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Structural survey on enterprise businesses activities

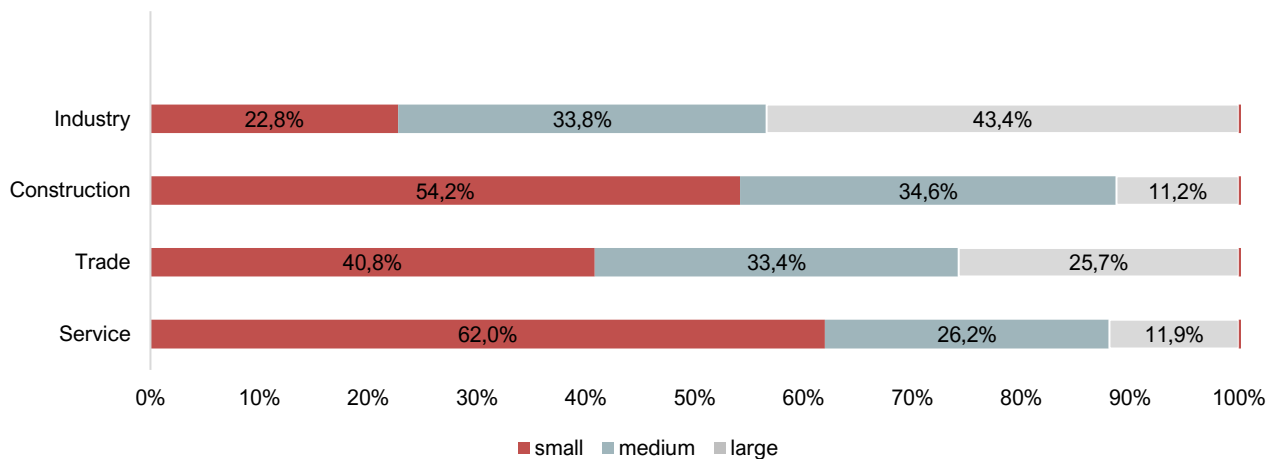
2022

Turnover of enterprises in Montenegro for referent year 2022 amounted to 10 015 million euros. Gross value of production in year 2022 amounted to 6 682 million euros. Intermediate consumption amounted to 3 812 million euros and gross value added in year 2022 amounted to 2 870 million euros.

Table 1. Turnover by Nace Rev 2 classification, by activities, in thousand EUR, 2022

| Classification of activities | | Turnover ¹ 2021 | Turnover 2022 |
|------------------------------|---|----------------------------|---------------------|
| Total | | 8 593 051.3 | 10 015 437.6 |
| B | Mining and quarrying | 86 733.8 | 98 739.9 |
| C | Manufacturing | 859 195.3 | 1 095 388.6 |
| D | Electricity, gas, steam and air conditioning supply | 507 751.3 | 621 160.0 |
| E | Water supply; sewerage, waste management and remediation activities | 146 834.9 | 150 654.1 |
| F | Construction | 913 828.8 | 1 023 374.9 |
| G | Wholesale and retail trade | 3 872 205.6 | 4 373 918.0 |
| H | Transportation and storage | 420 406.3 | 518 691.2 |
| I | Accommodation and food service activities | 534 412.4 | 632 423.7 |
| J | Information and communication | 309 490.2 | 357 284.2 |
| L | Real estate activities | 53 962.4 | 66 699.7 |
| M | Professional, scientific and technical activities | 399 527.3 | 492 657.7 |
| N | Administrative and support service activities | 186 377.3 | 224 284.1 |
| P | Education | 26 458.5 | 32 984.1 |
| Q | Human health and social work activities | 61 180.3 | 69 365.2 |
| R | Arts, entertainment and recreation | 146 024.9 | 177 161.0 |
| S | Other service activities | 68 662.0 | 80 651.2 |

¹ Turnover includes accrued incomes from the sales of goods and services, without VAT.

