

Construction activity in Montenegro 2012

The value of finalised construction works in the 2012 is lower for 13.2% compared with 2011.

Effective hours worked on construction works in the 2012 are lower for 9.2% compared with the 2011.

The value of new orders on buildings in the 2012 is lower for 13.7% compared with the 2011.

The value of new orders on other buildings in the 2012 is lower for 50.6% compared with the 2011.

Graph 1. Annual indices of construction work values and hours worked

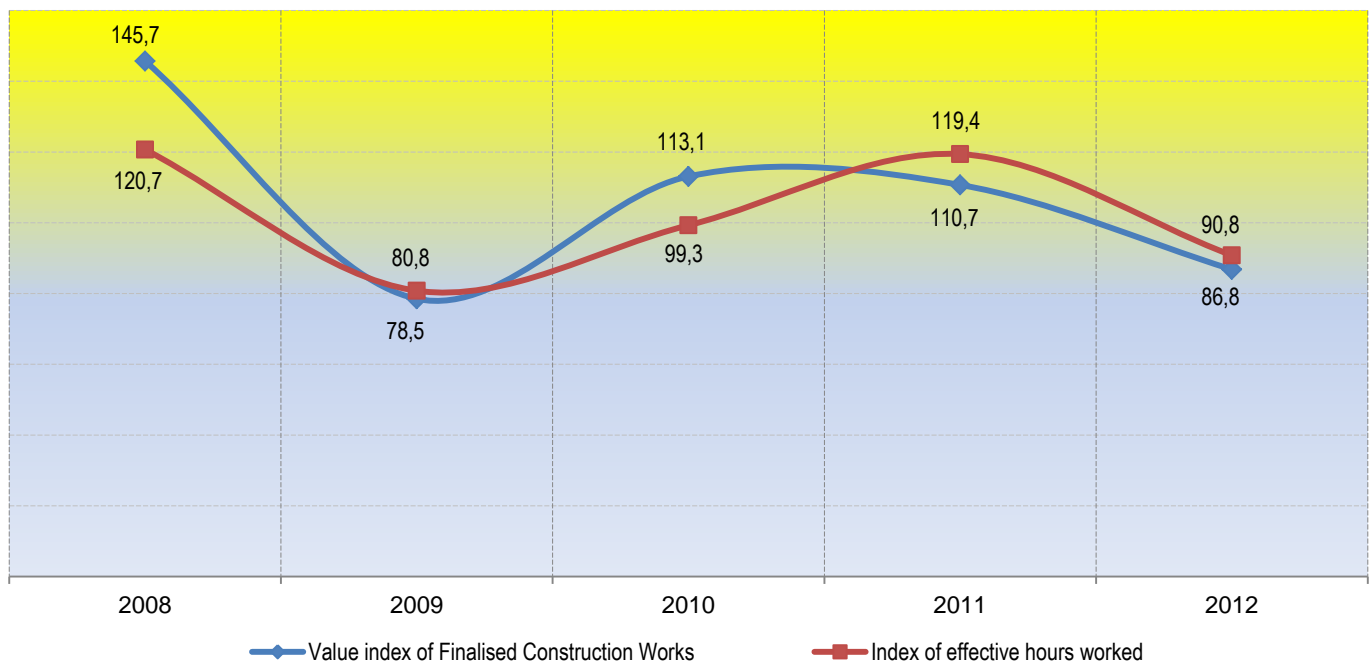


Table 1. Indices of construction activities

Quarter	Value of finalised construction works			Effective hours worked			New orders on buildings			New orders on other buildings		
	2010=100	Quarterly indices	Annual indices	2010=100	Quarterly indices	Annual indices	2010=100	Quarterly indices	Annual indices	2010=100	Quarterly indices	Annual indices
Ø 2012	95.7			107.7			63.6			33.7		
QI	66.2	44.5	101.7	106.3	89.7	97.6	40.8	80.6	48.7	18.0	13.9	99.4
QII	94.4	142.6	76.3	114.4	107.6	88.8	30.3	74.3	59.5	32.8	182.2	69.8
QIII	115.5	122.4	112.0	106.6	93.2	90.2	29.6	97.7	27.0	28.0	85.4	36.0
QIV	106.8	92.5	71.8	106.4	99.8	89.8	153.7	519.3	303.8	56.1	200.4	43.2
Ø 2011	110.2			118.6			73.7			68.2		
QI	65.1	42.6	118.1	108.9	95.2	124.6	83.8	40.3	76.7	18.1	22.5	76.1
QII	123.7	190.0	135.6	128.9	118.4	131.5	50.9	60.7	168.5	47.0	259.7	21.2
QIII	103.1	83.3	102.1	118.2	91.7	118.0	109.6	215.3	208.4	77.8	165.5	104.6
QIV	148.8	144.3	97.4	118.5	100.3	103.6	50.6	46.2	24.3	129.9	167.0	161.8
Ø 2010	100.0			100.0			100.0			100.0		
QI	55.1			87.4			109.2			23.8		
QII	91.2	165.5		98.0	112.1		30.2	27.7		221.5	930.7	
QIII	101.0	110.7		100.2	102.2		52.6	174.2		74.4	33.6	
QIV	152.7	151.2		114.4	114.2		208.0	395.4		80.3	107.9	

