

## Arrivals and overnight stays of tourists in collective accommodation<sup>1</sup> March 2018<sup>(p)</sup>

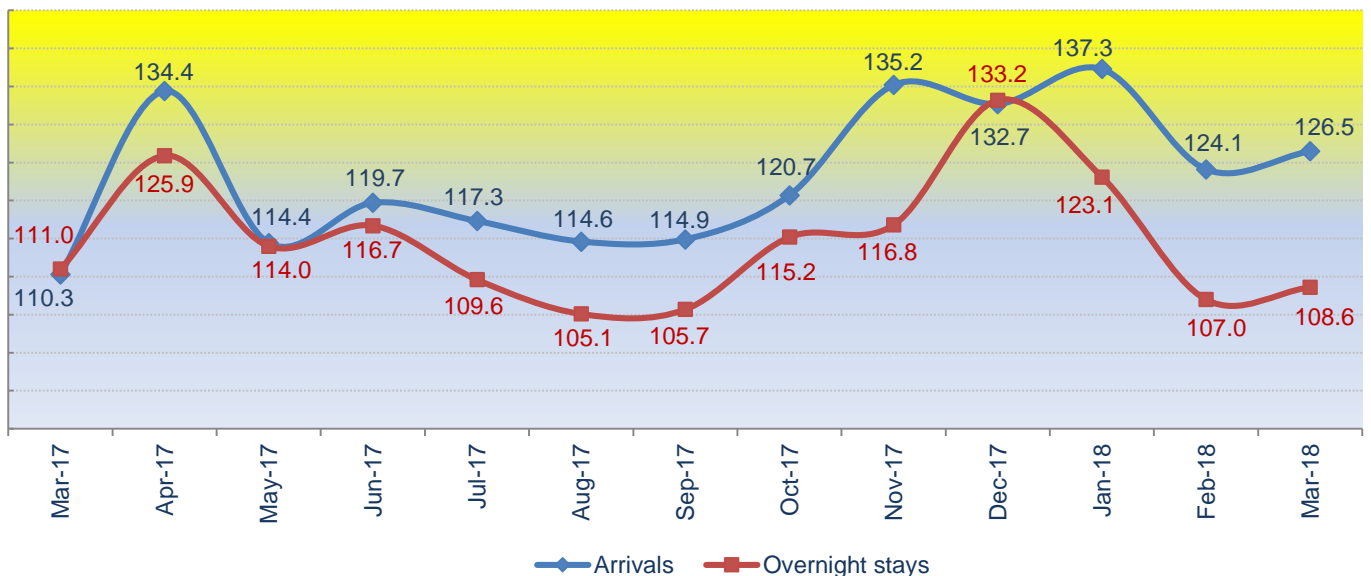
In Montenegro, in March 2018 in collective accommodation (hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc.) tourists realised 26.5% more arrivals than in March 2017.

The number of realised overnight stays is 8.6% higher than in March 2017. Overnight stays of foreign tourists represent 72.0% while the domestic tourists represent 28.0% of all overnight stays in collective accommodation in March 2018.

Concerning the structure of overnight stays of foreign tourists, in March 2018, the most of them were realised by tourists from Serbia (15.8%), Albania (9.5%), Russia (7.9%), China (5.5%), Turkey (5.4%), Italy (4.2%), Germany (4.0%) and France (2.7%). Tourists from other countries realised 45.0% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (61.5%), capital (22.6%), in mountain resorts (8.9%) and in other tourist resorts (7.0%).

