

Arrivals and overnight stays of tourists in collective accommodation¹ February 2020

In Montenegro in February 2020, in collective accommodation (camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc.) tourists realised 12.9% more arrivals compared to February 2019.

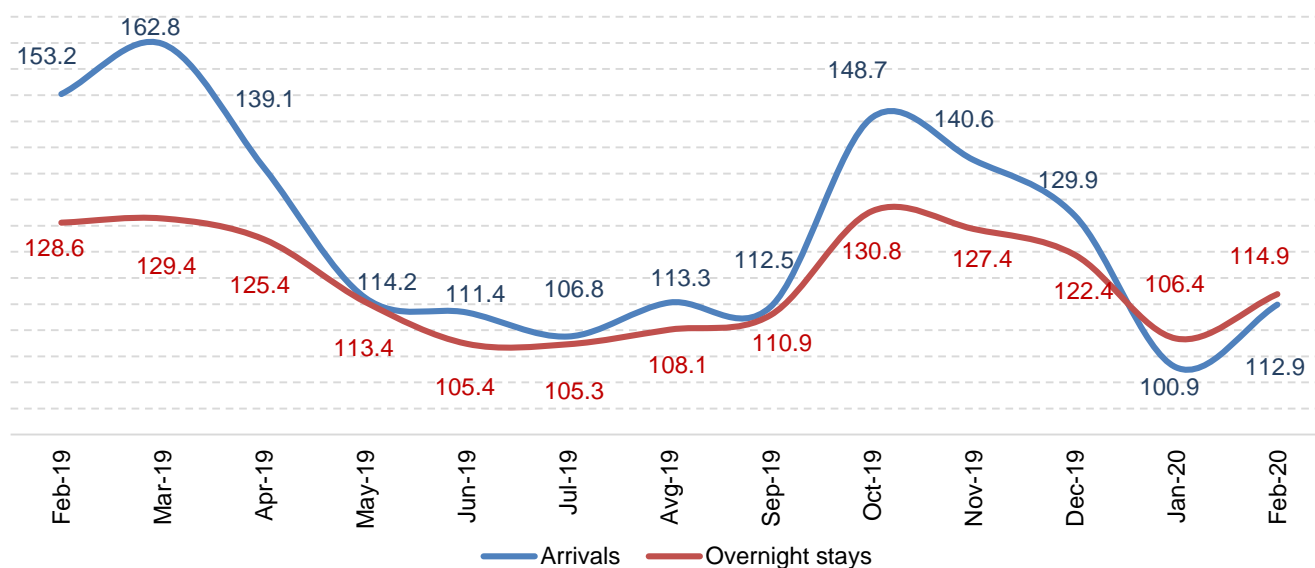
The number of realised overnight stays increased by 14.9% compared to the same month last year. Overnight stays of foreign tourists represent 74.6% while the domestic tourists represent 25.4% of all overnight stays in collective accommodation in February 2020.

In seaside resorts increase of 19.9% in the number of arrivals and 16.4% in the number of nights compared to February 2019. Mountain resorts decrease of 9.5% in the number of arrivals and 7.7% in the number of nights compared to February 2019. The capital increase of 1.5% and 17.1%, as compared to February 2019.

Concerning the structure of overnight stays of foreign tourists, in February 2020, the most of the them were realized by tourists from Serbia (14.1%), Albania (12.2%), Germany (10.0%), Russian Federation (8.2%), France (6.2%), United Kingdom (4.8%), Bosnia and Herzegovina (4.4%), Turkey (4.1%). Tourists from other countries realized 35.8% overnight stays.

Concerning the structure of overnight stays by types of resorts in February 2020, the most of them were recorded in seaside resorts (62.8%), the capital (19.7%), in mountain resorts (10.2%) and other tourist resorts (7.2%).

