

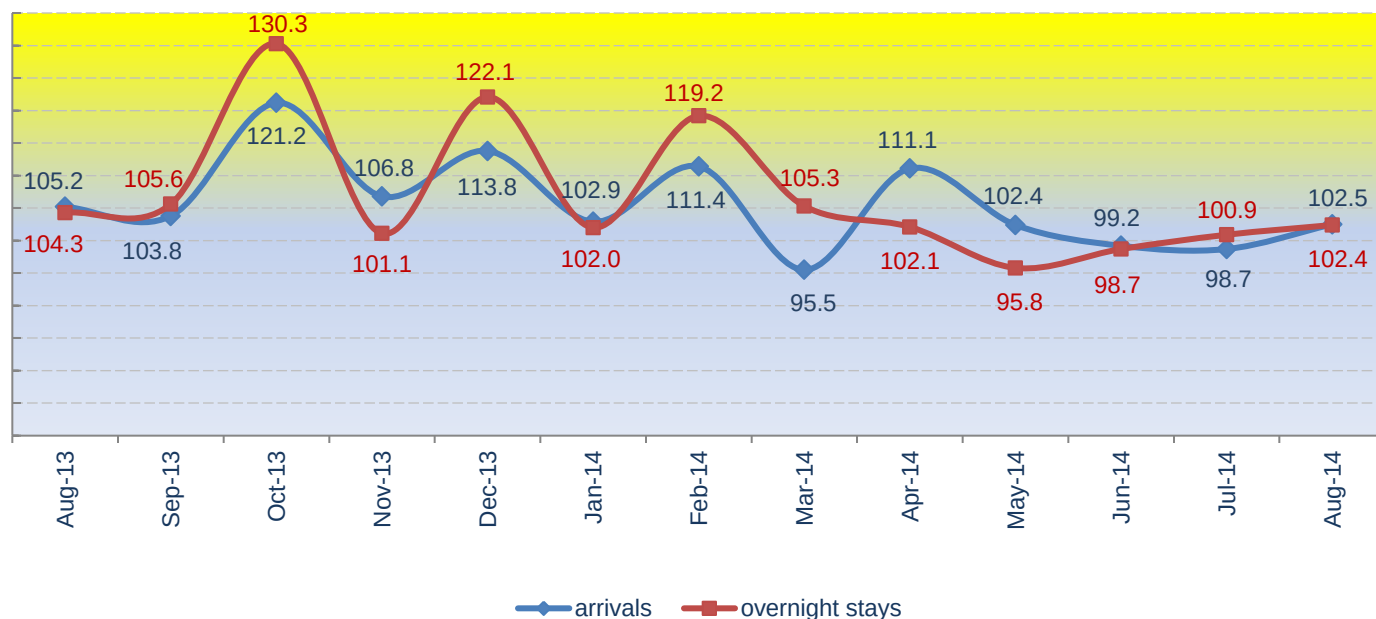
Tourist arrivals and overnight stays August 2014^(p)

In Montenegro, in August 2014 tourists realised 513 317 arrivals which is 2.5% more than in August 2013. The number of realised overnight stays is 3 854 301, which is 2.4% more than in August 2013. Overnight stays of foreign tourists represent 88.8% while the domestic tourists represent 11.2% of all overnight stays in August 2014.

Concerning the structure of overnight stays of foreign tourists, in August 2014, the most of them were realised by tourists from Serbia (28.0%), Russia (25.4%), Bosnia and Herzegovina (8.5%), Ukraine (4.3%), Kosovo (3.5%), Macedonia (2.7%), Italy (2.5%), Poland (2.5%). Tourists from other countries realised 22.6% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (98.8%), in mountain resorts (0.5%), in capital city (0.4%), in other tourist resorts, and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays



^(p) Preliminary data

Table 1. Indices of tourist arrivals and overnight stays, August 2014

Indices	<u>Aug 2014</u> Ø2010	<u>Aug 2014</u> Jul 2014	<u>Aug 2014</u> Aug 2013	<u>Jan-Aug 2014</u> Jan-Aug 2013
Index of tourist arrivals	487.7	149.4	102.5	101.1
Index of tourist overnight stays	580.7	166.9	102.4	101.2

Table 2. Indices of tourist arrivals by type of accommodation establishments

Arrivals	Aug 2014	Aug 2013	Index
			<u>Aug 2014</u> Aug 2013
Total	513 317	500 779	102.5
Collective accommodation ¹⁾	138 704	143 686	96.5
Individual accommodation ²⁾	374 613	357 093	104.9

Table 3. Indices of tourist overnight stays by type of accommodation establishments

Overnight stays	Aug 2014	Aug 2013	Index
			<u>Aug 2014</u> Aug 2013
Total	3 854 301	3 765 533	102.4
Collective accommodation ¹⁾	794 748	862 486	92.1
Individual accommodation ²⁾	3 059 553	2 903 047	105.4

¹⁾ Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.