**Graph 1 Annual indices of arrivals and overnight stays of tourists in collective accommodation**



<sup>1</sup> Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

(p) – preliminary data

**Table 1 Arrivals and overnight stays of tourists in collective accommodation**

Month	Arrivals of tourists			Overnight stays of tourists		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
<b>2018</b>						
Jan	18 221	6 608	24 829	36 915	19 241	56 156
Feb	19 911	5 372	25 283	41 443	17 516	58 959
Mar	27 869	6 662	34 531	54 907	21 326	76 233
<b>2017</b>	<b>843 609</b>	<b>111 890</b>	<b>955 499</b>	<b>3 459 000</b>	<b>431 370</b>	<b>3 890 370</b>
Jan	12 572	5 513	18 085	27 681	17 922	45 603
Feb	15 425	4 949	20 374	36 484	18 635	55 119
Mar	21 351	5 943	27 294	47 411	22 814	70 225
Apr	54 224	6 978	61 202	130 350	21 992	152 342
May	80 058	12 345	92 403	250 752	43 685	294 437
Jun	117 407	12 511	129 918	540 454	53 732	594 186
Jul	153 919	12 723	166 642	796 208	66 211	862 419
Aug	166 386	12 402	178 788	861 626	65 816	927 442
Sep	116 411	13 295	129 706	511 373	46 111	557 484
Oct	57 434	10 701	68 135	161 270	33 806	195 076
Nov	25 012	7 272	32 284	49 144	22 449	71 593
Dec	23 410	7 258	30 668	46 247	18 197	64 444
<b>2016</b>	<b>707 750</b>	<b>101 038</b>	<b>808 788</b>	<b>3 114 087</b>	<b>407 810</b>	<b>3 521 897</b>
Jan	11 175	4 970	16 145	27 866	17 295	45 161
Feb	14 319	4 373	18 692	31 944	17 504	49 448
Mar	18 466	6 284	24 750	42 217	21 042	63 259
Apr	38 852	6 677	45 529	99 210	21 807	121 017
May	70 290	10 506	80 796	222 058	36 171	258 229
Jun	96 708	11 825	108 533	453 491	55 857	509 348
Jul	130 832	11 206	142 038	722 349	64 599	786 948
Aug	144 367	11 619	155 986	816 055	66 026	882 081
Sep	99 997	12 859	112 856	483 370	44 049	527 419
Oct	48 431	8 031	56 462	143 083	26 246	169 329
Nov	18 024	5 858	23 882	41 062	20 213	61 275
Dec	16 289	6 830	23 119	31 382	17 001	48 383
<b>2015</b>	<b>636 079</b>	<b>97 771</b>	<b>733 850</b>	<b>2 843 894</b>	<b>403 926</b>	<b>3 247 820</b>
Mar	16 468	5 280	21 748	36 336	18 927	55 263
Apr	34 312	6 611	40 923	89 887	20 247	110 134
May	63 346	11 106	74 452	202 791	39 868	242 659
Jun	88 696	10 277	98 973	414 427	49 489	463 916
Jul	117 898	11 323	129 221	699 659	63 067	762 726
Aug	135 847	11 333	147 180	763 794	66 032	829 826
Sep	86 989	12 698	99 687	406 065	45 681	451 746
Oct	37 171	9 077	46 248	111 686	32 405	144 091
Nov	14 972	5 101	20 073	30 814	17 754	48 568
Dec	15 399	5 179	20 578	30 061	13 613	43 674

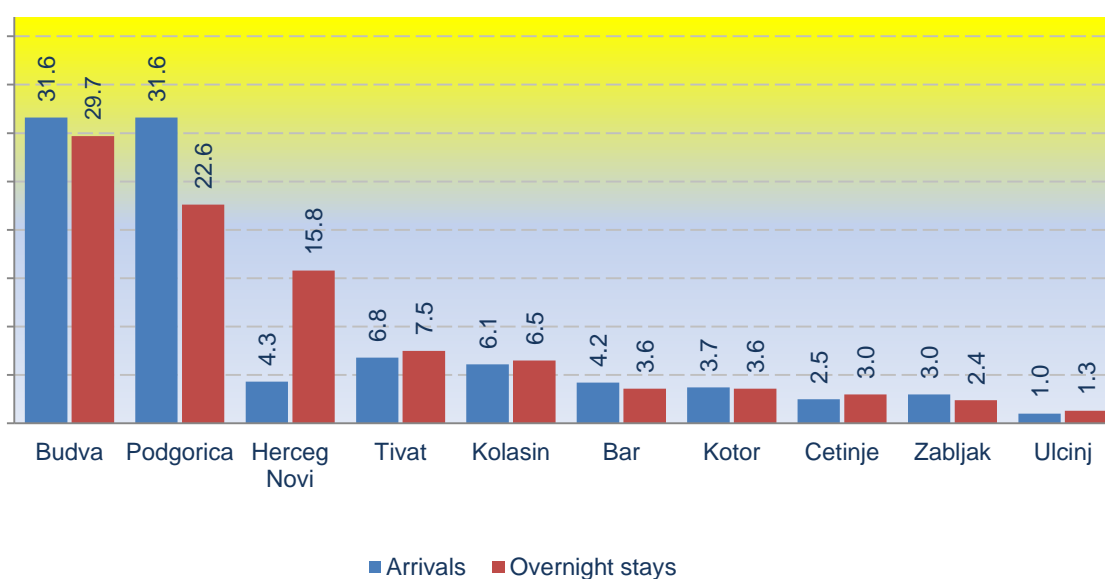
**Table 2 Indices of arrivals and overnight stays of tourists in collective accommodation**

