

Tourist arrivals and overnight stays April 2014^(p)

In Montenegro, in April 2014 tourists realised 36 395 arrivals which is 11.1% more than in April 2013. The number of realised overnight stays is 130 449, which is 2.1% more than in April 2013. Overnight stays of foreign tourists represent 84.1% while the domestic tourists represent 15.9% of all overnight stays in April 2014.

Concerning the structure of overnight stays of foreign tourists, in April 2014, the most of them were realised by tourists from Russia (21.5%), Serbia (12.5%), France (10.8%), Bosnia and Herzegovina (5.9%), Germany (5.5), Italy (3.5%), United Kingdom (3.3%), Albania (3.2%). Tourists from other countries realised 33.8% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (87.1%), in capital city (6.8%), in other tourist resorts (4.6%), in mountain resorts and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays

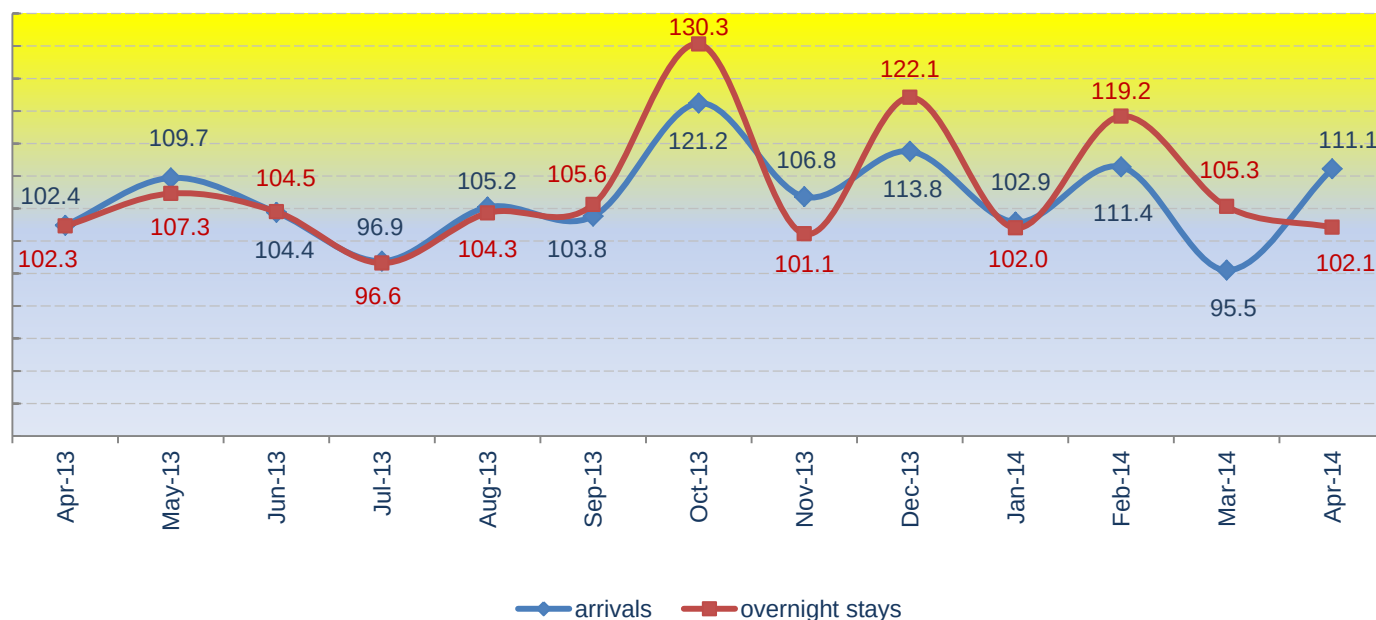


Table 1. Indices of tourist arrivals and overnight stays, April 2014

Indices	<u>Apr 2014</u> Ø2010	<u>Apr 2014</u> Mar 2014	<u>Apr 2014</u> Apr 2013	<u>Jan-Apr 2014</u> Jan-Apr 2013
Index of tourist arrivals	34.6	167.9	111.1	105.6
Index of tourist overnight stays	19.7	155.7	102.1	105.8

