MONTENEGRO
STATISTICAL OFFICE
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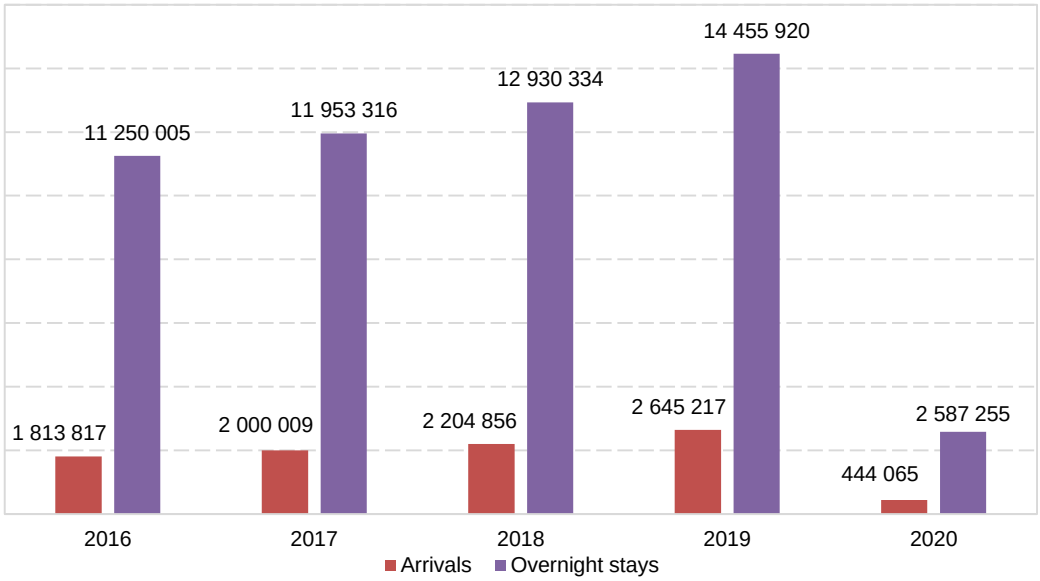
Survey on arrivals and overnight stays of tourists, total[1]
2020 (p)

In Montenegro, in 2020, tourists realised 83.2% less arrivals compared to 2019, while the number of overnight stays decreased by 82.1%. Of the total number of overnight stays, 86.1%, were realized by foreign tourists, and 13,9 % of overnight stays were realized by domestic tourists.

Concerning the structure of overnight stays of foreign tourist, in 2020, the most of them were realized by tourists from Serbia (20.2%), Russia (17.7%), Bosnia and Hercegovina (15.2%) , Ukraine (8.5%), Albania (6.7%), Kosovo (5.8%), Germany (3.3) and Belarus (2.8%). Tourists from other countries were realised 19.8% overnight stays.

Concerning the structure of overnight stays by type of resort, in 2020, most of them were realised in seaside resorts (90.4%), capital (3.2%), mountain resorts (3.2%), and other tourists resorts (3.2%).

Graph 1 Arrivals and overnight stays of tourists, total
2016 – 2020



[1] Total tourist arrivals and overnights include tourist arrivals and overnights in collective and individual, or so-called “private accommodation”.

Data on tourist traffic in **collective accommodation** are published on a monthly basis, and the direct source of data are collective accommodation facilities (all types of hotels, resorts, pensions, motels, tourist resorts, hostels, etc.).
Data on tourist traffic in **individual, so-called "private accommodation**" is published annually, and the primary sources of information are data from Local Tourism Organizations in accordance with the Law on Tourist Organizations ("Official Gazette of the Republic of Montenegro", No. 011/04 of 20.02.2004, 046/07 of 31.07. 2007, Official Gazette of Montenegro ", No. 073/10 of 10 December 2010, 040/11 of 08/08/2011, 045/14 of 24 October 2014, 042/17 of 30 June 2017, 027/19 of 17 May 2019). Non-registered tourists are not the subject of research.
(p) - preliminary data

Table 1 Arrivals and overnight stays of tourists by type of accommodation establishment, total

