

Tourist arrivals and overnight stays February 2014

In Montenegro, in February 2014 tourists realised 16 289 arrivals which is 6.1% more than in February 2013. The number of realised overnight stays is 55 434, which is 2.7% more than in February 2013. Overnight stays of foreign tourists represent 73.7% while the domestic tourists represent 26.3% of all overnight stays in February 2014.

Concerning the structure of overnight stays of foreign tourists, in February 2014, the most of them were realised by tourists from Serbia (17.1%), Russia (10.7%), Bosnia and Herzegovina (8.9%), Albania (7.4%), Croatia (4.0%), France (3.8%), Italy (3.0%), Kosovo (2.8%). Tourists from other countries realised 42.3% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (68.6%), in capital city (12.5%), in mountain resorts (12.4%), in other tourist resorts and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays

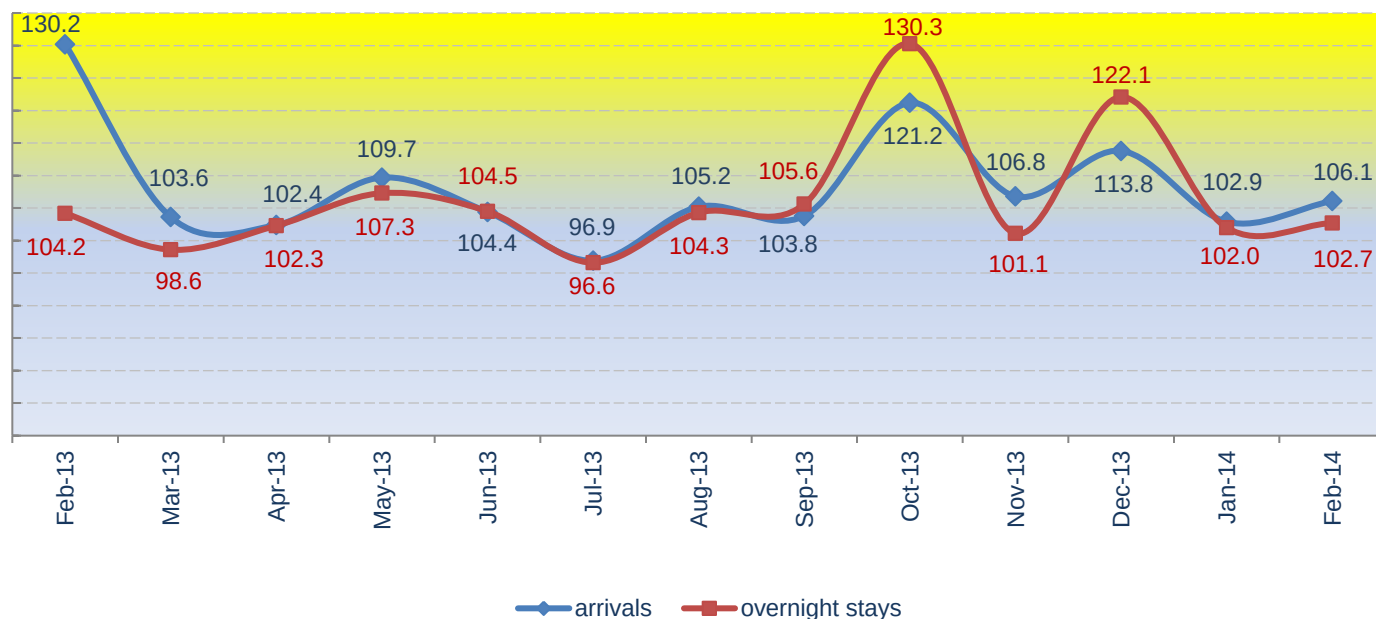


Table 1. Indices of tourist arrivals and overnight stays, February 2014

Indices	<u>Feb 2014</u> Ø2010	<u>Feb 2014</u> Jan 2014	<u>Feb 2014</u> Feb 2013	<u>Jan-Feb 2014</u> Jan-Feb 2013
Index of tourist arrivals	15.5	102.1	106.1	104.5
Index of tourist overnight stays	8.4	95.3	102.7	102.3

