

No: 12/2

Podgorica, 27 May 2020

Arrivals and overnight stays of tourists in collective accommodation¹ December 2019

In Montenegro, in December 2019 in collective accommodation (hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc.) tourists realised 29,9% more arrivals than in December 2018.

The number of realised overnight stays is 22.4% higher than in December 2018. Overnight stays of foreign tourists represent 75.0% while the domestic tourists represent 25.0% of all overnight stays in collective accommodation in December 2019.

In the 2019 tourists realised 20.1% more arrivals and 11.2% more overnight stays than in 2018.

Concerning the structure of overnight stays of foreign tourists, in December 2019, the most of them were realised by tourists from Albania (15.3%), Serbia (14.3%), Russia (7.9%), Germany (7.6%), Croatia (5.4%), Bosnia and Herzegovina (4.5%), Turkey (3.9%), China including Hong Kong (3.7%). Tourists from other countries realised 37.4% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (61.4%), capital (20.9%), in mountain resorts (9.1%) and other tourist resorts (8.6%)



Graph 1 Annual indices of arrivals and overnight stays of tourists in collective accommodation

Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

¹ Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Table 1 Arrivals and overnight stays of tourists in collective accommodation by municipalities, December 2019

| | | Arrivals o | of tourists | | Overnight stays of tourists | | | | |
|--------------|---------|------------|----------------|----------|-----------------------------|----------|-------------|-----------|--|
| Municipality | Foreign | Domestic | Domestic Total | | Foreign | Domestic | Total | Structure | |
| | (1) | (2) | (3)=(1)+(2) | (3) in % | (1) | (2) | (3)=(1)+(2) | (3) in % | |
| Total | 32 907 | 8 480 | 41 387 | 100.0 | 56 810 | 18 902 | 75 712 | 100.0 | |
| Andrijevica | 4 | 7 | 11 | 0.0 | 4 | 7 | 11 | 0.0 | |
| Bar | 569 | 298 | 867 | 2.1 | 1 210 | 486 | 1 696 | 2.2 | |
| Berane | 166 | 235 | 401 | 1.0 | 277 | 279 | 556 | 0.7 | |
| Bijelo Polje | 185 | 262 | 447 | 1.1 | 232 | 341 | 573 | 0.8 | |
| Budva | 12 520 | 2 324 | 14 844 | 35.9 | 22 214 | 3 872 | 26 086 | 34.5 | |
| Cetinje | 136 | 1 474 | 1 610 | 3.9 | 198 | 3 262 | 3 460 | 4.6 | |
| Danilovgrad | 47 | 21 | 68 | 0.2 | 110 | 48 | 158 | 0.2 | |
| Herceg Novi | 4 024 | 431 | 4 455 | 10.8 | 5 688 | 5 188 | 10 876 | 14.4 | |
| Kolasin | 2 422 | 552 | 2 974 | 7.2 | 4 439 | 888 | 5 327 | 7.0 | |
| Kotor | 649 | 36 | 685 | 1.7 | 1 130 | 102 | 1 232 | 1.6 | |
| Mojkovac | 21 | 17 | 38 | 0.1 | 80 | 18 | 98 | 0.1 | |
| Niksic | 436 | 257 | 693 | 1.7 | 844 | 426 | 1 270 | 1.7 | |
| Pljevlja | 134 | 118 | 252 | 0.6 | 228 | 169 | 397 | 0.5 | |
| Pluzine | 12 | - | 12 | 0.0 | 71 | - | 71 | 0.1 | |
| Podgorica | 8 147 | 1 489 | 9 636 | 23.3 | 13 692 | 2 137 | 15 829 | 20.9 | |
| Rozaje | 33 | 15 | 48 | 0.1 | 250 | 48 | 298 | 0.4 | |
| Tivat | 3 175 | 413 | 3 588 | 8.7 | 5 724 | 769 | 6 493 | 8.6 | |
| Ulcinj | 5 | 64 | 69 | 0.2 | 7 | 91 | 98 | 0.1 | |
| Zabljak | 222 | 467 | 689 | 1.7 | 412 | 771 | 1 183 | 1.6 | |

