

Tourist arrivals and overnight stays May 2014^(p)

In Montenegro, in May 2014 tourists realised 91 270 arrivals which is 2.4% more than in May 2013. The number of realised overnight stays is 403 907, which is 4.2% less than in May 2013. Overnight stays of foreign tourists represent 89.6% while the domestic tourists represent 10.4% of all overnight stays in May 2014.

Concerning the structure of overnight stays of foreign tourists, in May 2014, the most of them were realised by tourists from Russia (22.7%), Serbia (14.1%), France (10.4%), Bosnia and Herzegovina (6.0%), Germany (4.2), Ukraine (3.8%), Kosovo (3.8%), Albania (3.2%). Tourists from other countries realised 31.8% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (93.5%), in capital city (3.0%), in other tourist resorts (1.8%), in mountain resorts and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays

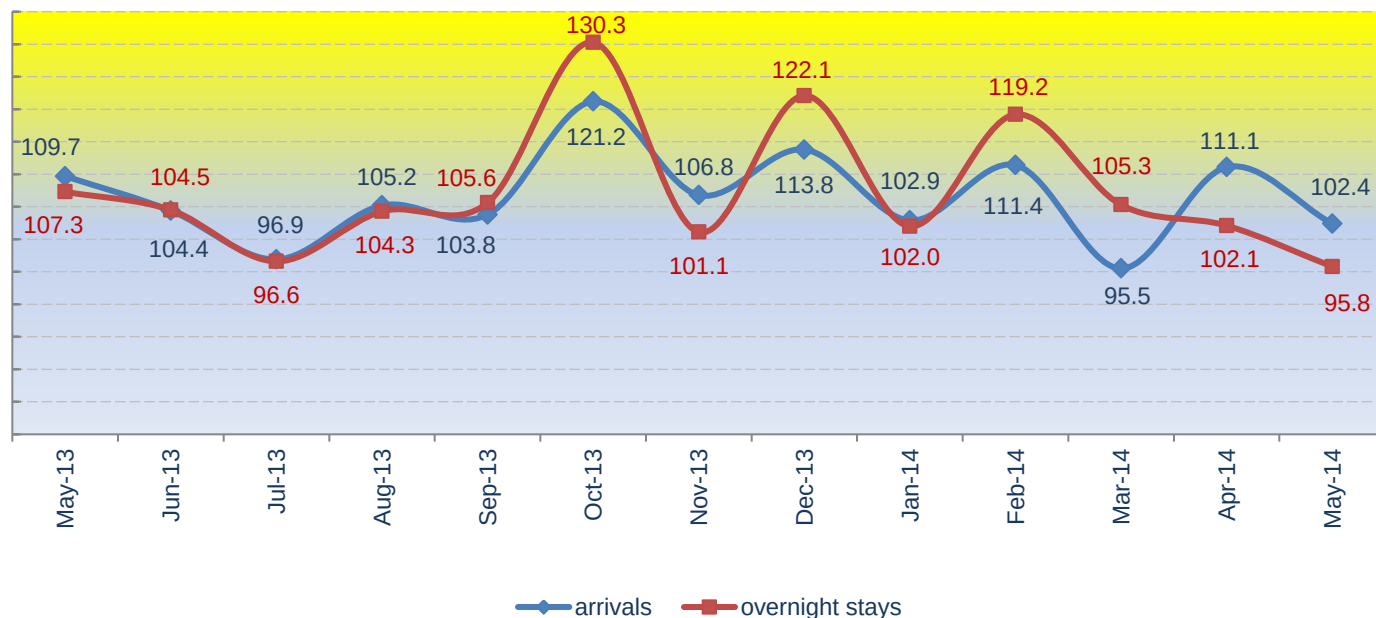


Table 1. Indices of tourist arrivals and overnight stays, May 2014

Indices	<u>May 2014</u> Ø2010	<u>May 2014</u> Apr 2014	<u>May 2014</u> May 2013	<u>Jan-May 2014</u> Jan-May 2013
Index of tourist arrivals	86.7	250.8	102.4	104.0
Index of tourist overnight stays	60.9	309.6	95.8	100.1

Table 2. Indices of tourist arrivals by type of accommodation establishments

Arrivals	May 2014	May 2013	Index
			<u>May 2014</u> May 2013
Total	91 270	89 139	102.4
Collective accommodation ¹⁾	68 881	67 869	101.5
Individual accommodation ²⁾	22 389	21 270	105.3

Table 3. Indices of tourist overnight stays by type of accommodation establishments

Overnight stays	May 2014	May 2013	Index
			<u>May 2014</u> May 2013
Total	403 907	421 689	95.8
Collective accommodation ¹⁾	239 447	253 837	94.3
Individual accommodation ²⁾	164 460	167 852	98.0

¹⁾ Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.

