

Arrivals and overnight stays of tourists in collective accommodation¹ November 2018^(p)

In Montenegro, in November 2018 in collective accommodation (hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc.) tourists realised 22.6% more arrivals than in November 2017.

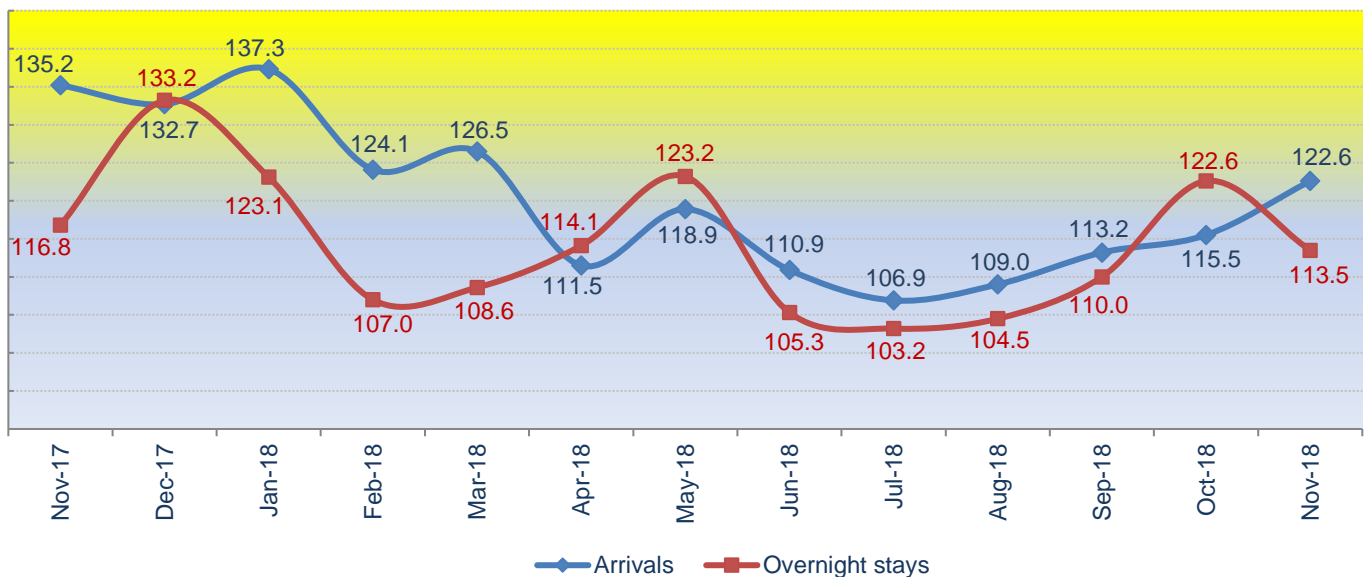
The number of realised overnight stays is 13.5% higher than in November 2017. Overnight stays of foreign tourists represent 72.9% while the domestic tourists represent 27.1% of all overnight stays in collective accommodation in November 2018.

In the first eleven months of 2018, tourists realised 13.0% more arrivals and 8.4% more overnight stays than in the same period of the previous year.

Concerning the structure of overnight stays of foreign tourists, in November 2018, the most of them were realised by tourists from Serbia (13.5%), Germany (10.3%), Albania (10.0%), Russia (7.3%), China (5.7%), Croatia (5.5%), Bosnia and Herzegovina (4.6%) and Italy (4.1%). Tourists from other countries realised 39.0% overnight stays.

Concerning the structure of overnight stays by type of resort, the most of them were realised in seaside resorts (63.3%), capital (23.2%), in other tourist resorts (9.0%) and in mountain resorts (4.5%).

Graph 1 Annual indices of arrivals and overnight stays of tourists in collective accommodation



¹ Collective accommodation establishments include hotels, camping sites, tourist resorts, vacation facilities, boarding houses, motels, etc. Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Note: The data of the individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments) will be processed and published annually since 2018, according to the Annual Plan of Official Statistics.

