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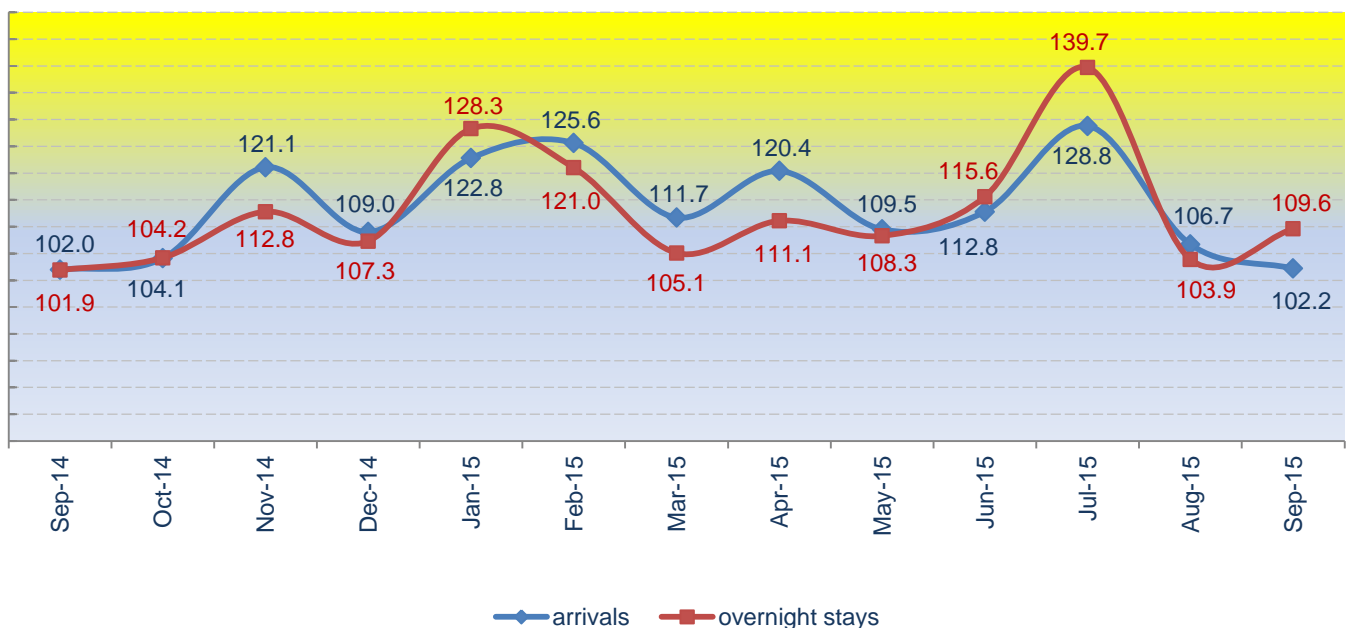
Tourist arrivals and overnight stays September 2015^(p)

In Montenegro, in September 2015 tourists realised 233 152 arrivals which is 2.2% more than in September 2014. The number of realised overnight stays is 1 441 103, which is 9.6% more than in September 2014. Overnight stays of foreign tourists represent 94.8% while the domestic tourists represent 5.2% of all overnight stays in September 2015.

Concerning the structure of overnight stays of foreign tourists, in September 2015, the most of them were realised by tourists from Russia (34.1%), Serbia (18.3%), Ukraine (10.5%), Bosnia and Herzegovina (6.4%), Belarus (4.8%), Poland (3.4%), Germany (2.6%), France (2.6%). Tourists from other countries realised 17.3% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (97.3%), capital city (1.1%), mountain resorts (1.0%), in other tourist resorts and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays



^(p) Preliminary data

Table 1. Indices of tourist arrivals and overnight stays, September 2015

Indices	<u>Sep 2015</u> Ø2010	<u>Sep 2015</u> Aug 2015	<u>Sep 2015</u> Sep 2014	<u>Jan-Sep 2015</u> Jan-Sep 2014
Index of tourist arrivals	221.5	42.6	102.2	113.0
Index of tourist overnight stays	217.1	36.0	109.6	115.5

Table 2. Indices of tourist arrivals by type of accommodation establishments

Arrivals	Sep 2015	Sep 2014	Index
			<u>Sep 2015</u> Sep 2014
Total	233 152	228 146	102.2
Collective accommodation ¹⁾	99 687	87 972	113.3
Individual accommodation ²⁾	133 465	140 174	95.2

Table 3. Indices of tourist overnight stays by type of accommodation establishments

Overnight stays	Sep 2015	Sep 2014	Index
			<u>Sep 2015</u> Sep 2014
Total	1 441 103	1 314 909	109.6
Collective accommodation ¹⁾	451 746	411 315	109.8
Individual accommodation ²⁾	989 357	903 594	109.5

¹⁾ Collective accommodation establishments include: hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, inns etc.

