

## Arrivals and overnight stays of tourists in collective accommodation<sup>1</sup> December 2018

In Montenegro, in December 2018 in collective accommodation (hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc.) tourists realised 3.9% more arrivals than in December 2017.

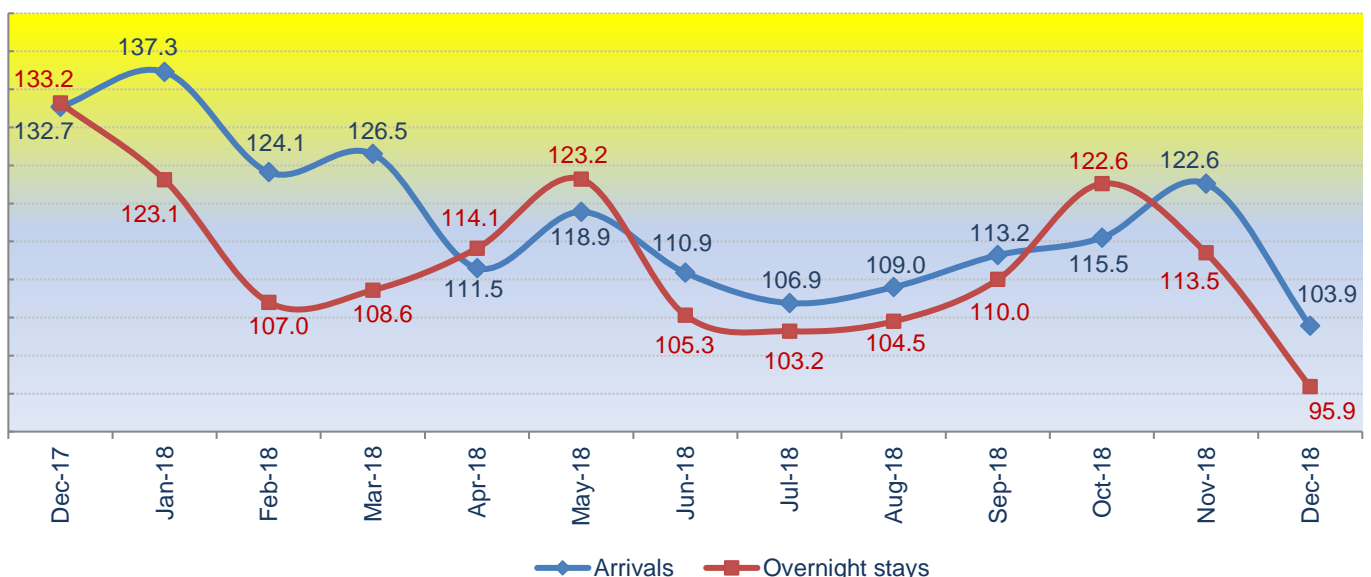
The number of realised overnight stays is 4.1% lower than in December 2017. Overnight stays of foreign tourists represent 71.3% while the domestic tourists represent 28.7% of all overnight stays in collective accommodation in December 2018.

In 2018 tourists realised 12.7% more arrivals and 8.2% more overnight stays than in 2017.

Concerning the structure of overnight stays of foreign tourists, in December 2018, the most of them were realised by tourists from Albania (20.1%), Serbia (15.7%), Germany (6.5%), Croatia (6.5%), Russia (6.0%), Turkey (5.6%), Bosnia and Herzegovina (4.9%) and Italy (4.8%). Tourists from other countries realised 29.9% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (55.7%), capital (22.7%), in mountain resorts (13.0%) and in other tourist resorts (8.6%).

Graph 1 Annual indices of arrivals and overnight stays of tourists in collective accommodation