(p) – preliminary data

Table 1 Arrivals and overnight stays of tourists in collective accommodation

Month	Arrivals of tourists			Overnight stays of tourists		
	Foreign	Domestic	Total	Foreign	Domestic	Total
	(1)	(2)	(3)=(1)+(2)	(1)	(2)	(3)=(1)+(2)
2018						
Jan	18 221	6 608	24 829	36 915	19 241	56 156
Feb	19 911	5 372	25 283	41 443	17 516	58 959
Mar	27 869	6 662	34 531	54 907	21 326	76 233
Apr	60 453	7 770	68 223	149 094	24 793	173 887
May	97 202	12 684	109 886	317 820	45 057	362 877
Jun	130 676	13 358	144 034	571 251	54 719	625 970
Jul	164 679	13 479	178 158	820 327	69 932	890 259
Aug	181 584	13 384	194 968	899 013	70 169	969 182
Sep	134 184	12 645	146 829	565 328	47 790	613 118
Oct	67 871	10 807	78 678	204 426	34 825	239 251
Nov	32 198	7 382	39 580	59 218	22 013	81 231
2017	843 609	111 890	955 499	3 459 000	431 370	3 890 370
Jan	12 572	5 513	18 085	27 681	17 922	45 603
Feb	15 425	4 949	20 374	36 484	18 635	55 119
Mar	21 351	5 943	27 294	47 411	22 814	70 225
Apr	54 224	6 978	61 202	130 350	21 992	152 342
May	80 058	12 345	92 403	250 752	43 685	294 437
Jun	117 407	12 511	129 918	540 454	53 732	594 186
Jul	153 919	12 723	166 642	796 208	66 211	862 419
Aug	166 386	12 402	178 788	861 626	65 816	927 442
Sep	116 411	13 295	129 706	511 373	46 111	557 484
Oct	57 434	10 701	68 135	161 270	33 806	195 076
Nov	25 012	7 272	32 284	49 144	22 449	71 593
Dec	23 410	7 258	30 668	46 247	18 197	64 444
2016	707 750	101 038	808 788	3 114 087	407 810	3 521 897
Jan	11 175	4 970	16 145	27 866	17 295	45 161
Feb	14 319	4 373	18 692	31 944	17 504	49 448
Mar	18 466	6 284	24 750	42 217	21 042	63 259
Apr	38 852	6 677	45 529	99 210	21 807	121 017
May	70 290	10 506	80 796	222 058	36 171	258 229
Jun	96 708	11 825	108 533	453 491	55 857	509 348
Jul	130 832	11 206	142 038	722 349	64 599	786 948
Aug	144 367	11 619	155 986	816 055	66 026	882 081
Sep	99 997	12 859	112 856	483 370	44 049	527 419
Oct	48 431	8 031	56 462	143 083	26 246	169 329
Nov	18 024	5 858	23 882	41 062	20 213	61 275
Dec	16 289	6 830	23 119	31 382	17 001	48 383
2015	636 079	97 771	733 850	2 843 894	403 926	3 247 820
Nov	14 972	5 101	20 073	30 814	17 754	48 568
Dec	15 399	5 179	20 578	30 061	13 613	43 674

Table 2 Indices of arrivals and overnight stays of tourists in collective accommodation

