

**TURIZAM****Izvori podataka i obuhvatnost**

Od januara 2017. godine Uprava za statistiku Crne Gore shodno Zakonu o zvaničnoj statistici i sistemu zvanične statistike („Sl. List CG, br. 18/12“) i prema Godišnjem planu zvanične statistike za 2017. godinu („Sl. List CG, br. 6/17“) sprovodi istraživanje o dolascima i noćenjima turista u ugostiteljskim objektima u kolektivnom smještaju čiji je cilj da obezbijedi osnovne podatke o obimu turističkog prometa, na mjesečnom nivou. Kolektivni smještajni objekti uključuju hotele, pansionone, motele, turistička naselja, odmarališta, hostele, kampove i ostale objekte kolektivnog smještaja. Kolektivni smještaj ne uključuje privatni smještaj (smještaj u kućama i sobama za iznajmljivanje, kao i u turističkim apartmanima). Od marta 2017. svi podaci i indeksi u tabelama preračunati su u skladu sa metodologijom istraživanja o dolascima i noćenjima turista u kolektivnom smještaju. Podaci o broju dolazaka turista i noćenja u kolektivnom smještaju prikupljeni su redovnim mjesečnim izvještajem (obrazac TU-11). Izvještaji se sastavljaju na osnovi evidencija u knjigama gostiju.

**Izvještajne jedinice** su privredna društva, pravna lica ili preduzetnici koji obavljaju djelatnost pružanja ugostiteljskih usluga za smještaj turista u kolektivnom smještaju. Smještajni objekti koji se razvrstavaju prema Pravilniku o vrstama, minimalno-tehničkim uslovima i kategorizaciji ugostiteljskih objekata („Službeni list CG“, br. 63/11, br.47/12) jesu: hotel & resort, wild beauty resort, grupa hotela (hotel, mali hotel, boutique hotel, hotel garni, aparthotel, condohotel, hostel, pansion i motel), turističko naselje, etno selo, eko lodge, vila, planinarski dom, odmaralište, kamp i slično. Osim ovih ugostiteljskih objekata regulisanih Pravilnikom obuhvataju se lječilišta i nekategorisani objekti.

**Definicije**

**Turist** je svaka osoba koja u mjestu van svog prebivališta provede najmanje jednu noć u ugostiteljskom ili drugom objektu za smještaj turista radi odmora ili rekreacije, zdravlja, studija, sporta, religije, porodice, poslova, javnih misija ili skupova. U turiste se ne uključuju migranti, pogranični radnici, diplomati, članovi vojnih snaga na redovnim zadacima, izbjeglice, itd. Turist je registrovan u svakom mjestu ili objektu u kojem boravi i zbog toga, u slučaju promjene mjesta ili objekta, dolazi do njegova ponovnog iskazivanja, a time i do dvostrukosti u podacima. Prema tome, statistika evidentira broj dolazaka turista, a ne broj turista.

**Ministarstvo zdravlja, 15.marta 2020. godine**, donijelo je, na predlog Instituta za javno zdravlje Crne Gore, a na osnovu Zakona o zaštiti stanovništva od zaraznih bolesti, Naredbu za preduzimanje privremenih mjera za sprečavanje unošenja u zemlju, suzbijanje i sprečavanje prenošenja novog koronavirusa (COVID-19), koja se odnosi na zabranu pružanja ugostiteljskih usluga u hotelima, osim za prijavljene goste.

**Nacionalno koordinaciono tijelo za zarazne bolesti** saglasilo se u više navrata o produženju gore navedene mjere koja je važila do 18.maja 2020. godine.

**Prema Regulativi 692/2011 o evropskoj statistici turizma** karantinski smještaj nije uključen u obuhvat istraživanja.

**TOURISM****Sources of data and coverage**

Since January 2017, Statistical Office of Montenegro according to Law on Official Statistics and Official Statistical System ("Off. Gazette of Montenegro, no. 18/12") and according to the Annual Plan of Official Statistics for 2017 ("Off. Gazette of Montenegro, no. 6/17") conducts survey on arrivals and overnight stays of tourists in tourists collective accommodation establishments that aims to provide basic information about the scope of tourist traffic, on a monthly basis. Collective accommodation facilities include hotels, inns, motels, holiday villages, tourist resorts, hostels, camps and other collective accommodation facilities. Collective accommodation does not include private accommodation (accommodation in houses and rooms for rent, as well as in tourist apartments). Since March 2017, all data and indexes in the tables are calculated according to the methodology on survey about tourist arrivals and overnight stays in collective accommodation. Data about tourist arrivals and overnight stays in collective accommodation are collected through regular monthly survey (form TU-11). The reports are compiled on the basis of records in the guest books.

