

Release date: 30 June 2025

www.monstat.org

RELEASE 66-2/2025

## Arrivals and overnight stays in collective accommodation

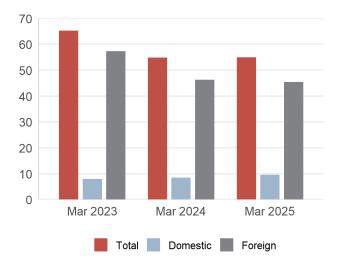
## March 2025

In Montenegro in March 2025, in collective accommodation<sup>1</sup> (hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels etc.), tourists realised 54 965 arrivals and 127 677 overnight stays.

Overnight stays of foreign tourists represent 76.8% while the domestic tourists represent 23.2% of all overnight stays in collective accommodation.

Concerning the structure of overnight stays by types of resorts in March 2025 the most of them were recorded in seaside resorts (72.5%), capital (18.2%), other resorts (6.3%) and mountain resorts (2.9%).

**Graph 1.** Tourists arrivals, in thous.



Graph 2. Tourists overnights, in thous.



**Note:** The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

<sup>&</sup>lt;sup>1</sup> Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Table 1. Tourists arrivals and overnight stays in collective accommodation by municipalities<sup>2</sup>, March 2025

	Arrivals				Overnight stays			
	foreign	domestic	total	structure	foreign	domestic	total	structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	45 395	9 570	54 965	100.0	98 033	29 644	127 677	100.0
Andrijevica	-	-	-	-	-	-	-	-
Bar	1 865	497	2 362	4.3	4 169	781	4 950	3.9
Berane	123	169	292	0.5	329	251	580	0.5
Bijelo Polje	97	128	225	0.4	338	216	554	0.4
Budva	20 516	2 442	22 958	41.8	48 684	4 140	52 824	41.4
Cetinje	37	1 797	1 834	3.3	81	3 910	3 991	3.1
Danilovgrad	77	1	78	0.1	122	1	123	0.1
Gusinje	-	=	-	-	-	-	-	-
Herceg Novi	3 145	1 155	4 300	7.8	7 634	13 284	20 918	16.4
Kolasin	843	588	1 431	2.6	1 946	1 043	2 989	2.3
Kotor	2 318	281	2 599	4.7	5 169	519	5 688	4.5
Mojkovac	24	8	32	0.1	24	9	33	0.0
Niksic	387	296	683	1.2	693	742	1 435	1.1
Petnjica	-	-	-	-	-	-	-	-
Plav	-	=	-	-	-	-	-	-
Pljevlja	243	100	343	0.6	424	159	583	0.5
Pluzine	-	-	-	-	-	-	-	-
Podgorica	11 770	1 135	12 905	23.5	20 836	2 461	23 297	18.2
Rozaje	44	21	65	0.1	46	55	101	0.1
Savnik	-	-	-	-	-	-	-	-
Tivat	2 946	721	3 667	6.7	6 276	1 120	7 396	5.8
Tuzi	-	-	-	-	-	-	-	-
Ulcinj	38	106	144	0.3	96	730	826	0.6
Zabljak	256	110	366	0.7	413	208	621	0.5
Zeta	-	-	-	-	-	-	-	-

**Table 2.** Tourists arrivals and overnight stays in collective accommodation by type of place<sup>3</sup>. March 2025

	Arrivals				Overnight stays			
	foreign	domestic	total	structure	foreign	domestic	total	structure
	(1)	(2)	(3)=(1)+(2)	(3) In %	(1)	(2)	(3)=(1)+(2)	(3) In %
Total	45 395	9 570	54 965	100.0	98 033	29 644	127 677	100.0
Capital	11 770	1 135	12 905	23.5	20 836	2 461	23 297	18.2
Seaside resorts	30 828	5 202	36 030	65.6	72 028	20 574	92 602	72.5
Mountain resorts	1 143	719	1 862	3.4	2 405	1 306	3 711	2.9
Other resorts	1 654	2 514	4 168	7.6	2 764	5 303	8 067	6.3

Seaside resorts: Bar, Budva, Kotor, Tivat, Ulcinj, and Herceg Novi.

Mountain resorts: Andrijevica, Gusinje, Kolasin, Plav, Pluzine, Rozaje, Savnik, and Zabljak.

Other resorts: Berane, Bijelo Polje, Cetinje, Mojkovac, Nikšić, Petnjica, Pljevlja, Danilovgrad, Tuzi, and Zeta.