²⁾ Individual accommodation establishments include rented accommodation in houses, rooms and apartments

Table 4. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2014						
Jan	11 288	4 661	15 949	42 994	15 199	58 193
Feb	13 488	3 617	17 105	49 762	14 581	64 343
Mar	17 555	4 119	21 674	65 902	17 863	83 765
Apr	30 986	5 409	36 395	109 752	20 697	130 449
May	81 953	9 317	91 270	361 709	42 198	403 907
2013	1 324 583	167 603	1 492 006	8 414 215	997 728	9 411 943
Jan	10 977	4 527	15 504	42 207	14 852	57 059
Feb	11 773	3 577	15 350	39 889	14 078	53 967
Mar	18 643	4 232	22 695	61 700	17 880	79 580
Apr	27 744	5 006	32 750	106 843	20 983	127 826
May	77 675	11 464	89 139	365 176	56 513	421 689
Jun	144 659	17 195	161 854	914 192	94 582	1 008 774
July	317 059	31 131	348 190	2 087 060	202 273	2 289 333
Aug	445 440	55 339	500 779	3 342 837	422 696	3 765 533
Sep	203 044	20 683	223 727	1 191 678	99 119	1 290 797
Oct	38 284	6 954	45 238	155 633	29 593	185 226
Nov	15 324	3 499	18 823	58 636	14 634	73 270
Dec	13 961	3 996	17 957	48 364	10 525	58 889
2012	1 264 163	175 337	1 439 500	8 143 007	1 008 229	9 151 236
Jan	11 071	5 157	16 228	42 864	19 383	62 247
Feb	8 764	3 027	11 791	36 683	15 116	51 799
Mar	16 219	5 681	21 900	59 320	21 424	80 744
Apr	26 965	5 009	31 974	103 563	21 447	125 010
May	67 573	13 654	81 227	334 205	58 847	393 052
Jun	138 878	16 161	155 039	888 529	76 848	965 377
July	321 370	37 513	359 243	2 142 863	233 092	2 375 955
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
Oct	31 055	6 279	37 334	116 408	25 713	142 121
Nov	14 351	3 280	17 631	57 082	15 392	72 474
Dec	11 554	4 227	15 781	37 775	10 439	48 214
2011	1 201 099	172 355	1 373 454	7 818 803	965 368	8 775 171
Jan	9 544	5 830	15 374	35 203	20 803	56 006
Feb	11 506	4 334	15 840	39 763	15 988	55 751
Mar	13 224	5 292	18 516	47 974	22 362	70 336
Apr	26 763	5 617	32 380	96 129	21 592	117 721
May	62 685	15 282	77 967	303 790	67 696	371 486
Jun	121 408	16 168	137 576	813 319	84 197	897 516
July	318 742	31 059	349 801	2 092 142	158 351	2 250 493
Aug	403 955	51 230	455 185	3 150 092	405 986	3 556 078