Graph 2 Structure of arrivals and overnight stays of tourists in collective accommodation in the most visited municipalities (in %), December 2019

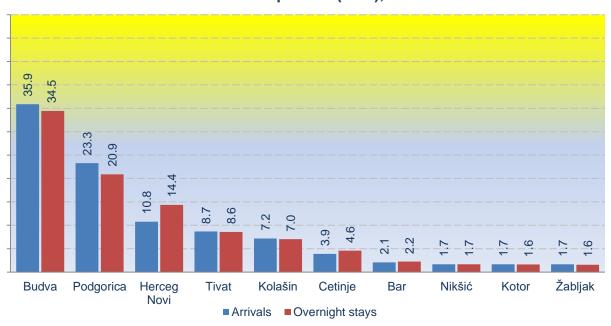


Table 2 Arrivals and overnight stays of foreign tourists in collective accommodation by country of residence, December 2019

| Country | Arrivals | Structure, in % | Overnight stays | Structure, in % | |
|---------------------------------------|----------|-----------------|-----------------|-----------------|--|
| Foreign tourists | 32 907 | 100.0 | 56 810 | 100.0 | |
| Europe | 29 065 | 88.3 | 50 825 | 89.5 | |
| Albania | 5 142 | 15.6 | 8 711 | 15.3 | |
| Austria | 583 | 1.8 | 1 510 | 2.7 | |
| Belgium | 99 | 0.3 | 189 | 0.3 | |
| Belarus | 36 | 0.1 | 55 | 0.1 | |
| Bosnia and Herzegovina | 1 281 | 3.9 | 2 535 | 4.5 | |
| Bulgaria | 479 | 1.5 | 1 260 | 2.2 | |
| Czech Republic | 91 | 0.3 | 193 | 0.3 | |
| Denmark | 795 | 2.4 | 808 | 1.4 | |
| Estonia | 21 | 0.1 | 54 | 0.1 | |
| Finland | 393 | 1.2 | 434 | 0.8 | |
| France | 295 | 0.9 | 707 | 1.2 | |
| Greece | 193 | 0.6 | 459 | 0.8 | |
| Netherlands | 891 | 2.7 | 1 262 | 2.2 | |
| Croatia | 1 613 | 4.9 | 3 089 | 5.4 | |
| Ireland | 519 | 1.6 | 566 | 1.0 | |
| Iceland | 6 | 0.0 | 6 | 0.0 | |
| Italy | 882 | 2.7 | 1 775 | 3.1 | |
| Cyprus | 11 | 0.0 | 52 | 0.1 | |
| Kosovo | 516 | 1.6 | 939 | 1.7 | |
| Latvia | 51 | 0.2 | 92 | 0.2 | |
| Lithuania | 15 | 0.0 | 26 | 0.0 | |
| Luxembourg | 14 | 0.0 | 37 | 0.1 | |
| Hungary | 134 | 0.4 | 298 | 0.5 | |
| Malta | 22 | 0.1 | 42 | 0.1 | |
| Republic of North Macedonia | 796 | 2.4 | 1 619 | 2.8 | |
| Norway | 439 | 1.3 | 450 | 0.8 | |
| Germany | 3 776 | 11.5 | 4 325 | 7.6 | |
| Poland | 150 | 0.5 | 284 | 0.5 | |
| Portugal | 33 | 0.1 | 64 | 0.1 | |
| Romania | 100 | 0.3 | 157 | 0.3 | |
| Russia | 1 822 | 5.5 | 4 492 | 7.9 | |
| Slovakia | 45 | 0.1 | 78 | 0.1 | |
| Slovenia | 406 | 1.2 | 744 | 1.3 | |
| Serbia | 4 176 | 12.7 | 8 142 | 14.3 | |
| Spain | 164 | 0.5 | 307 | 0.5 | |
| Switzerland (including Liechtenstein) | 136 | 0.4 | 310 | 0.5 | |
| Sweden | 1 239 | 3.8 | 1 405 | 2.5 | |
| Turkey | 1 123 | 3.4 | 2 201 | 3.9 | |
| Ukraine | 104 | 0.3 | 191 | 0.3 | |
| United Kingdom | 373 | 1.1 | 798 | 1.4 | |
| Other European countries | 101 | 0.3 | 159 | 0.3 | |

