

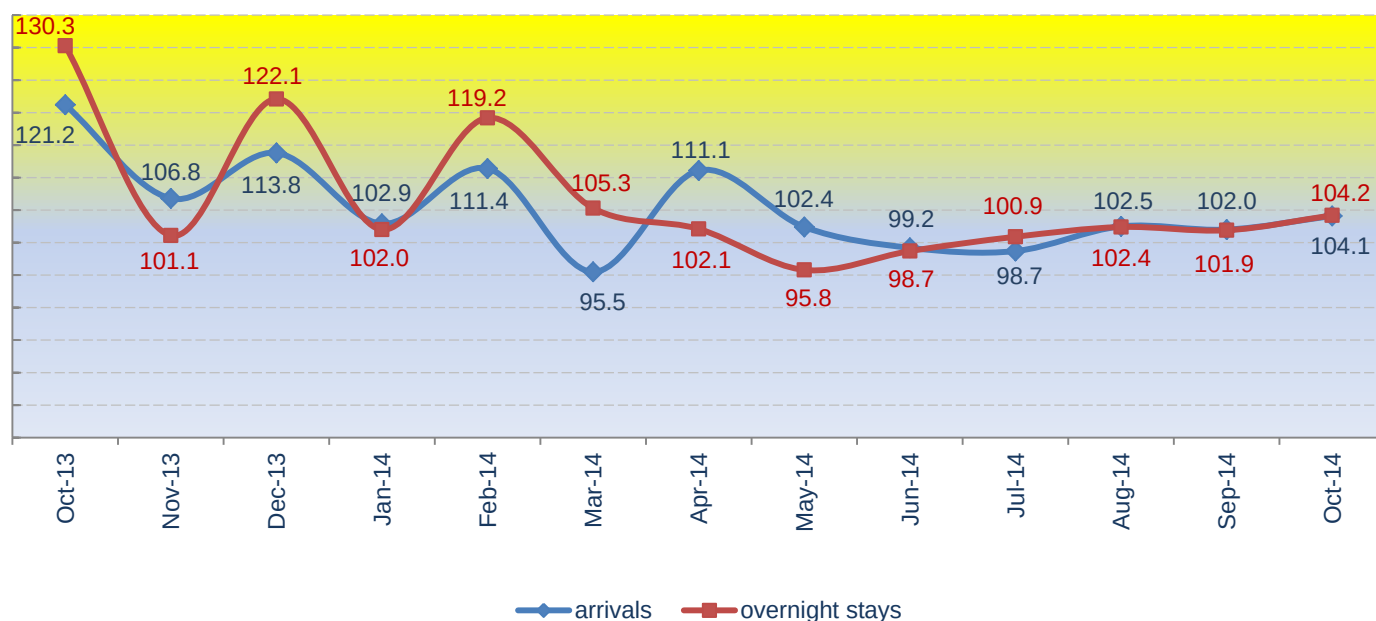
Tourist arrivals and overnight stays October 2014^(p)

In Montenegro, in October 2014 tourists realised 47 115 arrivals which is 4.1% more than in October 2013. The number of realised overnight stays is 192 967, which is 4.2% more than in October 2013. Overnight stays of foreign tourists represent 84.7% while the domestic tourists represent 15.3% of all overnight stays in October 2014.

Concerning the structure of overnight stays of foreign tourists, in October 2014, the most of them were realised by tourists from Russia (26.2%), Serbia (12.5%), United Kingdom (7.3%), Germany (5.7%), France (5.4%), Bosnia and Herzegovina (5.3%), Ukraine (3.8%), Albania (2.9%). Tourists from other countries realised 30.9% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (87.6%), in capital city (6.7%), in other tourist resorts (3.6%), in mountain resorts and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays



^(p) Preliminary data

Table 1. Indices of tourist arrivals and overnight stays, October 2014

Indices	<u>Oct 2014</u> Ø2010	<u>Oct 2014</u> Sep 2014	<u>Oct 2014</u> Oct 2013	<u>Jan-Oct 2014</u> Jan-Oct 2013
Index of tourist arrivals	44.8	20.7	104.1	101.4
Index of tourist overnight stays	29.1	14.7	104.2	101.4