²⁾ Individual accommodation establishments include rented accommodation in houses, rooms and apartments

Table 4. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2015						
Jan	14 102	5 482	19 584	55 558	19 085	74 643
Feb	16 429	5 058	21 487	57 988	19 859	77 847
Mar	18 861	5 343	24 204	68 726	19 295	88 021
Apr	37 125	6 683	43 808	124 241	20 665	144 906
May	87 222	12 758	99 980	388 433	49 169	437 602
Jun	163 294	17 817	181 111	1 061 383	89 635	1 151 018
July	417 894	24 567	442 461	3 083 939	143 144	3 227 083
Aug	509 959	37 638	547 597	3 758 518	246 768	4 005 286
Sep	215 106	18 046	233 152	1 366 028	75 075	1 441 103
2014	1 350 297	167 079	1 517 376	8 596 656	957 127	9 553 783
Jan	11 288	4 661	15 949	42 994	15 199	58 193
Feb	13 488	3 617	17 105	49 762	14 581	64 343
Mar	17 555	4 119	21 674	65 902	17 863	83 765
Apr	30 986	5 409	36 395	109 752	20 697	130 449
May	81 953	9 317	91 270	361 709	42 198	403 907
Jun	146 595	13 918	160 513	926 482	69 379	995 861
July	313 291	30 227	343 518	2 120 530	188 702	2 309 232
Aug	456 135	57 182	513 317	3 423 003	431 298	3 854 301
Sep	206 747	21 399	228 146	1 217 052	97 857	1 314 909
Oct	40 031	7 084	47 115	163 379	29 588	192 967
Nov	17 161	5 639	22 800	63 791	18 864	82 655
Dec	15 067	4 507	19 574	52 300	10 901	63 201
2013	1 324 583	167 603	1 492 006	8 414 215	997 728	9 411 943
Jan	10 977	4 527	15 504	42 207	14 852	57 059
Feb	11 773	3 577	15 350	39 889	14 078	53 967
Mar	18 643	4 232	22 695	61 700	17 880	79 580
Apr	27 744	5 006	32 750	106 843	20 983	127 826
May	77 675	11 464	89 139	365 176	56 513	421 689
Jun	144 659	17 195	161 854	914 192	94 582	1 008 774
July	317 059	31 131	348 190	2 087 060	202 273	2 289 333
Aug	445 440	55 339	500 779	3 342 837	422 696	3 765 533
Sep	203 044	20 683	223 727	1 191 678	99 119	1 290 797
Oct	38 284	6 954	45 238	155 633	29 593	185 226
Nov	15 324	3 499	18 823	58 636	14 634	73 270
Dec	13 961	3 996	17 957	48 364	10 525	58 889
2012	1 264 163	175 337	1 439 500	8 143 007	1 008 229	9 151 236
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
Oct	31 055	6 279	37 334	116 408	25 713	142 121
Nov	14 351	3 280	17 631	57 082	15 392	72 474
Dec	11 554	4 227	15 781	37 775	10 439	48 214

