

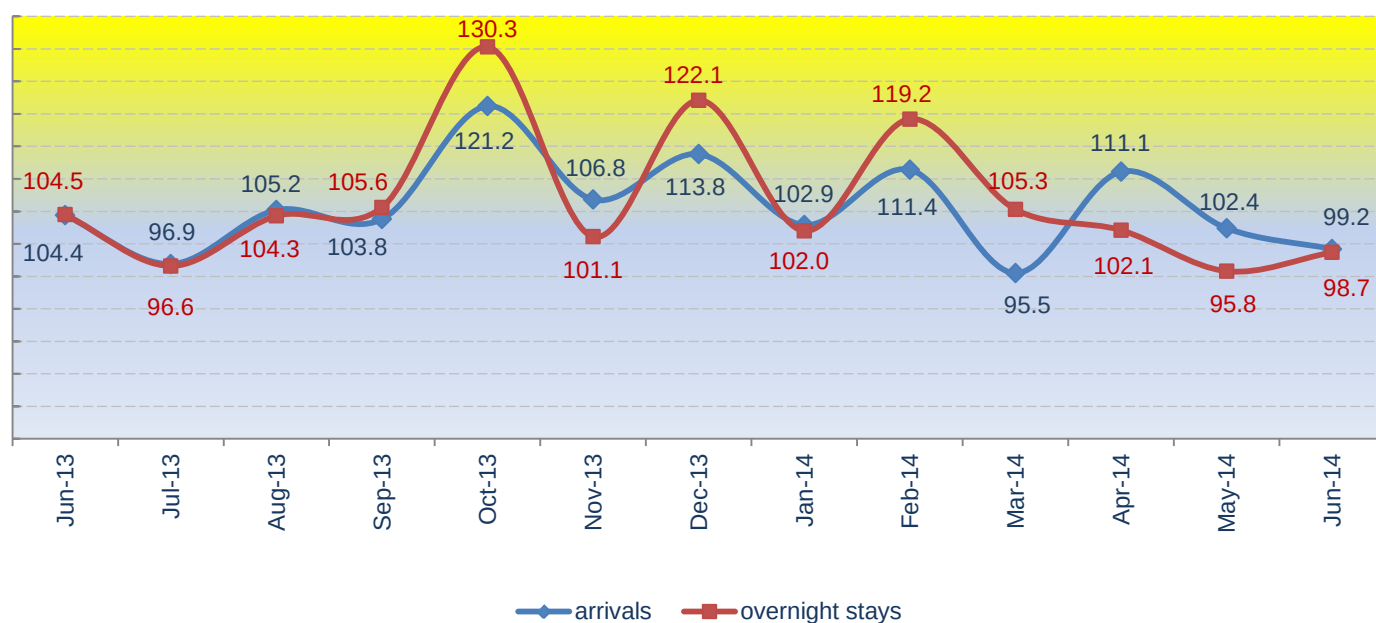
Tourist arrivals and overnight stays June 2014^(p)

In Montenegro, in June 2014 tourists realised 160 513 arrivals which is 0.8% less than in June 2013. The number of realised overnight stays is 995 861, which is 1.3% less than in June 2013. Overnight stays of foreign tourists represent 93.0% while the domestic tourists represent 7.0% of all overnight stays in June 2014.

Concerning the structure of overnight stays of foreign tourists, in June 2014, the most of them were realised by tourists from Russia (41.3%), Serbia (18.0%), Ukraine (5.3%), Bosnia and Herzegovina (4.6%), Poland (3.1), Belarus (3.1%), Kosovo (3.0%), France (2.4%). Tourists from other countries realised 19.2% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (97.2%), in capital city (1.1%), in mountain resorts (1.1%), in other tourist resorts, and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays



^(p) Preliminary data

Table 1. Indices of tourist arrivals and overnight stays, June 2014

Indices	<u>Jun 2014</u> Ø2010	<u>Jun 2014</u> May 2014	<u>Jun 2014</u> Jun 2013	<u>Jan-Jun 2014</u> Jan-Jun 2013
Index of tourist arrivals	152.5	175.9	99.2	101.7
Index of tourist overnight stays	150.0	246.6	98.7	99.3

