

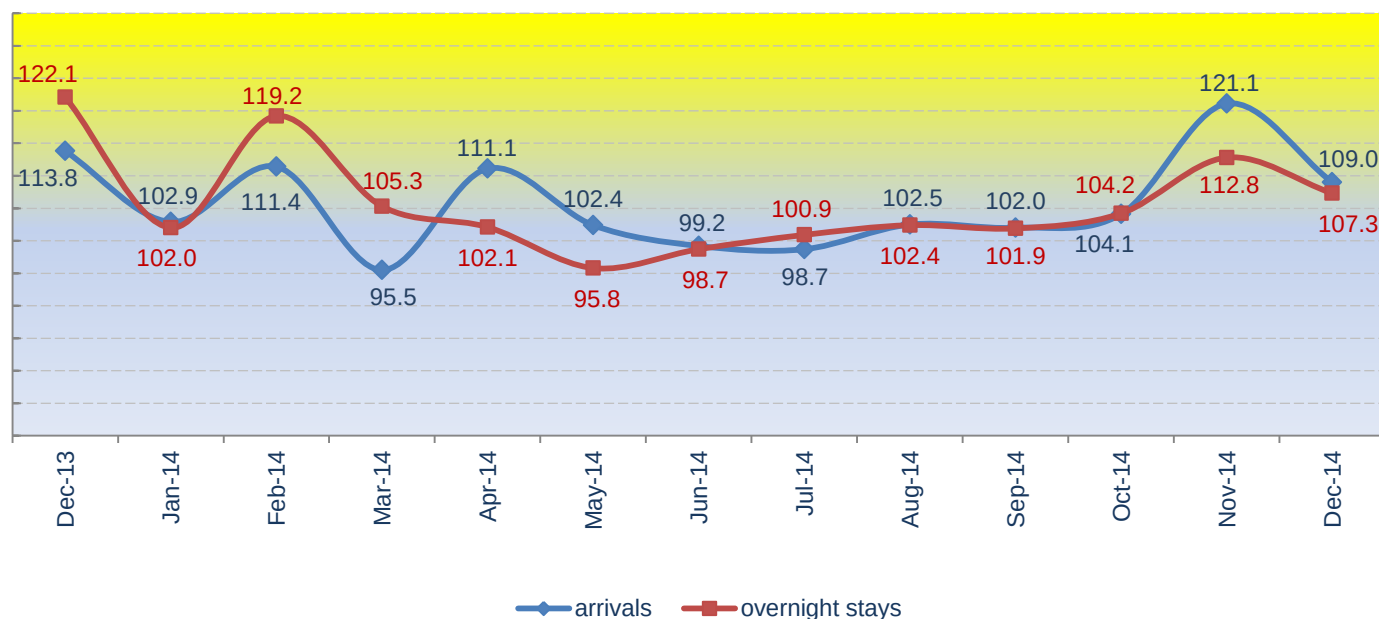
Tourist arrivals and overnight stays December 2014^(p)

In Montenegro, in December 2014 tourists realised 19 574 arrivals which is 9.0% more than in December 2013. The number of realised overnight stays is 63 201, which is 7.3% more than in December 2013. Overnight stays of foreign tourists represent 82.8% while the domestic tourists represent 17.2% of all overnight stays in November 2014.

Concerning the structure of overnight stays of foreign tourists, in December 2014, the most of them were realised by tourists from Russia (22.4%), Serbia (18.0%), Bosnia and Herzegovina (11.1%), Albania (10.3%), Ukraine (5.1%), Italy (4.5%), Kosovo (4.1%), Croatia (3.2%). Tourists from other countries realised 21.3% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (73.8%), in capital city (14.3%), in mountain resorts (9.0%), in other tourist resorts and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays



^(p) Preliminary data

Table 1. Indices of tourist arrivals and overnight stays, December 2014

Indices	<u>Dec 2014</u> Ø2010	<u>Dec 2014</u> Nov 2014	<u>Dec 2014</u> Dec 2013	<u>Jan-Dec 2014</u> Jan-Dec 2013
Index of tourist arrivals	18.6	85.9	109.0	101.7
Index of tourist overnight stays	9.5	76.5	107.3	101.5