Table 2. Indices of tourist arrivals by type of accommodation establishments

Arrivals	Oct 2014	Oct 2013	Index
			<u>Oct 2014</u> Oct 2013
Total	47 115	45 238	104.1
Collective accommodation ¹⁾	43 091	41 953	102.7
Individual accommodation ²⁾	4 024	3 285	122.5

Table 3. Indices of tourist overnight stays by type of accommodation establishments

Overnight stays	Oct 2014	Oct 2013	Index
			<u>Oct 2014</u> Oct 2013
Total	192 967	185 226	104.2
Collective accommodation ¹⁾	133 696	147 841	90.4
Individual accommodation ²⁾	59 271	37 385	158.5

¹⁾ Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.

²⁾ Individual accommodation establishments include rented accommodation in houses, rooms and apartments

Table 4. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2014						
Jan	11 288	4 661	15 949	42 994	15 199	58 193
Feb	13 488	3 617	17 105	49 762	14 581	64 343
Mar	17 555	4 119	21 674	65 902	17 863	83 765
Apr	30 986	5 409	36 395	109 752	20 697	130 449
May	81 953	9 317	91 270	361 709	42 198	403 907
Jun	146 595	13 918	160 513	926 482	69 379	995 861
July	313 291	30 227	343 518	2 120 530	188 702	2 309 232
Aug	456 135	57 182	513 317	3 423 003	431 298	3 854 301
Sep	206 747	21 399	228 146	1 217 052	97 857	1 314 909
Oct	40 031	7 084	47 115	163 379	29 588	192 967
2013	1 324 583	167 603	1 492 006	8 414 215	997 728	9 411 943
Jan	10 977	4 527	15 504	42 207	14 852	57 059
Feb	11 773	3 577	15 350	39 889	14 078	53 967
Mar	18 643	4 232	22 695	61 700	17 880	79 580
Apr	27 744	5 006	32 750	106 843	20 983	127 826
May	77 675	11 464	89 139	365 176	56 513	421 689
Jun	144 659	17 195	161 854	914 192	94 582	1 008 774
July	317 059	31 131	348 190	2 087 060	202 273	2 289 333
Aug	445 440	55 339	500 779	3 342 837	422 696	3 765 533
Sep	203 044	20 683	223 727	1 191 678	99 119	1 290 797
Oct	38 284	6 954	45 238	155 633	29 593	185 226
Nov	15 324	3 499	18 823	58 636	14 634	73 270
Dec	13 961	3 996	17 957	48 364	10 525	58 889
2012	1 264 163	175 337	1 439 500	8 143 007	1 008 229	9 151 236
Jan	11 071	5 157	16 228	42 864	19 383	62 247
Feb	8 764	3 027	11 791	36 683	15 116	51 799
Mar	16 219	5 681	21 900	59 320	21 424	80 744
Apr	26 965	5 009	31 974	103 563	21 447	125 010
May	67 573	13 654	81 227	334 205	58 847	393 052
Jun	138 878	16 161	155 039	888 529	76 848	965 377
July	321 370	37 513	359 243	2 142 863	233 092	2 375 955
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
Oct	31 055	6 279	37 334	116 408	25 713	142 121
Nov	14 351	3 280	17 631	57 082	15 392	72 474
Dec	11 554	4 227	15 781	37 775	10 439	48 214
2011	1 201 099	172 355	1 373 454	7 818 803	965 368	8 775 171
Jan	9 544	5 830	15 374	35 203	20 803	56 006
Feb	11 506	4 334	15 840	39 763	15 988	55 751
Mar	13 224	5 292	18 516	47 974	22 362	70 336