Table 2. Indices of tourist arrivals by type of accommodation establishments

Arrivals	Jun 2014	Jun 2013	Index
			<u>Jun 2014</u> Jun 2013
Total	160 513	161 854	99.2
Collective accommodation ¹⁾	97 865	103 343	94.7
Individual accommodation ²⁾	62 648	58 511	107.1

Table 3. Indices of tourist overnight stays by type of accommodation establishments

Overnight stays	Jun 2014	Jun 2013	Index
			<u>Jun 2014</u> Jun 2013
Total	995 861	1 008 774	98.7
Collective accommodation ¹⁾	482 597	548 781	87.9
Individual accommodation ²⁾	513 264	459 993	111.6

- 1) Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.
2) Individual accommodation establishments include rented accommodation in houses, rooms and apartments

Table 4. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2014						
Jan	11 288	4 661	15 949	42 994	15 199	58 193
Feb	13 488	3 617	17 105	49 762	14 581	64 343
Mar	17 555	4 119	21 674	65 902	17 863	83 765
Apr	30 986	5 409	36 395	109 752	20 697	130 449
May	81 953	9 317	91 270	361 709	42 198	403 907
Jun	146 595	13 918	160 513	926 482	69 379	995 861
2013	1 324 583	167 603	1 492 006	8 414 215	997 728	9 411 943
Jan	10 977	4 527	15 504	42 207	14 852	57 059
Feb	11 773	3 577	15 350	39 889	14 078	53 967
Mar	18 643	4 232	22 695	61 700	17 880	79 580
Apr	27 744	5 006	32 750	106 843	20 983	127 826
May	77 675	11 464	89 139	365 176	56 513	421 689
Jun	144 659	17 195	161 854	914 192	94 582	1 008 774
July	317 059	31 131	348 190	2 087 060	202 273	2 289 333
Aug	445 440	55 339	500 779	3 342 837	422 696	3 765 533
Sep	203 044	20 683	223 727	1 191 678	99 119	1 290 797
Oct	38 284	6 954	45 238	155 633	29 593	185 226
Nov	15 324	3 499	18 823	58 636	14 634	73 270
Dec	13 961	3 996	17 957	48 364	10 525	58 889
2012	1 264 163	175 337	1 439 500	8 143 007	1 008 229	9 151 236
Jan	11 071	5 157	16 228	42 864	19 383	62 247
Feb	8 764	3 027	11 791	36 683	15 116	51 799
Mar	16 219	5 681	21 900	59 320	21 424	80 744
Apr	26 965	5 009	31 974	103 563	21 447	125 010
May	67 573	13 654	81 227	334 205	58 847	393 052
Jun	138 878	16 161	155 039	888 529	76 848	965 377
July	321 370	37 513	359 243	2 142 863	233 092	2 375 955
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
Oct	31 055	6 279	37 334	116 408	25 713	142 121
Nov	14 351	3 280	17 631	57 082	15 392	72 474
Dec	11 554	4 227	15 781	37 775	10 439	48 214
2011	1 201 099	172 355	1 373 454	7 818 803	965 368	8 775 171
Jan	9 544	5 830	15 374	35 203	20 803	56 006
Feb	11 506	4 334	15 840	39 763	15 988	55 751
Mar	13 224	5 292	18 516	47 974	22 362	70 336
Apr	26 763	5 617	32 380	96 129	21 592	117 721
May	62 685	15 282	77 967	303 790	67 696	371 486
Jun	121 408	16 168	137 576	813 319	84 197	897 516
July	318 742	31 059	349 801	2 092 142	158 351	2 250 493