<sup>1</sup> Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

**Table 1 Arrivals and overnight stays of tourists in collective accommodation**

Month	Arrivals of tourists			Overnight stays of tourists		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
<b>2018</b>						
Jan	18 221	6 608	24 829	36 915	19 241	56 156
Feb	19 911	5 372	25 283	41 443	17 516	58 959
Mar	27 869	6 662	34 531	54 907	21 326	76 233
Apr	60 453	7 770	68 223	149 094	24 793	173 887
May	97 202	12 684	109 886	317 820	45 057	362 877
Jun	130 676	13 358	144 034	571 251	54 719	625 970
Jul	164 679	13 479	178 158	820 327	69 932	890 259
Aug	181 584	13 384	194 968	899 013	70 169	969 182
Sep	134 184	12 645	146 829	565 328	47 790	613 118
Oct	67 871	10 807	78 678	204 426	34 825	239 251
Nov	32 198	7 382	39 580	59 218	22 013	81 231
Dec	24 273	7 576	31 849	44 115	17 717	61 832
<b>2017</b>	<b>843 609</b>	<b>111 890</b>	<b>955 499</b>	<b>3 459 000</b>	<b>431 370</b>	<b>3 890 370</b>
Jan	12 572	5 513	18 085	27 681	17 922	45 603
Feb	15 425	4 949	20 374	36 484	18 635	55 119
Mar	21 351	5 943	27 294	47 411	22 814	70 225
Apr	54 224	6 978	61 202	130 350	21 992	152 342
May	80 058	12 345	92 403	250 752	43 685	294 437
Jun	117 407	12 511	129 918	540 454	53 732	594 186
Jul	153 919	12 723	166 642	796 208	66 211	862 419
Aug	166 386	12 402	178 788	861 626	65 816	927 442
Sep	116 411	13 295	129 706	511 373	46 111	557 484
Oct	57 434	10 701	68 135	161 270	33 806	195 076
Nov	25 012	7 272	32 284	49 144	22 449	71 593
Dec	23 410	7 258	30 668	46 247	18 197	64 444
<b>2016</b>	<b>707 750</b>	<b>101 038</b>	<b>808 788</b>	<b>3 114 087</b>	<b>407 810</b>	<b>3 521 897</b>
Jan	11 175	4 970	16 145	27 866	17 295	45 161
Feb	14 319	4 373	18 692	31 944	17 504	49 448
Mar	18 466	6 284	24 750	42 217	21 042	63 259
Apr	38 852	6 677	45 529	99 210	21 807	121 017
May	70 290	10 506	80 796	222 058	36 171	258 229
Jun	96 708	11 825	108 533	453 491	55 857	509 348
Jul	130 832	11 206	142 038	722 349	64 599	786 948
Aug	144 367	11 619	155 986	816 055	66 026	882 081
Sep	99 997	12 859	112 856	483 370	44 049	527 419
Oct	48 431	8 031	56 462	143 083	26 246	169 329
Nov	18 024	5 858	23 882	41 062	20 213	61 275
Dec	16 289	6 830	23 119	31 382	17 001	48 383
<b>2015</b>	<b>636 079</b>	<b>97 771</b>	<b>733 850</b>	<b>2 843 894</b>	<b>403 926</b>	<b>3 247 820</b>
Dec	15 399	5 179	20 578	30 061	13 613	43 674

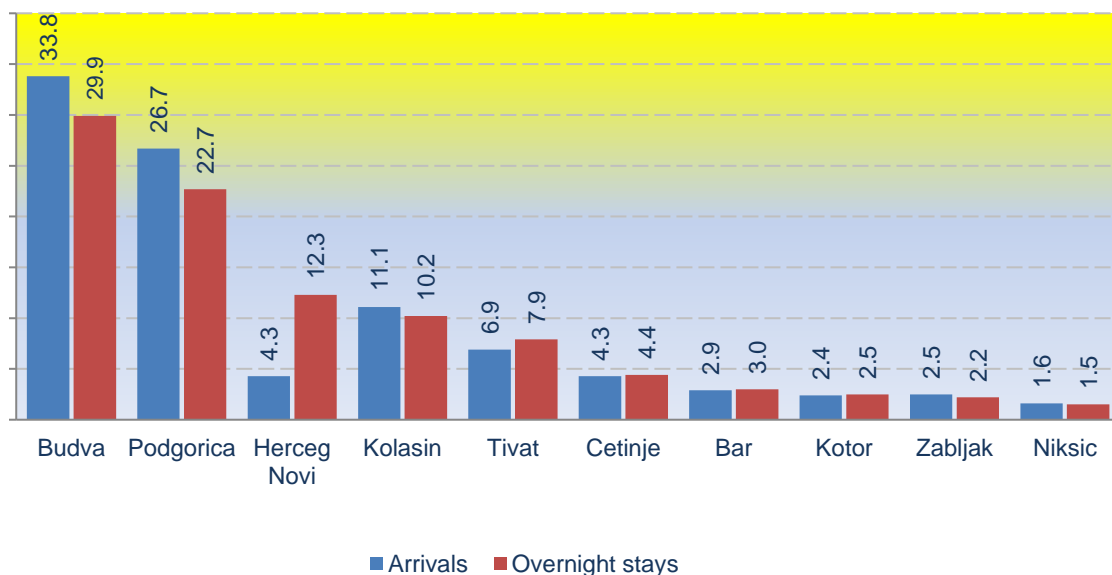
**Table 2 Indices of arrivals and overnight stays of tourists in collective accommodation**