Table 5. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2014						
Jan	15.2	88.8	102.9	8.8	98.8	102.0
Feb	16.3	107.2	111.4	9.7	110.6	119.2
Mar	20.6	126.7	95.5	12.6	130.2	105.3
Apr	34.6	167.9	111.1	19.7	155.7	102.1
May	86.7	250.8	102.4	60.9	309.6	95.8
Jun	152.5	175.9	99.2	150.0	246.6	98.7
July	326.4	214.0	98.7	347.9	231.9	100.9
Aug	487.7	149.4	102.5	580.7	166.9	102.4
Sep	216.8	44.4	102.0	198.1	34.1	101.9
Oct	44.8	20.7	104.1	29.1	14.7	104.2
2013	118.1			118.2		
Jan	14.7	98.2	95.5	8.6	118.3	91.7
Feb	14.6	99.0	130.2	8.1	94.6	104.2
Mar	21.6	147.9	103.6	12.0	147.5	98.6
Apr	31.1	144.3	102.4	19.3	160.6	102.3
May	84.7	272.2	109.7	63.5	329.9	107.3
Jun	153.8	181.6	104.4	152.0	239.2	104.5
July	330.8	215.1	96.9	344.9	226.9	96.4
Aug	475.8	143.8	105.2	567.3	164.5	104.3
Sep	212.6	44.7	103.8	194.5	34.3	105.6
Oct	43.0	20.2	121.2	27.9	14.3	130.3
Nov	17.9	41.6	106.8	11.0	39.6	101.1
Dec	17.1	95.4	113.8	8.9	80.4	122.1
2012	114.0			114.9		
Jan	15.4	99.1	105.6	9.4	134.3	111.1
Feb	11.2	72.6	74.4	7.8	83.2	92.9
Mar	20.8	185.7	118.3	12.2	155.9	114.8
Apr	30.4	146.0	98.7	18.8	154.8	106.2
May	77.2	254.0	104.2	59.2	314.4	105.8
Jun	147.3	190.9	112.7	145.4	245.6	107.6
July	341.3	231.7	102.7	358.0	246.1	105.6
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
Oct	35.5	17.3	106.0	21.4	11.6	102.6
Nov	16.8	47.2	101.6	10.9	51.0	101.8
Dec	15.0	89.5	96.4	7.3	66.5	104.0
2011	108.7			110.2		
Jan	14.6	109.1	108.3	8.4	125.9	98.1
Feb	15.1	103	92.8	8.4	99.5	86.5
Mar	17.6	116.9	107.6	10.6	126.2	98.7
Apr	30.8	174.9	124.9	17.7	167.4	121.3

Table 6. Tourist arrivals and overnight stays by cities, October 2014

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	40 031	7 084	47 115	100.0	163 379	29 588	192 967	100.0
Andrijevisa	14	15	29	0.1	16	15	31	0.0
Bar	3 274	245	3 519	7.5	40 797	706	41 503	21.5
Berane	93	79	172	0.4	181	89	270	0.1
Bijelo Polje	246	165	411	0.9	489	260	749	0.4
Budva	20 326	1 831	22 157	47.0	69 385	3 536	72 921	37.8
Cetinje	204	1262	1 466	3.1	928	2 792	3 720	1.9
Danilovgrad	112	14	126	0.3	202	21	223	0.1
Herceg Novi	2 503	856	3 359	7.1	11 718	14 198	25 916	13.4
Kolasin	1 024	275	1 299	2.8	1 475	392	1 867	1.0
Kotor	1 730	198	1 928	4.1	4 822	268	5 090	2.7
Mojkovac	41	32	73	0.2	47	45	92	0.0
Niksic	410	22	432	0.9	772	35	807	0.4
Pljevlja	133	156	289	0.6	498	863	1 361	0.7
Podgorica	6 501	571	7 072	15.0	11 843	1074	12 917	6.7
Rozaje	54	46	100	0.2	115	180	295	0.2
Tivat	1 705	489	2 194	4.6	17 161	1 370	18 531	9.6
Ulcinj	1 058	467	1 525	3.2	2 047	3 078	5 125	2.7
Zabljak	603	361	964	2.0	883	666	1 549	0.8

Graph 2. Structure of tourist arrivals and overnight stays by cities, October 2014