Graph 2. Annual indices of new orders on buildings and on other buildings

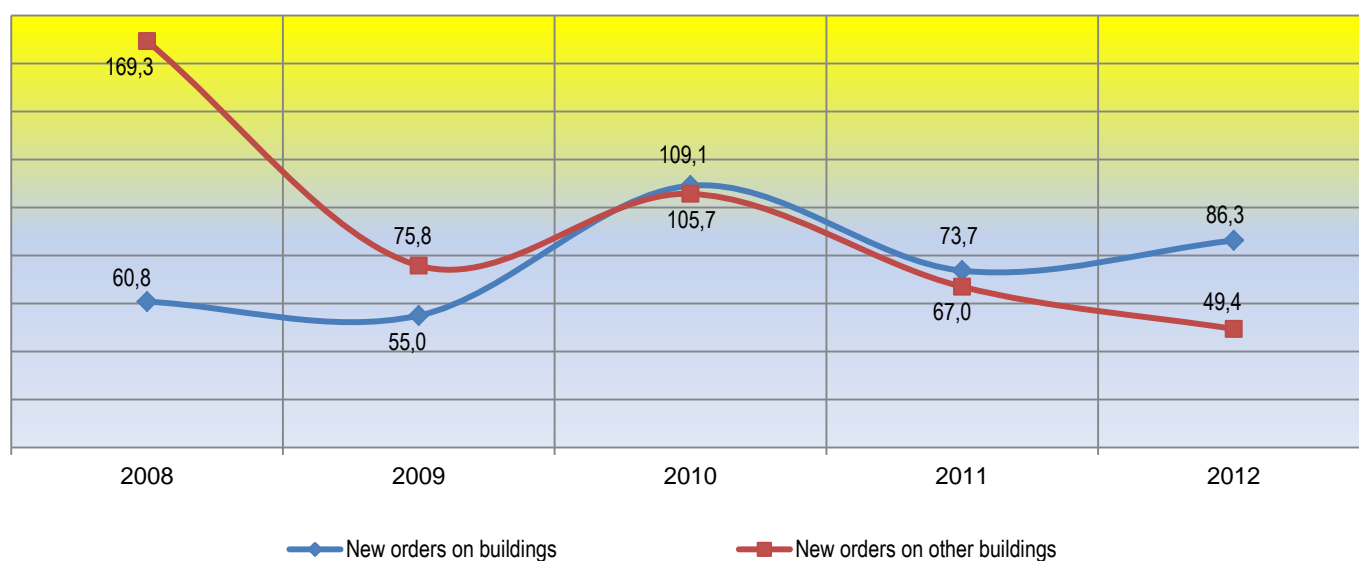


Table 2. Value of finalised construction and ordered works in 2012

Quarter	Value of finalised construction works in thousands EUR			New orders in thousands EUR		
	Total	On buildings	On other buildings	Total	On buildings	On other buildings
2012	245 837			65 566		
QI 12	42 511	26 707	15 804	9 626	5 209	4 417
QII 12	60 623	17 473	43 150	11 917	3 868	8 049
QIII 12	74 150	28 994	45 156	10 630	3 776	6 855
QIV 12	68 553	34 410	34 143	33 393	19 642	13 751

Graph 3. Structure of finalised construction works in 2012

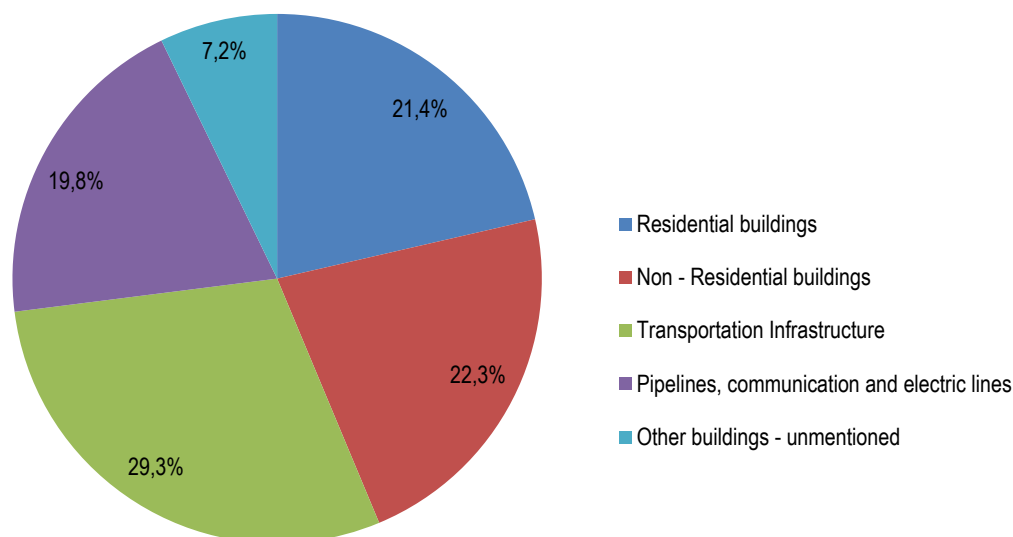


Table 3. Average number of employees and hours worked in 2012

Quarter	Average number of employees		Hours worked in thousands EUR	
	Total	On construction site	Total	On construction site
2012	6 281		13 188	
QI 12	6 517	3 989	3 466	2 142
QII 12	6 142	4 268	3 191	2 244
QIII 12	6 295	4 213	3 264	2 148
QIV 12	6 168	4 132	3 267	2 144

