

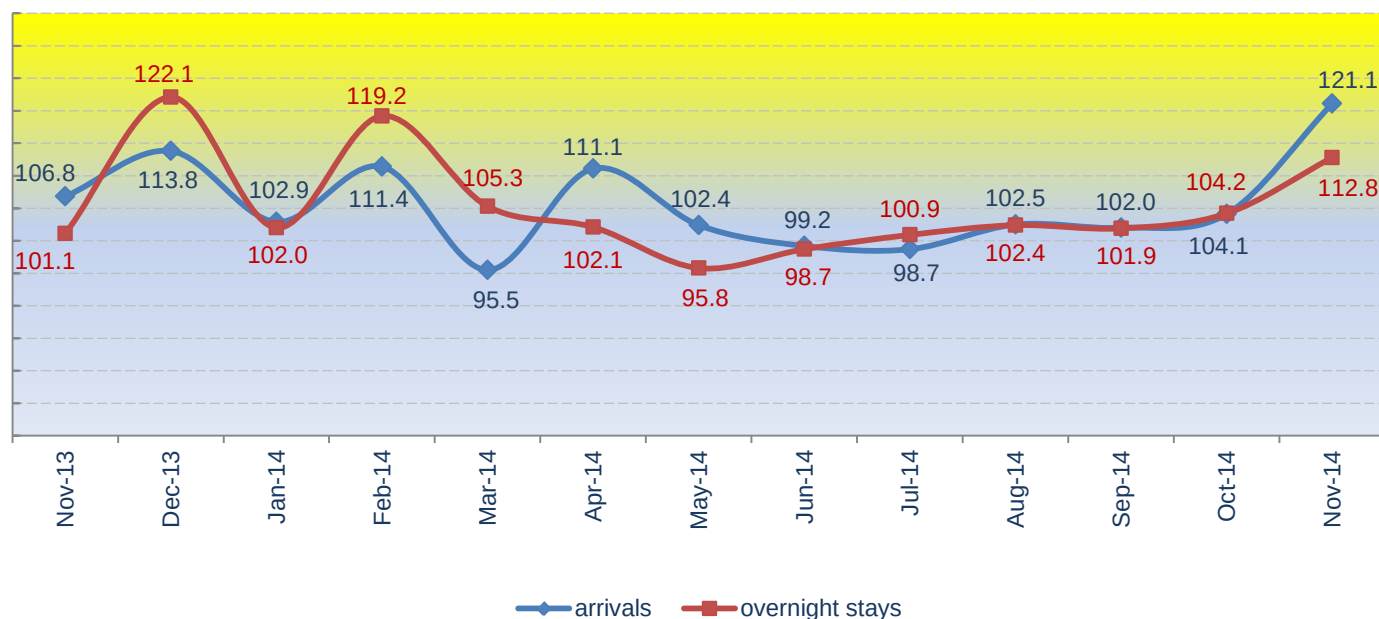
Tourist arrivals and overnight stays November 2014^(p)

In Montenegro, in November 2014 tourists realised 22 800 arrivals which is 21.1% more than in November 2013. The number of realised overnight stays is 82 655, which is 12.8% more than in November 2013. Overnight stays of foreign tourists represent 77.2% while the domestic tourists represent 22.8% of all overnight stays in November 2014. The great impact on such a significant increase in the number of arrivals and overnight stays of tourists has a project of the Bureau for Education Services in which a seventh grade students of all Montenegrin primary schools visited the old capital in order to learn about its history.

Concerning the structure of overnight stays of foreign tourists, in November 2014, the most of them were realised by tourists from Russia (22.5%), Serbia (16.6%), Bosnia and Herzegovina (11.3%), Albania (6.4%), Ukraine (4.9%), Sweden (3.3%), Croatia (3.3%), Italy (3.1%). Tourists from other countries realised 28.6% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (75.3%), in capital city (14.4%), in other tourist resorts (7.8%), in mountain resorts and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays



^(p) Preliminary data

Table 1. Indices of tourist arrivals and overnight stays, November 2014

Indices	<u>Nov 2014</u> Ø2010	<u>Nov 2014</u> Oct 2014	<u>Nov 2014</u> Nov 2013	<u>Jan-Nov 2014</u> Jan-Nov 2013
Index of tourist arrivals	21.7	48.4	121.1	101.6
Index of tourist overnight stays	12.5	42.8	112.8	101.5