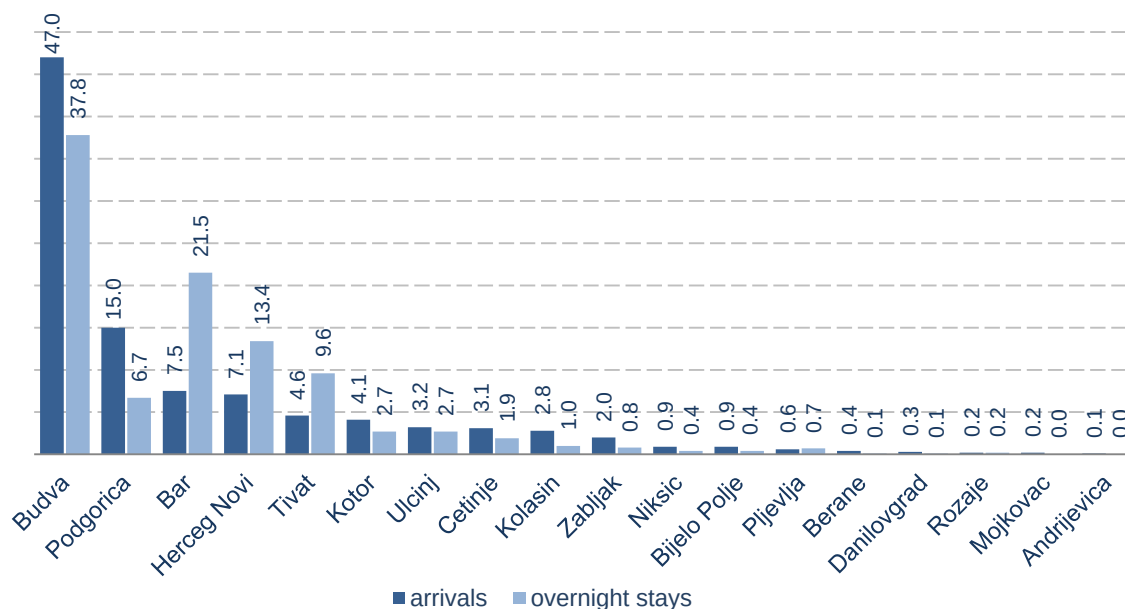


Table 7. Foreign tourist arrivals and overnight stays by countries, October 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	40 031	100.0	163 379	100.0
Europe	34 164	85.3	152 879	93.6
Albania	2 304	5.8	4 733	2.9
Austria	1 118	2.8	3 156	1.9
Belgium	242	0.6	563	0.3
Belarus	97	0.2	608	0.4
Bosnia and Herzegovina	1 694	4.2	8 632	5.3
Bulgaria	514	1.3	1 251	0.8
Czech Republic	114	0.3	342	0.2
Denmark	174	0.4	573	0.4
Estonia	30	0.1	130	0.1
Finland	346	0.9	1 178	0.7
France	1 713	4.3	8 799	5.4
Greece	794	2.0	1 125	0.7
Netherlands	263	0.7	1 087	0.7
Croatia	1 804	4.5	4 326	2.6
Ireland	122	0.3	444	0.3
Iceland	10	0.0	25	0.0
Italy	1 318	3.3	3 102	1.9
Cyprus	28	0.1	35	0.0
Kosovo	528	1.3	2 532	1.5
Latvia	32	0.1	502	0.3
Lithuania	72	0.2	196	0.1
Luxembourg	23	0.1	53	0.0
Hungary	331	0.8	894	0.5
Malta	21	0.1	35	0.0
Macedonia	304	0.8	1 733	1.1
Norway	646	1.6	2 994	1.8
Germany	2 110	5.3	9 281	5.7
Poland	810	2.0	2 053	1.3
Portugal	43	0.1	192	0.1
Romania	274	0.7	668	0.4
Russia	5 089	12.7	42 864	26.2
Slovakia	44	0.1	197	0.1
Slovenia	1 344	3.4	3 370	2.1
Serbia	4 197	10.5	20 502	12.5
Spain	186	0.5	327	0.2
Switzerland, including Liechtenstein	443	1.1	937	0.6
Sweden	194	0.5	1 139	0.7
Turkey	1 863	4.7	2 946	1.8
Ukraine	515	1.3	6 128	3.8
United Kingdom	2 048	5.1	11 960	7.3
Other European countries	362	0.9	1 267	0.8