Table 4. Yearly indices of construction activities in EU countries ¹ (2005=100)

	2009	2010	2011	2012
European Union (EU 27)	94.91	91.47	92.52	:
European Union (EU 15)	93.21	89.82	90.58	:
Euro area (EA 17)	93.77	86.95	86.58	:
Belgium (BE)	104.07(p)	102.29(p)	107.98(p)	:
Bulgaria (BG)	152.31	130.46	113.50 (p)	112.68(p)
Czech Republic (CZ)	112.85	104.69	101.04	94.38
Denmark (DK)	96.03	87.04	93.53	:
Germany (DE)	108.43	108.73	123.23	121.58
Estonia (EE)	87.99	80.51	101.99	:
Ireland (IE)	40.48	28.23	23.46	:
Greece (EL)	105.34	74.58(p)	53.64	:
Spain (ES)	73.28	58.10	46.96	:
France (FR)	99.52	94.48	96.52	93.57
Italy (IT)	96.90	93.49	90.82	:
Cyprus (CY)	101.67	93.53	84.39	:
Latvia (LV)	81.39	62.33	70.09	:
Lithuania (LT)	79.98	73.62	90.07	:
Luxembourg (LU)	104.26	104.42	106.57	:
Hungary (HU)	77.49	69.40	63.96	:
Malta (MT)	117.47	112.04	111.54(p)	:
Netherlands (NL)	105.22	93.60 (p)	97.72(p)	:
Austria (AT)	107.36	103.05	103.53	:
Poland (PL)	155.37	160.99	186.49	177.23
Portugal (PT)	82.98	75.97	68.19	56.64
Romania (RO)	166.91	144.58	148.86	148.41(p)
Slovenia (SI)	125.02	103.88	77.29	:
Slovakia (SK)	121.51	116.22	113.85	:
Finland (FI)	107.50(e)	120.26(e)	132.09(e)	:
Sweden (SE)	104.85	112.73	128.65	:
United Kingdom (UK)	90.54	97.11	99.22(p)	90.77(p)
Norway (NO)	104.25	104.18	107.59	115.15
Switzerland (CH)	108.31	110.37	112.31	:
Montenegro (ME)	140.18	139.29	165.11	177.74
Croatia (HR)	116.88	98.36	89.53	:
Former Yugoslav Republic (MK)	134.46(s)	155.09(s)	207.58(s)	230.33(s)
Turkey (TR)	96.74	114.84	127.66	:

Source:EUROSTAT

... : not available; (p) = provisional; (e) = estimated; (s) = Eurostat estimate

¹ Data taken from the official website of EUROSTAT and are not seasonally adjusted, from which derives comparability with EU data.

METHODOLOGICAL EXPLANATIONS

Data source and coverage

The presented data are the result of regular three-month report on construction (GRADJ-31). The survey is based on the sample of 101 enterprises. The sample covers enterprises with 5 employees and over in the area of construction. as well as units engaged in the construction activity. within the non-construction enterprises.

Definitions

Value of finalised construction works is expressed in current prices and it comprises all construction material built and work spent. The data on value of finalised construction works are presented on the basis of temporary situation provided by constructors. The value does not include expenses of buying the land. engineering. monitoring and VAT. The data on value of finalised work refer to works performed in the reporting period on finished and unfinished construction sites.

Value of finalised construction works on **residential buildings** include a residential building with one, two, three or more apartments and buildings for community housing.

Value of finalised construction works on **non-residential buildings** include the hotels and similar buildings, office buildings, buildings for transport and communication, industrial buildings and warehouses, buildings for cultural and artistic activities, education, hospitals and other buildings for health and agricultural buildings.

Transportation Infrastructure includes the highways, roads, streets, railways, airport trails, bridges, viaducts, tunnels, ports, dams, embankments.

Pipelines, communication and electric lines include water supply, transmission lines, sewer networks, telecommunication lines.

Other buildings – unmentioned include buildings for sport and recreation, military facilities, landfills, etc.

Number of workers includes all workers performing construction installation and final works at the construction sites. no matter of qualification. type of working contract (working contract. contract on temporary works. rented workers. etc.) and the duration of work at the construction site. Employees working on engineering-technical. administrative and managerial positions are not included.

Effective hours worked include hours actually worked by workers engaged at the construction sites during regular working hours. as well as overtime work.

New orders represent the total value of contracted works between producers and a third party based on the concluded contract.

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