0.9	5 128	0.4
Other Northern American countries	66	0.0	190	0.0
Argentina	27	0.0	57	0.0
Brazil	229	0.1	395	0.0
Chile	12	0.0	17	0.0
Other Central or South American countries	143	0.1	372	0.0
China (including Hong Kong)	1 138	0.6	1 677	0.1
Japan	306	0.1	627	0.1
Republic of Korea	323	0.2	450	0.0
Israel	512	0.2	1 306	0.1
India	118	0.1	293	0.0
Azerbaijan	902	0.4	6 006	0.5
Other Asian countries	855	0.4	2 280	0.2
Australia	576	0.3	1 864	0.2
New Zealand	117	0.1	209	0.0
Oceania and other territories	50	0.0	104	0.0

Table 8. Tourist arrivals and overnight stays, August 2014

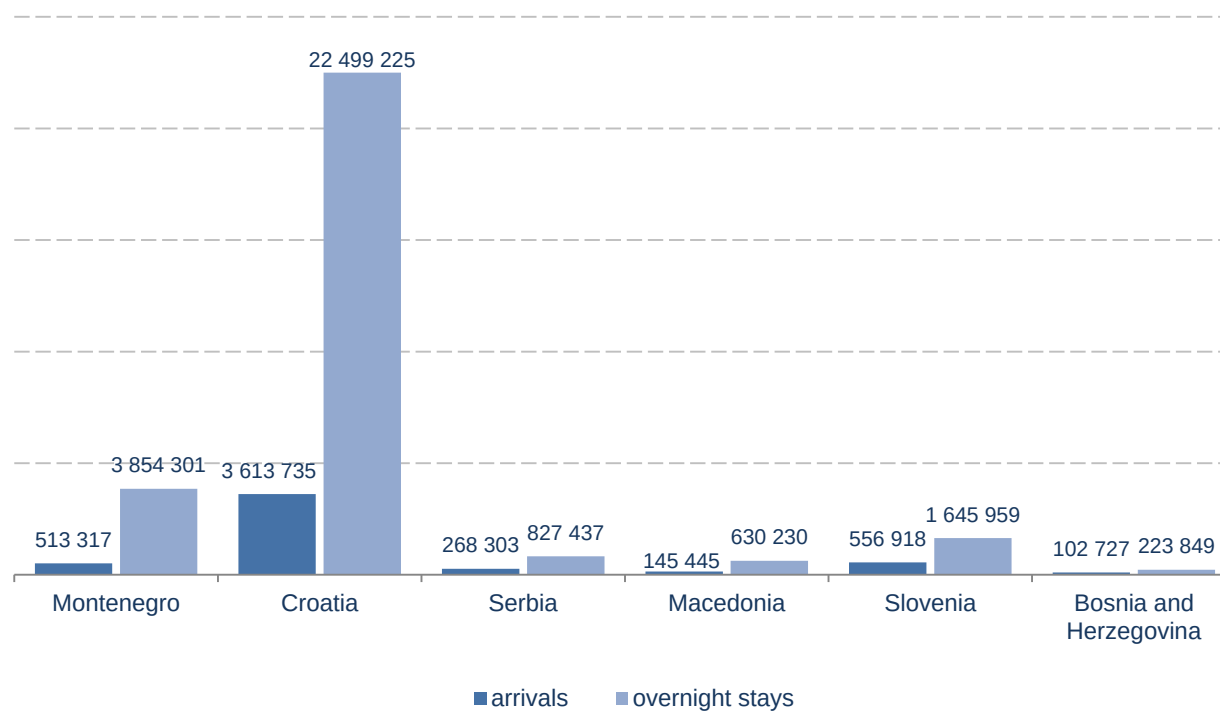
Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
Montenegro	456 135	57 182	513 317	3 423 003	431 298	3 854 301
Croatia	3 378 644	235 091	3 613 735	21 160 541	1 338 684	22 499 225
Serbia	131 947	136 356	268 303	284 077	543 360	827 437
Macedonia	57 373	88 072	145 445	140 605	489 625	630 230
Slovenia	421 303	135 615	556 918	1 163 431	482 528	1 645 959
Bosnia and Herzegovina ¹⁾	76 590	26 137	102 727	159 778	64 071	223 849

1) Source: Agency for Statistics of the Bosnia and Herzegovina

Graph 3. Tourist arrivals and overnight stays, August 2014

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

**Published and printed by Statistical Office of Montenegro (MONSTAT)
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