Graph 1. Shares of the turnover of the observed sectors in the total turnover according to the class of enterprises, 2022**Table 2.** Turnover by sectors according to class of enterprises by number of employees in thousands EUR, 2022

| Classification of activities | Small | Medium | Large |
|------------------------------|--------------------|--------------------|--------------------|
| Total | 4 431 340.9 | 3 176 050.2 | 2 408 046.5 |
| Construction | 554 603.9 | 353 989.1 | 114 781.9 |
| Industry | 447 641.6 | 665 246.4 | 853 054.6 |
| Service | 1 643 487.9 | 693 942.7 | 314 771.6 |
| Trade | 1 785 607.6 | 1 462 872.0 | 1 125 438.4 |

Table 3. Gross output, intermediate consumption and gross value added by Nace Rev 2 classification, by activities in thousand EUR, 2022

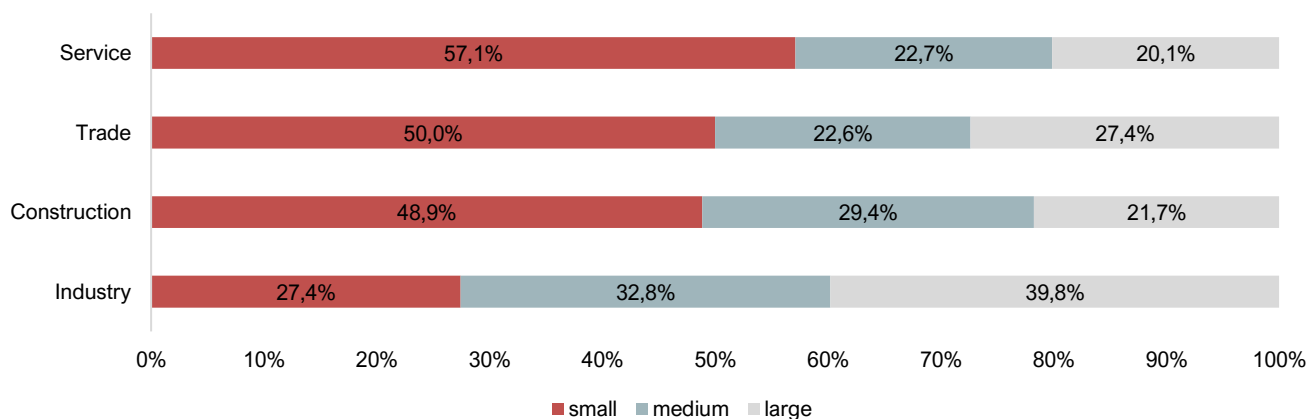
| Classification of activities | Gross output | Intermediate consumption | Gross value added |
|---|--------------------|--------------------------|--------------------|
| Total | 6 682 338.3 | 3 812 439.5 | 2 869 898.8 |
| B Mining and quarrying | 116 118.2 | 53 616.5 | 62 501.7 |
| C Manufacturing | 738 592.8 | 537 764.1 | 200 828.7 |
| D Electricity gas steam and air conditioning supply | 408 672.0 | 247 481.8 | 161 190.1 |
| E Water supply; sewerage waste management and remediation activities | 138 632.3 | 48 387.5 | 90 244.7 |
| F Construction | 989 467.5 | 802 440.7 | 187 026.9 |
| G Wholesale and retail trade | 1 489 301.9 | 650 430.2 | 838 871.7 |
| H Transportation and storage | 572 538.0 | 333 694.4 | 238 843.7 |
| I Accommodation and food service activities | 601 265.5 | 322 090.1 | 279 175.4 |
| J Information and communication | 421 206.5 | 160 948.9 | 260 257.6 |
| L Real estate activities | 147 194.5 | 91 374.1 | 55 820.5 |
| M Professional scientific and technical activities | 442 470.2 | 245 986.7 | 196 483.4 |
| N Administrative and support service activities | 221 832.7 | 122 884.2 | 98 948.5 |
| P Education | 31 537.9 | 10 773.9 | 20 764.0 |
| Q Human health and social work activities | 68 102.0 | 32 487.0 | 35 615.0 |
| R Arts entertainment and recreation | 204 696.9 | 115 787.7 | 88 909.2 |
| S Other service activities | 90 709.6 | 36 291.9 | 54 417.7 |