2020

	Arrivals of tourists			Overnight stays of tourists		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	*(2)*	*(3)=(1)+(2)*	*(1)*	*(2)*	*(3)=(1)+(2)*
Total	**350 795**	**93 270**	**444 065**	**2 226 526**	**360 729**	**2 587 255**
Collective accommodation	**180 271**	**88 607**	**268 878**	**601 807**	**342 635**	**944 442**
Hotel	138 402	59 270	197 672	459 957	175 892	635 849
Garni hotel	5 937	1 519	7 456	17 349	3 422	20 771
Small hotel	21 469	11 474	32 943	60 170	30 186	90 356
Boutique hotel	8 496	1 675	10 171	29 427	4 845	34 272
All-suite hotel	1 021	392	1 413	6 239	1 444	7 683
Tourists resort	2 965	2 268	5 233	17 028	9 142	26 170
Motel	73	22	95	110	22	132
Inn	36	3	39	59	4	63
Boarding house and villa	132	56	188	2 030	552	2 582
Camping site	206	346	552	953	877	1 830
Hostel	107	-	107	203	-	203
Vacation establishment and spa	1 427	11 582	13 009	8 282	116 249	124 531
Individual accommodation	**170 524**	**4 663**	**175 187**	**1 624 719**	**18 094**	**1 642 813**