Table 2. Indices of tourist arrivals by type of accommodation establishments

Arrivals	Nov 2014	Nov 2013	Index
			<u>Nov 2014</u> Nov 2013
Total	22 800	18 823	121.1
Collective accommodation ¹⁾	20 375	16 627	122.5
Individual accommodation ²⁾	2 425	2 196	110.4

Table 3. Indices of tourist overnight stays by type of accommodation establishments

Overnight stays	Nov 2014	Nov 2013	Index
			<u>Nov 2014</u> Nov 2013
Total	82 655	73 270	112.8
Collective accommodation ¹⁾	51 909	44 142	117.6
Individual accommodation ²⁾	30 746	29 128	105.6

- 1) Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.
- 2) Individual accommodation establishments include rented accommodation in houses, rooms and apartments

Table 4. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2014						
Jan	11 288	4 661	15 949	42 994	15 199	58 193
Feb	13 488	3 617	17 105	49 762	14 581	64 343
Mar	17 555	4 119	21 674	65 902	17 863	83 765
Apr	30 986	5 409	36 395	109 752	20 697	130 449
May	81 953	9 317	91 270	361 709	42 198	403 907
Jun	146 595	13 918	160 513	926 482	69 379	995 861
July	313 291	30 227	343 518	2 120 530	188 702	2 309 232
Aug	456 135	57 182	513 317	3 423 003	431 298	3 854 301
Sep	206 747	21 399	228 146	1 217 052	97 857	1 314 909
Oct	40 031	7 084	47 115	163 379	29 588	192 967
Nov	17 161	5 639	22 800	63 791	18 864	82 655
2013	1 324 583	167 603	1 492 006	8 414 215	997 728	9 411 943
Jan	10 977	4 527	15 504	42 207	14 852	57 059
Feb	11 773	3 577	15 350	39 889	14 078	53 967
Mar	18 643	4 232	22 695	61 700	17 880	79 580
Apr	27 744	5 006	32 750	106 843	20 983	127 826
May	77 675	11 464	89 139	365 176	56 513	421 689
Jun	144 659	17 195	161 854	914 192	94 582	1 008 774
July	317 059	31 131	348 190	2 087 060	202 273	2 289 333
Aug	445 440	55 339	500 779	3 342 837	422 696	3 765 533
Sep	203 044	20 683	223 727	1 191 678	99 119	1 290 797
Oct	38 284	6 954	45 238	155 633	29 593	185 226
Nov	15 324	3 499	18 823	58 636	14 634	73 270
Dec	13 961	3 996	17 957	48 364	10 525	58 889
2012	1 264 163	175 337	1 439 500	8 143 007	1 008 229	9 151 236
Jan	11 071	5 157	16 228	42 864	19 383	62 247
Feb	8 764	3 027	11 791	36 683	15 116	51 799
Mar	16 219	5 681	21 900	59 320	21 424	80 744
Apr	26 965	5 009	31 974	103 563	21 447	125 010
May	67 573	13 654	81 227	334 205	58 847	393 052
Jun	138 878	16 161	155 039	888 529	76 848	965 377
July	321 370	37 513	359 243	2 142 863	233 092	2 375 955
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
Oct	31 055	6 279	37 334	116 408	25 713	142 121
Nov	14 351	3 280	17 631	57 082	15 392	72 474
Dec	11 554	4 227	15 781	37 775	10 439	48 214
2011	1 201 099	172 355	1 373 454	7 818 803	965 368	8 775 171
Jan	9 544	5 830	15 374	35 203	20 803	56 006
Feb	11 506	4 334	15 840	39 763	15 988	55 751

