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Tourist arrivals and overnight stays September 2012

In Montenegro, in September 2012, tourists realised 215 498 arrivals which is 6.8% more than in September 2011, while they made 1 222 658 overnight stays which is 6.9% more than in September 2011. Overnight stays of domestic tourists represent 7.7%, while the foreign tourists represent 92.3% of all overnight stays in September 2012.

Concerning the structure of overnight stays of foreign tourists, in September 2012, the most of them were realised by tourists from Russia (29.7%), Serbia (22.4%), Ukraine (7.1%), Bosnia and Herzegovina (5.8%), Belarus (4.3%), Poland (4.2%), France (2.4%), Germany (2.4%). Tourists from other countries realised 21.7% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (97.3%), in mountain resorts (1.2%), in capital city (0.8%), in other tourist resorts and other resorts.

Graph 1. Annual indices of tourist arrivals and overnight stays

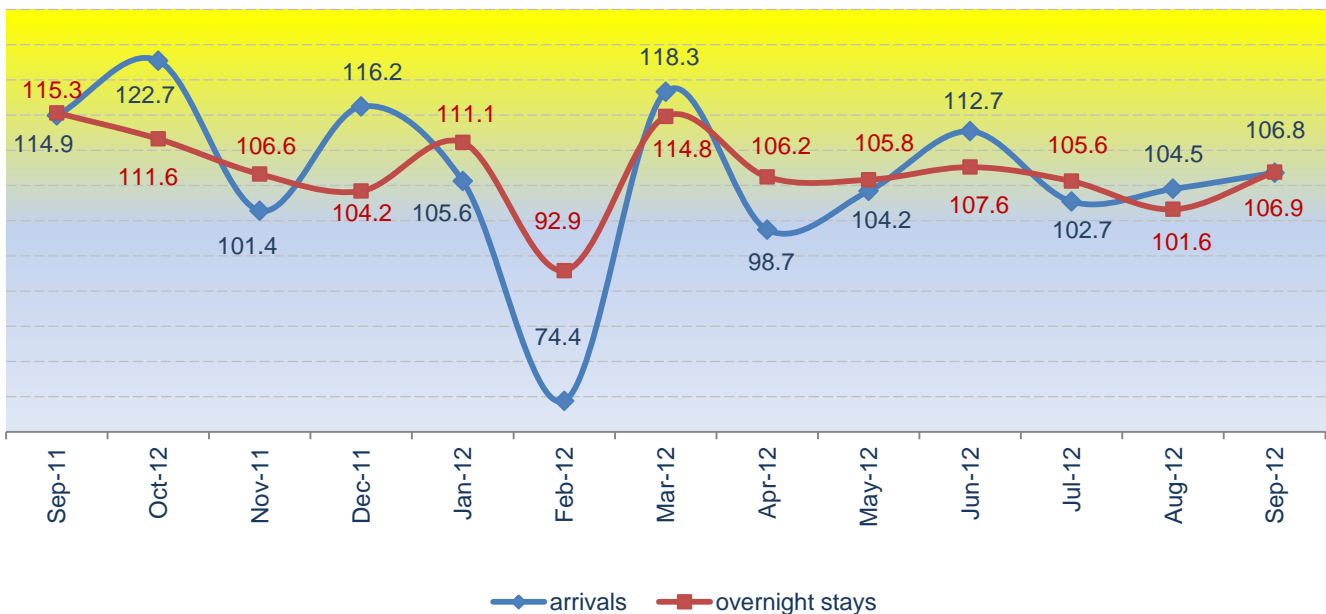


Table 1. Indices of tourist arrivals and overnight stays, September 2012

Indices	Sep 2012 Ø2010	Sep 2012 Aug 2012	Sep 2012 Sep 2011	Jan-Sep 2012 Jan-Sep 2011
Index of tourist arrivals	204.8	45.3	106.8	104.9
Index of tourist overnight stays	184.2	33.9	106.9	104.3