Graph 2 Structure of arrivals and overnight stays of tourists, total

2020

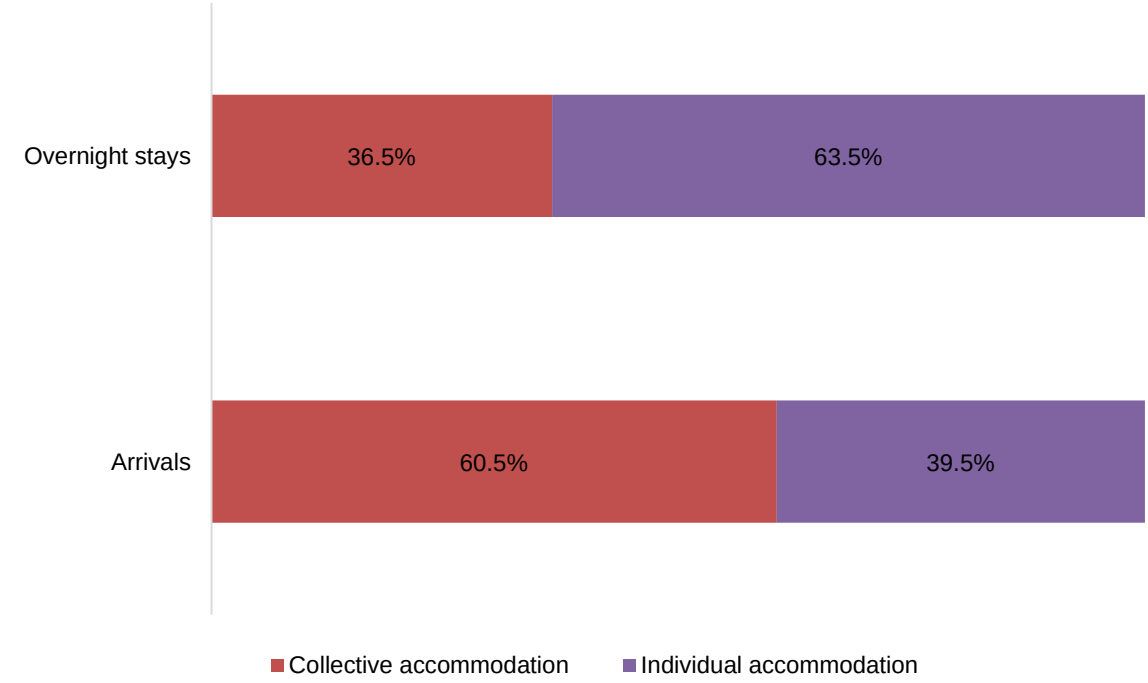


Table 2 Arrivals and overnight stays of tourists by municipalities, total

2020

Municipality	Arrivals of tourists				Overnight stays of tourists			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	*(2)*	*(3)=(1)+(2)*	*(3) u %*	*(1)*	*(2)*	*(3)=(1)+(2)*	*(3) u %*
Total	**350 795**	**93 270**	**444 065**	**100.0**	**2 226 526**	**360 729**	**2 587 255**	**100.0**
Andrijevica	118	86	204	0.0	967	578	1 545	0.1
Bar	24 911	2 998	27 909	6.3	373 026	8 897	381 923	14.8
Berane	704	1 443	2 147	0.5	2 365	3 065	5 430	0.2
Bijelo Polje	914	748	1 662	0.4	3 625	1 447	5 072	0.2
Budva	127 247	39 148	166 395	37.5	568 723	130 406	699 129	27.0
Cetinje	833	3 217	4 050	0.9	9 369	13 890	23 259	0.9
Danilovgrad	1 247	295	1 542	0.3	13 247	1 670	14 917	0.6
Gusinje	46	-	46	0.0	512	-	512	0.0
Herceg Novi	47 821	11 268	59 089	13.3	457 214	106 769	563 983	21.8
Kolasin	10 413	6 980	17 393	3.9	24 485	18 114	42 599	1.6
Kotor	24 266	2 696	26 962	6.1	119 851	6 796	126 647	4.9
Mojkovac	283	85	368	0.1	727	176	903	0.0
Niksic	2 000	1 287	3 287	0.7	5 770	4 826	10 596	0.4
Petnjica	18	3	21	0.0	66	3	69	0.0
Plav	202	22	224	0.1	3 303	413	3 716	0.1
Pljevlja	1 047	2 215	3 262	0.7	4 646	6 100	10 746	0.4
Pluzine	36	3	39	0.0	59	4	63	0.0
Podgorica	31 425	8 327	39 752	9.0	65 394	17 307	82 701	3.2
Rozaje	682	118	800	0.2	3 949	397	4 346	0.2
Savnik	102	4	106	0.0	1 597	6	1 603	0.1
Tivat	33 344	4 380	37 724	8.5	317 902	14 144	332 046	12.8
Tuzi	2 085	109	2 194	0.5	10 392	869	11 261	0.4
Ulcinj	36 349	3 299	39 648	8.9	221 623	13 126	234 749	9.1
Zabljak	4 702	4 539	9 241	2.1	17 714	11 726	29 440	1.1

Graph 3 Structure of arrivals and overnight stays of tourists in the most visited municipalities, total 2020

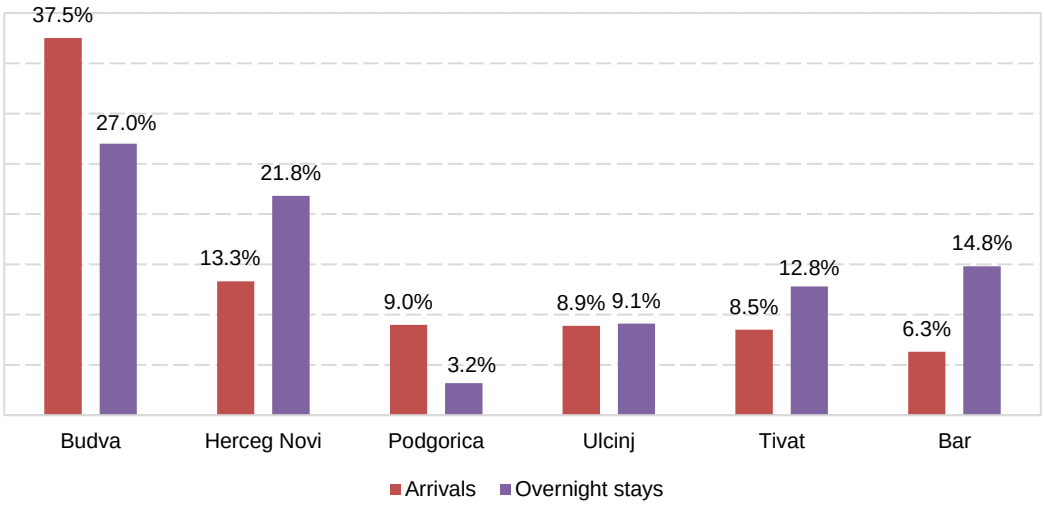


Table 3 Arrivals and overnight stays of foreign tourists by country of residence, total