Table 2. Indices of tourist arrivals by type of accommodation establishments

Arrivals	Dec 2014	Dec 2013	Index
			<u>Dec 2014</u> Dec 2013
Total	19 574	17 957	109.0
Collective accommodation ¹⁾	16 314	15 672	104.1
Individual accommodation ²⁾	3 260	2 285	142.7

Table 3. Indices of tourist overnight stays by type of accommodation establishments

Overnight stays	Dec 2014	Dec 2013	Index
			<u>Dec 2014</u> Dec 2013
Total	63 201	58 889	107.3
Collective accommodation ¹⁾	34 214	32 600	105.0
Individual accommodation ²⁾	28 987	26 289	110.3

1) Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.

2) Individual accommodation establishments include rented accommodation in houses, rooms and apartments

Table 4. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2014						
Jan	11 288	4 661	15 949	42 994	15 199	58 193
Feb	13 488	3 617	17 105	49 762	14 581	64 343
Mar	17 555	4 119	21 674	65 902	17 863	83 765
Apr	30 986	5 409	36 395	109 752	20 697	130 449
May	81 953	9 317	91 270	361 709	42 198	403 907
Jun	146 595	13 918	160 513	926 482	69 379	995 861
July	313 291	30 227	343 518	2 120 530	188 702	2 309 232
Aug	456 135	57 182	513 317	3 423 003	431 298	3 854 301
Sep	206 747	21 399	228 146	1 217 052	97 857	1 314 909
Oct	40 031	7 084	47 115	163 379	29 588	192 967
Nov	17 161	5 639	22 800	63 791	18 864	82 655
Dec	15 067	4 507	19 574	52 300	10 901	63 201
2013	1 324 583	167 603	1 492 006	8 414 215	997 728	9 411 943
Jan	10 977	4 527	15 504	42 207	14 852	57 059
Feb	11 773	3 577	15 350	39 889	14 078	53 967
Mar	18 643	4 232	22 695	61 700	17 880	79 580
Apr	27 744	5 006	32 750	106 843	20 983	127 826
May	77 675	11 464	89 139	365 176	56 513	421 689
Jun	144 659	17 195	161 854	914 192	94 582	1 008 774
July	317 059	31 131	348 190	2 087 060	202 273	2 289 333
Aug	445 440	55 339	500 779	3 342 837	422 696	3 765 533
Sep	203 044	20 683	223 727	1 191 678	99 119	1 290 797
Oct	38 284	6 954	45 238	155 633	29 593	185 226
Nov	15 324	3 499	18 823	58 636	14 634	73 270
Dec	13 961	3 996	17 957	48 364	10 525	58 889
2012	1 264 163	175 337	1 439 500	8 143 007	1 008 229	9 151 236
Jan	11 071	5 157	16 228	42 864	19 383	62 247
Feb	8 764	3 027	11 791	36 683	15 116	51 799
Mar	16 219	5 681	21 900	59 320	21 424	80 744
Apr	26 965	5 009	31 974	103 563	21 447	125 010
May	67 573	13 654	81 227	334 205	58 847	393 052
Jun	138 878	16 161	155 039	888 529	76 848	965 377
July	321 370	37 513	359 243	2 142 863	233 092	2 375 955
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
Oct	31 055	6 279	37 334	116 408	25 713	142 121
Nov	14 351	3 280	17 631	57 082	15 392	72 474
Dec	11 554	4 227	15 781	37 775	10 439	48 214
2011	1 201 099	172 355	1 373 454	7 818 803	965 368	8 775 171
Jan	9 544	5 830	15 374	35 203	20 803	56 006