Month	Indices of arrivals of tourists			Indices of overnight stays of tourists		
	2010=100	Monthly indices	Annual indices	2010=100	Monthly indices	Annual indices
<b>2018</b>						
Jan	50.2	81.0	137.3	22.4	87.1	123.1
Feb	51.1	101.8	124.1	23.5	105.0	107.0
Mar	69.9	136.6	126.5	30.3	129.3	108.6
<b>2017</b>			<b>118.1</b>			<b>110.5</b>
Jan	36.6	78.2	112.0	18.2	94.3	101.0
Feb	41.2	112.7	109.0	21.9	120.9	111.5
Mar	55.2	134.0	110.3	28.0	127.4	111.0
Apr	123.8	224.2	134.4	60.6	216.9	125.9
May	186.9	151.0	114.4	117.2	193.3	114.0
Jun	262.8	140.6	119.7	236.5	201.8	116.7
Jul	337.1	128.3	117.3	343.3	145.1	109.6
Aug	361.7	107.3	114.6	369.2	107.5	105.1
Sep	262.4	72.5	114.9	221.9	60.1	105.7
Oct	137.8	52.5	120.7	77.7	35.0	115.2
Nov	65.3	47.4	135.2	28.5	36.7	116.8
Dec	62.0	95.0	132.7	25.7	90.0	133.2
<b>2016</b>			<b>110.2</b>			<b>108.4</b>
Jan	32.7	78.5	98.8	18.0	103.4	101.7
Feb	37.8	115.8	101.5	19.7	109.5	97.3
Mar	50.1	132.4	113.8	25.2	127.9	114.5
Apr	92.1	184.0	111.3	48.2	191.3	109.9
May	163.4	177.5	108.5	102.8	213.4	106.4
Jun	219.6	134.3	109.7	202.8	197.2	109.8
Jul	287.3	130.9	109.9	313.3	154.5	103.2
Aug	315.6	109.8	106.0	351.1	112.1	106.3
Sep	228.3	72.4	113.2	210.0	59.8	116.8
Oct	114.2	50.0	122.1	67.4	32.1	117.5
Nov	48.3	42.3	119.0	24.4	36.2	126.2
Dec	46.8	96.8	112.3	19.3	79.0	110.8
<b>2015</b>			<b>108.5</b>			<b>105.3</b>
Mar	44.0	118.1	109.9	22.0	108.8	104.5
Apr	82.8	188.2	123.2	43.8	199.3	112.8
May	150.6	181.9	108.1	96.6	220.3	101.3
Jun	200.2	132.9	101.1	184.7	191.2	96.1
Jul	261.4	130.6	106.1	303.6	164.4	107.4
Aug	297.7	113.9	106.1	330.3	108.8	104.4
Sep	201.7	67.7	113.3	179.8	54.4	109.8
Oct	93.6	46.4	107.3	57.4	31.9	107.8
Nov	40.6	43.4	98.5	19.3	33.7	93.6
Dec	41.6	102.5	126.1	17.4	89.9	127.6

**Table 3 Arrivals and overnight stays of tourists in collective accommodation by municipalities, March 2018**

Municipality	Arrivals of tourists				Overnight stays of tourists			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
<b>Total</b>	<b>27 869</b>	<b>6 662</b>	<b>34 531</b>	<b>100.0</b>	<b>54 907</b>	<b>21 326</b>	<b>76 233</b>	<b>100.0</b>
Andrijevica	8	16	24	0.1	10	22	32	0.0
Bar	1 002	463	1 465	4.2	1 812	961	2 773	3.6
Berane	119	213	332	1.0	180	302	482	0.6
Bijelo Polje	219	258	477	1.4	453	399	852	1.1
Budva	9 368	1 537	10 905	31.6	19 985	2 622	22 607	29.7
Cetinje	73	792	865	2.5	140	2 174	2 314	3.0
Danilovgrad	108	41	149	0.4	216	80	296	0.4
Herceg Novi	906	560	1 466	4.3	2 823	9 219	12 042	15.8
Kolasin	1 570	549	2 119	6.1	3 746	1 185	4 931	6.5
Kotor	1 252	28	1 280	3.7	2 698	41	2 739	3.6
Mojkovac	26	1	27	0.1	26	1	27	0.0
Niksic	272	145	417	1.2	638	302	940	1.2
Pljevlja	133	192	325	0.9	157	312	469	0.6
Podgorica	9 620	1 278	10 898	31.6	15 137	2 079	17 216	22.6
Rozaje	4	20	24	0.1	7	27	34	0.1
Tivat	2 192	161	2 353	6.8	5 354	389	5 743	7.5
Ulcinj	258	97	355	1.0	489	458	947	1.3
Zabljak	739	311	1 050	3.0	1 036	753	1 789	2.4