Table 5. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2014						
Jan	15.2	88.8	102.9	8.8	98.8	102.0
Feb	16.3	107.2	111.4	9.7	110.6	119.2
Mar	20.6	126.7	95.5	12.6	130.2	105.3
Apr	34.6	167.9	111.1	19.7	155.7	102.1
May	86.7	250.8	102.4	60.9	309.6	95.8
Jun	152.5	175.9	99.2	150.0	246.6	98.7
2013	118.1			118.2		
Jan	14.7	98.2	95.5	8.6	118.3	91.7
Feb	14.6	99.0	130.2	8.1	94.6	104.2
Mar	21.6	147.9	103.6	12.0	147.5	98.6
Apr	31.1	144.3	102.4	19.3	160.6	102.3
May	84.7	272.2	109.7	63.5	329.9	107.3
Jun	153.8	181.6	104.4	152.0	239.2	104.5
July	330.8	215.1	96.9	344.9	226.9	96.4
Aug	475.8	143.8	105.2	567.3	164.5	104.3
Sep	212.6	44.7	103.8	194.5	34.3	105.6
Oct	43.0	20.2	121.2	27.9	14.3	130.3
Nov	17.9	41.6	106.8	11.0	39.6	101.1
Dec	17.1	95.4	113.8	8.9	80.4	122.1
2012	114.0			114.9		
Jan	15.4	99.1	105.6	9.4	134.3	111.1
Feb	11.2	72.6	74.4	7.8	83.2	92.9
Mar	20.8	185.7	118.3	12.2	155.9	114.8
Apr	30.4	146.0	98.7	18.8	154.8	106.2
May	77.2	254.0	104.2	59.2	314.4	105.8
Jun	147.3	190.9	112.7	145.4	245.6	107.6
July	341.3	231.7	102.7	358.0	246.1	105.6
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
Oct	35.5	17.3	106.0	21.4	11.6	102.6
Nov	16.8	47.2	101.6	10.9	51.0	101.8
Dec	15.0	89.5	96.4	7.3	66.5	104.0
2011	108.7			110.2		
Jan	14.6	109.1	108.3	8.4	125.9	98.1
Feb	15.1	103	92.8	8.4	99.5	86.5
Mar	17.6	116.9	107.6	10.6	126.2	98.7
Apr	30.8	174.9	124.9	17.7	167.4	121.3
May	74.1	240.8	98.5	56.0	315.6	98.3
Jun	130.7	176.5	113.4	135.2	241.6	111.2
July	332.4	254.3	109.2	339.1	250.7	107.5
Aug	432.5	130.1	105.3	535.8	158	112.2
Sep	191.8	44.3	114.9	172.3	32.2	115.3

Table 6. Tourist arrivals and overnight stays by cities, June 2014

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	146 595	13 918	160 513	100.0	926 482	69 379	995 861	100.0
Andrijevisa	110	10	120	0.1	110	12	122	0.0
Bar	14 965	1262	16 227	10.1	119 306	5 932	125 238	12.6
Berane	99	47	146	0.1	104	87	191	0.0
Bijelo Polje	233	204	437	0.3	343	239	582	0.1
Budva	77 710	4 846	82 556	51.4	497 727	23 761	521 488	52.4
Cetinje	748	366	1114	0.7	1366	1 804	3 170	0.3
Danilovgrad	144	10	154	0.1	211	12	223	0.0
Herceg Novi	14 442	2 561	17 003	10.6	126 827	18 018	144 845	14.5
Kolasin	1 438	234	1 672	1.0	2 809	367	3 176	0.3
Kotor	5 460	118	5 578	3.5	20 393	404	20 797	2.1
Mojkovac	142	14	156	0.1	149	15	164	0.0
Niksic	553	50	603	0.4	813	72	885	0.1
Plav	304	93	397	0.2	369	336	705	0.1
Pljevlja	249	159	408	0.2	657	566	1 223	0.1
Pluzine	454	8	462	0.3	624	8	632	0.1
Podgorica	6 372	491	6 863	4.3	10 160	882	11 042	1.1
Rozaje	184	66	250	0.1	407	177	584	0.1
Tivat	5 654	783	6 437	4.0	63 230	3 621	66 851	6.7
Ulcinj	15 140	2 129	17 269	10.8	77 099	11 413	88 512	8.9
Zabljak	2 194	467	2 661	1.7	3 778	1 653	5 431	0.5