Table 5. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2014						
Jan	15.2	88.8	102.9	8.8	98.8	102.0
Feb	16.3	107.2	111.4	9.7	110.6	119.2
Mar	20.6	126.7	95.5	12.6	130.2	105.3
Apr	34.6	167.9	111.1	19.7	155.7	102.1
May	86.7	250.8	102.4	60.9	309.6	95.8
Jun	152.5	175.9	99.2	150.0	246.6	98.7
July	326.4	214.0	98.7	347.9	231.9	100.9
Aug	487.7	149.4	102.5	580.7	166.9	102.4
Sep	216.8	44.4	102.0	198.1	34.1	101.9
Oct	44.8	20.7	104.1	29.1	14.7	104.2
Nov	21.7	48.4	121.1	12.5	42.8	112.8
2013	118.1			118.2		
Jan	14.7	98.2	95.5	8.6	118.3	91.7
Feb	14.6	99.0	130.2	8.1	94.6	104.2
Mar	21.6	147.9	103.6	12.0	147.5	98.6
Apr	31.1	144.3	102.4	19.3	160.6	102.3
May	84.7	272.2	109.7	63.5	329.9	107.3
Jun	153.8	181.6	104.4	152.0	239.2	104.5
July	330.8	215.1	96.9	344.9	226.9	96.4
Aug	475.8	143.8	105.2	567.3	164.5	104.3
Sep	212.6	44.7	103.8	194.5	34.3	105.6
Oct	43.0	20.2	121.2	27.9	14.3	130.3
Nov	17.9	41.6	106.8	11.0	39.6	101.1
Dec	17.1	95.4	113.8	8.9	80.4	122.1
2012	114.0			114.9		
Jan	15.4	99.1	105.6	9.4	134.3	111.1
Feb	11.2	72.6	74.4	7.8	83.2	92.9
Mar	20.8	185.7	118.3	12.2	155.9	114.8
Apr	30.4	146.0	98.7	18.8	154.8	106.2
May	77.2	254.0	104.2	59.2	314.4	105.8
Jun	147.3	190.9	112.7	145.4	245.6	107.6
July	341.3	231.7	102.7	358.0	246.1	105.6
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
Oct	35.5	17.3	106.0	21.4	11.6	102.6
Nov	16.8	47.2	101.6	10.9	51.0	101.8
Dec	15.0	89.5	96.4	7.3	66.5	104.0
2011	108.7			110.2		
Jan	14.6	109.1	108.3	8.4	125.9	98.1
Feb	15.1	103	92.8	8.4	99.5	86.5
Mar	17.6	116.9	107.6	10.6	126.2	98.7

Table 6. Tourist arrivals and overnight stays by cities, November 2014

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	17 161	5 639	22 800	100.0	63 791	18 864	82 655	100.0
Andrijevisa	12	10	22	0.1	12	14	26	0.0
Bar	1 970	504	2 474	10.9	18 252	961	19 213	23.2
Berane	76	101	177	0.8	227	124	351	0.4
Bijelo Polje	182	219	401	1.8	665	399	1064	1.3
Budva	5 422	903	6 325	27.7	12 609	1 859	14 468	17.5
Cetinje	26	1877	1 903	8.3	64	3 802	3 866	4.7
Danilovgrad	52	1	53	0.2	80	1	81	0.1
Herceg Novi	1 023	545	1 568	6.9	7 316	8 867	16 183	19.6
Kolasin	546	362	908	4.0	868	499	1 367	1.7
Kotor	354	10	364	1.6	548	19	567	0.7
Mojkovac	26	9	35	0.2	29	17	46	0.1
Niksic	243	32	275	1.2	455	50	505	0.6
Pljevlja	123	185	308	1.3	200	451	651	0.8
Podgorica	5 772	497	6 269	27.5	11 094	834	11 928	14.4
Rozaje	53	32	85	0.4	213	45	258	0.3
Tivat	969	249	1 218	5.3	10 489	785	11 274	13.6
Ulcinj	232	13	245	1.1	541	18	559	0.7
Zabljak	80	90	170	0.7	129	119	248	0.3

Graph 2. Structure of tourist arrivals and overnight stays by cities, November 2014