Table 2. Tourist arrivals and overnight stays

Month	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2012						
Jan	11 071	5 157	16 228	42 864	19 383	62 247
Feb	8 764	3 027	11 791	36 683	15 116	51 799
Mar	16 219	5 681	21 900	59 320	21 424	80 744
Apr	26 965	5 009	31 974	103 563	21 447	125 010
May	67 573	13 654	81 227	334 205	58 847	393 052
Jun	138 878	16 161	155 039	888 529	76 848	965 377
July	321 370	37 513	359 243	2 142 863	233 092	2 375 955
Aug	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Sep	194 855	20 643	215 498	1 128 245	94 413	1 222 658
2011	1 201 099	172 355	1 373 454	7 818 803	965 368	8 775 171
Jan	9 544	5 830	15 374	35 203	20 803	56 006
Feb	11 506	4 334	15 840	39 763	15 988	55 751
Mar	13 224	5 292	18 516	47 974	22 362	70 336
Apr	26 763	5 617	32 380	96 129	21 592	117 721
May	62 685	15 282	77 967	303 790	67 696	371 486
Jun	121 408	16 168	137 576	813 319	84 197	897 516
July	318 742	31 059	349 801	2 092 142	158 351	2 250 493
Aug	403 955	51 230	455 185	3 150 092	405 986	3 556 078
Sep	180 263	21 608	201 871	1 042 800	100 945	1 143 745
Oct	27 906	7 315	35 221	106 415	32 101	138 516
Nov	13 359	3 995	17 354	53 836	17 334	71 170
Dec	11 744	4 625	16 369	37 340	9 013	46 353
2010	1 087 794	175 191	1 262 985	6 977 860	987 033	7 964 893
Jan	9 138	5 062	14 200	38 477	18 620	57 097
Feb	12 457	4 609	17 066	47 164	17 296	64 460
Mar	13 049	4 157	17 206	51 761	19 528	71 289
Apr	20 824	5 097	25 921	79 323	17 740	97 063
May	65 371	13 777	79 148	315 496	62 229	377 725
Jun	106 161	15 175	121 336	715 204	91 662	806 866
July	279 472	40 815	320 287	1 843 520	250 787	2 094 307
Aug	384 065	48 203	432 268	2 830 076	338 858	3 168 934
Sep	152 394	23 242	175 636	884 857	106 856	991 713

Table 3. Indices of tourist arrivals and overnight stays

Month	Indices of tourist arrivals			Indices of tourist overnight stays		
	2010=100	monthly indices	annual indices	2010=100	monthly indices	annual indices
2012						
Jan	15.4	99.1	105.6	9.4	134.3	111.1
Feb	11.2	72.6	74.4	7.8	83.2	92.9
Mar	20.8	185.7	118.3	12.2	155.9	114.8
Apr	30.4	146.0	98.7	18.8	154.8	106.2
May	77.2	254.0	104.2	59.2	314.4	105.8
Jun	147.3	190.9	112.7	145.4	245.6	107.6
July	341.3	231.7	102.7	358.0	246.1	105.6
Aug	452.1	132.5	104.5	544.1	152.0	101.6
Sep	204.8	45.3	106.8	184.2	33.9	106.9
2011	108.7			110.2		
Jan	14.6	109.1	108.3	8.4	125.9	98.1
Feb	15.1	103	92.8	8.4	99.5	86.5
Mar	17.6	116.9	107.6	10.6	126.2	98.7
Apr	30.8	174.9	124.9	17.7	167.4	121.3
May	74.1	240.8	98.5	56	315.6	98.3
Jun	130.7	176.5	113.4	135.2	241.6	111.2
July	332.4	254.3	109.2	339.1	250.7	107.5
Aug	432.5	130.1	105.3	535.8	158	112.2
Sep	191.8	44.3	114.9	172.3	32.2	115.3
Oct	33.5	17.4	122.7	20.9	12.1	111.6
Nov	16.5	49.3	101.4	10.7	51.4	106.6
Dec	15.6	94.3	116.2	7	65.1	104.2
Ø 2010	100.0			100.0		
Jan	13.5	101	80.8	8.6	120.1	67.7
Feb	16.2	120.2	85.4	9.7	112.9	72.5
Mar	16.3	100.8	90.1	10.7	110.6	85.6
Apr	24.6	150.7	87.2	14.6	136.2	78.5
May	75.2	305.3	105	56.9	389.2	105.1
Jun	115.3	153.3	106.3	121.6	213.6	108.8
July	304.3	264	104.5	315.5	259.6	106.1
Aug	410.7	135	108.1	477.4	151.3	108
Sep	166.9	40.6	107.7	149.4	31.3	109.3
Oct	27.3	16.3	85.2	18.7	12.5	86.5
Nov	16.3	59.6	114.8	10.1	53.8	104.8
Dec	13.4	82.3	100.3	6.7	66.6	93.6