Graph 1 Annual indices of arrivals and overnight stays of tourists in collective accommodation



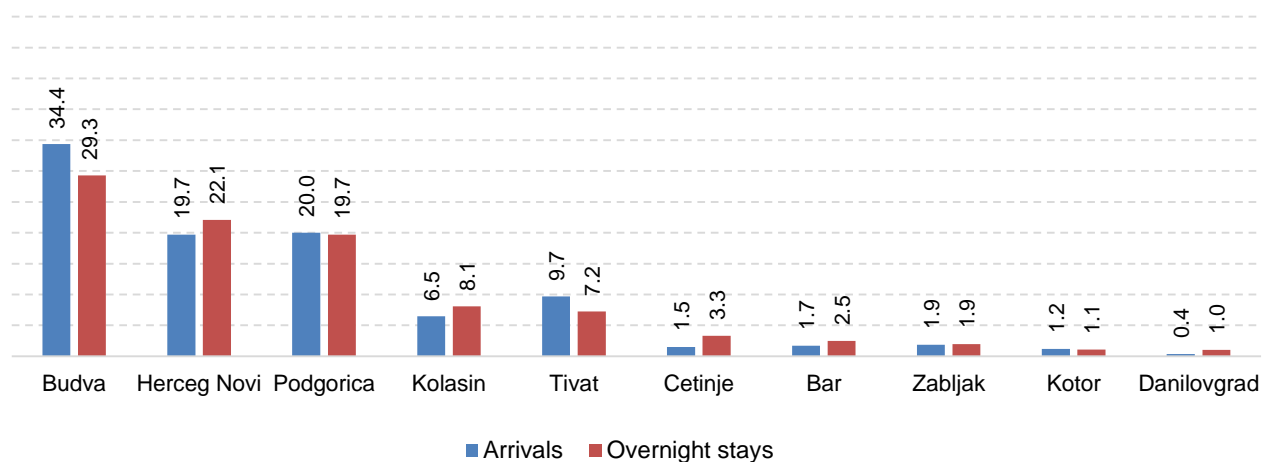
¹ Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

Table 1 Arrivals and overnight stays of tourists in collective accommodation by municipalities², February 2020

Municipality	Arrivals of tourists				Overnight stays of tourists			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	37 152	6 602	43 754	100.0	64 949	22 149	87 098	100.0
Andrijevisa	-	-	-	-	-	-	-	-
Bar	452	288	740	1.7	1 493	648	2 141	2.5
Berane	103	140	243	0.6	129	230	359	0.4
Bijelo Polje	160	131	291	0.7	212	435	647	0.7
Budva	13 139	1 891	15 030	34.4	21 482	4 048	25 530	29.3
Cetinje	62	600	662	1.5	257	2 644	2 901	3.3
Danilovgrad	43	121	164	0.4	140	749	889	1.0
Gusinje	-	-	-	-	-	-	-	-
Herceg Novi	7 695	929	8 624	19.7	11 530	7 705	19 235	22.1
Kolasin	2 488	340	2 828	6.5	6 239	790	7 029	8.1
Kotor	490	33	523	1.2	873	48	921	1.1
Mojkovac	17	13	30	0.1	20	13	33	0.0
Niksic	353	103	456	1.0	573	217	790	0.9
Petnjica	-	-	-	-	-	-	-	-
Plav	-	-	-	-	-	-	-	-
Plužine	-	-	-	-	-	-	-	-
Pljevlja	52	104	156	0.4	106	511	617	0.7
Podgorica	7 638	1 126	8 764	20.0	14 650	2 511	17 161	19.7
Rozaje	15	14	29	0.1	128	50	178	0.2
Tivat	3 925	315	4 240	9.7	5 567	738	6 305	7.2
Tuzi	51	15	66	0.2	63	15	78	0.1
Ulcinj	87	1	88	0.2	584	3	587	0.7
Zabljak	382	438	820	1.9	903	794	1 697	1.9

Graph 2 Structure of arrivals and overnight stays of tourists in collective accommodation in the most visited municipalities (in %), February 2020



² Due to the small number of reporting units, data for the municipalities of Andrijevisa, Gusinje, Petnjica, Plav, Pluzine and Tuzi were not presented due to the indirect recognition of reporting units. Data confidentiality is defined in Article 54 of the Law on Official Statistics and the Official Statistical System ("Official Gazette of Montenegro", No. 018/12 of 30.03.2012, 047/19 of 12.08.2019). The data for these municipalities shall not be published until the obtaining written approvals of the reporting units as defined in Article 61 of the Law.