Month	Indices of arrivals of tourists			Indices of overnight stays of tourists		
	2010=100	Monthly indices	Annual indices	2010=100	Monthly indices	Annual indices
<b>2018</b>						
Jan	50.2	81.0	137.3	22.4	87.1	123.1
Feb	51.1	101.8	124.1	23.5	105.0	107.0
Mar	69.9	136.6	126.5	30.3	129.3	108.6
Apr	138.0	197.6	111.5	69.2	228.1	114.1
May	222.3	161.1	118.9	144.5	208.7	123.2
Jun	291.4	131.1	110.9	249.2	172.5	105.3
Jul	360.4	123.7	106.9	354.4	142.2	103.2
Aug	394.4	109.4	109.0	385.8	108.9	104.5
Sep	297.0	75.3	113.2	244.1	63.3	110.0
Oct	159.2	53.6	115.5	95.2	39.0	122.6
Nov	80.1	50.3	122.6	32.3	34.0	113.5
Dec	64.4	80.5	103.9	24.6	76.1	95.9
<b>2017</b>			<b>118.1</b>			<b>110.5</b>
Jan	36.6	78.2	112.0	18.2	94.3	101.0
Feb	41.2	112.7	109.0	21.9	120.9	111.5
Mar	55.2	134.0	110.3	28.0	127.4	111.0
Apr	123.8	224.2	134.4	60.6	216.9	125.9
May	186.9	151.0	114.4	117.2	193.3	114.0
Jun	262.8	140.6	119.7	236.5	201.8	116.7
Jul	337.1	128.3	117.3	343.3	145.1	109.6
Aug	361.7	107.3	114.6	369.2	107.5	105.1
Sep	262.4	72.5	114.9	221.9	60.1	105.7
Oct	137.8	52.5	120.7	77.7	35.0	115.2
Nov	65.3	47.4	135.2	28.5	36.7	116.8
Dec	62.0	95.0	132.7	25.7	90.0	133.2
<b>2016</b>			<b>110.2</b>			<b>108.4</b>
Jan	32.7	78.5	98.8	18.0	103.4	101.7
Feb	37.8	115.8	101.5	19.7	109.5	97.3
Mar	50.1	132.4	113.8	25.2	127.9	114.5
Apr	92.1	184.0	111.3	48.2	191.3	109.9
May	163.4	177.5	108.5	102.8	213.4	106.4
Jun	219.6	134.3	109.7	202.8	197.2	109.8
Jul	287.3	130.9	109.9	313.3	154.5	103.2
Aug	315.6	109.8	106.0	351.1	112.1	106.3
Sep	228.3	72.4	113.2	210.0	59.8	116.8
Oct	114.2	50.0	122.1	67.4	32.1	117.5
Nov	48.3	42.3	119.0	24.4	36.2	126.2
Dec	46.8	96.8	112.3	19.3	79.0	110.8
<b>2015</b>			<b>108.5</b>			<b>105.3</b>
Dec	41.6	102.5	126.1	17.4	89.9	127.6

**Table 3 Arrivals and overnight stays of tourists in collective accommodation by municipalities, December 2018**

Municipality	Arrivals of tourists				Overnight stays of tourists			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
<b>Total</b>	<b>24 273</b>	<b>7 576</b>	<b>31 849</b>	<b>100.0</b>	<b>44 115</b>	<b>17 717</b>	<b>61 832</b>	<b>100.0</b>
Andrijevisa	-	10	10	0.0	-	14	14	0.0
Bar	572	367	939	2.9	1 204	631	1 835	3.0
Berane	100	184	284	0.9	223	260	483	0.8
Bijelo Polje	117	153	270	0.8	206	250	456	0.7
Budva	8 800	1 952	10 752	33.8	15 266	3 232	18 498	29.9
Cetinje	82	1 277	1 359	4.3	149	2 561	2 710	4.4
Danilovgrad	80	25	105	0.3	138	53	191	0.3
Herceg Novi	871	490	1 361	4.3	2 118	5 484	7 602	12.3
Kolasin	2 850	673	3 523	11.1	5 271	1 063	6 334	10.2
Kotor	665	92	757	2.4	1 362	172	1 534	2.5
Mojkovac	20	16	36	0.1	22	41	63	0.1
Niksic	310	209	519	1.6	595	319	914	1.5
Pljevlja	99	219	318	1.0	205	305	510	0.8
Podgorica	7 538	951	8 489	26.7	12 599	1 416	14 015	22.7
Rozaje	49	22	71	0.2	280	26	306	0.5
Tivat	1 744	459	2 203	6.9	3 791	1 082	4 873	7.9
Ulcinj	15	49	64	0.2	24	94	118	0.2
Zabljak	361	428	789	2.5	662	714	1 376	2.2