Table 4. Tourist arrivals and overnight stays by cities, September 2012

City	Tourist arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	194 855	20 643	215 498	100.0	1 128 245	94 413	1 222 658	100.0
Budva	113 102	2 951	116 053	53.9	711 965	16 635	728 600	59.6
Herceg Novi	25 671	6 083	31 754	14.7	164 607	43 864	208 471	17.1
Bar	23 934	2 603	26 537	12.3	130 835	8 602	139 437	11.4
Ulcinj	7 781	2 891	10 672	5.0	40 131	11 775	51 906	4.2
Tivat	3 699	1 211	4 910	2.3	32 337	2 988	35 325	2.9
Kotor	7 103	500	7 603	3.5	24 468	1 003	25 471	2.1
Podgorica	5 281	426	5 707	2.6	9 567	1 110	10 677	0.9
Žabljak	2 428	1 776	4 204	2.0	3 995	4 022	8 017	0.7
Kolasin	2 088	259	2 347	1.1	3 597	505	4 102	0.3
Cetinje	1 030	422	1 452	0.7	1 540	1 176	2 716	0.2
Niksic	721	389	1 110	0.5	1 455	666	2 121	0.2
Rozaje	216	121	337	0.2	816	496	1 312	0.1
Pijevlja	303	194	497	0.2	726	486	1 212	0.1
Mojkovac	652	70	722	0.3	796	191	987	0.1
Pluzine	249	58	307	0.1	466	142	608	0.0
Bijelo Polje	242	177	419	0.2	314	216	530	0.0
Danilovgrad	163	14	177	0.1	411	21	432	0.0
Plav	74	316	390	0.2	74	316	390	0.0
Berane	90	172	262	0.1	100	187	287	0.0
Andrijevisa	28	10	38	0.0	45	12	57	0.0

Graph 2. Structure of tourist arrivals and overnight stays by cities, September 2012

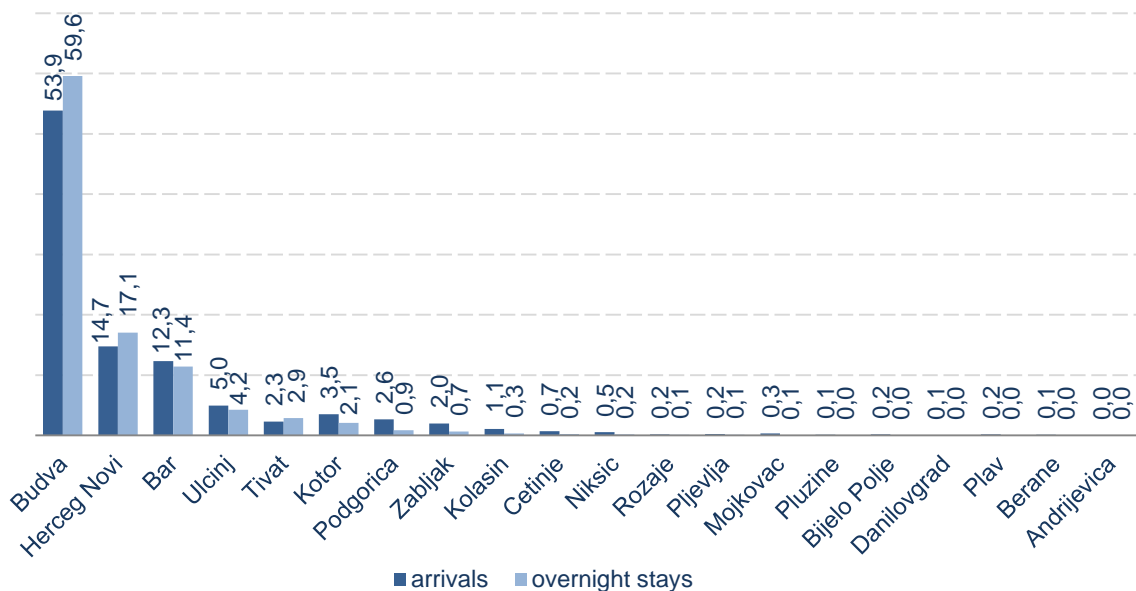


Table 5. Foreign tourist arrivals and overnight stays by countries, September 2012

Countries	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	194 855	100.0	1 128 245	100.0
Europe	187 811	96.4	1 110 781	98.5
Albania	2 267	1.2	9 092	0.8
Austria	2 206	1.1	8 296	0.7
Belgium	1 234	0.6	7 696	0.7
Belarus	7 827	4.0	48 058	4.3
Bosnia and Herzegovina	11 693	6.0	65 628	5.8
Bulgaria	1 825	0.9	5 780	0.5
Czech Republic	3 597	1.8	22 144	2.0
Danmark	175	0.1	699	0.1
Estonia	461	0.2	2 179	0.2
Finland	604	0.3	2 948	0.3
France	5 967	3.1	26 697	2.4
Greece	328	0.2	782	0.1
Netherlands	733	0.4	4 591	0.4
Croatia	2 640	1.4	12 078	1.1
Ireland	717	0.4	2 750	0.2
Island	57	0.0	69	0.0
Italy	3 081	1.6	10 809	1.0
Kosovo	1 705	0.9	7 516	0.7
Latvia	64	0.0	154	0.0
Lithuania	892	0.5	4 533	0.4
Luxembourg	149	0.1	471	0.0
Hungary	3 350	1.7	12 798	1.1
Macedonia	2 913	1.5	15 983	1.4
Norway	826	0.4	7 614	0.7
Germany	5 159	2.6	26 608	2.4
Poland	9 853	5.1	47 100	4.2
Portugal	68	0.0	469	0.0
Romania	4 786	2.5	25 140	2.2
Russia	43 867	22.5	335 009	29.7
Slovakia	1 280	0.7	6 670	0.6
Slovenia	3 231	1.7	14 297	1.3
Serbia	41 865	21.5	252 174	22.4
Switzerland	899	0.5	2 599	0.2
Sweden	1 489	0.8	7 327	0.6
Spain	266	0.1	621	0.1
Turkey	1 423	0.7	2 329	0.2
Ukraine	11 352	5.8	79 987	7.1
Great Britain	4 008	2.1	19 547	1.7
Other european countries	2 954	1.5	11 539	1.0
Non-european countries	7 044	3.6	17 464	1.5
Australia	617	0.3	2 357	0.2
Israel	1 926	1.0	3 194	0.3
Japan	205	0.1	315	0.0
Canada	347	0.2	844	0.1
New Zeland	126	0.1	295	0.0
USA	1 451	0.7	3 947	0.3
Other non-european countries	2 372	1.2	6 512	0.6