²⁾ Individual accommodation establishments include rented accommodation in houses, rooms and apartments

Table 4. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2014						
Jan	11 288	4 661	15 949	42 994	15 199	58 193
Feb	13 488	3 617	17 105	49 762	14 581	64 343
Mar	17 555	4 119	21 674	65 902	17 863	83 765
Apr	30 986	5 409	36 395	109 752	20 697	130 449
May	81 953	9 317	91 270	361 709	42 198	403 907
Jun	146 595	13 918	160 513	926 482	69 379	995 861
July	313 291	30 227	343 518	2 120 530	188 702	2 309 232
Aug	456 135	57 182	513 317	3 423 003	431 298	3 854 301
2013	1 324 583	167 603	1 492 006	8 414 215	997 728	9 411 943
Jan	10 977	4 527	15 504	42 207	14 852	57 059
Feb	11 773	3 577	15 350	39 889	14 078	53 967
Mar	18 643	4 232	22 695	61 700	17 880	79 580
Apr	27 744	5 006	32 750	106 843	20 983	127 826
May	77 675	11 464	89 139	365 176	56 513	421 689
Jun	144 659	17 195	161 854	914 192	94 582	1 008 774
July	317 059	31 131	348 190	2 087 060	202 273	2 289 333
Aug	445 440	55 339	500 779	3 342 837	422 696	3 765 533
Sep	203 044	20 683	223 727	1 191 678	99 119	1 290 797
Oct	38 284	6 954	45 238	155 633	29 593	185 226
Nov	15 324	3 499	18 823	58 636	14 634	73 270
Dec	13 961	3 996	17 957	48 364	10 525	58 889
2012	1 264 163	175 337	1 439 500	8 143 007	1 008 229	9 151 236
Jan	11 071	5 157	16 228	42 864	19 383	62 247
Feb	8 764	3 027	11 791	36 683	15 116	51 799
Mar	16 219	5 681	21 900	59 320	21 424	80 744
Apr	26 965	5 009	31 974	103 563	21 447	125 010
May	67 573	13 654	81 227	334 205	58 847	393 052
Jun	138 878	16 161	155 039	888 529	76 848	965 377
July	321 370	37 513	359 243	2 142 863	233 092	2 375 955
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
Oct	31 055	6 279	37 334	116 408	25 713	142 121
Nov	14 351	3 280	17 631	57 082	15 392	72 474
Dec	11 554	4 227	15 781	37 775	10 439	48 214
2011	1 201 099	172 355	1 373 454	7 818 803	965 368	8 775 171
Jan	9 544	5 830	15 374	35 203	20 803	56 006
Feb	11 506	4 334	15 840	39 763	15 988	55 751
Mar	13 224	5 292	18 516	47 974	22 362	70 336
Apr	26 763	5 617	32 380	96 129	21 592	117 721
May	62 685	15 282	77 967	303 790	67 696	371 486

