

Structural survey on enterprise businesses activities 2020

Turnover of enterprises in Montenegro for referent year 2020 amounted to 7 584 million euros. Gross value of production in year 2020 amounted to 4 302 million euros, Intermediate consumption amounted to 2 483 million euros and gross value added in year 2020 amounted to 1 819 million euros.

Table 1. Turnover by Nace Rev 2 classification, by activities, in thousand EUR, 2020

Classification of activities		Turnover ¹ 2019	Turnover 2020
Total		9 427 074.7	7 584 003.1
B	Mining and quarrying	105 188.8	106 362.4
C	Manufacturing	827 933.6	743 537.0
D	Electricity. gas. steam and air conditioning supply	474 001.8	486 353.3
E	Water supply; sewerage. waste management and remediation activities	148 712.8	130 880.3
F	Construction	1 356 703.9	1 091 958.1
G	Wholesale and retail trade	4 067 852.7	3 383 929.1
H	Transportation and storage	492 154.9	340 236.8
I	Accommodation and food service activities	495 814.8	208 802.4
J	Information and communication	391 228.0	284 915.9
L	Real estate activities	79 427.5	48 965.2
M	Professional. scientific and technical activities	368 067.8	337 542.5
N	Administrative and support service activities	268 853.7	149 081.0
P	Education	25 282.4	23 113.7
Q	Human health and social work activities	57 643.6	56 198.0
R	Arts. entertainment and recreation	185 289.9	121 652.5
S	Other service activities	82 918.4	70 474.9

¹ Turnover includes accrued incomes from the sales of goods and services, without VAT.

Figure 1. Shares of the turnover of the observed sectors in the total turnover. according to the class of enterprises. 2020

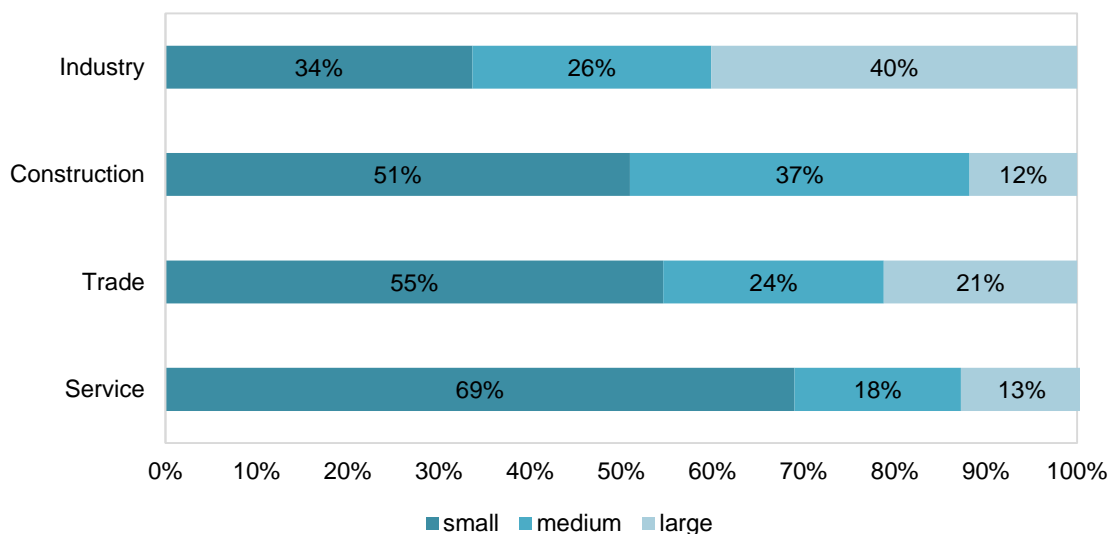


Table 2. Turnover by sectors according to class of enterprises by number of employees. in thousands EUR. 2020

Classification of activities	Small	Medium	Large
Total	4 020 332.9	1 909 287.5	1 654 382.7
Construction	556 372.4	406 791.6	128 794.0
Industry	493 879.4	384 578.6	588 675.0
Service	1 121 888.1	299 471.6	219 623.2
Trade	1 848 193.0	818 445.7	717 290.5

Table 3. Gross output. intermediate consumption and gross value added by Nace Rev 2 classification. by activities. in thousand EUR. 2020