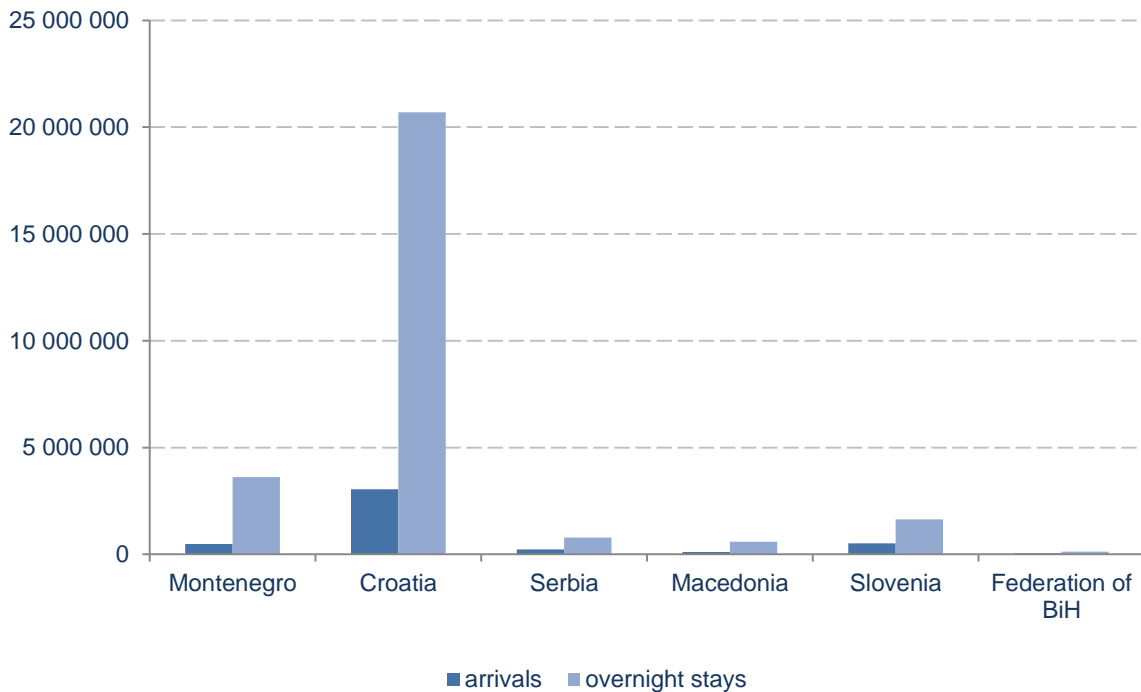
Table 6. Tourist arrivals and overnight stays, August 2012

Comparison with the countries of the region

Country	Tourist arrivals			Tourist overnight stays		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
Montenegro	421 148	54 706	475 854	3 195 470	416 115	3 611 585
Croatia	2 839 189	212 754	3 051 943	19 368 328	1 327 759	20 696 087
Serbia	91 972	136 330	228 302	196 119	593 416	789 535
Macedonia	41 695	72 859	114 554	119 174	472 700	591 874
Slovenia	365 001	152 121	517 122	1 077 838	554 115	1 631 953
Federation of BiH	40 934	11 112	52 046	98 727	28 498	127 225

Graph 3. Tourist arrivals and overnight stays, August 2012

Comparison with the countries of the region



METHODOLOGICAL NOTES

Data on tourist turnover have been collected by regular Monthly report on tourists arrivals and overnight stays in the accommodation establishments (form TU-11). Reports are made on basis of reception records in guest books.

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees. etc.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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