**Reporting units** are business organizations, legal persons and entrepreneurs who are engaged in providing accommodation services to tourists in collective establishments. Accommodation establishments, classified according to the Regulations on the types, minimum technical requirements and categorization of objects ("Official Gazette of Montenegro", no. 63/11, No.47 / 12), are: hotel & resort, wild beauty resort, a group hotels (hotel, small hotel, boutique hotel, garni hotel, aparthotel, condo hotel, hostel, guest house and motel), a tourist resort, ethno village, eco lodge, villas, inns, mountain lodge, resort camp, and similar. In addition to these, survey also covers spas and uncategorized facilities.

**Definitions**

**Tourist** is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourists, in a place other than his/her place of permanent residence for the reason of vacation or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, members of military force in the regular duty, refugees, etc. Tourist is registered in a place or object when it resides and due to it, in the case of change of place or object, the double reporting may appear, which may lead to the double data. There the statistic records the arrivals of tourists, and not the number of tourists.

**On March 15, 2020, the Ministry of Health**, at the proposal of the Institute of Public Health of Montenegro and based on the Law on Protection of the Population from infectious diseases, issued an order to take temporary measures to prevent the introduction of new coronavirus (COVID-19), which refers to the ban on the provision of catering services in hotels, except for registered guests.

**The National Coordination Body for infectious diseases** has agreed on several occasions to extend the above measure which was valid until 18 May 2020.

**According to Regulation 692/2011 on European Tourism Statistics** quarantine accommodation is not included in the scope of the survey

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU PO VRSTAMA TURISTIČKIH MJESTA<sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION BY TYPE OF PLACE<sup>1)</sup>**

	Dolasci / Arrivals					Noćenja / Nights				
	glavni grad <i>Capital</i>	primorska mjesta <i>Coastal resorts</i>	planinska mjesta <i>Mountain resorts</i>	ostala turistička mjesta <i>Other tourist resorts</i>	ostala mjesta <i>Other places</i>	glavni grad <i>Capital</i>	primorska mjesta <i>Coastal resorts</i>	planinska mjesta <i>Mountain resorts</i>	ostala turistička mjesta <i>Other tourist resorts</i>	ostala mjesta <i>Other places</i>
2015	81 832	565 157	51 439	34 010	1 412	151 220	2 910 931	104 020	79 456	2 193
2016	93 381	619 130	55 869	38 615	1 793	169 744	3 144 355	111 048	93 572	3 178
2017	140 392	704 251	64 496	44 579	1 781	250 129	3 398 052	131 026	106 495	4 668
2018	163 781	788 257	70 415	52 271	2 124	269 618	3 693 820	133 676	107 447	4 394
<b>2019</b>	<b>180 070</b>	<b>972 876</b>	<b>79 255</b>	<b>58 874</b>	<b>2 114</b>	<b>298 762</b>	<b>4 115 664</b>	<b>146 902</b>	<b>114 097</b>	<b>5 362</b>
<b>ØI – VII 2020</b>	<b>3 524</b>	<b>13 772</b>	<b>1 769</b>	<b>1 002</b>	<b>101</b>	<b>6 776</b>	<b>41 682</b>	<b>4 245</b>	<b>2 830</b>	<b>367</b>
<b>ØI – VII 2021</b>	<b>5 585</b>	<b>39 752</b>	<b>2 931</b>	<b>1 262</b>	<b>80</b>	<b>11 599</b>	<b>172 617</b>	<b>6 975</b>	<b>3 021</b>	<b>181</b>
<b>2020</b>										
VII	2 147	28 062	1 831	788	27	3 668	124 314	4 531	3 422	200
VIII	3 802	51 592	3 527	1 417	46	5 960	259 066	9 467	5 972	70
IX	3 110	32 583	2 147	946	43	8 296	161 357	4 325	2 478	91
X	2 972	7 901	917	711	57	7 739	32 508	1 716	2 432	90
XI	2 301	4 450	608	682	48	5 324	21 664	1 434	2 062	112
XII	1 934	4 207	1 121	545	29	4794	12 227	2 364	1 519	85
<b>2021</b>										
I	3 860	6 581	4 205	458	30	6 935	15 797	10 865	1 175	73
II	3 621	5 637	3 605	624	45	83 95	13 309	9 408	1 466	133
III	3 763	3 968	1 522	616	33	9 049	12 785	4 417	1 972	34
IV	3 953	13 271	850	689	64	9 472	34 617	1 609	2 080	248
V	5 470	39 192	1 416	898	66	12 934	111 083	2 638	1 783	142
VI	7 177	59 165	2 267	1 191	123	13918	256 245	4 525	2 454	325
VII	11 250	150 451	6 650	4 358	197	20 488	764 480	15 363	10 219	315
<b>I–VII 2021 / I–VII 2020</b>	<b>158,5</b>	<b>288,6</b>	<b>165,7</b>	<b>125,9</b>	<b>79,2</b>	<b>171,2</b>	<b>414,1</b>	<b>164,3</b>	<b>106,7</b>	<b>49,3</b>