Table 2 Arrivals and overnight stays of foreign tourists in collective accommodation by country of residence, December 2019

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|---|----------|-----------------|-----------------|-----------------|--|--|
| Country | Arrivals | Structure, in % | Overnight stays | Structure, in % | | |
| Non-European countries | 3 842 | 11.7 | 5 985 | 10.5 | | |
| South Africa | 19 | 0.1 | 58 | 0.1 | | |
| Other African countries | 78 | 0.2 | 266 | 0.5 | | |
| Canada | 70 | 0.2 | 174 | 0.3 | | |
| USA | 368 | 1.1 | 727 | 1.3 | | |
| Other Northern American countries | 7 | 0.0 | 14 | 0.0 | | |
| Argentina | 12 | 0.0 | 32 | 0.1 | | |
| Brazil | 29 | 0.1 | 57 | 0.1 | | |
| Chile | 4 | 0.0 | 13 | 0.0 | | |
| Other Central or South American countries | 48 | 0.1 | 138 | 0.2 | | |
| China (including Hong Kong) | 1 499 | 4.6 | 2 085 | 3.7 | | |
| Japan | 126 | 0.4 | 143 | 0.3 | | |
| Republic of Korea | 50 | 0.2 | 59 | 0.1 | | |
| Israel | 104 | 0.3 | 260 | 0.5 | | |
| India | 98 | 0.3 | 190 | 0.3 | | |
| Azerbaijan | 56 | 0.2 | 196 | 0.3 | | |
| Other Asian countries | 1 099 | 3.3 | 1 297 | 2.3 | | |
| Australia | 58 | 0.2 | 110 | 0.2 | | |
| New Zealand | 29 | 0.1 | 55 | 0.1 | | |
| Oceania and other territories | 88 | 0.3 | 111 | 0.2 | | |

Table 3 Arrivals and overnight stays of foreign tourists in collective accommodation by type of place², December 2019

| | Arrivals | | | | Overnight stays | | | |
|-----------------------|----------|----------|-------------|-----------|-----------------|----------|-------------|-----------|
| Type of place | Foreign | Domestic | Total | Structure | Foreign | Domestic | Total | Structure |
| | (1) | (2) | (3)=(1)+(2) | (3) u % | (1) | (2) | (3)=(1)+(2) | (3) u % |
| Total | 32 907 | 8 480 | 41 387 | 100.0 | 56 810 | 18 902 | 75 712 | 100.0 |
| Capital | 8 147 | 1 489 | 9 636 | 23.3 | 13 692 | 2 137 | 15 829 | 20.9 |
| Seaside resorts | 20 942 | 3 566 | 24 508 | 59.2 | 35 973 | 10 508 | 46 481 | 61.4 |
| Mountain resorts | 2 693 | 1 041 | 3 734 | 9.0 | 5 176 | 1 714 | 6 890 | 9.1 |
| Other tourist resorts | 1 078 | 2 363 | 3 441 | 8.3 | 1 859 | 4 495 | 6 354 | 8.4 |
| Other resorts | 47 | 21 | 68 | 0.2 | 110 | 48 | 158 | 0.2 |

Other resorts: Danilovgrad.

² Capital: Podgorica.

Seaside resorts: Bar, Budva, Kotor, Tivat, Ulcinj i Herceg Novi.

Mountain resorts: Andrijevica, Gusinje, Kolasin, Plav, Pluzine, Rozaje, Savnik i Zabljak.

Other tourist resorts: Berane, Bijelo Polje, Cetinje, Mojkovac, Niksic, Petnjica i Pljevlja.

METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels, etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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