<sup>&</sup>lt;sup>2</sup> Due to the small number of reporting units, data for the municipalities of Andrijevica, Gusinje, Petnjica, Plav, Pluzine, Savnik, Tuzi, and Zeta were not presented due to the indirect recognition of reporting units. Data confidentiality is defined in Article 54 of the Law on Official Statistics and the Official Statistical System (Official Gazette of Montenegro No 018/12 of 30.03.2012, 047/19 of 12.08.2019). The data for these municipalities shall not be published until the obtaining written approvals of the reporting units as defined in Article 61 of the Law.

<sup>&</sup>lt;sup>3</sup> Capital city: Podgorica.

**Table 3.** Arrivals and overnight stays of foreign tourists by country of residence in collective accommodation, March 2025

Country **Arrivals** Structure, in % Overnight stays Structure, in % Foreign tourists 45 395 100.0 98 033 100.0 **Europe** 34 556 76.1 78 659 80.2 Albania 2 623 5.8 4 059 4.1 0.7 Austria 332 661 0.7 0.2 91 167 0.2 Belgium Belarus 112 0.2 381 0.4 Bosnia and Herzegovina 1 220 2.7 2 4 1 7 2.5 365 8.0 858 Bulgaria 0.9 Czech Republic 97 0.2 184 0.2 Denmark 181 0.4 643 0.7 29 0.1 Estonia 61 0.1 0.1 52 180 0.2 Finland 2 372 5.2 4 018 France 4.1 1 059 2.3 1733 1.8 Greece Netherlands 189 0.4 420 0.4 1801 Croatia 4.0 3 468 3.5 Ireland 94 0.2 276 0.3 Iceland 20 0.0 50 0.1 711 Italy 1.6 1 576 1.6 41 0.1 Cyprus 110 0.1 812 1 945 Kosovo 1.8 2.0 Latvia 25 0.1 55 0.1 Lithuania 46 0.1 98 0.1 Luxembourg 9 0.0 26 0.0 220 439 Hungary 0.5 0.4 Malta 37 0.1 84 0.1 567 North Macedonia 1.2 1 028 1.0 0.2 Norway 81 141 0.1 4 293 9.5 10 026 Germany 10.2 1 301 Poland 468 1.0 1.3 Portugal 91 0.2 204 0.2 Romania 671 1.5 1 510 1.5 Russian Federation 1 900 4.2 5 351 5.5 Slovakia 55 0.1 96 0.1 Slovenia 357 8.0 833 8.0 5 371 12.2 11.8 11 998 Serbia 258 0.6 635 0.6 Spain Switzerland (including Liechtenstein) 748 1 466 1.5 1.6 473 1.0 2 867 2.9 Sweden Turkey 3 655 8.1 8 035 8.2 2 734 Ukraine 673 1.5 2.8 United Kingdom 2 245 4.9 6 284 6.4 Other European countries 112 0.2 241 0.2 Non-European countries 10 839 23.9 19 374 19.8 South Africa 23 0.1 57 0.1 438 1.0 1 397 Other African countries 1.4 140 0.3 305 0.3 Canada USA 949 2.1 2 432 2.5 Other Northern American countries 110 0.2 183 0.2 Argentina 8 0.0 19 0.0 Brazil 55 0.1 116 0.1 Chile 2 0.0 0.0 Other Central or South American countries 114 0.3 304 0.3 China (including Hong Kong) 5 583 12.3 6 452 6.6 142 0.3 211 0.2 Japan Republic of Korea 207 0.5 229 0.2 1 544 3 755 Israel 3.4 3.8 India 282 0.6 610 0.6 Azerbaijan 117 0.3 349 0.4 **United Arab Emirates** 17 0.0 57 0.1 2 2 7 0 Other Asian countries 766 1.7 2.3 310 0.7 Australia 571 0.6 New Zealand 10 0.0 15 0.0 Oceania and other territories 22 0.0 40 0.0

## **METHODOLOGICAL NOTES**

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels. etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

**Domestic tourist** is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

**Foreign tourist** is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

The last published data are considered preliminary, and becomes final within the defined deadline, as forseen by the Statistical Release Calendar.

When using data please name the source: "Data source: Statistical Office of Montenegro"

More information, as well as detailed methodological explanations can be found in the section: <u>Tourism</u>

Prepared by: Željko ŽIVKOVIĆ

**Department:** Business Statistics, Foreign Affiliates Statistics and Structural **Business** Statistics Department

contact@monstat.org