Table 5. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2014						
Jan	15.2	88.8	102.9	8.8	98.8	102.0
Feb	16.3	107.2	111.4	9.7	110.6	119.2
Mar	20.6	126.7	95.5	12.6	130.2	105.3
Apr	34.6	167.9	111.1	19.7	155.7	102.1
May	86.7	250.8	102.4	60.9	309.6	95.8
Jun	152.5	175.9	99.2	150.0	246.6	98.7
July	326.4	214.0	98.7	347.9	231.9	100.9
Aug	487.7	149.4	102.5	580.7	166.9	102.4
Sep	216.8	44.4	102.0	198.1	34.1	101.9
Oct	44.8	20.7	104.1	29.1	14.7	104.2
Nov	21.7	48.4	121.1	12.5	42.8	112.8
Dec	18.6	85.9	109.0	9.5	76.5	107.3
2013	118.1			118.2		
Jan	14.7	98.2	95.5	8.6	118.3	91.7
Feb	14.6	99.0	130.2	8.1	94.6	104.2
Mar	21.6	147.9	103.6	12.0	147.5	98.6
Apr	31.1	144.3	102.4	19.3	160.6	102.3
May	84.7	272.2	109.7	63.5	329.9	107.3
Jun	153.8	181.6	104.4	152.0	239.2	104.5
July	330.8	215.1	96.9	344.9	226.9	96.4
Aug	475.8	143.8	105.2	567.3	164.5	104.3
Sep	212.6	44.7	103.8	194.5	34.3	105.6
Oct	43.0	20.2	121.2	27.9	14.3	130.3
Nov	17.9	41.6	106.8	11.0	39.6	101.1
Dec	17.1	95.4	113.8	8.9	80.4	122.1
2012	114.0			114.9		
Jan	15.4	99.1	105.6	9.4	134.3	111.1
Feb	11.2	72.6	74.4	7.8	83.2	92.9
Mar	20.8	185.7	118.3	12.2	155.9	114.8
Apr	30.4	146.0	98.7	18.8	154.8	106.2
May	77.2	254.0	104.2	59.2	314.4	105.8
Jun	147.3	190.9	112.7	145.4	245.6	107.6
July	341.3	231.7	102.7	358.0	246.1	105.6
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
Oct	35.5	17.3	106.0	21.4	11.6	102.6
Nov	16.8	47.2	101.6	10.9	51.0	101.8
Dec	15.0	89.5	96.4	7.3	66.5	104.0
2011	108.7			110.2		
Jan	14.6	109.1	108.3	8.4	125.9	98.1

Table 6. Tourist arrivals and overnight stays by cities, December 2014

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	15 067	4 507	19 574	100.0	52 300	10 901	63 201	100.0
Andrijevisa	8	8	16	0.1	8	12	20	0.0
Bar	1 646	248	1 894	9.7	15 857	610	16 467	26.1
Berane	84	97	181	0.9	136	122	258	0.4
Bijelo Polje	81	160	241	1.2	205	220	425	0.7
Budva	4 913	1 484	6 397	32.7	9 583	2 205	11 788	18.7
Cetinje	25	12	37	0.2	60	29	89	0.1
Danilovgrad	38	10	48	0.2	88	10	98	0.2
Herceg Novi	268	262	530	2.7	887	4 138	5 025	7.9
Kolasin	1 958	751	2 709	13.8	3 787	863	4 650	7.4
Kotor	337	55	392	2.0	570	83	653	1.0
Mojkovac	29	6	35	0.2	32	6	38	0.1
Niksic	203	106	309	1.6	422	150	572	0.9
Pljevlja	41	120	161	0.8	56	276	332	0.5
Podgorica	4 114	581	4 695	24.0	8 091	977	9 068	14.3
Rozaje	54	24	78	0.4	127	44	171	0.3
Tivat	860	170	1 030	5.3	11 169	540	11 709	18.5
Ulcinj	262	12	274	1.4	956	60	1 016	1.6
Zabljak	146	401	547	2.8	266	556	822	1.3

Graph 2. Structure of tourist arrivals and overnight stays by cities, December 2014