Table 4. Output, intermediate consumption and gross value added by enterprise size class, in thousand EUR, 2022

| Size class | Gross output | Intermediate consumption | Gross value added |
|--------------|--------------------|--------------------------|--------------------|
| Total | 6 682 338.3 | 3 812 439.5 | 2 869 898.7 |
| Small | 3 810 812.2 | 2 161 099.3 | 1 649 712.9 |
| Medium | 1 765 221.0 | 1 118 020.0 | 647 201.0 |
| Large | 1 106 305.1 | 533 320.2 | 572 984.8 |

Table 5. Purchase of goods and services and costs of material by sectors in thousand EUR, 2022*

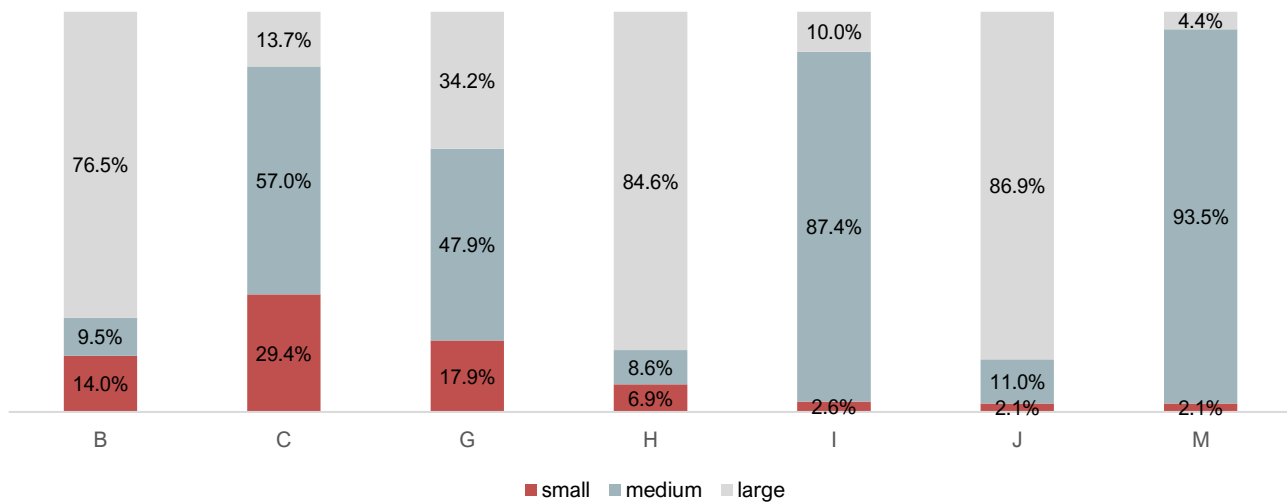
| Classification of activities | Purchase of goods and services and costs of material |
|--|--|
| Total | 5 847 790.9* |
| B Mining and quarrying | 28 483.7 |
| C Manufacturing | 639 408.5* |
| D Electricity, gas, steam and air conditioning supply | 261 691.7* |
| E Water supply; sewerage, waste management and remediation activities | 95 462.4 |
| F Construction | 538 887.8* |
| G Wholesale and retail trade | 3 462 413.3* |
| H Transportation and storage | 183 537.3* |
| I Accommodation and food service activities | 237 829.9* |
| J Information and communication | 68 212.6* |
| L Real estate activities | 28 804.6* |
| M Professional, scientific and technical activities | 165 930.4 |
| N Administrative and support service activities | 65 039.3 |
| P Education | 3 896.4* |
| Q Human health and social work activities | 22 696.0* |
| R Arts, entertainment and recreation | 21 943.5 |
| S Other service activities | 23 553.4* |

Graph 2. Share of the costs of salaries, benefits and other employee benefits in the total amount of observed sector, according to the class of enterprises by number of employees, in thousands EUR, 2022

*Corrected data. In the release 'Structural survey on enterprise businesses activities' for 2022 there occurred a correction due to the aggregation of data in different categories, i.e. in part of purchasing goods, services and material costs.