Table 2. Indices of tourist arrivals by type of accommodation establishments

Arrivals	Apr 2014	Apr 2013	Index
			<u>Apr 2014</u> <u>Apr 2013</u>
Total	36 395	32 750	111.1
Collective accommodation ¹⁾	33 215	29 986	110.8
Individual accommodation ²⁾	3 180	2 764	115.1

Table 3. Indices of tourist overnight stays by type of accommodation establishments

Overnight stays	Apr 2014	Apr 2013	Index
			<u>Apr 2014</u> <u>Apr 2013</u>
Total	130 449	127 826	102.1
Collective accommodation ¹⁾	97 665	91 181	107.1
Individual accommodation ²⁾	32 784	36 645	89.5

1) Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.

2) Individual accommodation establishments include rented accommodation in houses, rooms and apartments

Table 4. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2014						
Jan	11 288	4 661	15 949	42 994	15 199	58 193
Feb	13 488	3 617	17 105	49 762	14 581	64 343
Mar	17 555	4 119	21 674	65 902	17 863	83 765
Apr	30 986	5 409	36 395	109 752	20 697	130 449
2013	1 324 583	167 603	1 492 006	8 414 215	997 728	9 411 943
Jan	10 977	4 527	15 504	42 207	14 852	57 059
Feb	11 773	3 577	15 350	39 889	14 078	53 967
Mar	18 643	4 232	22 695	61 700	17 880	79 580
Apr	27 744	5 006	32 750	106 843	20 983	127 826
May	77 675	11 464	89 139	365 176	56 513	421 689
Jun	144 659	17 195	161 854	914 192	94 582	1 008 774
July	317 059	31 131	348 190	2 087 060	202 273	2 289 333
Aug	445 440	55 339	500 779	3 342 837	422 696	3 765 533
Sep	203 044	20 683	223 727	1 191 678	99 119	1 290 797
Oct	38 284	6 954	45 238	155 633	29 593	185 226
Nov	15 324	3 499	18 823	58 636	14 634	73 270
Dec	13 961	3 996	17 957	48 364	10 525	58 889
2012	1 264 163	175 337	1 439 500	8 143 007	1 008 229	9 151 236
Jan	11 071	5 157	16 228	42 864	19 383	62 247
Feb	8 764	3 027	11 791	36 683	15 116	51 799
Mar	16 219	5 681	21 900	59 320	21 424	80 744
Apr	26 965	5 009	31 974	103 563	21 447	125 010
May	67 573	13 654	81 227	334 205	58 847	393 052
Jun	138 878	16 161	155 039	888 529	76 848	965 377
July	321 370	37 513	359 243	2 142 863	233 092	2 375 955
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
Oct	31 055	6 279	37 334	116 408	25 713	142 121
Nov	14 351	3 280	17 631	57 082	15 392	72 474
Dec	11 554	4 227	15 781	37 775	10 439	48 214
2011	1 201 099	172 355	1 373 454	7 818 803	965 368	8 775 171
Jan	9 544	5 830	15 374	35 203	20 803	56 006
Feb	11 506	4 334	15 840	39 763	15 988	55 751
Mar	13 224	5 292	18 516	47 974	22 362	70 336
Apr	26 763	5 617	32 380	96 129	21 592	117 721
May	62 685	15 282	77 967	303 790	67 696	371 486
Jun	121 408	16 168	137 576	813 319	84 197	897 516
July	318 742	31 059	349 801	2 092 142	158 351	2 250 493
Aug	403 955	51 230	455 185	3 150 092	405 986	3 556 078
Sep	180 263	21 608	201 871	1 042 800	100 945	1 143 745