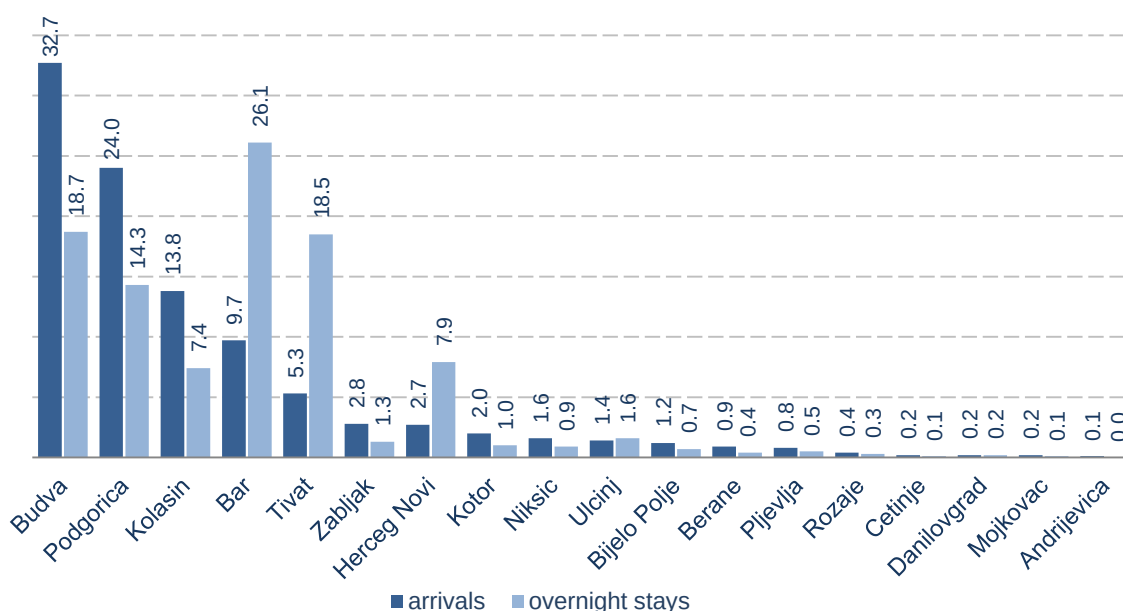


Table 7. Foreign tourist arrivals and overnight stays by countries, December 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	15 067	100.0	52 300	100.0
Europe	14 004	92.9	49 425	94.5
Albania	2 967	19.7	5 412	10.3
Austria	83	0.6	207	0.4
Belgium	28	0.2	101	0.2
Belarus	34	0.2	146	0.3
Bosnia and Herzegovina	956	6.3	5 784	11.1
Bulgaria	80	0.5	235	0.4
Czech Republic	25	0.2	44	0.1
Denmark	33	0.2	108	0.2
Estonia	9	0.1	110	0.2
Finland	12	0.1	32	0.1
France	271	1.8	611	1.2
Greece	127	0.8	275	0.5
Netherlands	54	0.4	115	0.2
Croatia	762	5.1	1 662	3.2
Ireland	31	0.2	78	0.1
Iceland	2	0.0	3	0.0
Italy	1 028	6.8	2 357	4.5
Cyprus	14	0.1	29	0.1
Kosovo	370	2.5	2 121	4.1
Latvia	22	0.1	180	0.3
Lithuania	8	0.1	33	0.1
Luxembourg	7	0.0	10	0.0
Hungary	112	0.7	257	0.5
Malta	4	0.0	10	0.0
Macedonia	178	1.2	1 005	1.9
Norway	46	0.3	66	0.1
Germany	227	1.5	734	1.4
Poland	85	0.6	124	0.2
Portugal	17	0.1	62	0.1
Romania	125	0.8	401	0.8
Russia	1 522	10.1	11 703	22.4
Slovakia	39	0.3	54	0.1
Slovenia	301	2.0	698	1.3
Serbia	3 037	20.2	9 430	18.0
Spain	33	0.2	65	0.1
Switzerland, including Liechtenstein	80	0.5	168	0.3
Sweden	42	0.3	171	0.3
Turkey	479	3.2	1 039	2.0
Ukraine	294	2.0	2 672	5.1
United Kingdom	189	1.3	473	0.9
Other European countries	271	1.8	640	1.2