Table 5. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2014						
Jan	15.2	88.8	102.9	8.8	98.8	102.0
Feb	16.3	107.2	111.4	9.7	110.6	119.2
Mar	20.6	126.7	95.5	12.6	130.2	105.3
Apr	34.6	167.9	111.1	19.7	155.7	102.1
May	86.7	250.8	102.4	60.9	309.6	95.8
2013	118.1			118.2		
Jan	14.7	98.2	95.5	8.6	118.3	91.7
Feb	14.6	99.0	130.2	8.1	94.6	104.2
Mar	21.6	147.9	103.6	12.0	147.5	98.6
Apr	31.1	144.3	102.4	19.3	160.6	102.3
May	84.7	272.2	109.7	63.5	329.9	107.3
Jun	153.8	181.6	104.4	152.0	239.2	104.5
July	330.8	215.1	96.9	344.9	226.9	96.4
Aug	475.8	143.8	105.2	567.3	164.5	104.3
Sep	212.6	44.7	103.8	194.5	34.3	105.6
Oct	43.0	20.2	121.2	27.9	14.3	130.3
Nov	17.9	41.6	106.8	11.0	39.6	101.1
Dec	17.1	95.4	113.8	8.9	80.4	122.1
2012	114.0			114.9		
Jan	15.4	99.1	105.6	9.4	134.3	111.1
Feb	11.2	72.6	74.4	7.8	83.2	92.9
Mar	20.8	185.7	118.3	12.2	155.9	114.8
Apr	30.4	146.0	98.7	18.8	154.8	106.2
May	77.2	254.0	104.2	59.2	314.4	105.8
Jun	147.3	190.9	112.7	145.4	245.6	107.6
July	341.3	231.7	102.7	358.0	246.1	105.6
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
Oct	35.5	17.3	106.0	21.4	11.6	102.6
Nov	16.8	47.2	101.6	10.9	51.0	101.8
Dec	15.0	89.5	96.4	7.3	66.5	104.0
2011	108.7			110.2		
Jan	14.6	109.1	108.3	8.4	125.9	98.1
Feb	15.1	103	92.8	8.4	99.5	86.5
Mar	17.6	116.9	107.6	10.6	126.2	98.7
Apr	30.8	174.9	124.9	17.7	167.4	121.3
May	74.1	240.8	98.5	56	315.6	98.3
Jun	130.7	176.5	113.4	135.2	241.6	111.2
July	332.4	254.3	109.2	339.1	250.7	107.5
Aug	432.5	130.1	105.3	535.8	158	112.2
Sep	191.8	44.3	114.9	172.3	32.2	115.3
Oct	33.5	17.4	122.7	20.9	12.1	111.6

Table 6. Tourist arrivals and overnight stays by cities, May 2014

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	81 953	9 317	91 270	100.0	361 709	42 198	403 907	100.0
Andrijevisa	29	5	34	0.0	29	8	37	0.0
Bar	4 550	903	5 453	6.0	36 560	3 098	39 658	9.8
Berane	91	60	151	0.2	119	140	259	0.1
Bijelo Polje	253	109	362	0.4	458	147	605	0.1
Budva	42 614	2 677	45 291	49.6	181 606	7 645	189 251	46.9
Cetinje	308	561	869	1.0	666	3 102	3 768	0.9
Danilovgrad	136	9	145	0.2	247	9	256	0.1
Herceg Novi	8 618	1 439	10 057	11.0	56 548	14 324	70 872	17.5
Kolasin	1 587	120	1 707	1.9	2 528	174	2 702	0.7
Kotor	1 905	32	1 937	2.1	4 377	54	4 431	1.1
Mojkovac	339	71	410	0.4	420	104	524	0.1
Niksic	453	70	523	0.6	926	107	1 033	0.2
Plav	73	10	83	0.1	92	10	102	0.0
Pljevlja	106	115	221	0.2	275	840	1 115	0.3
Pluzine	173	12	185	0.2	209	19	228	0.1
Podgorica	5 983	549	6 532	7.2	10 877	1 207	12 084	3.0
Rozaje	31	46	77	0.1	134	176	310	0.1
Tivat	2 393	992	3 385	3.7	23 345	2 906	26 251	6.5
Ulcinj	11 161	1 202	12 363	13.5	40 500	6 871	47 371	11.7
Zabljak	1 150	335	1 485	1.6	1 793	1 257	3 050	0.8