Table 5. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2015						
Jan	18.6	100.1	122.8	11.2	118.1	128.3
Feb	20.4	109.7	125.6	11.7	104.3	121.0
Mar	23.0	112.6	111.7	13.3	113.1	105.1
Apr	41.6	181.0	120.4	21.8	164.6	111.1
May	95.0	228.2	109.5	65.9	302.0	108.3
Jun	172.1	181.1	112.8	173.4	263.0	115.6
July	420.4	244.3	128.8	486.2	280.4	139.7
Aug	520.3	123.8	106.7	603.4	124.1	103.9
Sep	221.5	42.6	102.2	217.1	36.0	109.6
2014	120.1			119.9		
Jan	15.2	88.8	102.9	8.8	98.8	102.0
Feb	16.3	107.2	111.4	9.7	110.6	119.2
Mar	20.6	126.7	95.5	12.6	130.2	105.3
Apr	34.6	167.9	111.1	19.7	155.7	102.1
May	86.7	250.8	102.4	60.9	309.6	95.8
Jun	152.5	175.9	99.2	150.0	246.6	98.7
July	326.4	214.0	98.7	347.9	231.9	100.9
Aug	487.7	149.4	102.5	580.7	166.9	102.4
Sep	216.8	44.4	102.0	198.1	34.1	101.9
Oct	44.8	20.7	104.1	29.1	14.7	104.2
Nov	21.7	48.4	121.1	12.5	42.8	112.8
Dec	18.6	85.9	109.0	9.5	76.5	107.3
2013	118.1			118.2		
Jan	14.7	98.2	95.5	8.6	118.3	91.7
Feb	14.6	99.0	130.2	8.1	94.6	104.2
Mar	21.6	147.9	103.6	12.0	147.5	98.6
Apr	31.1	144.3	102.4	19.3	160.6	102.3
May	84.7	272.2	109.7	63.5	329.9	107.3
Jun	153.8	181.6	104.4	152.0	239.2	104.5
July	330.8	215.1	96.9	344.9	226.9	96.4
Aug	475.8	143.8	105.2	567.3	164.5	104.3
Sep	212.6	44.7	103.8	194.5	34.3	105.6
Oct	43.0	20.2	121.2	27.9	14.3	130.3
Nov	17.9	41.6	106.8	11.0	39.6	101.1
Dec	17.1	95.4	113.8	8.9	80.4	122.1
2012	114.0			114.9		
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
Oct	35.5	17.3	106.0	21.4	11.6	102.6
Nov	16.8	47.2	101.6	10.9	51.0	101.8
Dec	15.0	89.5	96.4	7.3	66.5	104.0

Table 6. Tourist arrivals and overnight stays by cities, September 2015

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	215 106	18 046	233 152	100.0	1 366 028	75 075	1 441 103	100.0
Andrijevic	-	15	15	0.0	-	18	18	0.0
Bar	24 254	2 349	26 603	11.4	138 948	6 369	145 317	10.1
Berane	87	79	166	0.1	102	95	197	0.0
Bijelo Polje	179	428	607	0.3	266	960	1 226	0.1
Budva	121 969	5 112	127 081	54.5	796 556	27 905	824 461	57.2
Cetinje	988	1 052	2 040	0.9	1 290	2 707	3 997	0.3
Danilovgrad	125	17	142	0.1	209	30	239	0.0
Herceg Novi	24 885	1 581	26 466	11.3	219 506	15 398	234 904	16.3
Kolasin	2 708	451	3 159	1.4	5 041	680	5 721	0.4
Kotor	8 478	56	8 534	3.7	31 098	90	31 188	2.2
Mojkovac	254	32	286	0.1	311	72	383	0.0
Niksic	505	37	542	0.2	887	50	937	0.1
Plav	140	360	500	0.2	242	770	1 012	0.1
Pljevlja	462	400	862	0.4	984	1 144	2 128	0.1
Pluzine	206	61	267	0.1	211	61	272	0.0
Podgorica	8 032	944	8 976	3.8	13 516	1 850	15 366	1.1
Rozaje	109	80	189	0.1	136	82	218	0.0
Tivat	6 056	1 706	7 762	3.3	56 850	3 922	60 772	4.2
Ulcinj	13 128	2 054	15 182	6.5	95 815	10 196	106 011	7.3
Zabljak	2 541	1 232	3 773	1.6	4 060	2 676	6 736	0.5

Graph 2. Structure of tourist arrivals and overnight stays by cities, September 2015