Month	Indices of arrivals of tourists			Indices of overnight stays of tourists		
	2010=100	Monthly indices	Annual indices	2010=100	Monthly indices	Annual indices
2018						
Jan	50.2	81.0	137.3	22.4	87.1	123.1
Feb	51.1	101.8	124.1	23.5	105.0	107.0
Mar	69.9	136.6	126.5	30.3	129.3	108.6
Apr	138.0	197.6	111.5	69.2	228.1	114.1
May	222.3	161.1	118.9	144.5	208.7	123.2
Jun	291.4	131.1	110.9	249.2	172.5	105.3
Jul	360.4	123.7	106.9	354.4	142.2	103.2
Aug	394.4	109.4	109.0	385.8	108.9	104.5
Sep	297.0	75.3	113.2	244.1	63.3	110.0
Oct	159.2	53.6	115.5	95.2	39.0	122.6
Nov	80.1	50.3	122.6	32.3	34.0	113.5
2017			118.1			110.5
Jan	36.6	78.2	112.0	18.2	94.3	101.0
Feb	41.2	112.7	109.0	21.9	120.9	111.5
Mar	55.2	134.0	110.3	28.0	127.4	111.0
Apr	123.8	224.2	134.4	60.6	216.9	125.9
May	186.9	151.0	114.4	117.2	193.3	114.0
Jun	262.8	140.6	119.7	236.5	201.8	116.7
Jul	337.1	128.3	117.3	343.3	145.1	109.6
Aug	361.7	107.3	114.6	369.2	107.5	105.1
Sep	262.4	72.5	114.9	221.9	60.1	105.7
Oct	137.8	52.5	120.7	77.7	35.0	115.2
Nov	65.3	47.4	135.2	28.5	36.7	116.8
Dec	62.0	95.0	132.7	25.7	90.0	133.2
2016			110.2			108.4
Jan	32.7	78.5	98.8	18.0	103.4	101.7
Feb	37.8	115.8	101.5	19.7	109.5	97.3
Mar	50.1	132.4	113.8	25.2	127.9	114.5
Apr	92.1	184.0	111.3	48.2	191.3	109.9
May	163.4	177.5	108.5	102.8	213.4	106.4
Jun	219.6	134.3	109.7	202.8	197.2	109.8
Jul	287.3	130.9	109.9	313.3	154.5	103.2
Aug	315.6	109.8	106.0	351.1	112.1	106.3
Sep	228.3	72.4	113.2	210.0	59.8	116.8
Oct	114.2	50.0	122.1	67.4	32.1	117.5
Nov	48.3	42.3	119.0	24.4	36.2	126.2
Dec	46.8	96.8	112.3	19.3	79.0	110.8
2015			108.5			105.3
Nov	40.6	43.4	98.5	19.3	33.7	93.6
Dec	41.6	102.5	126.1	17.4	89.9	127.6

Table 3 Arrivals and overnight stays of tourists in collective accommodation by municipalities, November 2018

Municipality	Arrivals of tourists				Overnight stays of tourists			
	Foreign	Domestic	Total	Structure	Foreign	Domestic	Total	Structure
	(1)	(2)	(3)=(1)+(2)	(3) in %	(1)	(2)	(3)=(1)+(2)	(3) in %
Total	32 198	7 382	39 580	100.0	59 218	22 013	81 231	100.0
Andrijevica	-	8	8	0.0	-	10	10	0.0
Bar	785	277	1 062	2.7	1 445	691	2 136	2.6
Berane	157	224	381	1.0	246	276	522	0.6
Bijelo Polje	236	164	400	1.0	470	287	757	0.9
Budva	15 004	1 774	16 778	42.4	26 329	3 302	29 631	36.5
Cetinje	104	1 692	1 796	4.5	241	3 540	3 781	4.7
Danilovgrad	79	18	97	0.2	166	55	221	0.3
Herceg Novi	1 694	748	2 442	6.2	4 324	9 129	13 453	16.6
Kolasin	1 218	471	1 689	4.3	2 030	796	2 826	3.5
Kotor	906	37	943	2.4	1 444	49	1 493	1.8
Mojkovac	39	18	57	0.1	77	79	156	0.2
Niksic	443	98	541	1.4	821	162	983	1.2
Pljevlja	140	237	377	1.0	507	350	857	1.1
Podgorica	8 924	1 292	10 216	25.8	16 331	2 525	18 856	23.2
Rozaje	71	17	88	0.2	254	19	273	0.3
Tivat	1 871	227	2 098	5.3	3 789	625	4 414	5.4
Ulcinj	128	10	138	0.3	308	26	334	0.4
Zabljak	399	70	469	1.2	436	92	528	0.7