Graph 2. Structure of tourist arrivals and overnight stays by cities, May 2014

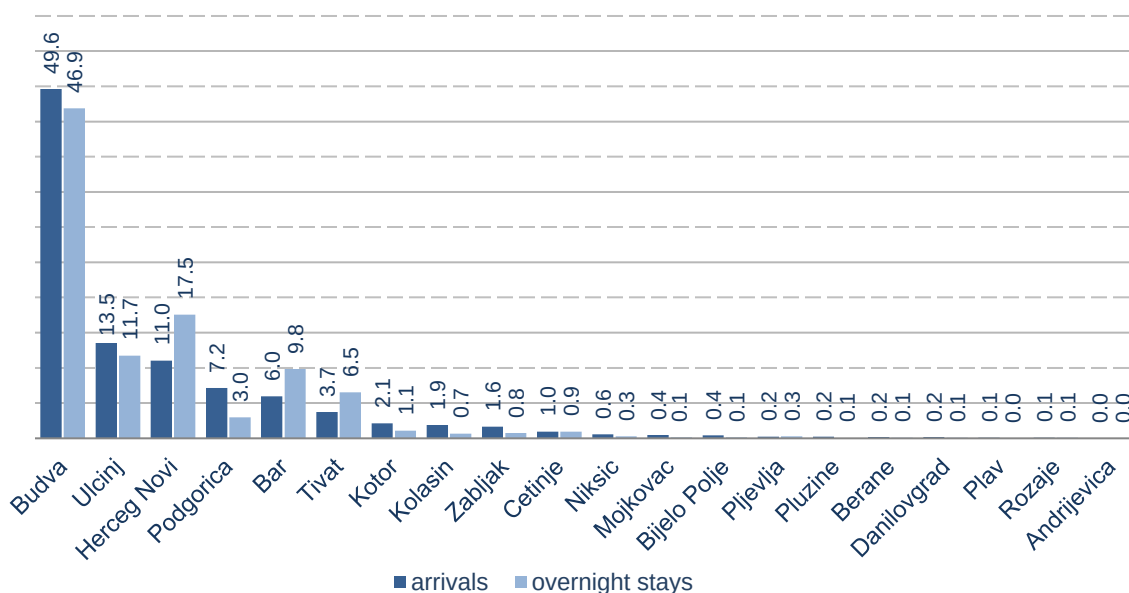


Table 7. Foreign tourist arrivals and overnight stays by countries, May 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	81 953	100.0	361 709	100.0
Europe	76 540	93.4	348 194	96.3
Albania	3 451	4.2	11 398	3.2
Austria	1 875	2.3	4 742	1.3
Belgium	1 424	1.7	7 362	2.0
Belarus	457	0.6	3 036	0.8
Bosnia and Herzegovina	3 741	4.6	21 542	6.0
Bulgaria	1 798	2.2	4 517	1.2
Czech Republic	1 033	1.3	2 730	0.8
Denmark	530	0.6	2 663	0.7
Estonia	46	0.1	156	0.0
Finland	778	0.9	3 148	0.9
France	7 505	9.2	37 618	10.4
Greece	697	0.9	1 478	0.4
Netherlands	445	0.5	2 430	0.7
Croatia	2 354	2.9	7 071	2.0
Ireland	188	0.2	690	0.2
Iceland	10	0.0	22	0.0
Italy	2 037	2.5	5 180	1.4
Cyprus	69	0.1	134	0.0
Kosovo	4 160	5.1	13 591	3.8
Latvia	58	0.1	471	0.1
Lithuania	224	0.3	730	0.2
Luxembourg	32	0.0	76	0.0
Hungary	811	1.0	2 737	0.8
Malta	7	0.0	27	0.0
Macedonia	1 267	1.5	5 680	1.6
Norway	698	0.9	6 198	1.7
Germany	3 320	4.1	15 046	4.2
Poland	3 488	4.3	9 830	2.7
Portugal	77	0.1	280	0.1
Romania	539	0.7	1 482	0.4
Russia	11 704	14.3	82 126	22.7
Slovakia	86	0.1	215	0.1
Slovenia	1 787	2.2	4 246	1.2
Serbia	10 182	12.4	50 875	14.1
Spain	251	0.3	653	0.2
Switzerland, including Liechtenstein	433	0.5	982	0.3
Sweden	667	0.8	3 739	1.0
Turkey	3 514	4.3	5 680	1.6
Ukraine	1 757	2.1	13 774	3.8
United Kingdom	2 338	2.9	11 350	3.1
Other European countries	702	0.9	2 489	0.7

Table 7. Foreign tourist arrivals and overnight stays by countries, May 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	5 413	6.6	13 515	3.7
South Africa	7	0.0	16	0.0
Other African countries	73	0.1	191	0.1
Canada	412	0.5	1 212	0.3
USA	1 478	1.8	3 485	1.0
Other Northern American countries	14	0.0	35	0.0
Argentina	11	0.0	15	0.0
Brazil	157	0.2	317	0.1
Chile	7	0.0	11	0.0
Other Central or South American countries	172	0.2	395	0.1
China (including Hong Kong)	678	0.8	1 368	0.4
Japan	317	0.4	1 291	0.4
Republic of Korea	248	0.3	261	0.1
Israel	394	0.5	986	0.3
India	164	0.2	479	0.1
Azerbaijan	177	0.2	1 346	0.4
Other Asian countries	743	0.9	1 157	0.3
Australia	302	0.4	834	0.2
New Zealand	44	0.1	86	0.0
Oceania and other territories	15	0.0	30	0.0