Table 5. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2014						
Jan	15.2	88.8	102.9	8.8	98.8	102.0
Feb	16.3	107.2	111.4	9.7	110.6	119.2
Mar	20.6	126.7	95.5	12.6	130.2	105.3
Apr	34.6	167.9	111.1	19.7	155.7	102.1
May	86.7	250.8	102.4	60.9	309.6	95.8
Jun	152.5	175.9	99.2	150.0	246.6	98.7
July	326.4	214.0	98.7	347.9	231.9	100.9
Aug	487.7	149.4	102.5	580.7	166.9	102.4
2013	118.1			118.2		
Jan	14.7	98.2	95.5	8.6	118.3	91.7
Feb	14.6	99.0	130.2	8.1	94.6	104.2
Mar	21.6	147.9	103.6	12.0	147.5	98.6
Apr	31.1	144.3	102.4	19.3	160.6	102.3
May	84.7	272.2	109.7	63.5	329.9	107.3
Jun	153.8	181.6	104.4	152.0	239.2	104.5
July	330.8	215.1	96.9	344.9	226.9	96.4
Aug	475.8	143.8	105.2	567.3	164.5	104.3
Sep	212.6	44.7	103.8	194.5	34.3	105.6
Oct	43.0	20.2	121.2	27.9	14.3	130.3
Nov	17.9	41.6	106.8	11.0	39.6	101.1
Dec	17.1	95.4	113.8	8.9	80.4	122.1
2012	114.0			114.9		
Jan	15.4	99.1	105.6	9.4	134.3	111.1
Feb	11.2	72.6	74.4	7.8	83.2	92.9
Mar	20.8	185.7	118.3	12.2	155.9	114.8
Apr	30.4	146.0	98.7	18.8	154.8	106.2
May	77.2	254.0	104.2	59.2	314.4	105.8
Jun	147.3	190.9	112.7	145.4	245.6	107.6
July	341.3	231.7	102.7	358.0	246.1	105.6
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
Oct	35.5	17.3	106.0	21.4	11.6	102.6
Nov	16.8	47.2	101.6	10.9	51.0	101.8
Dec	15.0	89.5	96.4	7.3	66.5	104.0
2011	108.7			110.2		
Jan	14.6	109.1	108.3	8.4	125.9	98.1
Feb	15.1	103	92.8	8.4	99.5	86.5
Mar	17.6	116.9	107.6	10.6	126.2	98.7
Apr	30.8	174.9	124.9	17.7	167.4	121.3
May	74.1	240.8	98.5	56.0	315.6	98.3
Jun	130.7	176.5	113.4	135.2	241.6	111.2

Table 6. Tourist arrivals and overnight stays by cities, August 2014

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	456 135	57 182	513 317	100.0	3 423 003	431 298	3 854 301	100.0
Andrijevica	31	40	71	0.0	36	45	81	0.0
Bar	57 458	3 355	60 813	11.9	486 272	24 955	511 227	13.3
Berane	178	75	253	0.1	202	99	301	0.0
Bijelo Polje	363	205	568	0.1	595	270	865	0.0
Budva	227 150	26 127	253 277	49.3	1 586 778	176 732	1 763 510	45.8
Cetinje	1 111	748	1 859	0.4	2 118	2 658	4 776	0.0
Danilovgrad	197	6	203	0.0	274	6	280	0.0
Herceg Novi	71 620	13 131	84 751	16.5	606 049	117 476	723 525	18.8
Kolasin	1 942	214	2 156	0.4	4 717	513	5 230	0.1
Kotor	24 781	968	25 749	5.0	164 165	7 504	171 669	4.5
Mojkovac	196	51	247	0.1	241	68	309	0.0
Niksic	686	39	725	0.1	1 319	162	1 481	0.0
Plav	588	9	597	0.1	1 024	24	1 048	0.0
Pljevlja	614	331	945	0.2	1 287	1 510	2 797	0.1
Pluzine	1 438	31	1 469	0.3	1 482	37	1 519	0.0
Podgorica	5 716	845	6 561	1.3	9 918	4 727	14 645	0.4
Rozaje	91	104	195	0.0	158	194	352	0.0
Tivat	11 307	470	11 777	2.3	112 222	2 391	114 613	3.0
Ulcinj	46 273	9 298	55 571	10.8	435 408	87 957	523 365	13.6
Zabljak	4 395	1 135	5 530	1.1	8 738	3 970	12 708	0.3

Graph 2. Structure of tourist arrivals and overnight stays by cities, August 2014