Table 7. Foreign tourist arrivals and overnight stays by countries, October 2014

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	5 867	14.7	10 500	6.4
South Africa	24	0.1	43	0.0
Other African countries	71	0.2	153	0.1
Canada	365	0.9	884	0.5
USA	1 039	2.6	2 812	1.7
Other Northern American countries	4	0.0	8	0.0
Argentina	11	0.0	11	0.0
Brazil	89	0.2	187	0.1
Chile	4	0.0	10	0.0
Other Central or South American countries	201	0.5	517	0.3
China (including Hong Kong)	1 163	2.9	1 335	0.8
Japan	369	0.9	525	0.3
Republic of Korea	112	0.3	136	0.1
Israel	722	1.8	1 166	0.7
India	111	0.3	220	0.1
Azerbaijan	32	0.1	104	0.1
Other Asian countries	1 231	3.1	1 694	1.0
Australia	172	0.4	449	0.3
New Zealand	46	0.1	115	0.1
Oceania and other territories	101	0.3	131	0.1

Table 8. Tourist arrivals and overnight stays, September 2014

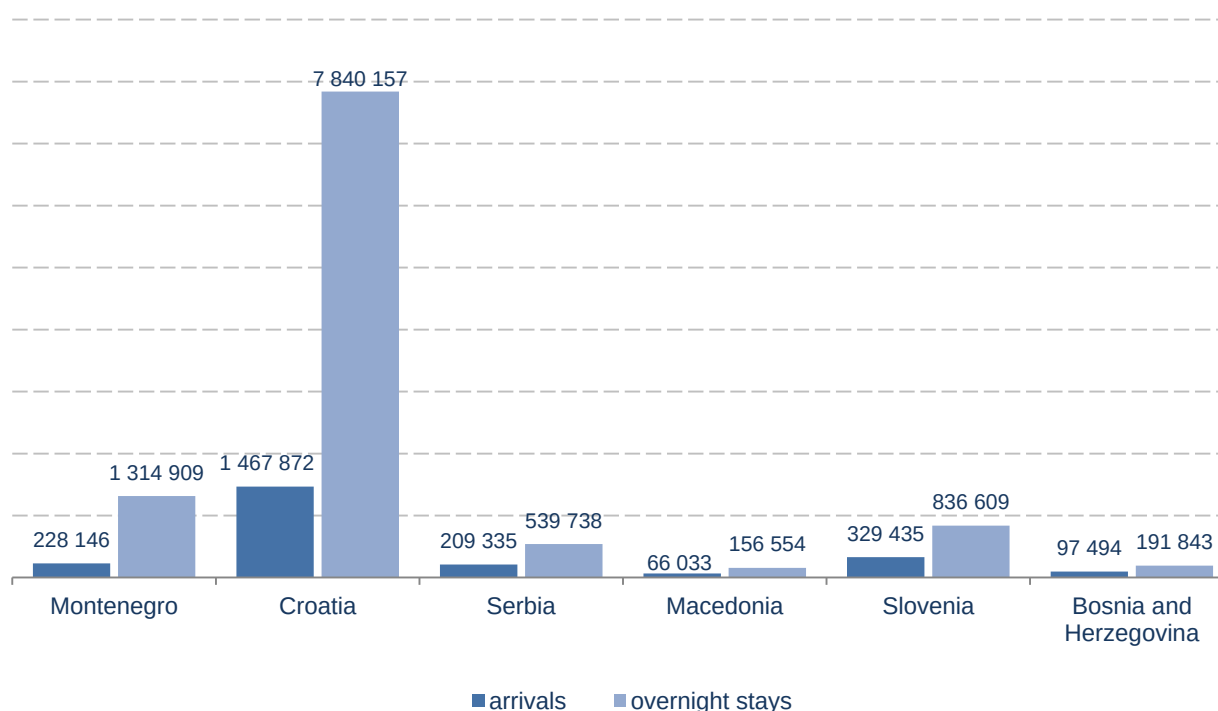
Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
Montenegro	206 747	21 399	228 146	1 217 052	97 857	1 314 909
Croatia	1 337 125	130 747	1 467 872	7 435 322	404 835	7 840 157
Serbia	108 798	100 537	209 335	210 973	328 765	539 738
Macedonia	49 213	16 820	66 033	106 064	50 490	156 554
Slovenia	249 195	80 240	329 435	590 704	245 905	836 609
Bosnia and Herzegovina ¹⁾	65 524	31 970	97 494	123 992	67 851	191 843

1) Source: Agency for Statistics of the Bosnia and Herzegovina

Graph 3. Tourist arrivals and overnight stays, September 2014

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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