Table 5. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2014						
Jan	15.2	88.8	102.9	8.8	98.8	102.0
Feb	16.3	107.2	111.4	9.7	110.6	119.2
Mar	20.6	126.7	95.5	12.6	130.2	105.3
Apr	34.6	167.9	111.1	19.7	155.7	102.1
2013	118.1			118.2		
Jan	14.7	98.2	95.5	8.6	118.3	91.7
Feb	14.6	99.0	130.2	8.1	94.6	104.2
Mar	21.6	147.9	103.6	12.0	147.5	98.6
Apr	31.1	144.3	102.4	19.3	160.6	102.3
May	84.7	272.2	109.7	63.5	329.9	107.3
Jun	153.8	181.6	104.4	152.0	239.2	104.5
July	330.8	215.1	96.9	344.9	226.9	96.4
Aug	475.8	143.8	105.2	567.3	164.5	104.3
Sep	212.6	44.7	103.8	194.5	34.3	105.6
Oct	43.0	20.2	121.2	27.9	14.3	130.3
Nov	17.9	41.6	106.8	11.0	39.6	101.1
Dec	17.1	95.4	113.8	8.9	80.4	122.1
2012	114.0			114.9		
Jan	15.4	99.1	105.6	9.4	134.3	111.1
Feb	11.2	72.6	74.4	7.8	83.2	92.9
Mar	20.8	185.7	118.3	12.2	155.9	114.8
Apr	30.4	146.0	98.7	18.8	154.8	106.2
May	77.2	254.0	104.2	59.2	314.4	105.8
Jun	147.3	190.9	112.7	145.4	245.6	107.6
July	341.3	231.7	102.7	358.0	246.1	105.6
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
Oct	35.5	17.3	106.0	21.4	11.6	102.6
Nov	16.8	47.2	101.6	10.9	51.0	101.8
Dec	15.0	89.5	96.4	7.3	66.5	104.0
2011	108.7			110.2		
Jan	14.6	109.1	108.3	8.4	125.9	98.1
Feb	15.1	103	92.8	8.4	99.5	86.5
Mar	17.6	116.9	107.6	10.6	126.2	98.7
Apr	30.8	174.9	124.9	17.7	167.4	121.3
May	74.1	240.8	98.5	56	315.6	98.3
Jun	130.7	176.5	113.4	135.2	241.6	111.2
July	332.4	254.3	109.2	339.1	250.7	107.5
Aug	432.5	130.1	105.3	535.8	158	112.2
Sep	191.8	44.3	114.9	172.3	32.2	115.3
Oct	33.5	17.4	122.7	20.9	12.1	111.6
Nov	16.5	49.3	101.4	10.7	51.4	106.6
Dec	15.6	94.3	116.2	7.0	65.1	104.2

Table 6. Tourist arrivals and overnight stays by cities, April 2014

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	30 986	5 409	36 395	100.0	109 752	20 697	130 449	100.0
Andrijevisa	8	6	14	0.0	10	6	16	0.0
Bar	2 296	293	2 589	7.1	18 419	1 256	19 675	15.1
Berane	75	99	174	0.5	99	183	282	0.2
Bijelo Polje	146	142	288	0.8	340	278	618	0.5
Budva	16 107	1 343	17 450	47.9	48 371	2 699	51 070	39.1
Cetinje	33	989	1 022	2.8	232	2 951	3 183	2.4
Danilovgrad	105	3	108	0.3	171	3	174	0.1
Herceg Novi	2 022	948	2 970	8.2	11 645	8 829	20 474	15.7
Kolasin	536	238	774	2.1	774	394	1 168	0.9
Kotor	1 100	22	1 122	3.1	2 260	41	2 301	1.8
Mojkovac	50	17	67	0.2	50	20	70	0.1
Niksic	412	66	478	1.3	716	94	810	0.6
Pljevlja	167	80	247	0.7	393	635	1 028	0.8
Podgorica	4 964	395	5 359	14.7	8 165	733	8 898	6.8
Rozaje	38	23	61	0.2	114	33	147	0.1
Tivat	1 549	451	2 000	5.5	14 492	891	15 383	11.8
Ulcinj	1 083	231	1 314	3.6	3 105	1 560	4 665	3.6
Zabljak	295	63	358	1.0	396	91	487	0.4