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU<sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION<sup>1)</sup>**

	Dolasci / Arrivals			Noćenja / Nights		
	ukupno / Total	domaći / Domestic	strani / Foreign	ukupno / Total	domaći / Domestic	strani / Foreign
2015	733 850	97 771	636 079	3 247 820	403 926	2 843 894
2016	808 788	101 038	707 750	3 521 897	407 810	3 114 087
2017	955 499	111 890	843 609	3 890 370	431 370	3 459 000
2018	1 076 848	117 727	959 121	4 208 955	445 098	3 763 857
<b>2019</b>	<b>1 293 189</b>	<b>125 221</b>	<b>1 167 968</b>	<b>4 680 787</b>	<b>480 208</b>	<b>4 200 579</b>
<b>ØI – VII 2020</b>	<b>20 169</b>	<b>6 773</b>	<b>13 395</b>	<b>55 899</b>	<b>25 239</b>	<b>30 660</b>
<b>ØI – VII 2021</b>	<b>49 609</b>	<b>7 400</b>	<b>42 209</b>	<b>194 393</b>	<b>27 440</b>	<b>166 953</b>
<b>2020</b>						
VII	32 855	21 090	11 765	136 135	84 270	51 865
VIII	60 384	20 926	39 458	280 535	88 360	192 175
IX	38 829	10 000	28 829	176 547	40 204	136 343
X	12 558	4 322	8 236	44 485	17 714	26 771
XI	8 089	3 053	5 036	30 596	13 524	17 072
XII	7 836	2 892	4 944	20 989	6 162	14 827
					81166	
<b>2021</b>						
I	15 134	4 706	10 428	34 845	12 022	22 823
II	13 532	3 438	10 094	32 711	8 843	23 868
III	9 902	2 586	7 316	28 257	9 469	18 788
IV	18 827	4 638	14 189	48 026	16 904	31 122
V	47 042	8 085	38 957	128 580	25 408	103 172
VI	69 923	9 727	60 196	277 467	38 268	239 199
VII	172 906	18 621	154 285	810 865	81 166	729 699
<b>I–VII 2021 / I–VII 2020</b>	<b>246,0</b>	<b>109,3</b>	<b>315,1</b>	<b>347,8</b>	<b>108,7</b>	<b>544,5</b>

<sup>1)</sup> Vidjeti metodološka objašnjenja

<sup>1)</sup> See methodological explanations

**DOLASCI I NOĆENJA TURISTA U KOLEKTIVNOM SMJEŠTAJU PO ZEMLJAMA I PREMA VRSTI MJESTA <sup>1)</sup>**  
**TOURIST ARRIVALS AND OVERNIGHT STAYS IN COLLECTIVE ACCOMMODATION BY COUNTRY AND TYPE OF RESORT <sup>1)</sup>**