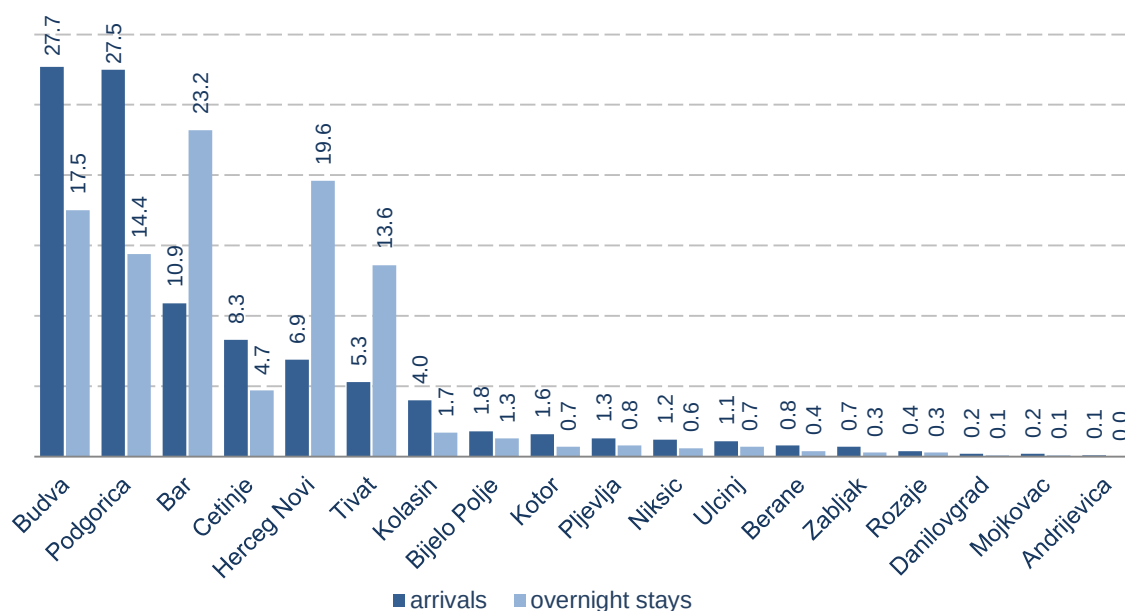


Table 7. Foreign tourist arrivals and overnight stays by countries, November 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	17 161	100.0	63 791	100.0
Europe	15 140	88.2	59 120	92.7
Albania	2 224	13.0	4 065	6.4
Austria	143	0.8	323	0.5
Belgium	34	0.2	61	0.1
Belarus	73	0.4	315	0.5
Bosnia and Herzegovina	1 087	6.3	7 224	11.3
Bulgaria	96	0.6	329	0.5
Czech Republic	102	0.6	267	0.4
Denmark	39	0.2	142	0.2
Estonia	26	0.2	108	0.2
Finland	34	0.2	79	0.1
France	206	1.2	396	0.6
Greece	132	0.8	312	0.5
Netherlands	61	0.4	149	0.2
Croatia	866	5.0	2 074	3.3
Ireland	30	0.2	98	0.2
Iceland	43	0.3	104	0.2
Italy	802	4.7	1 969	3.1
Cyprus	33	0.2	122	0.2
Kosovo	278	1.6	1 904	3.0
Latvia	58	0.3	384	0.6
Lithuania	35	0.2	134	0.2
Luxembourg	4	0.0	9	0.0
Hungary	159	0.9	431	0.7
Malta	7	0.0	49	0.1
Macedonia	248	1.4	1 493	2.3
Norway	41	0.2	132	0.2
Germany	306	1.8	970	1.5
Poland	112	0.7	334	0.5
Portugal	14	0.1	56	0.1
Romania	161	0.9	588	0.9
Russia	1 871	10.9	14 346	22.5
Slovakia	52	0.3	154	0.2
Slovenia	463	2.7	1 046	1.6
Serbia	3 046	17.7	10 621	16.6
Spain	110	0.6	326	0.5
Switzerland, including Liechtenstein	70	0.4	135	0.2
Sweden	799	4.7	2 118	3.3
Turkey	401	2.3	796	1.2
Ukraine	294	1.7	3 106	4.9
United Kingdom	341	2.0	1 102	1.7
Other European countries	239	1.4	749	1.2

Table 7. Foreign tourist arrivals and overnight stays by countries, November 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	2 021	11.8	4 671	7.3
South Africa	36	0.2	59	0.1
Other African countries	22	0.1	43	0.1
Canada	72	0.4	254	0.4
USA	344	2.0	1 386	2.2
Other Northern American countries	28	0.2	61	0.1
Argentina	3	0.0	11	0.0
Brazil	15	0.1	26	0.0
Chile	-	-	-	-
Other Central or South American countries	43	0.3	111	0.2
China (including Hong Kong)	390	2.3	608	1.0
Japan	169	1.0	209	0.3
Republic of Korea	99	0.6	121	0.2
Israel	172	1.0	399	0.6
India	26	0.2	104	0.2
Azerbaijan	39	0.2	91	0.1
Other Asian countries	413	2.4	783	1.2
Australia	90	0.5	282	0.4
New Zealand	38	0.2	83	0.1
Oceania and other territories	22	0.1	40	0.1