Table 7. Foreign tourist arrivals and overnight stays by countries, December 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	1 063	7.1	2 875	5.5
South Africa	32	0.2	51	0.1
Other African countries	10	0.1	50	0.1
Canada	48	0.3	200	0.4
USA	279	1.9	834	1.6
Other Northern American countries	-	-	-	-
Argentina	-	-	-	-
Brazil	2	0.0	3	0.0
Chile	-	-	-	-
Other Central or South American countries	47	0.3	175	0.3
China (including Hong Kong)	268	1.8	796	1.5
Japan	103	0.7	139	0.3
Republic of Korea	25	0.2	42	0.1
Israel	45	0.3	112	0.2
India	9	0.1	9	0.0
Azerbaijan	6	0.0	7	0.0
Other Asian countries	124	0.8	231	0.4
Australia	55	0.4	201	0.4
New Zealand	9	0.1	24	0.0
Oceania and other territories	1	0.0	1	0.0

Table 8. Tourist arrivals and overnight stays, November 2014

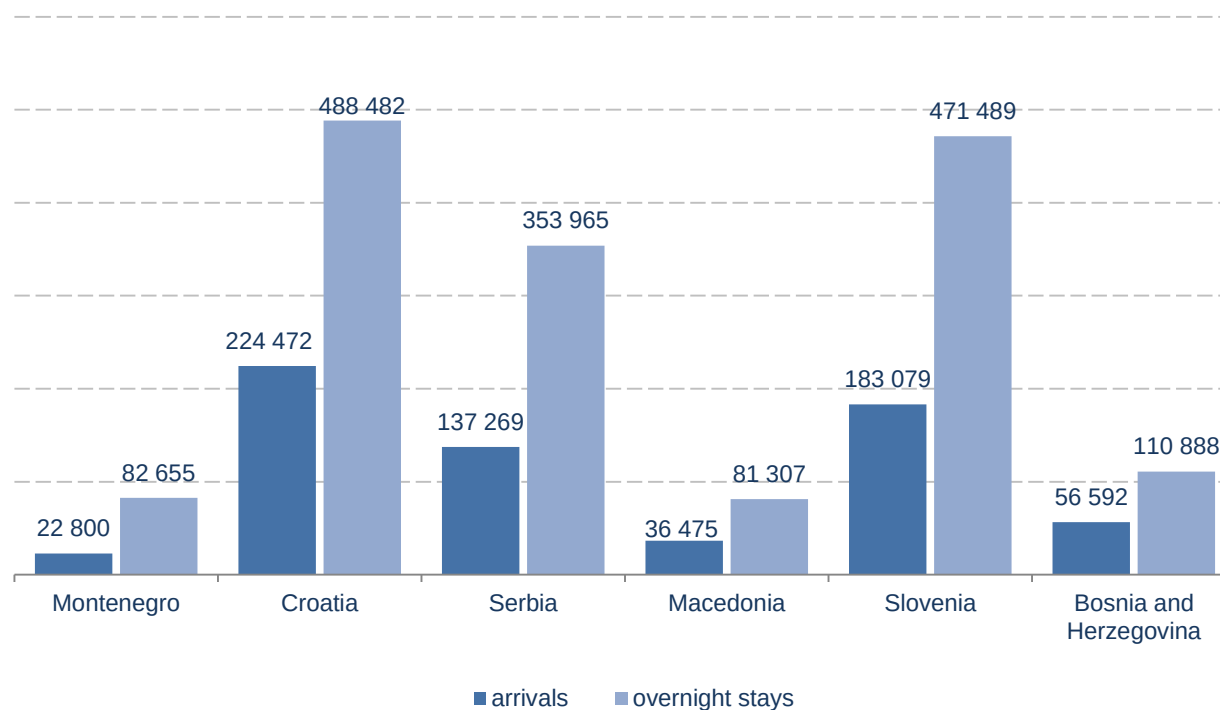
Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
Montenegro	17 161	5 639	22 800	63 791	18 864	82 655
Croatia	134 006	90 466	224 472	292 895	195 587	488 482
Serbia	66 560	70 709	137 269	143 914	210 051	353 965
Macedonia	22 246	14 229	36 475	45 323	35 984	81 307
Slovenia	109 644	73 435	183 079	263 510	207 979	471 489
Bosnia and Herzegovina ¹⁾	29 470	27 122	56 592	62 395	48 493	110 888

1) Source: Agency for Statistics of the Bosnia and Herzegovina

Graph 3. Tourist arrivals and overnight stays, November 2014

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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