	2019	Kumulativ/ Cumulative I – VII		2021			
		2020	2021	V	VI	VII	
<b>Dolasci turista</b>							<b>Tourist arrivals</b>
<b>Ukupno</b>	<b>1 293 189</b>	<b>141 182</b>	<b>347 266</b>	<b>47 042</b>	<b>69 923</b>	<b>172 906</b>	<b>Total</b>
Domaći	125 221	47 414	51 801	8 085	9 727	18 621	Domestic
Strani	1 167 968	93 768	295 465	38 957	60 196	154 285	Foreigners
<b>Noćenja turista – ukupno</b>	<b>4 680 787</b>	<b>391 290</b>	<b>1 360 751</b>	<b>128 580</b>	<b>277 467</b>	<b>810 865</b>	<b>Tourist overnight stays – total</b>
<b>Noćenja domaćih turista</b>	<b>480 208</b>	<b>176 671</b>	<b>192 080</b>	<b>25 408</b>	<b>38 268</b>	<b>81 166</b>	<b>Overnight stays of domestic tourists</b>
<b>Noćenja stranih turista</b>	<b>4 200 579</b>	<b>214 619</b>	<b>1 168 671</b>	<b>103 172</b>	<b>239 199</b>	<b>729 699</b>	<b>Overnight stays of foreigners</b>
Albanija	80 952	25 558	43 481	8 398	7 102	10 933	Albania
Austrija	73 413	2 025	7 589	450	925	5 661	Austria
Belgija	67 862	2 550	5 722	264	435	4 579	Belgium
Bosna i Hercegovina	154 642	13 782	116 615	6 061	22 660	82 884	Bosnia and Herzegovina
Bugarska	19 486	917	2 352	274	424	1 187	Bulgaria
Češka Republika	67 974	1 352	3 931	383	503	2 510	Czech Republic
Danska	28 777	2 648	3 361	93	242	2 612	Danmark
Finska	47 297	2 140	1 488	160	102	929	Finland
Francuska	337 215	7 480	20 732	1 258	2 202	15 941	France
Grčka	12 315	779	2 043	348	261	750	Greece
Holandija	48 825	1 380	4 324	242	406	3 427	Netherlands
Hrvatska	66 063	7 283	12 630	1 364	2 190	6 758	Croatia
Italija	68 364	4 426	7 678	961	1 410	2 881	Italy
Mađarska	56 816	3 373	16 821	675	2 340	13 392	Hungary
Republika Sjeverna Makedonija	29 305	2 996	17 429	2 468	2 883	10 058	Republic of North Macedonia
Norveška	71 811	390	2 688	31	187	1 914	Norway
Njemačka	327 414	16 440	33 803	1 824	4 094	25 926	Germany
Poljska	193 533	5 793	37 327	1 567	8 464	26 809	Poland
Rumunija	43 337	838	8 488	610	1 492	5 532	Romania
Ruska Federacija	636 862	18 370	56 890	5 027	12 608	32 596	Russian Federation
Slovačka	25 179	563	2 185	254	252	1 473	Slovakia
Slovenija	47 297	2 784	10 434	382	1 450	7 535	Slovenia
Srbija	527 737	26 505	358 128	29 404	72 892	235 936	Serbia
Švajcarska	34 756	2 266	16 291	493	1 107	14 125	Switzerland
Švedska	87 145	3 575	7 332	275	719	5 929	Sweden
Ukrajina	93 345	8 002	146 185	7 473	43 361	92 717	Ukraine
Ujedinjeno Kraljevstvo	288 042	6 706	10 207	1 093	1 618	6 334	United Kingdom
Ostale evropske zemlje	286 944	27 257	124 027	23 171	26 554	56 396	Other European countries
Izrael	97 103	502	20 786	2 705	6 124	11 142	Israel
Kanada	14 819	611	2 296	162	357	1 365	Canada
SAD	66 769	4 226	16 011	1 699	2 843	8 985	USA
Ostale vanevropske zemlje	199 180	11 102	49 395	3 603	10 992	30 483	Other non-European countries
<b>Noćenja po vrstama mjesta – ukupno</b>	<b>4 680 787</b>	<b>391 290</b>	<b>1 360 751</b>	<b>128 580</b>	<b>277 467</b>	<b>810 865</b>	<b>Overnight stays by type of tourist resorts – total</b>
Glavni grad	298 762	47 429	81 191	12 934	13 918	20 488	Main administrative center
Primorska	4 115 664	291 772	1 208 316	111 083	256 245	764 480	Coastal
Planinska	146 902	29 712	48 825	2 638	4 525	15 363	Mountain
Ostala turistička mjesta	114 097	19 807	21 149	1 783	2 454	10 219	Other tourist resorts
Ostala mjesta	5 362	2 570	1 270	142	325	315	Other places
<b>Noćenja ukupno-primorska mjesta</b>	<b>4 115 664</b>	<b>291 772</b>	<b>1 208 316</b>	<b>111 083</b>	<b>256 245</b>	<b>764 480</b>	<b>Overnight stays total-coastal resorts</b>
Bar	371 783	11 261	101 867	3 266	8 807	82 981	Bar
Budva	2 140 152	153 949	659 215	68 035	155 248	400 513	Budva
Kotor	163 321	6 725	43 240	2 366	5 859	32 933	Kotor
Tivat	214 134	24 047	83 052	11 688	19 141	39 374	Tivat
Ulcinj	407 038	12 751	109 574	7 657	15 903	84 721	Ulcinj
Herceg Novi	819 236	83 039	211 368	18 071	51 287	123 958	Herceg Novi

<sup>1)</sup>Vidjeti metodološka objašnjenja<sup>1)</sup> See methodological explanations