Graph 2. Structure of tourist arrivals and overnight stays by cities, June 2014

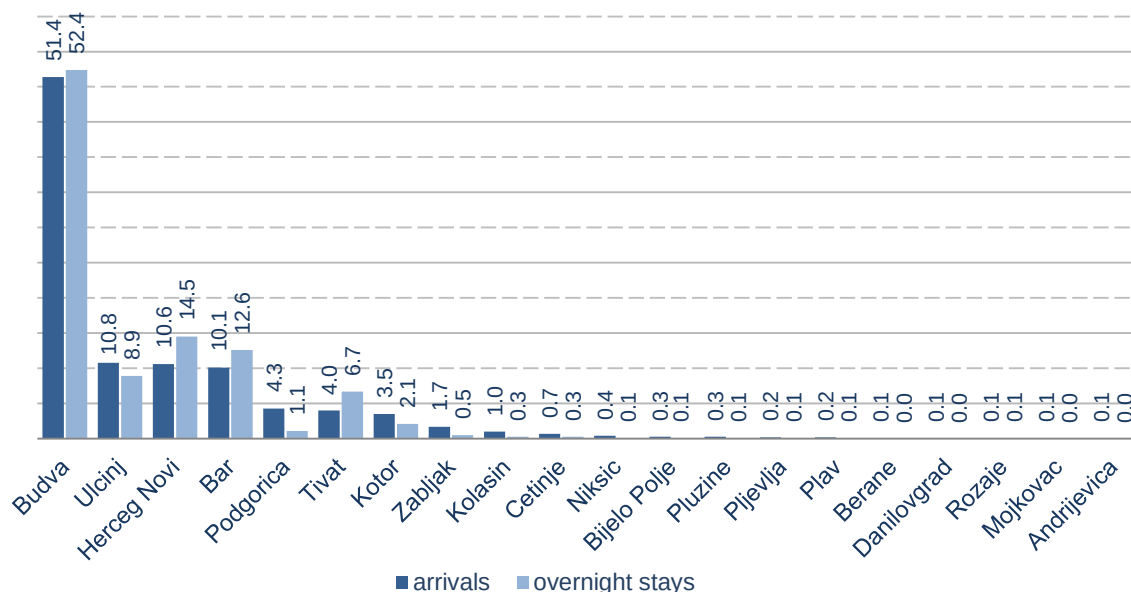


Table 7. Foreign tourist arrivals and overnight stays by countries, June 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	146 595	100.0	926 482	100.0
Europe	139 238	95.0	909 460	98.2
Albania	2 170	1.5	8 233	0.9
Austria	1 074	0.7	3 067	0.3
Belgium	1 224	0.8	6 678	0.7
Belarus	3 995	2.7	29 105	3.1
Bosnia and Herzegovina	6 974	4.8	42 739	4.6
Bulgaria	1 154	0.8	6 488	0.7
Czech Republic	3 976	2.7	20 922	2.3
Denmark	482	0.3	2 665	0.3
Estonia	106	0.1	662	0.1
Finland	543	0.4	2 723	0.3
France	3 981	2.7	22 016	2.4
Greece	620	0.4	1 500	0.2
Netherlands	456	0.3	1 353	0.1
Croatia	2 107	1.4	7 424	0.8
Ireland	316	0.2	1 144	0.1
Iceland	36	0.0	77	0.0
Italy	2 336	1.6	7 911	0.9
Cyprus	49	0.0	260	0.0
Kosovo	5 380	3.7	27 757	3.0
Latvia	67	0.0	381	0.0
Lithuania	345	0.2	1 313	0.1
Luxembourg	47	0.0	134	0.0
Hungary	1 853	1.3	7 287	0.8
Malta	37	0.0	55	0.0
Macedonia	1 042	0.7	8 594	0.9
Norway	1 036	0.7	4 719	0.5
Germany	3 530	2.4	17 917	1.9
Poland	7 298	5.0	29 182	3.1
Portugal	245	0.2	611	0.1
Romania	1 755	1.2	7 601	0.8
Russia	42 919	29.3	382 708	41.3
Slovakia	691	0.5	2 626	0.3
Slovenia	1 689	1.2	5 162	0.6
Serbia	23 870	16.3	166 363	18.0
Spain	267	0.2	583	0.1
Switzerland, including Liechtenstein	419	0.3	1 447	0.2
Sweden	1 262	0.9	5 963	0.6
Turkey	2 993	2.0	5 862	0.6
Ukraine	6 815	4.6	49 161	5.3
United Kingdom	3 245	2.2	15 182	1.6
Other European countries	834	0.6	3 885	0.4

Table 7. Foreign tourist arrivals and overnight stays by countries, June 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	7 357	5.0	17 022	1.8
South Africa	81	0.1	168	0.0
Other African countries	66	0.0	400	0.0
Canada	452	0.3	1 211	0.1
USA	1 549	1.1	4 280	0.5
Other Northern American countries	111	0.1	172	0.0
Argentina	25	0.0	65	0.0
Brazil	145	0.1	273	0.0
Chile	3	0.0	4	0.0
Other Central or South American countries	184	0.1	608	0.1
China (including Hong Kong)	783	0.5	1 130	0.1
Japan	307	0.2	493	0.1
Republic of Korea	268	0.2	311	0.0
Israel	1 555	1.1	3 005	0.3
India	241	0.2	568	0.1
Azerbaijan	103	0.1	468	0.1
Other Asian countries	596	0.4	1 891	0.2
Australia	492	0.3	1 283	0.1
New Zealand	87	0.1	238	0.0
Oceania and other territories	309	0.2	454	0.0