Table 2. Indices of tourist arrivals by type of accommodation establishments

Arrivals	Feb 2014	Feb 2013	Index
			<u>Feb 2014</u> Feb 2013
Total	16 289	15 350	106.1
Collective accommodation ¹⁾	15 549	13 751	113.1
Individual accommodation ²⁾	740	1 599	46.3

Table 3. Indices of tourist overnight stays by type of accommodation establishments

Overnight stays	Feb 2014	Feb 2013	Index
			<u>Feb 2014</u> Feb 2013
Total	55 434	53 967	102.7
Collective accommodation ¹⁾	44 483	38 287	116.2
Individual accommodation ²⁾	10 951	15 680	69.8

¹⁾ Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.

²⁾ Individual accommodation establishments include rented accommodation in houses, rooms and apartments

Table 4. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2014						
Jan	11 288	4 661	15 949	42 994	15 199	58 193
Feb	12 673	3 616	16 289	40 859	14 575	55 434
2013	1 324 583	167 603	1 492 006	8 414 215	997 728	9 411 943
Jan	10 977	4 527	15 504	42 207	14 852	57 059
Feb	11 773	3 577	15 350	39 889	14 078	53 967
Mar	18 643	4 232	22 695	61 700	17 880	79 580
Apr	27 744	5 006	32 750	106 843	20 983	127 826
May	77 675	11 464	89 139	365 176	56 513	421 689
Jun	144 659	17 195	161 854	914 192	94 582	1 008 774
July	317 059	31 131	348 190	2 087 060	202 273	2 289 333
Aug	445 440	55 339	500 779	3 342 837	422 696	3 765 533
Sep	203 044	20 683	223 727	1 191 678	99 119	1 290 797
Oct	38 284	6 954	45 238	155 633	29 593	185 226
Nov	15 324	3 499	18 823	58 636	14 634	73 270
Dec	13 961	3 996	17 957	48 364	10 525	58 889
2012	1 264 163	175 337	1 439 500	8 143 007	1 008 229	9 151 236
Jan	11 071	5 157	16 228	42 864	19 383	62 247
Feb	8 764	3 027	11 791	36 683	15 116	51 799
Mar	16 219	5 681	21 900	59 320	21 424	80 744
Apr	26 965	5 009	31 974	103 563	21 447	125 010
May	67 573	13 654	81 227	334 205	58 847	393 052
Jun	138 878	16 161	155 039	888 529	76 848	965 377
July	321 370	37 513	359 243	2 142 863	233 092	2 375 955
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
Oct	31 055	6 279	37 334	116 408	25 713	142 121
Nov	14 351	3 280	17 631	57 082	15 392	72 474
Dec	11 554	4 227	15 781	37 775	10 439	48 214
2011	1 201 099	172 355	1 373 454	7 818 803	965 368	8 775 171
Jan	9 544	5 830	15 374	35 203	20 803	56 006
Feb	11 506	4 334	15 840	39 763	15 988	55 751
Mar	13 224	5 292	18 516	47 974	22 362	70 336
Apr	26 763	5 617	32 380	96 129	21 592	117 721
May	62 685	15 282	77 967	303 790	67 696	371 486
Jun	121 408	16 168	137 576	813 319	84 197	897 516
July	318 742	31 059	349 801	2 092 142	158 351	2 250 493
Aug	403 955	51 230	455 185	3 150 092	405 986	3 556 078
Sep	180 263	21 608	201 871	1 042 800	100 945	1 143 745
Oct	27 906	7 315	35 221	106 415	32 101	138 516
Nov	13 359	3 995	17 354	53 836	17 334	71 170