Graph 2. Structure of tourist arrivals and overnight stays by cities, April 2014

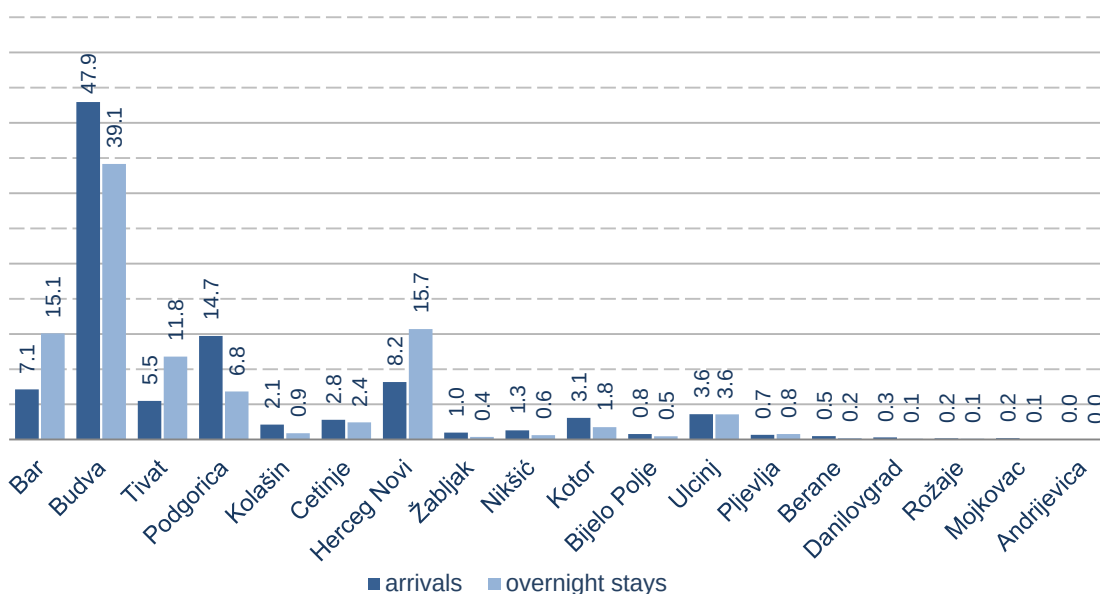


Table 7. Foreign tourist arrivals and overnight stays by countries, April 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	30 986	100.0	109 752	100.0
Europe	27 721	89.5	104 156	94.9
Albania	1 831	5.9	3 486	3.2
Austria	859	2.8	2 549	2.3
Belgium	358	1.2	1 238	1.1
Belarus	106	0.3	418	0.4
Bosnia and Herzegovina	1 265	4.1	6 448	5.9
Bulgaria	342	1.1	892	0.8
Czech Republic	159	0.5	370	0.3
Denmark	121	0.4	290	0.3
Estonia	29	0.1	127	0.1
Finland	134	0.4	362	0.3
France	2 303	7.4	11 906	10.8
Greece	591	1.9	936	0.9
Netherlands	389	1.3	3 399	3.1
Croatia	1 087	3.5	2 549	2.3
Ireland	67	0.2	222	0.2
Iceland	17	0.1	42	0.0
Italy	1 588	5.1	3 859	3.5
Cyprus	74	0.2	79	0.1
Kosovo	487	1.6	1 964	1.8
Latvia	24	0.1	69	0.1
Lithuania	295	1.0	711	0.6
Luxembourg	23	0.1	41	0.0
Hungary	284	0.9	645	0.6
Malta	9	0.0	36	0.0
Macedonia	249	0.8	1 079	1.0
Norway	503	1.6	2 056	1.9
Germany	1 478	4.8	6 084	5.5
Poland	510	1.6	1 488	1.4
Portugal	28	0.1	113	0.1
Romania	164	0.5	513	0.5
Russia	3 963	12.8	23 641	21.5
Slovakia	87	0.3	265	0.2
Slovenia	903	2.9	2 058	1.9
Serbia	3 722	12.0	13 681	12.5
Spain	141	0.5	271	0.2
Switzerland, including Liechtenstein	164	0.5	365	0.3
Sweden	197	0.6	582	0.5
Turkey	1 739	5.6	2 496	2.3
Ukraine	235	0.8	1 901	1.7
United Kingdom	819	2.6	3 602	3.3
Other European countries	377	1.2	1 323	1.2