Table 8. Tourist arrivals and overnight stays, May 2014

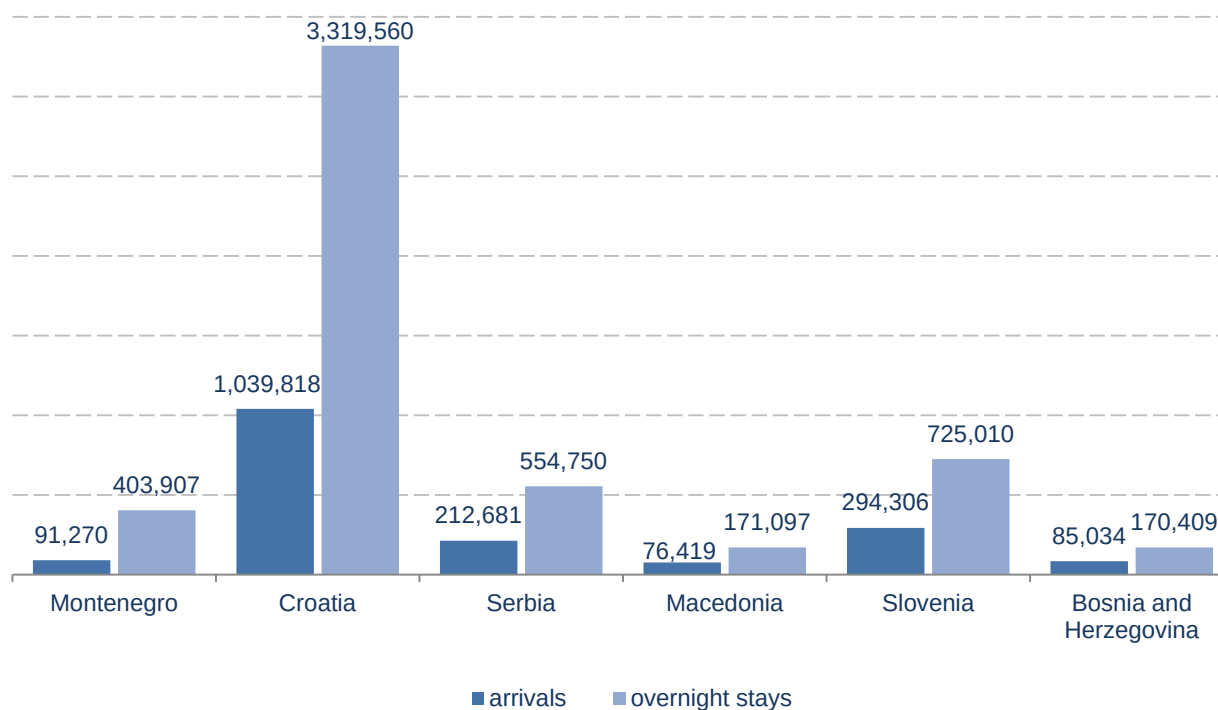
Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
Montenegro	81 953	9 317	91 270	361 709	42 198	403 907
Croatia	876 744	163 074	1 039 818	2 906 298	413 262	3 319 560
Serbia	96 764	115 917	212 681	195 776	358 974	554 750
Macedonia	50 693	25 726	76 419	104 162	66 935	171 097
Slovenia	208 908	85 398	294 306	468 349	256 661	725 010
Bosnia and Herzegovina ¹⁾	57 871	27 163	85 034	114 500	55 909	170 409

1) Source: Agency for Statistics of the Bosnia and Herzegovina

Graph 3. Tourist arrivals and overnight stays, May 2014

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

**Published and printed by Statistical Office of Montenegro (MONSTAT)
81000 Podgorica, IV Proleterske 2. Phone: (+382) 20 230-811, Fax: (+382) 20 230-814**

The release prepared by:

Ivana CIMBALJEVIC and Boris MURATOVIC

Phone: +382-20-230 837

e-mail: contact@monstat.org