2020

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	**350 795**	**100.0**	**2 226 526**	**100.0**
Europe	**337 493**	**96.2**	**2 156 670**	**96.9**
Albania	38 049	10.8	148 072	6.7
Austria	1 686	0.5	9 781	0.4
Belgium	2 609	0.7	6 395	0.3
Belarus	8 546	2.4	62 683	2.8
Bosnia and Herzegovina	50 082	14.3	338 364	15.2
Bulgaria	1 064	0.3	6 602	0.3
Czech Republic	1 331	0.4	7 822	0.4
Denmark	1 944	0.6	4 786	0.2
Estonia	346	0.1	3 022	0.1
Finland	2 159	0.6	3 931	0.2
France	9 611	2.7	31 988	1.4
Greece	752	0.2	1 922	0.1
Netherlands	1 365	0.4	7 317	0.3
Croatia	7 460	2.1	35 987	1.6
Ireland	701	0.2	3 282	0.1
Iceland	46	0.0	262	0.0
Italy	2 820	0.8	11 599	0.5
Cyprus	174	0.0	861	0.0
Kosovo	22 675	6.5	129 754	5.8
Latvia	325	0.1	3 218	0.1
Lithuania	332	0.1	2 521	0.1
Luxembourg	599	0.2	3 251	0.1
Hungary	2 448	0.7	11 749	0.5
Malta	128	0.0	965	0.0
Republic of North Macedonia	3 167	0.9	22 736	1.0
Norway	445	0.1	3 878	0.2
Germany	18 206	5.2	74 205	3.3
Poland	7 174	2.0	39 465	1.8
Portugal	300	0.1	1 225	0.1
Romania	956	0.3	6 664	0.3
Russian Federation	38 757	11.0	394 323	17.7
Slovakia	509	0.1	3 233	0.1
Slovenia	2 051	0.6	10 902	0.5
Serbia	57 990	16.5	450 017	20.2
Spain	1 081	0.3	3 196	0.1
Switzerland (including Liechtenstein)	1 826	0.5	10 599	0.5
Sweden	3 461	1.0	11 545	0.5
Turkey	12 404	3.5	56 042	2.5
Ukraine	22 950	6.5	189 699	8.5
United Kingdom	7 748	2.2	37 503	1.7
Other European countries	1 216	0.3	5 304	0.2

Table 3 Arrivals and overnight stays of foreign tourists by country of residence, total

2020

continue

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	**13 302**	**3.8**	**69 856**	**3.1**
South Africa	195	0.1	2 407	0.1
Other African countries	535	0.2	6 300	0.3
Canada	755	0.2	5 939	0.3
USA	3 755	1.1	22 092	1.0
Other Northern American countries	53	0.0	150	0.0
Argentina	67	0.0	353	0.0
Brazil	220	0.1	739	0.0
Chile	46	0.0	251	0.0
Other Central or South American countries	379	0.1	2 983	0.1
China (including Hong Kong)	3 060	0.9	6 143	0.3
Japan	298	0.1	1 239	0.1
Republic of Korea	199	0.1	767	0.0
Israel	558	0.2	3 760	0.2
India	147	0.0	593	0.0
Azerbaijan	643	0.2	3 659	0.2
Ujedinjeni Arapski Emirati	106	0,0	327	0,0
Other Asian countries	1 633	0.5	6 750	0.3
Australia	458	0.1	3 496	0.2
New Zealand	103	0.0	1 311	0.1
Oceania and other territories	92	0.0	597	0.0

METHODOLOGICAL NOTES

Survey on total tourist arrivals and overnight stays combines tourism traffic (arrivals and overnight stays) in the collective and in the individual / private accommodation.

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by receptions of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels, etc.).

Since 2017 the methodology for calculating individual accommodation, in the process of data collection and processing, has included the following data sources: administrative databases (Local Tourism Organizations, Ministry of the Interior, Ministry of Sustainable Development and Tourism, National Tourism Organization, Secretariats of Local Self-Government) and statistical sources and records. The newly established administrative data sources are the result of new legislation, such as the register of residence registration (ie. Database RB90) under the jurisdiction of the Ministry of the Interior (regulated by the Law on Foreigners).

Non-registered tourists are not subject of this survey.

The aim of the survey on total arrivals and overnight stays is to provide basic information about the scope of traffic (arrivals and overnight stays) of domestic and foreign tourists.

The survey collects data on:

- number of arrivals and overnight stays of domestic and foreign tourists in all accommodation establishments in Montenegro;
- structure of arrivals and overnight stays of foreign tourists by country of residence in all accommodation establishments in Montenegro.

The survey covers all official data of catering establishments in the territory of Montenegro which provides accommodation services in houses and rooms for rent, as well as tourist apartments.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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