Table 5. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2014						
Jan	15.2	88.8	102.9	8.8	98.8	102.0
Feb	15.5	102.1	106.1	8.4	95.3	102.7
2013	118.1			118.2		
Jan	14.7	98.2	95.5	8.6	118.3	91.7
Feb	14.6	99.0	130.2	8.1	94.6	104.2
Mar	21.6	147.9	103.6	12.0	147.5	98.6
Apr	31.1	144.3	102.4	19.3	160.6	102.3
May	84.7	272.2	109.7	63.5	329.9	107.3
Jun	153.8	181.6	104.4	152.0	239.2	104.5
July	330.8	215.1	96.9	344.9	226.9	96.4
Aug	475.8	143.8	105.2	567.3	164.5	104.3
Sep	212.6	44.7	103.8	194.5	34.3	105.6
Oct	43.0	20.2	121.2	27.9	14.3	130.3
Nov	17.9	41.6	106.8	11.0	39.6	101.1
Dec	17.1	95.4	113.8	8.9	80.4	122.1
2012	114.0			114.9		
Jan	15.4	99.1	105.6	9.4	134.3	111.1
Feb	11.2	72.6	74.4	7.8	83.2	92.9
Mar	20.8	185.7	118.3	12.2	155.9	114.8
Apr	30.4	146.0	98.7	18.8	154.8	106.2
May	77.2	254.0	104.2	59.2	314.4	105.8
Jun	147.3	190.9	112.7	145.4	245.6	107.6
July	341.3	231.7	102.7	358.0	246.1	105.6
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
Oct	35.5	17.3	106.0	21.4	11.6	102.6
Nov	16.8	47.2	101.6	10.9	51.0	101.8
Dec	15.0	89.5	96.4	7.3	66.5	104.0
2011	108.7			110.2		
Jan	14.6	109.1	108.3	8.4	125.9	98.1
Feb	15.1	103	92.8	8.4	99.5	86.5
Mar	17.6	116.9	107.6	10.6	126.2	98.7
Apr	30.8	174.9	124.9	17.7	167.4	121.3
May	74.1	240.8	98.5	56	315.6	98.3
Jun	130.7	176.5	113.4	135.2	241.6	111.2
July	332.4	254.3	109.2	339.1	250.7	107.5
Aug	432.5	130.1	105.3	535.8	158	112.2
Sep	191.8	44.3	114.9	172.3	32.2	115.3
Oct	33.5	17.4	122.7	20.9	12.1	111.6
Nov	16.5	49.3	101.4	10.7	51.4	106.6
Ø 2010	100.0			100.0		
Jan	13.5	101	80.8	8.6	120.1	67.7

Table 6. Tourist arrivals and overnight stays by cities, February 2014

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	12 673	3 616	16 289	100.0	40 859	14 575	55 434	100.0
Andrijevisa	3	10	13	0.1	3	12	15	0.0
Bar	440	391	831	5.1	1 484	1 636	3 120	5.6
Berane	62	66	128	0.8	65	82	147	0.3
Bijelo Polje	63	72	135	0.8	149	124	273	0.5
Budva	3 219	600	3 819	23.4	7 247	1 079	8 326	15.0
Cetinje	74	261	335	2.1	215	1 826	2 041	3.7
Danilovgrad	48	1	49	0.3	102	1	103	0.2
Herceg Novi	1463	643	2106	12.9	7 424	6938	14 362	25.9
Kolasin	1463	504	1 967	12.1	4 666	793	5 459	9.8
Kotor	379	18	397	2.4	1119	38	1157	2.1
Mojkovac	23	15	38	0.2	27	19	46	0.1
Niksic	238	89	327	2.0	605	206	811	1.5
Pljevlja	20	89	109	0.7	22	138	160	0.3
Podgorica	3 838	311	4 149	25.5	6 485	459	6 944	12.5
Rozaje	39	59	98	0.6	68	116	184	0.3
Tivat	870	203	1 073	6.6	9 216	415	9 631	17.4
Ulcinj	201	6	207	1.3	1358	61	1419	2.6
Zabljak	230	278	508	3.1	604	632	1 236	2.2

Graph 2. Structure of tourist arrivals and overnight stays by cities, February 2014