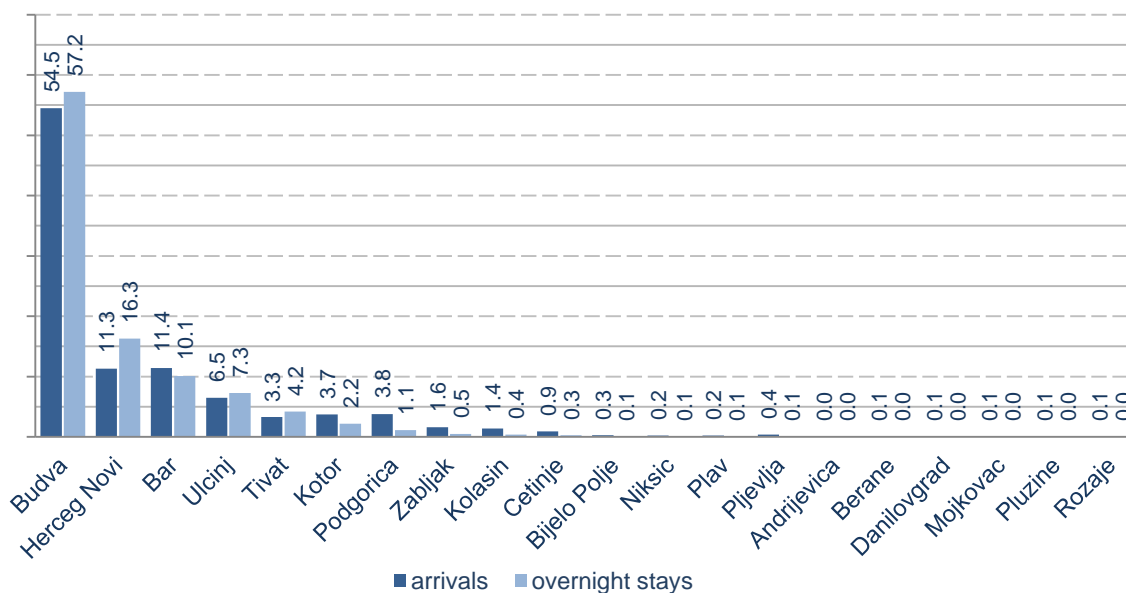


Table 7. Foreign tourist arrivals and overnight stays by countries, September 2015

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	215 106	100.0	1 366 028	100.0
Europe	203 871	94.8	1 339 433	98.1
Albania	2 522	1.2	9 513	0.7
Austria	1 826	0.8	6 281	0.5
Belgium	1 811	0.8	9 211	0.7
Belarus	9 148	4.3	65 659	4.8
Bosnia and Herzegovina	14 514	6.7	87 980	6.4
Bulgaria	1 489	0.7	4 019	0.3
Czech Republic	2 477	1.2	17 735	1.3
Denmark	466	0.2	2 619	0.2
Estonia	108	0.1	463	0.0
Finland	883	0.4	3 446	0.3
France	6 740	3.1	35 144	2.6
Greece	329	0.2	602	0.0
Netherlands	1 187	0.6	5 021	0.4
Croatia	2 378	1.1	9 893	0.7
Ireland	418	0.2	1 668	0.1
Iceland	53	0.0	190	0.0
Italy	3 631	1.7	13 296	1.0
Cyprus	34	0.0	60	0.0
Kosovo	3 405	1.6	15 815	1.2
Latvia	71	0.0	591	0.0
Lithuania	279	0.1	777	0.1
Luxembourg	164	0.1	916	0.1
Hungary	1 996	0.9	7 861	0.6
Malta	97	0.0	167	0.0
Macedonia	2 217	1.0	12 536	0.9
Norway	985	0.5	9 602	0.7
Germany	6 829	3.2	36 198	2.6
Poland	10 137	4.7	46 132	3.4
Portugal	230	0.1	604	0.0
Romania	1 698	0.8	6 891	0.5
Russia	55 223	25.7	466 381	34.1
Slovakia	833	0.4	4 283	0.3
Slovenia	2 662	1.2	11 413	0.8
Serbia	34 670	16.1	250 211	18.3
Spain	570	0.3	1 463	0.1
Switzerland including Liechtenstein	1 349	0.6	4 935	0.4
Sweden	885	0.4	6 096	0.4
Turkey	4 337	2.0	7 819	0.6
Ukraine	18 686	8.7	143 603	10.5
United Kingdom	5 561	2.6	29 079	2.1
Other European countries	973	0.5	3 260	0.2

Table 7. Foreign tourist arrivals and overnight stays by countries, September 2015