Graph 2 Structure of arrivals and overnight stays of tourists in collective accommodation in the most visited municipalities (in %), November 2018

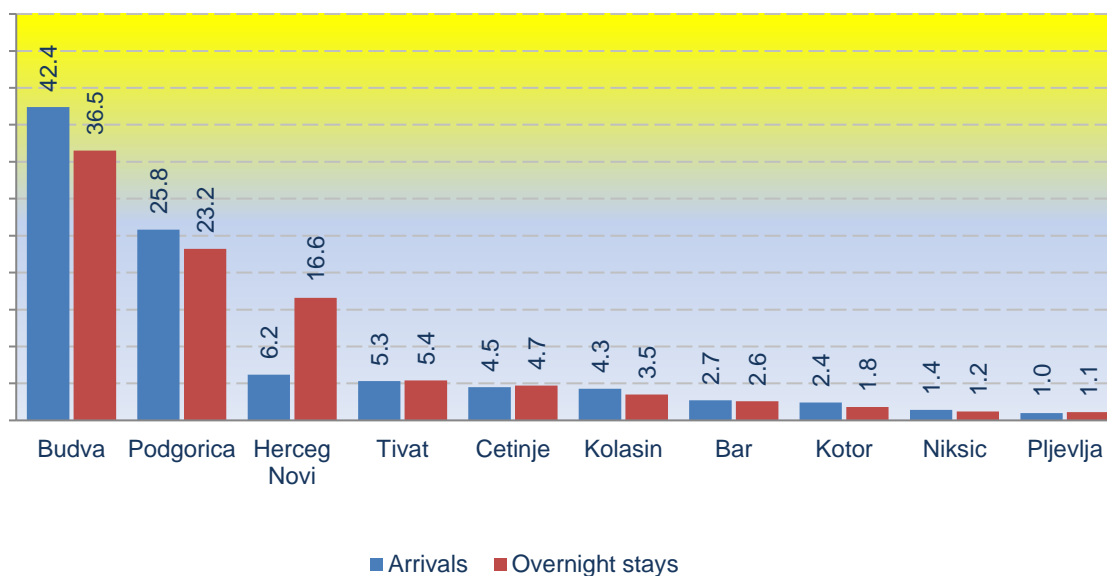


Table 4 Arrivals and overnight stays of foreign tourists in collective accommodation by country of residence, November 2018

Country	Arrivals	Structure, in %	Overnight stays	Structure, in %
Foreign tourists	32 198	100.0	59 218	100.0
Europe	27 041	84.0	51 713	87.3
Albania	3 480	10.8	5 913	10.0
Austria	369	1.1	862	1.5
Belgium	155	0.5	304	0.5
Belarus	25	0.1	63	0.1
Bosnia and Herzegovina	1 211	3.8	2 748	4.6
Bulgaria	209	0.6	434	0.7
Czech Republic	61	0.2	118	0.2
Denmark	66	0.2	245	0.4
Estonia	26	0.1	61	0.1
Finland	350	1.1	1 069	1.8
France	347	1.1	725	1.2
Greece	595	1.8	956	1.6
Netherlands	170	0.5	377	0.6
Croatia	1 785	5.5	3 271	5.5
Ireland	124	0.4	271	0.5
Iceland	17	0.1	55	0.1
Italy	985	3.1	2 428	4.1
Cyprus	15	0.0	33	0.1
Kosovo	823	2.6	1 737	2.9
Latvia	106	0.3	312	0.5
Lithuania	82	0.3	132	0.2
Luxembourg	33	0.1	52	0.1
Hungary	201	0.6	504	0.9
Malta	18	0.1	41	0.1
Macedonia	577	1.8	1 584	2.7
Norway	308	1.0	833	1.4
Germany	5 394	16.8	6 085	10.3
Poland	186	0.6	413	0.7
Portugal	41	0.1	130	0.2
Romania	233	0.7	469	0.8
Russia	1 367	4.2	4 330	7.3
Slovakia	53	0.2	97	0.2
Slovenia	659	2.0	1 408	2.4
Serbia	3 973	12.3	8 006	13.5
Spain	157	0.5	282	0.5
Switzerland (including Liechtenstein)	119	0.4	300	0.5
Sweden	287	0.9	607	1.0
Turkey	1 339	4.2	2 347	4.0
Ukraine	146	0.5	304	0.5
United Kingdom	596	1.9	1 174	2.0
Other European countries	353	1.1	633	1.1