Table 6. Investments in construction of buildings and other structures, in machinery, equipment and other technical devices, in thousand EUR, 2022

| Classification of activities | | Investments in construction of buildings and other structures | Investments in machinery, equipment and other technical devices | Other |
|------------------------------|--|---|---|-----------------|
| Total | | 258 559.1 | 206 216.1 | 10 156.0 |
| B | Mining and quarrying | 938.0 | 18 592.0 | 148.0 |
| C | Manufacturing | 8 564.8 | 17 806.0 | 603.9 |
| D | Electricity gas steam and air conditioning supply | 19 838.0 | 35 378.4 | 1 149.0 |
| E | Water supply; sewerage waste management and remediation activities | 4 911.3 | 4 278.1 | - |
| F | Construction | 46 398.3 | 31 046.1 | 1 928.0 |
| G | Wholesale and retail trade | 30 627.9 | 31 868.2 | 4 028.0 |
| H | Transportation and storage | 24 911.6 | 17 463.4 | 2 297.1 |
| I | Accommodation and food service activities | 33 224.8 | 10 817.6 | - |
| J | Information and communication | 4 335.0 | 34 167.5 | - |
| L | Real estate activities | 79 901.3 | 751.0 | - |
| M | Professional scientific and technical activities | 4 559.0 | 1 597.1 | - |
| N | Administrative and support service activities | 349.0 | 2 450.0 | 2.0 |

Graph 3. Investment in new and used fixed assets for certain sectors by enterprise size class, 2022

METHODOLOGICAL NOTES

Data sources

The survey is aimed at calculating indicators required for the analysis of the enterprises activity structure, structure of input and output in the production process, business effectiveness and competitiveness of enterprises at certain activity level. The structural business statistics (SBS) compilation data as well as those used in the calculation of SBS indicators are collected from existing administrative and statistical sources.

The most important administrative data sources are the financial statements of business entities and statistical annex (Tax Administration). Other sources are statistical surveys within Statistical office: investment, statistics for labor market research, short-term statistics (research in the field of construction, trade and industry), and as well as data from the Business Register.

Coverage

The observation units of the Structural Business Survey (SBS-1) are economic entities that perform economic activity in sectors B to S according to KD 2010, except for sectors K and O (Financial activities and sector Public administration and defense). Each company is assigned an activity code in accordance with the national KD 2010 according to the main activity it performs. The main activity is determined and updated by the Business Register of the Statistical Office.

The collected data are presented according to the Classification of Activities 2010 (KD 2010) which is harmonized with the European Classification of Activities NACE Rev 2.

Business entities are classified according to size into three classes according to the number of employees:

- Small (from 0 to 49 employees)
- Medium (from 50 to 249 employees)
- Large (more than 250 employees).

Definitions

Turnover comprises the total accrued incomes from market sales of goods or services to third parties, with the exception of VAT.

Value of production measures the amount actually produced goods and services in a unit.

Intermediate consumption at purchase prices is the value of goods and services, which are transformed, used and consumed during production process.

Gross value added, as the output value increase equals to the difference between gross output and intermediate consumption.

Total purchases of goods and services include the value of all goods and services purchased during the accounting period for resale or consumption in the production process. Goods and services can be resold with or without further processing, fully utilized in the production process or left as stocks.

When using the data, state:

"Data source: Statistical Office - MONSTAT"

More data, as well as detailed methodological notes can be found in the section: [Structural Business Statistics](#)