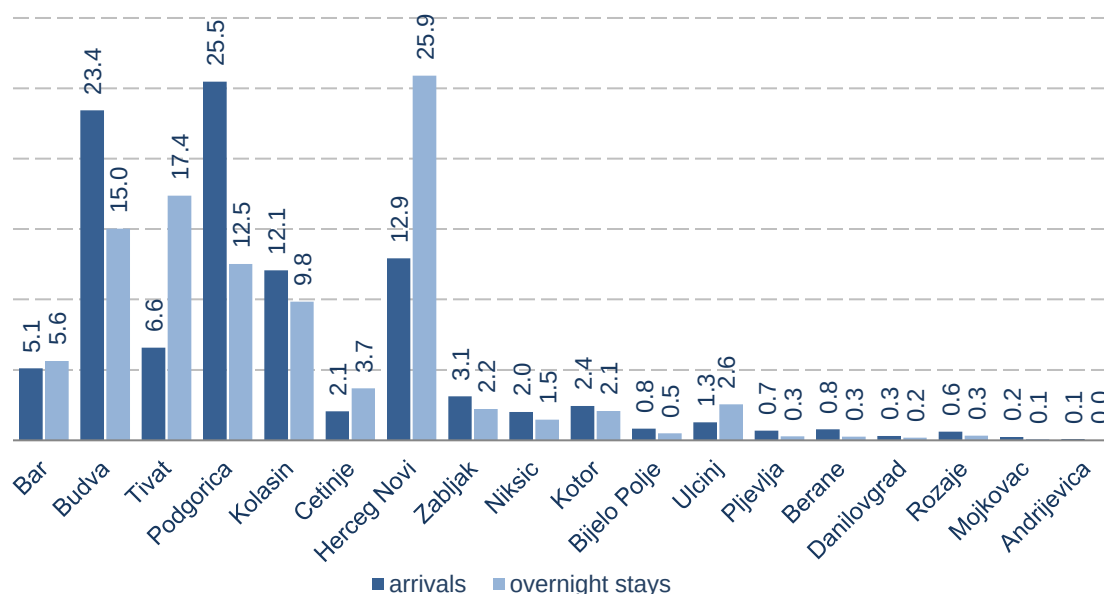


Table 7. Foreign tourist arrivals and overnight stays by countries, February 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	12 673	100.0	40 859	100.0
Europe	11 477	90.6	38 789	94.9
Albania	2 210	17.4	4 086	10.0
Austria	112	0.9	202	0.5
Belgium	21	0.2	92	0.2
Belarus	18	0.1	43	0.1
Bosnia and Herzegovina	773	6.1	4 957	12.1
Bulgaria	61	0.5	130	0.3
Czech Republic	52	0.4	78	0.2
Denmark	26	0.2	81	0.2
Estonia	10	0.1	52	0.1
Finland	14	0.1	27	0.1
France	391	3.1	2 125	5.2
Greece	106	0.8	189	0.5
Netherlands	62	0.5	161	0.4
Croatia	694	5.5	2 236	5.5
Ireland	19	0.1	49	0.1
Iceland	22	0.2	22	0.1
Italy	796	6.3	1 671	4.1
Cyprus	13	0.1	17	0.0
Kosovo	288	2.3	1 522	3.7
Latvia	4	0.0	9	0.0
Lithuania	7	0.1	13	0.0
Luxembourg	8	0.1	9	0.0
Hungary	100	0.8	209	0.5
Malta	-	-	-	-
Macedonia	131	1.0	363	0.9
Norway	58	0.5	138	0.3
Germany	170	1.3	460	1.1
Poland	39	0.3	73	0.2
Portugal	9	0.1	22	0.1
Romania	69	0.5	154	0.4
Russia	1 023	8.1	5 933	14.5
Slovakia	63	0.5	102	0.2
Slovenia	397	3.1	830	2.0
Serbia	2 710	21.4	9 463	23.2
Spain	87	0.7	157	0.4
Switzerland, including Liechtenstein	23	0.2	66	0.2
Sweden	39	0.3	118	0.3
Turkey	247	1.9	644	1.6
Ukraine	119	0.9	756	1.9
United Kingdom	197	1.6	458	1.1
Other European countries	289	2.3	1 072	2.6