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	11 235	5.2	26 595	1.9
South Africa	47	0.0	206	0.0
Other African countries	122	0.1	271	0.0
Canada	913	0.4	2 931	0.2
USA	2 402	1.1	6 541	0.5
Other Northern American countries	70	0.0	144	0.0
Argentina	82	0.0	141	0.0
Brazil	253	0.1	618	0.0
Chile	35	0.0	51	0.0
Other Central or South American countries	262	0.1	662	0.0
China (including Hong Kong)	1 919	0.9	2 476	0.2
Japan	375	0.2	628	0.0
Republic of Korea	303	0.1	395	0.0
Israel	2 306	1.1	4 806	0.4
India	94	0.0	381	0.0
Azerbaijan	58	0.0	269	0.0
Other Asian countries	844	0.4	3 647	0.3
Australia	610	0.3	1 580	0.1
New Zealand	174	0.1	334	0.0
Oceania and other territories	366	0.2	514	0.0

Table 8. Tourist arrivals and overnight stays, August 2015

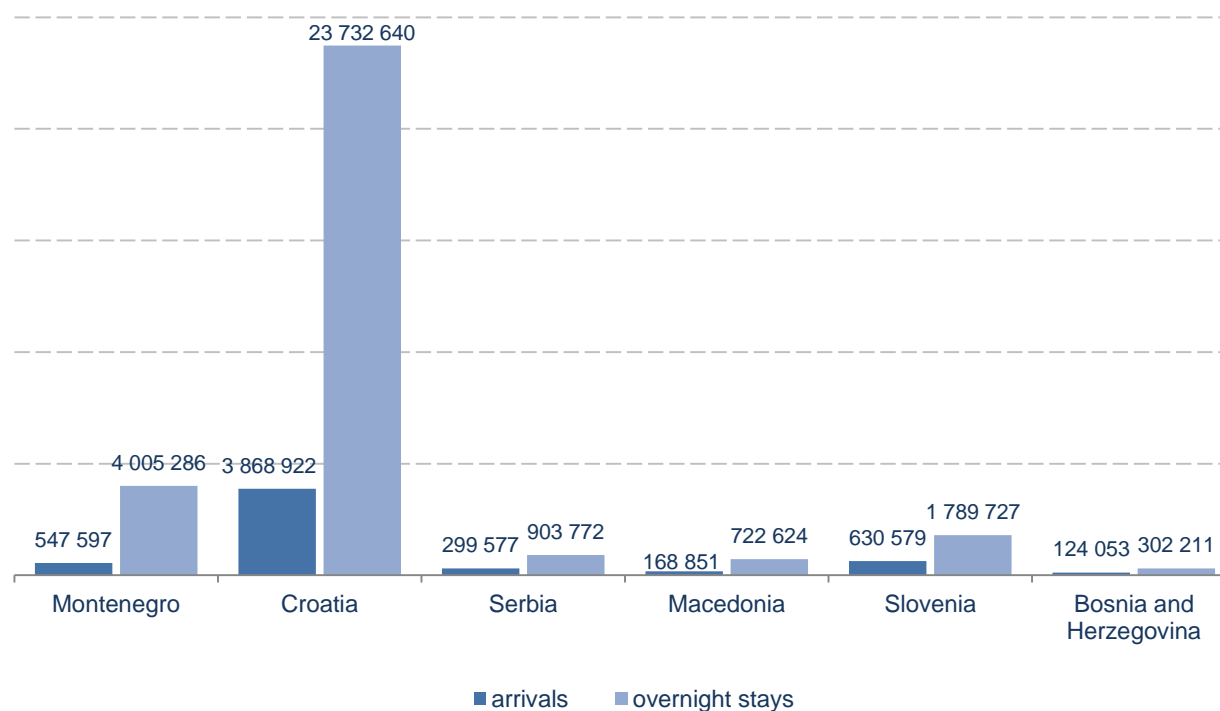
Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
Montenegro	509 959	37 638	547 597	3 758 518	246 768	4 005 286
Croatia	3 617 662	251 260	3 868 922	22 279 704	1 452 936	23 732 640
Serbia	147 440	152 137	299 577	312 478	3 064 990	903 772
Macedonia	69 301	99 550	168 851	175 816	546 808	722 624
Slovenia	472 625	157 954	630 579	1 258 217	531 510	1 789 727
Bosnia and Herzegovina ¹⁾	96 802	27 251	124 053	233 461	68 750	302 211

¹⁾ Source: Agency for Statistics of the Bosnia and Herzegovina

Graph 3. Tourist arrivals and overnight stays, August 2015

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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