**Table 2 Arrivals and overnight stays of foreign tourists in collective accommodation
by country of residence, February 2020**

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	37 152	100.0	64 949	100.0
Europe	35 364	95.2	60 465	93.1
Albania	5 022	13.5	7 921	12.2
Austria	333	0.9	668	1.0
Belgium	1 049	2.8	1 227	1.9
Belarus	45	0.1	80	0.1
Bosnia and Herzegovina	1 460	3.9	2 890	4.4
Bulgaria	96	0.3	220	0.3
Czech Republic	67	0.2	138	0.2
Denmark	823	2.2	970	1.5
Estonia	47	0.1	75	0.1
Finland	1 385	3.7	1 425	2.2
France	2 492	6.7	4 035	6.2
Greece	139	0.4	263	0.4
Netherlands	165	0.4	324	0.5
Croatia	1 542	4.2	2 549	3.9
Ireland	112	0.3	174	0.3
Iceland	16	0.0	31	0.0
Italy	665	1.8	1 464	2.3
Cyprus	20	0.1	78	0.1
Kosovo	1 081	2.9	2 598	4.0
Latvia	18	0.0	34	0.1
Lithuania	32	0.1	102	0.2
Luxembourg	41	0.1	174	0.3
Hungary	179	0.5	325	0.5
Malta	30	0.1	64	0.1
Republic of North Macedonia	517	1.4	1 120	1.7
Norway	49	0.1	123	0.2
Germany	5 700	15.3	6 493	10.0
Poland	217	0.6	507	0.8
Portugal	36	0.1	63	0.1
Romania	82	0.2	202	0.3
Russian Federation	1 755	4.7	5 336	8.2
Slovakia	46	0.1	69	0.1
Slovenia	431	1.2	809	1.2
Serbia	4 059	10.9	9 187	14.1
Spain	110	0.3	235	0.4
Switzerland (including Liechtenstein)	103	0.3	267	0.4
Sweden	1 394	3.8	1 566	2.4
Turkey	1 148	3.1	2 679	4.1
Ukraine	153	0.4	414	0.6
United Kingdom	2 485	6.7	3 141	4.8
Other European countries	220	0.6	425	0.7

Table 2 Arrivals and overnight stays of foreign tourists in collective accommodation by country of residence, February 2020

follow-up

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	1 788	4.8	4 484	6.9
South Africa	12	0.0	26	0.0
Other African countries	73	0.2	329	0.5
Canada	85	0.2	228	0.4
USA	488	1.3	1 211	1.9
Other Northern American countries	5	0.0	6	0.0
Argentina	10	0.0	13	0.0
Brazil	19	0.1	28	0.0
Chile	8	0.0	8	0.0
Other Central or South American countries	45	0.1	178	0.3
China (including Hong Kong)	445	1.2	1 348	2.1
Japan	91	0.2	179	0.3
Republic of Korea	83	0.2	121	0.2
Israel	63	0.2	163	0.3
India	34	0.1	48	0.1
Azerbaijan	29	0.1	39	0.1
United Arab Emirates	13	0.0	12	0.0
Other Asian countries	232	0.6	422	0.6
Australia	37	0.1	86	0.1
New Zealand	5	0.0	11	0.0
Oceania and other territories	11	0.0	28	0.0

Table 3 Arrivals and overnight stays of foreign tourists in collective accommodation by type of place³, February 2020

Type of place	Arrivals				Overnight stays			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) u %	(1)	(2)	(3)=(1)+(2)	(3) u %
Total	37 152	6 602	43 754	100.0	64 949	22 149	87 098	100.0
Capital	7 638	1 126	8 764	20.0	14 650	2 511	17 161	19.7
Seaside resorts	25 788	3 457	29 245	66.8	41 529	13 190	54 719	62.8
Mountain resorts	2 885	792	3 677	8.4	7 270	1 634	8 904	10.2
Other tourist resorts	747	1 091	1 838	4.2	1 297	4 050	5 347	6.1
Other resorts	94	136	230	0.5	203	764	967	1.1

³ **Capital:** Podgorica.

Seaside resorts: Bar, Budva, Kotor, Tivat, Ulcinj i Herceg Novi.

Mountain resorts: Andrijevisa, Gusinje, Kolasin, Plav, Pluzine, Rozaje, Savnik i Zabljak.

Other tourist resorts: Berane, Bijelo Polje, Cetinje, Mojkovac, Niksic, Petnjica i Pljevlja.

Other resorts: Danilovgrad and Tuzi.

METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels, etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

According to the Revision policy of the Statistical Office, the final data shall be published with the date defined by the Statistical Release Calendar.

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