Table 8. Tourist arrivals and overnight stays, October 2014

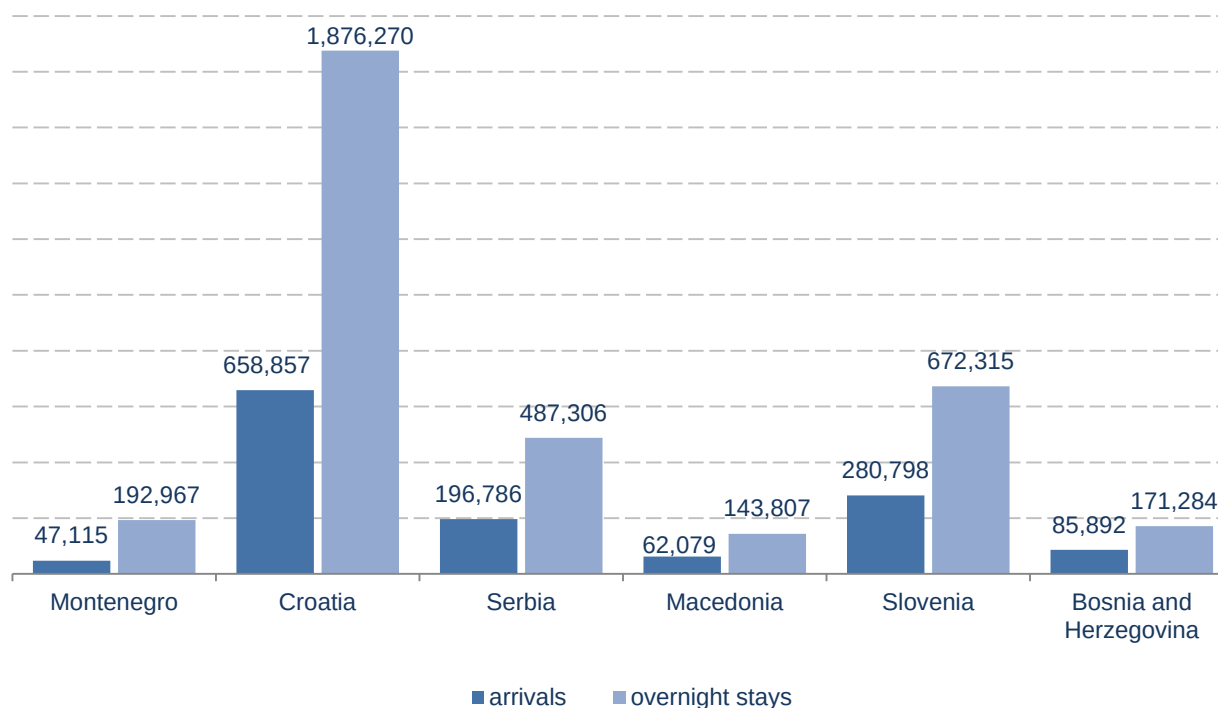
Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
Montenegro	40 031	7 084	47 115	163 379	29 588	192 967
Croatia	539 804	119 053	658 857	1 607 724	268 546	1 876 270
Serbia	97 128	99 658	196 786	198 193	289 113	487 306
Macedonia	39 762	22 317	62 079	81 960	61 847	143 807
Slovenia	181 061	99 737	280 798	401 349	270 966	672 315
Bosnia and Herzegovina ¹⁾	57 501	28 391	85 892	116 083	55 201	171 284

1) Source: Agency for Statistics of the Bosnia and Herzegovina

Graph 3. Tourist arrivals and overnight stays, October 2014

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

**Published and printed by Statistical Office of Montenegro (MONSTAT)
81000 Podgorica, IV Proleterske 2. Phone: (+382) 20 230-811, Fax: (+382) 20 230-814**

The release prepared by:

Ivana CIMBALJEVIC and Boris MURATOVIC

Phone: +382-20-230 837

e-mail: contact@monstat.org