**Table 4 Arrivals and overnight stays of foreign tourists in collective accommodation
by country of residence, November 2018**

Country	<i>follow-up</i>			
	Arrivals	Structure, in %	Overnight stays	Structure, in %
Non-European countries	5 157	16.0	7 505	12.7
South Africa	15	0.0	18	0.0
Other African countries	75	0.2	167	0.3
Canada	100	0.3	183	0.3
USA	636	2.0	1 471	2.5
Other Northern American countries	30	0.1	47	0.1
Argentina	13	0.0	28	0.0
Brazil	23	0.1	46	0.1
Chile	5	0.0	6	0.0
Other Central or South American countries	29	0.1	82	0.1
China (including Hong Kong)	2 724	8.5	3 346	5.7
Japan	127	0.4	212	0.4
Republic of Korea	117	0.4	120	0.2
Israel	74	0.2	159	0.3
India	84	0.3	107	0.2
Azerbaijan	18	0.1	26	0.0
Other Asian countries	878	2.7	1 167	2.0
Australia	81	0.3	154	0.3
New Zealand	9	0.0	11	0.0
Oceania and other territories	119	0.4	155	0.3

METHODOLOGICAL NOTES

Data on tourist traffic in collective accommodation (number of arrivals and overnight stays) have been collected by regular Monthly report on tourists arrivals and overnight stays in the collective accommodation establishments (form TU-11). Reports are made according to guest books which are led by reception of collective accommodation establishments (all types of hotels, vacation facilities, boarding houses, motels, tourist resorts, hostels, etc.). Collective accommodation establishments do not include individual, so-called "private accommodation" (rented accommodation in houses, rooms and apartments).

Tourist is a person who spends at least one night in an accommodation facility or some other object for accommodation of tourist, in a place other than his/her place of permanent residence for the reasons of rest or recreation, health, studies, sports, religion, family, business, public missions or meetings. Tourists do not include migrants, border workers, diplomats, member of military forces in the regular duty, refugees, etc. Tourists are not persons who stays longer than 12 consecutive months in place visited, persons engaged in some activity funded from the place of the visit, persons who regularly, daily and weekly travel to the place for work or study, migrants, border workers, diplomatic and consular representatives, refugees, displaced persons, persons in transit who do not formally enter the country, permanent residents who travel to another place with the intention to reside there permanently, people who are temporarily working in Montenegro and receive a salary for their work.

Domestic tourist is a person with permanent residence in Montenegro who temporarily resides in any place of Montenegro, and spends at least one night in accommodation facility.

Foreign tourist is a person with permanent residence outside Montenegro, who temporarily resides in any place in Montenegro, and spends at least one night in an accommodation facility.

The last published data are considered **preliminary**, and becomes final within the defined deadline, as foreseen by the Statistical Release Calendar.

Issued and printed by Statistical Office of Montenegro (MONSTAT)
81000 Podgorica, IV Proleterske 2, Phone (+382) 20 230-811; Fax (+382) 20 230-814

The release prepared by:

Ivana CIMBALJEVIC and Boris MURATOVIC

Tel. +382-20-230 837

e-mail: contact@monstat.org