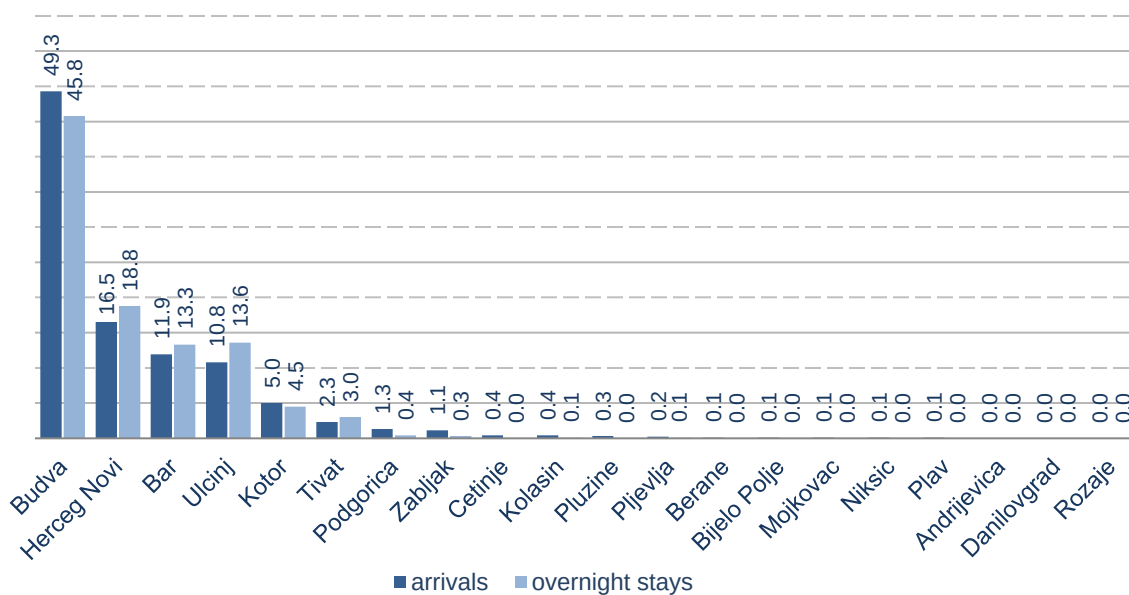


Table 7. Foreign tourist arrivals and overnight stays by countries, August 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	456 135	100.0	3 423 003	100.0
Europe	443 793	97.3	3 366 699	98.4
Albania	4 972	1.1	39 963	1.2
Austria	4 680	1.0	25 266	0.7
Belgium	2 072	0.5	9 626	0.3
Belarus	10 372	2.3	82 719	2.4
Bosnia and Herzegovina	36 211	7.9	289 278	8.5
Bulgaria	629	0.1	3 061	0.1
Czech Republic	11 981	2.6	78 796	2.3
Denmark	849	0.2	3 702	0.1
Estonia	292	0.1	1 608	0.0
Finland	626	0.1	2 539	0.1
France	11 785	2.6	59 230	1.7
Greece	1 090	0.2	3 586	0.1
Netherlands	1 972	0.4	11 004	0.3
Croatia	5 637	1.2	36 329	1.1
Ireland	1 478	0.3	11 262	0.3
Iceland	83	0.0	379	0.0
Italy	14 841	3.3	85 195	2.5
Cyprus	86	0.0	324	0.0
Kosovo	13 294	2.9	120 406	3.5
Latvia	519	0.1	3 882	0.1
Lithuania	1 412	0.3	14 465	0.4
Luxembourg	512	0.1	3 525	0.1
Hungary	7 439	1.6	46 301	1.4
Malta	34	0.0	111	0.0
Macedonia	8 398	1.8	93 124	2.7
Norway	2 092	0.5	14 436	0.4
Germany	11 162	2.4	70 068	2.0
Poland	15 616	3.4	84 124	2.5
Portugal	240	0.1	1 655	0.0
Romania	9 341	2.0	54 080	1.6
Russia	103 945	22.8	867 959	25.4
Slovakia	2 956	0.6	18 049	0.5
Slovenia	4 581	1.0	21 541	0.6
Serbia	112 761	24.7	959 523	28.0
Spain	978	0.2	2 905	0.1
Switzerland, including Liechtenstein	3 803	0.8	22 779	0.7
Sweden	2 540	0.6	15 018	0.4
Turkey	3 670	0.8	8 062	0.2
Ukraine	18 316	4.0	146 862	4.3
United Kingdom	6 228	1.4	30 993	0.9
Other European countries	4 300	0.9	22 964	0.7

Table 7. Foreign tourist arrivals and overnight stays by countries, August 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	12 342	2.7	56 304	1.6
South Africa	153	0.0	427	0.0
Other African countries	144	0.0	592	0.0
Canada	986	0.2	4 247	0.1
USA	2 349	0.5	11 916	0.3
Other Northern American countries	387	0.1	796	0.0
Argentina	19	0.0	35	0.0
Brazil	217	0.0	503	0.0
Chile	26	0.0	39	0.0
Other Central or South American countries	479	0.1	4 895	0.1
China (including Hong Kong)	1 068	0.2	3 191	0.1
Japan	443	0.1	1 266	0.0
Republic of Korea	323	0.1	423	0.0
Israel	1 589	0.3	4 783	0.1
India	65	0.0	291	0.0
Azerbaijan	1 451	0.3	7 340	0.2
Other Asian countries	1 018	0.2	5 845	0.2
Australia	1 200	0.3	8 024	0.2
New Zealand	129	0.0	283	0.0
Oceania and other territories	296	0.1	1 408	0.0