Table 7. Foreign tourist arrivals and overnight stays by countries, April 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	3 265	10.5	5 596	5.1
South Africa	13	0.0	33	0.0
Other African countries	56	0.2	77	0.1
Canada	146	0.5	321	0.3
USA	548	1.8	1 236	1.1
Other Northern American countries	19	0.1	29	0.0
Argentina	2	0.0	3	0.0
Brazil	67	0.2	101	0.1
Chile	-	-	-	-
Other Central or South American countries	87	0.3	160	0.1
China (including Hong Kong)	357	1.2	414	0.4
Japan	238	0.8	360	0.3
Republic of Korea	380	1.2	410	0.4
Israel	390	1.3	583	0.5
India	176	0.6	277	0.3
Azerbaijan	32	0.1	58	0.1
Other Asian countries	546	1.8	1 104	1.0
Australia	147	0.5	349	0.3
New Zealand	13	0.0	22	0.0
Oceania and other territories	48	0.2	59	0.1

Table 8. Tourist arrivals and overnight stays, March 2014

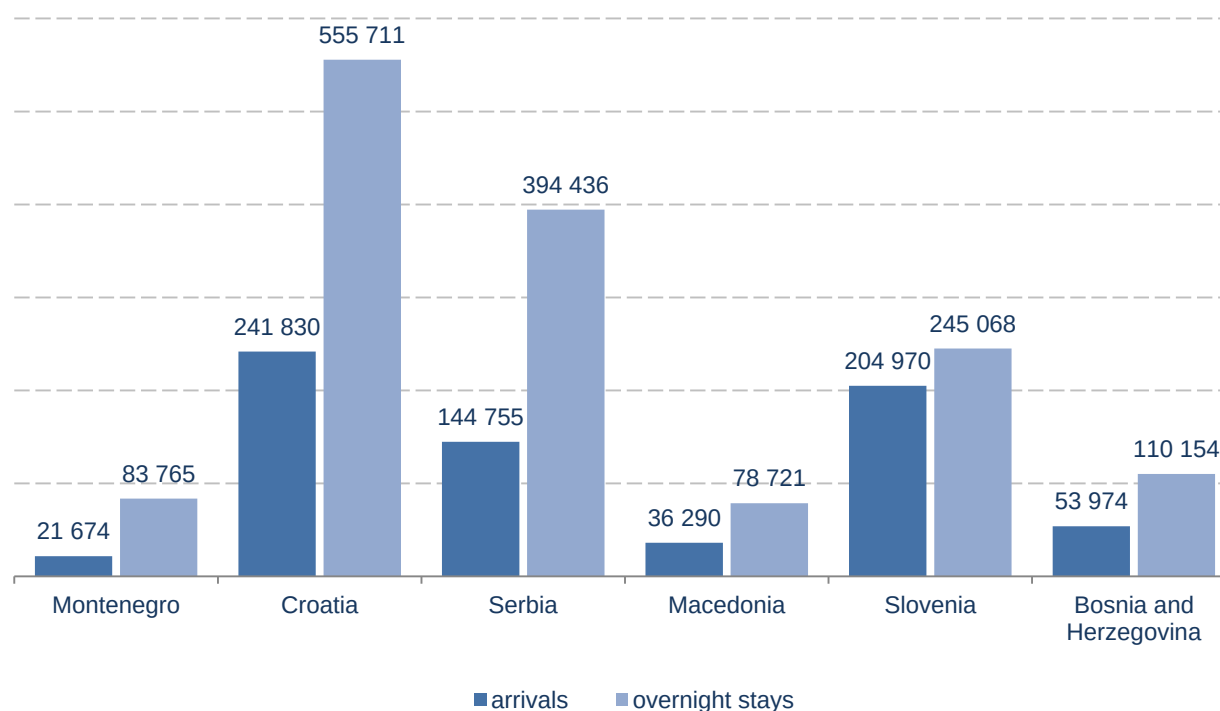
Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
Montenegro	17 555	4 119	21 674	65 902	17 863	83 765
Croatia	154 926	86 904	241 830	357 684	198 027	555 711
Serbia	63 635	81 120	144 755	136 166	258 270	394 436
Macedonia	22 153	14 137	36 290	44 985	33 736	78 721
Slovenia	116 849	88 121	204 970	284 924	260 144	245 068
Bosnia and Herzegovina ¹⁾	28 627	25 347	53 974	65 215	44 939	110 154

1) Source: Agency for Statistics of the Bosnia and Herzegovina

Graph 3. Tourist arrivals and overnight stays, March 2014

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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