Classification of activities	Gross output	Intermediate consumption	Gross value added
Total	4 302 193.6	2 482 832.9	1 819 360.7
B Mining and quarrying	108 957.3	51 136.9	57 820.4
C Manufacturing	524 833.3	399 977.5	124 855.8
D Electricity gas steam and air conditioning supply	371 371.3	224 900.4	146 470.8
E Water supply; sewerage waste management and remediation activities	105 295.5	25 189.1	80 106.4
F Construction	915 362.5	637 754.1	277 608.4
G Wholesale and retail trade	847 370.9	370 595.2	476 775.7
H Transportation and storage	297 930.8	157 043.4	140 887.4
I Accommodation and food service activities	162 048.0	110 250.5	51 797.5
J Information and communication	239 933.6	102 666.0	137 267.6
L Real estate activities	37 896.5	25 129.3	12 767.2
M Professional, scientific and technical activities	301 190.6	168 814.8	132 375.9
N Administrative and support service activities	132 769.5	90 525.7	42 243.8
P Education	22 621.7	6 803.9	15 817.8
Q Human health and social work activities	54 574.7	22 379.6	32 195.1
R Arts entertainment and recreation	119 278.2	58 681.6	60 596.6
S Other service activities	60 759.2	30 984.9	29 774.3

Table 4. Output, intermediate consumption and gross value added by enterprise size class, in thousand EUR, 2020

Size class	Gross output	Intermediate consumption	Gross value added
Total	4 302 193.6	2 482 832.9	1 819 360.7
Small	2 354 333.2	1 415 214.8	964 261.2
Medium	1 099 402.4	595 879.9	436 646.5
Large	848 458.0	471 738.2	418 453.0

Table 5. Purchase of goods and services, costs of material, by sectors in thousand EUR, 2020

Classification of activities		Purchase of goods and services
Total		4 595 660.6
B	Mining and quarrying	22 834.0
C	Manufacturing	514 484.7
D	Electricity, gas, steam and air conditioning supply	168 723.3
E	Water supply; sewerage, waste management and remediation activities	45 543.6
F	Construction	556 388.5
G	Wholesale and retail trade	2 797 282.9
H	Transportation and storage	110 541.7
I	Accommodation and food service activities	108 199.0
J	Information and communication	66 059.0
L	Real estate activities	24 062.4
M	Professional, scientific and technical activities	90 220.8
N	Administrative and support service activities	35 215.7
P	Education	2 423.1
Q	Human health and social work activities	18 412.0
R	Arts, entertainment and recreation	17 909.1
S	Other service activities	17 360.8

Figure 2. Share of the costs of salaries, benefits and other employee benefits in the total amount of observed sector, according to the class of enterprises by number of employees, in thousands, EUR, 2020

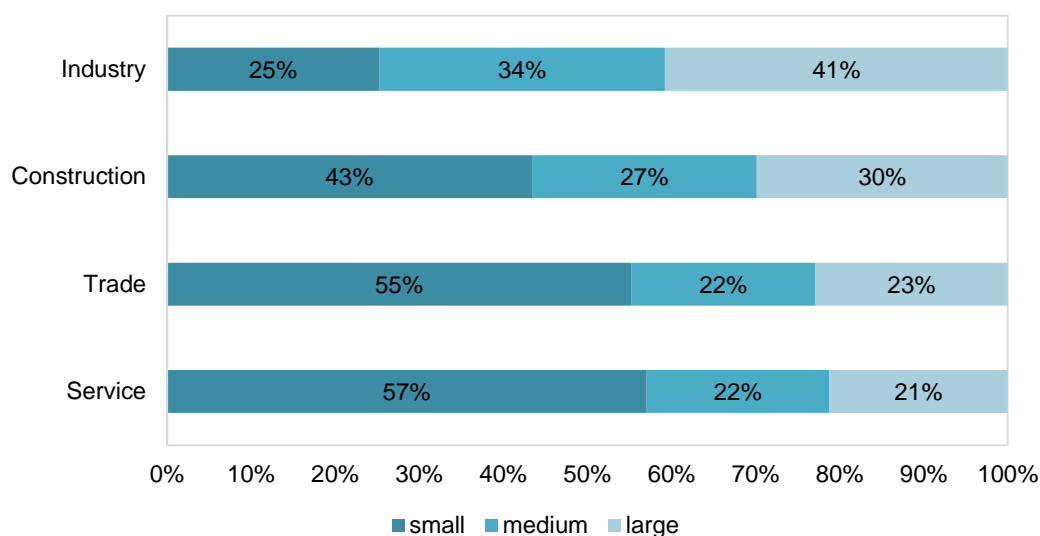
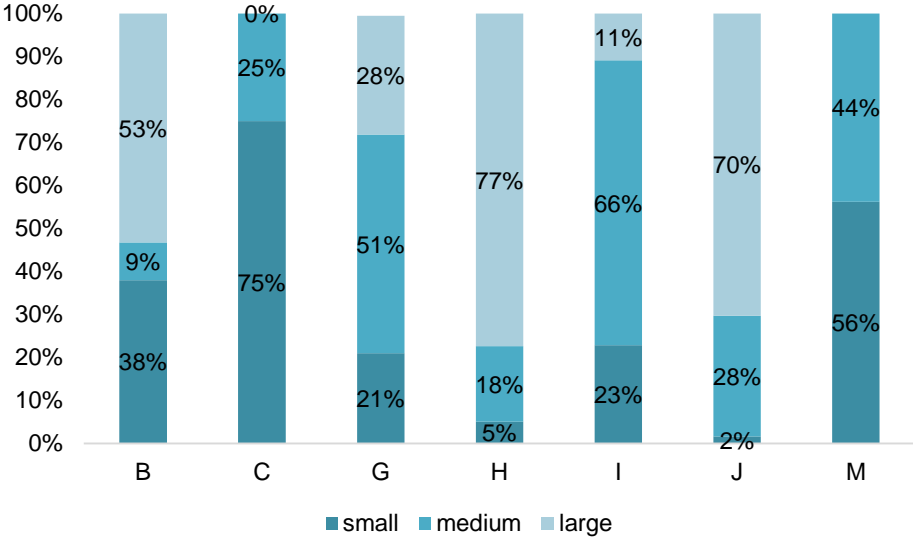