Table 8. Tourist arrivals and overnight stays, July 2014

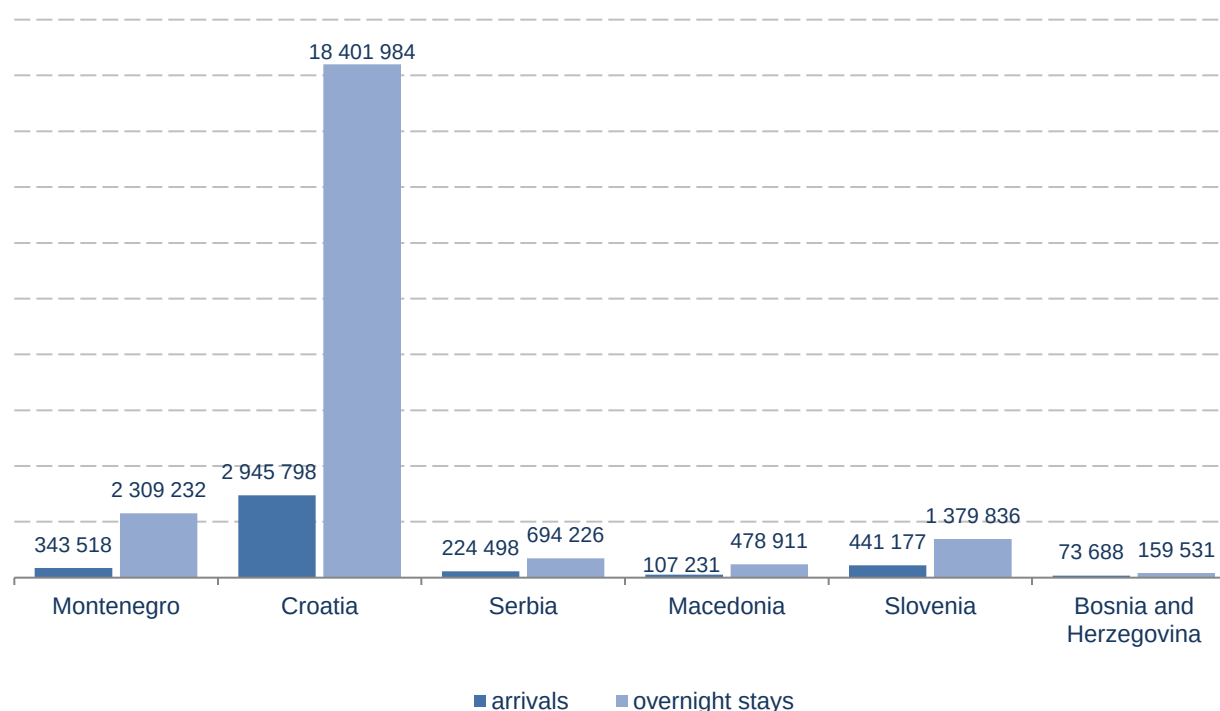
Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
Montenegro	313 291	30 227	343 518	2 120 530	188 702	2 309 232
Croatia	2 744 682	201 116	2 945 798	17 328 983	1 073 001	18 401 984
Serbia	114 545	109 953	224 498	251 730	442 496	694 226
Macedonia	51 988	55 243	107 231	130 644	348 267	478 911
Slovenia	328 576	112 601	441 177	930 996	448 840	1 379 836
Bosnia and Herzegovina ¹⁾	51 765	21 923	73 688	104 334	55 197	159 531

1) Source: Agency for Statistics of the Bosnia and Herzegovina

Graph 3. Tourist arrivals and overnight stays, July 2014

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

**Published and printed by Statistical Office of Montenegro (MONSTAT)
81000 Podgorica, IV Proleterske 2. Phone: (+382) 20 230-811, Fax: (+382) 20 230-814**

The release prepared by:

Ivana CIMBALJEVIC and Boris MURATOVIC

Phone: +382-20-230 837

e-mail: contact@monstat.org