Table 7. Foreign tourist arrivals and overnight stays by countries, February 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	1 196	9.4	2 070	5.1
South Africa	17	0.1	60	0.1
Other African countries	64	0.5	79	0.2
Canada	51	0.4	93	0.2
USA	248	2.0	473	1.2
Other Northern American countries	-	-	-	-
Argentina	8	0.1	18	0.0
Brazil	6	0.0	8	0.0
Chile	-	-	-	-
Other Central or South American countries	44	0.3	153	0.4
China (including Hong Kong)	340	2.7	418	1.0
Japan	179	1.4	264	0.6
Republic of Korea	4	0.0	5	0.0
Israel	95	0.7	127	0.3
India	47	0.4	57	0.1
Azerbaijan	12	0.1	59	0.1
Other Asian countries	40	0.3	153	0.4
Australia	27	0.2	62	0.2
New Zealand	6	0.0	27	0.1
Oceania and other territories	8	0.1	14	0.0

Table 8. Tourist arrivals and overnight stays, January 2014

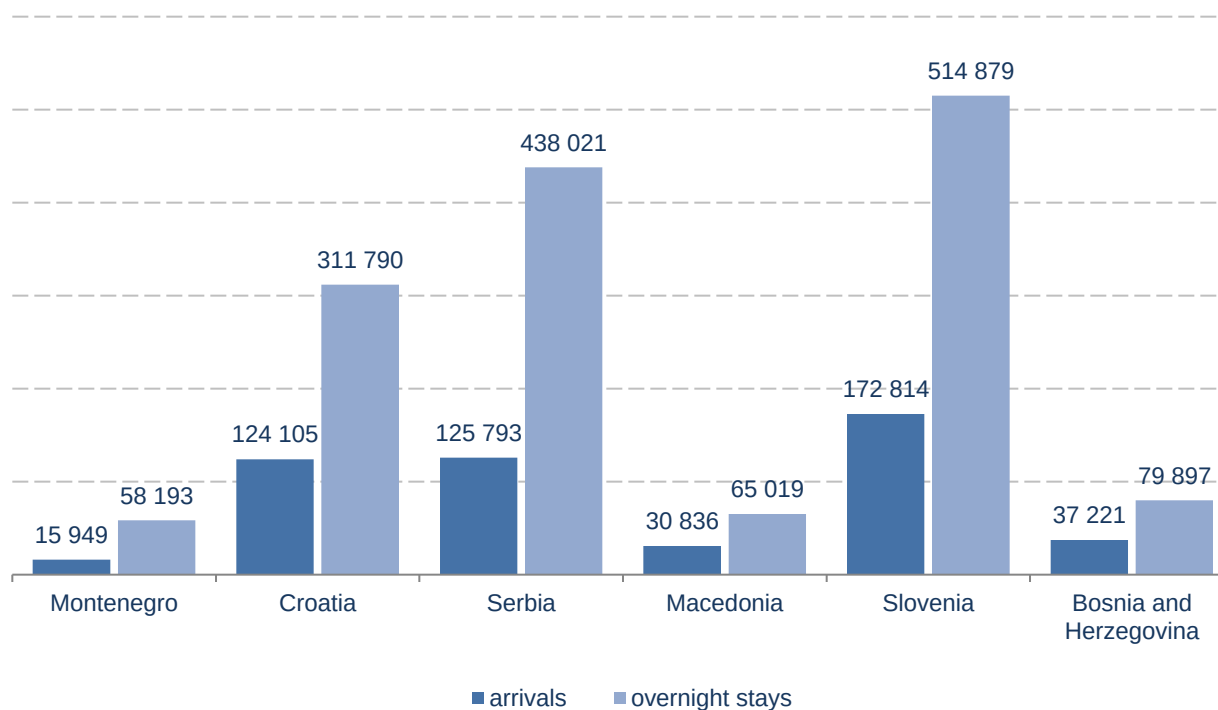
Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
Montenegro	11 288	4 661	15 949	42 994	15 199	58 193
Croatia	60 535	63 570	124 105	150 758	161 032	311 790
Serbia	48 763	77 030	125 793	122 802	315 219	438 021
Macedonia	16 340	14 496	30 836	30 928	34 091	65 019
Slovenia	107 616	65 198	172 814	313 479	201 400	514 879
Bosnia and Herzegovina ¹⁾	20 359	16 862	37 221	48 118	31 779	79 897

1) Source: Agency for Statistics of the Bosnia and Herzegovina

Graph 3. Tourist arrivals and overnight stays, January 2014

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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