Table 6. Investments in construction of buildings and other structures, in machinery, equipment and other technical devices, in thousand EUR, 2020

Classification of activities		Investments in construction of buildings and other structures	Investments in machinery, equipment and other technical devices	Other
Total		193 337.7	251 805.8	45 424.9
B	Mining and quarrying	897.7	6 072.7	2 288.0
C	Manufacturing	3 882.3	29 923.2	109.1
D	Electricity gas steam and air conditioning supply	13 270.0	46 839.5	6 027.0
E	Water supply; sewerage waste management and remediation activities	3 717.8	3 855.5	103.0
F	Construction	19 470.0	46 192.4	2 725.4
G	Wholesale and retail trade	25 523.3	35 064.8	1 705.3
H	Transportation and storage	8 001.1	15 107.6	405.9
I	Accommodation and food service activities	24 969.2	4 837.1	3 793.0
J	Information and communication	5 091.6	31 063.3	28 013.0
L	Real estate activities	87 270.7	28 357.7	244.0
M	Professional, scientific and technical activities	687.6	3 828.3	9.6
N	Administrative and support service activities	556.4	663.7	1.6

**Figure 3. Investment in new and used fixed assets for certain sectors by enterprise size class.
2020**



METHODOLOGICAL NOTES

Data sources

The survey is aimed at calculating indicators required for the analysis of the enterprises activity structure. structure of input and output in the production process. business effectiveness and competitiveness of enterprises at certain activity level. The structural business statistics (SBS) compilation data as well as those used in the calculation of SBS indicators are collected from existing administrative and statistical sources.

The most important administrative data sources are the financial statements of business entities and statistical annex (Tax Administration). Other sources are statistical surveys within Statistical office: investment. statistics for labor market research. short-term statistics (research in the field of construction. trade and industry). and as well as data from the Business Register.

Coverage

The observation units of the Structural Business Survey (SBS-1) are economic entities that perform economic activity in sectors B to S according to KD 2010. except for sectors K and O (Financial activities and sector Public administration and defense). Each company is assigned an activity code in accordance with the national KD 2010 according to the main activity it performs. The main activity is determined and updated by the Business Register of the Statistical Office.

The collected data are presented according to the Classification of Activities 2010 (KD 2010) which is harmonized with the European Classification of Activities NACE Rev 2.

Business entities are classified according to size into three classes according to the number of employees:

- Small (from 0 to 49 employees)
- Medium (from 50 to 249 employees)
- Large (more than 250 employees).

Definitions

Turnover comprises the total accrued incomes from market sales of goods or services to third parties. with the exception of VAT.

Value of production measures the amount actually produced goods and services in a unit.

Intermediate consumption at purchase prices is the value of goods and services. which are transformed. used and consumed during production process.

Gross value added. as the output value increase equals to the difference between gross output and intermediate consumption.

Total purchases of goods and services include the value of all goods and services purchased during the accounting period for resale or consumption in the production process. Goods and services can be resold with or without further processing. fully utilized in the production process or left as stocks.

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