**Graph 2 Structure of arrivals and overnight stays of tourists in collective accommodation in the most visited municipalities (in %), March 2018**



**Table 4 Arrivals and overnight stays of foreign tourists in collective accommodation  
by country of residence, March 2018**

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
<b>Foreign tourists</b>	<b>27 869</b>	<b>100.0</b>	<b>54 907</b>	<b>100.0</b>
<b>Europe</b>	<b>21 588</b>	<b>77.5</b>	<b>43 883</b>	<b>79.9</b>
Albania	3 837	13.8	5 189	9.5
Austria	495	1.8	1 408	2.6
Belgium	238	0.9	429	0.8
Belarus	37	0.1	132	0.2
Bosnia and Herzegovina	835	3.0	1 674	3.0
Bulgaria	98	0.4	193	0.4
Czech Republic	91	0.3	183	0.3
Denmark	69	0.2	168	0.3
Estonia	30	0.1	74	0.1
Finland	67	0.2	248	0.5
France	521	1.9	1 470	2.7
Greece	378	1.4	742	1.4
Netherlands	158	0.6	380	0.7
Croatia	1 220	4.4	2 123	3.9
Ireland	95	0.3	187	0.3
Iceland	1	0.0	3	0.0
Italy	1 059	3.8	2 297	4.2
Cyprus	31	0.1	92	0.2
Kosovo	556	2.0	856	1.6
Latvia	100	0.4	174	0.3
Lithuania	31	0.1	65	0.1
Luxembourg	21	0.1	33	0.1
Hungary	309	1.1	620	1.1
Malta	18	0.1	35	0.1
Macedonia	487	1.7	894	1.6
Norway	64	0.2	303	0.6
Germany	938	3.4	2 221	4.0
Poland	221	0.8	535	1.0
Portugal	45	0.2	132	0.2
Romania	168	0.6	384	0.7
Russia	1 336	4.8	4 314	7.9
Slovakia	60	0.2	114	0.2
Slovenia	399	1.4	705	1.3
Serbia	4 195	15.1	8 681	15.8
Spain	327	1.2	796	1.4
Switzerland (including Liechtenstein)	145	0.5	268	0.5
Sweden	295	1.1	660	1.2
Turkey	1 613	5.8	2 960	5.4
Ukraine	129	0.5	361	0.7
United Kingdom	684	2.5	1 429	2.6
Other European countries	187	0.7	351	0.6

**Table 4 Arrivals and overnight stays of foreign tourists in collective accommodation by country of residence, March 2018**

Country	Arrivals	Structure, in %	<i>follow-up</i>	
			Overnight stays	Structure, in %
<b>Non-European countries</b>	<b>6 281</b>	<b>22.5</b>	<b>11 024</b>	<b>20.1</b>
South Africa	26	0.1	70	0.1
Other African countries	179	0.6	234	0.4
Canada	125	0.4	224	0.4
USA	612	2.2	1 291	2.4
Other Northern American countries	21	0.1	23	0.0
Argentina	13	0.0	36	0.1
Brazil	19	0.1	61	0.1
Chile	5	0.0	20	0.0
Other Central or South American countries	96	0.3	217	0.4
China (including Hong Kong)	22	0.1	49	0.1
Japan	108	0.4	194	0.4
Republic of Korea	609	2.2	1 800	3.3
Israel	221	0.8	378	0.7
India	2 201	7.9	2 993	5.5
Azerbaijan	583	2.1	682	1.2
Other Asian countries	1 277	4.6	2 313	4.2
Australia	114	0.4	296	0.5
New Zealand	29	0.1	121	0.2
Oceania and other territories	21	0.1	22	0.0

## METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels, etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

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