**Graph 2 Structure of arrivals and overnight stays of tourists in collective accommodation in the most visited municipalities (in %), December 2018**



**Table 4 Arrivals and overnight stays of foreign tourists in collective accommodation by country of residence, December 2018**

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
<b>Foreign tourists</b>	<b>24 273</b>	<b>100.0</b>	<b>44 115</b>	<b>100.0</b>
<b>Europe</b>	<b>21 049</b>	<b>86.7</b>	<b>38 909</b>	<b>88.2</b>
Albania	5 581	23.0	8 871	20.1
Austria	220	0.9	431	1.0
Belgium	86	0.4	170	0.4
Belarus	20	0.1	53	0.1
Bosnia and Herzegovina	980	4.0	2 157	4.9
Bulgaria	326	1.3	891	2.0
Czech Republic	75	0.3	150	0.3
Denmark	29	0.1	83	0.2
Estonia	15	0.1	21	0.0
Finland	32	0.1	97	0.2
France	200	0.8	410	0.9
Greece	175	0.7	339	0.8
Netherlands	89	0.4	173	0.4
Croatia	1 431	5.9	2 860	6.5
Ireland	23	0.1	37	0.1
Iceland	4	0.0	12	0.0
Italy	899	3.7	2 110	4.8
Cyprus	38	0.2	151	0.3
Kosovo	316	1.3	521	1.2
Latvia	7	0.0	7	0.0
Lithuania	20	0.1	27	0.1
Luxembourg	19	0.1	33	0.1
Hungary	94	0.4	199	0.5
Malta	10	0.0	21	0.0
Macedonia	474	2.0	1 027	2.3
Norway	23	0.1	74	0.2
Germany	2 330	9.6	2 872	6.5
Poland	84	0.3	141	0.3
Portugal	24	0.1	50	0.1
Romania	87	0.4	169	0.4
Russia	1 036	4.3	2 660	6.0
Slovakia	42	0.2	75	0.2
Slovenia	453	1.9	839	1.9
Serbia	3 580	14.7	6 910	15.7
Spain	143	0.6	205	0.5
Switzerland (including Liechtenstein)	149	0.6	309	0.7
Sweden	114	0.5	239	0.5
Turkey	1 259	5.2	2 449	5.6
Ukraine	97	0.4	247	0.6
United Kingdom	259	1.1	500	1.1
Other European countries	206	0.8	319	0.7

**Table 4 Arrivals and overnight stays of foreign tourists in collective accommodation by country of residence, December 2018**

Country	<i>follow-up</i>			
	Arrivals	Structure, in %	Overnight stays	Structure, in %
<b>Non-European countries</b>	<b>3 224</b>	<b>13.3</b>	<b>5 206</b>	<b>11.8</b>
South Africa	8	0.0	17	0.0
Other African countries	71	0.3	180	0.4
Canada	78	0.3	194	0.4
USA	374	1.5	881	2.0
Other Northern American countries	2	0.0	7	0.0
Argentina	3	0.0	4	0.0
Brazil	18	0.1	37	0.1
Chile	1	0.0	4	0.0
Other Central or South American countries	65	0.3	84	0.2
China (including Hong Kong)	889	3.7	1 430	3.2
Japan	107	0.4	156	0.4
Republic of Korea	35	0.1	47	0.1
Israel	59	0.2	111	0.3
India	33	0.1	131	0.3
Azerbaijan	57	0.2	99	0.2
Other Asian countries	1 345	5.5	1 676	3.8
Australia	53	0.2	110	0.2
New Zealand	6	0.0	16	0.0
Oceania and other territories	20	0.1	22	0.0

## METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels, etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

According to the [Revision policy](#) of the Statistical Office, the final data shall be published with the date defined by the Statistical Release Calendar.

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