Table 8. Tourist arrivals and overnight stays, April 2014

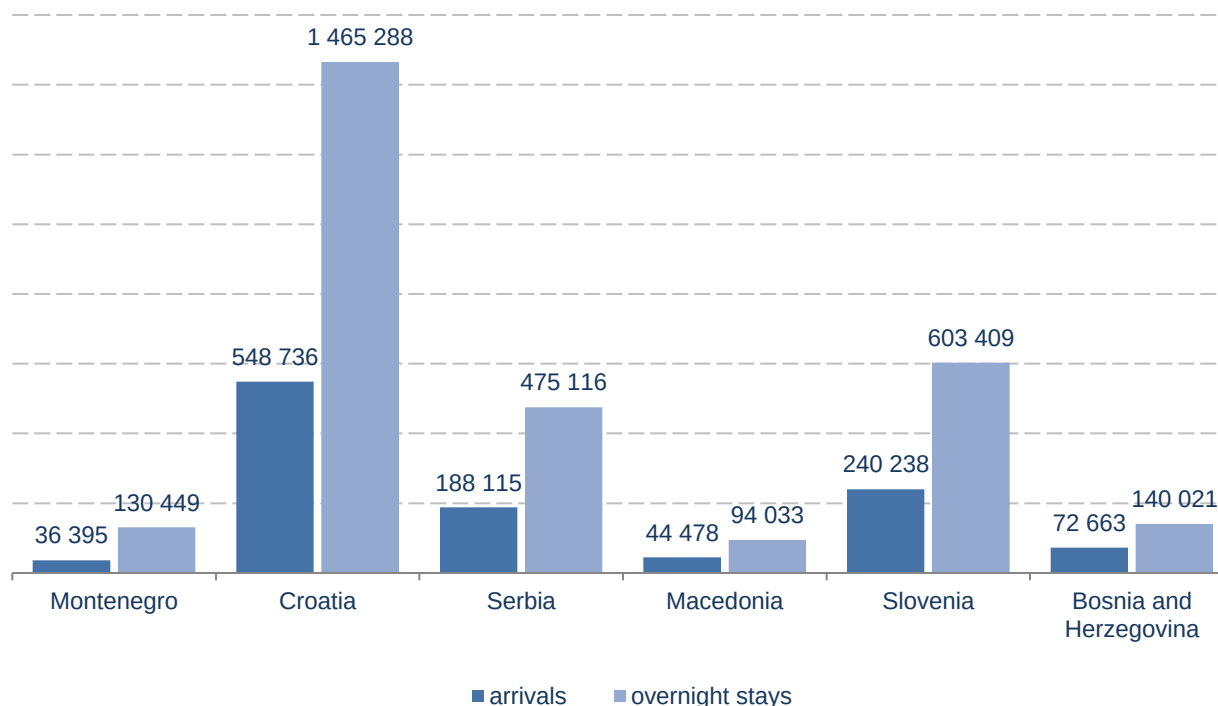
Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
Montenegro	30 986	5 409	36 395	109 752	20 697	130 449
Croatia	438 707	110 029	548 736	1 210 120	255 168	1 465 288
Serbia	81 014	107 101	188 115	164 989	310 127	475 116
Macedonia	28 077	16 401	44 478	53 019	41 014	94 033
Slovenia	165 230	75 008	240 238	386 905	216 504	603 409
Bosnia and Herzegovina ¹⁾	46 325	26 338	72 663	90 989	49 032	140 021

1) Source: Agency for Statistics of the Bosnia and Herzegovina

Graph 3. Tourist arrivals and overnight stays, April 2014

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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81000 Podgorica, IV Proleterske 2. Phone: (+382) 20 230-811, Fax: (+382) 20 230-814

The release prepared by:

Ivana CIMBALJEVIC and Boris MURATOVIC

Phone: +382-20-230 837

e-mail: contact@monstat.org